

Exhibit C

No. R-

\$

**UNITED STATES OF AMERICA
THE CITY OF HOLLYWOOD, FLORIDA
GENERAL OBLIGATION BOND, SERIES 2019**

<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Date of Original Issue</u>	<u>CUSIP</u>
%	July 1,	_____, 2019	436146

REGISTERED HOLDER:

PRINCIPAL AMOUNT:

The City of Hollywood, Florida, (the "City"), for value received, hereby promises to pay to the Registered Holder identified above, or registered assigns as hereinafter provided, on the Maturity Date identified above, the Principal Amount identified above and to pay interest on such Principal Amount from the Date of Original Issue identified above or from the most recent interest payment date to which interest has been paid at the Interest Rate per annum identified above on January 1 and July 1 of each year commencing January 1, 2020 until such Principal Amount shall have been paid, except as the provisions hereinafter set forth with respect to redemption prior to maturity may be or become applicable hereto. Interest on this Bond shall accrue on the basis of a 360 day year, consisting of twelve thirty (30) day months.

Such Principal Amount and interest and the premium, if any, on this Bond are payable in any coin or currency of the United States of America which, on the respective dates of payment thereof, shall be legal tender for the payment of public and private debts. Such Principal Amount and the premium, if any, on this Bond, are payable at the principal corporate trust office of U.S. Bank National Association, as Paying Agent and Registrar. Interest payable on any Bond on any interest payment date will be paid by check or draft of the Paying Agent and Registrar to the Holder in whose name such Bond shall be registered at the close of business on the date which shall be the fifteenth day of the calendar month (whether or not a business day) next preceding the month in which such interest payment is due. In lieu of payment by check or draft, and at the request and expense of such Holder, payment may be made by bank wire transfer for the account of such Holder.

This Bond is one of an authorized issue of Bonds in the aggregate principal amount of \$_____ (the "Bonds") of like date, tenor and effect, except as to number, maturity, interest rate and redemption provisions, issued to provide funds for (i) improvement of the City's neighborhoods, infrastructure and resiliency, including citywide traffic calming, neighborhood signage, rights-of-way landscaping, decorative sound walls, tidal flooding mitigation, and the undergrounding of north beach utility lines (the "Neighborhoods, Infrastructure and Resiliency Projects"), all as set forth more

particularly in the Neighborhoods, Infrastructure and Resiliency Resolution further described below, (ii) improvement of the City's police and fire public safety facilities, technology and equipment, including construction of a new police headquarters and parking garage and the purchase of fire apparatus for suppression and rescue (the "Public Safety Projects") all as set forth more particularly in the Public Safety Resolution further described below, and (iii) improvement of the City's parks, recreational facilities, cultural facilities and golf courses and to purchase land for open space (the "Parks, Open Space, Golf, Recreational and Cultural Arts Facilities Projects"), all as set forth more particularly in the Parks, Open Space, Golf, Recreational and Cultural Arts Facilities Resolution further described below.

The Bonds are issued under the authority of, and in full compliance with the Constitution and laws of the State of Florida, including particularly the Charter of the City and the Constitution and general laws of the State of Florida, including without limitation Chapter 166, Florida Statutes, Resolution No. R-2018-386 adopted by the City Commission of the City of Hollywood, Florida (the "Commission") on December 15, 2018 (the "Neighborhoods, Infrastructure and Resiliency Resolution"), Resolution No. R-2018-387 adopted by the Commission on December 15, 2018, as amended by Resolution No. R-2019-[_____] adopted by the Commission on June 19, 2019 (the "Public Safety Resolution"), Resolution No. R-2018-388 adopted by the Commission on December 15, 2018, as amended by Resolution No. R-2019-011 adopted by the Commission on January 16, 2019 (the "Parks, Open Space, Golf, Recreational and Cultural Arts Facilities Resolution") and Resolution No. R-2019-___ adopted by the Commission on June 19, 2019 (the "Bond Resolution"). The Bonds are the first series of general obligation bonds to be issued pursuant to a voted authorization of not exceeding \$23,000,000 in principal amount for Neighborhoods, Infrastructure and Resiliency Projects, not exceeding \$78,000,000 in principal amount for Public Safety Projects, and not exceeding \$64,000,000 in principal amount for Parks, Open Space, Golf, Recreational and Cultural Arts Facilities Projects, each of the Resolutions having been approved by qualified electors of the City at a special election held on March 12, 2019.

The full faith, credit and taxing power of the City are irrevocably pledged to the punctual payment of the principal of and interest on the Bonds, as the same shall become due and payable. Reference is made to the Bond Resolution for the provisions, among others, relating to the terms, lien and security for the Bonds, the custody and application of the proceeds of the Bonds, the rights and remedies of the holders of the Bonds, and the extent of and limitations on the City's rights, duties and obligations, to all of which provisions the registered owner hereof assents by acceptance hereof.

It is hereby certified and recited that all acts, conditions and things required to exist, to happen and to be performed precedent to and in the issuance of this Bond exist, have happened and have been performed in regular and due form and time as required by the laws and Constitution of the State of Florida applicable thereto, and that the issuance of the Bonds of this issue does not violate any constitutional, statutory, or charter limitation or provision, and that provision has been made for the collection of a

direct annual tax, without limitation as to rate or amount, on all property in the City taxable for such purpose sufficient to pay and discharge the principal and interest on the Bonds, for the payment of which the full faith, credit and taxing power of the City are irrevocably pledged.

The Bonds shall be subject to redemption prior to their maturity at the option of the City.

Redemption Provisions

Optional Redemption. The Bonds maturing on or prior to July 1, 20__ are not subject to optional redemption prior to maturity. The Bonds maturing on July 1, 20__ and thereafter are redeemable prior to their stated dates of maturity, at the option of the City in part, by maturities to be selected by the City, and by lot within a maturity if less than an entire maturity is to be redeemed, or as a whole, on July 1, 20__, or on any date thereafter, at the principal amount of the Bonds so redeemed, together with interest accrued to the date of redemption.

Mandatory Redemption. The Bonds maturing on July 1, 20__ (the "20__ Term Bonds"), are subject to mandatory redemption in part, by lot, at the principal amount of the 20__ Term Bonds to be redeemed, without premium, plus accrued interest, from Amortization Installments on July 1 in the years and amounts as follows:

<u>Year</u>	<u>Principal Amount</u>
20__	\$
20__*	

* Final Maturity

The Bonds maturing on July 1, 20__ (the "20__ Term Bonds"), are subject to mandatory redemption in part, by lot, at the principal amount of the 20__ Term Bonds to be redeemed, without premium, plus accrued interest, from Amortization Installments on July 1 in the years and amounts as follows:

Year	Principal Amount
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20__	\$
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20__*	
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* Final Maturity

Notice of such redemption shall be given in the manner required by the Resolution.

Reference to the Resolution is hereby made for a description of the funds charged with and pledged to the payment of the principal of and interest on the Bonds, the nature and extent of the security for the payment of the Bonds, a statement of the rights, duties and obligations of the City, the rights of the Holders of the Bonds, to all the provisions of which Resolution the holder hereof by the acceptance of this Bond assents.

The transfer of this Bond is registrable by the Bondholder hereof in person or by his/her attorney or legal representative at the principal corporate trust office of the Paying Agent and Registrar but only in the manner and subject to the conditions provided in the Resolution and upon surrender and cancellation of this Bond.

This Bond shall not be valid or become obligatory for any purpose or be entitled to any benefit or security under the Resolution until it shall have been authenticated by the execution by the Paying Agent and Registrar of the certificate of authentication endorsed hereon.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the City, acting by and through the Commission, has issued this Bond and has caused the same to be signed by its Mayor and countersigned and attested to by its Clerk (the signatures of the Mayor and the Clerk being authorized to be facsimile of such officers' signatures) and its seal or a facsimile thereof to be affixed, impressed, imprinted, lithographed or reproduced hereon, all as of the ____ day of _____, 2019.

[SEAL]

THE CITY OF HOLLYWOOD, FLORIDA

Mayor

ATTEST:

City Clerk

APPROVED AS TO FORM AND
LEGALITY, or the Use and Reliance of the
City of Hollywood, Florida, only:

City Attorney

CERTIFICATE OF AUTHENTICATION

This Bond is one of the Bonds issued under the provisions of the within-mentioned Resolution.

U.S. Bank NATIONAL ASSOCIATION

Paying Agent and Registrar, as
Authenticating Agent

Date of Authentication: _____ ,
20__

By: _____
Authorized Signatory

ASSIGNMENT AND TRANSFER

FOR VALUE RECEIVED the undersigned hereby sells, assigns and transfers unto _____ (Please insert Social Security or other identifying number of assignee) _____ the attached Bond of The City of Hollywood, Florida, and does hereby constitute and appoint attorney, to transfer the said Bond on the books kept for registration thereof, with full power of substitution in the premises.

Date:

Signature Guaranteed by:

[member firm of the New York
Stock
Exchange or a commercial bank
or a trust
company.]

By: _____

Title: _____

NOTICE: No transfer will be registered and no new Bonds will be issued in the name of the Transferee, unless the signature to this assignment corresponds to the name as it appears upon the face of the within Bond in particular, without alteration or enlargement or any change whatever and the Social Security or Federal Employer Identification Number of the Transferee is supplied.