



Notice of Intent to Award a Sole-Source Procurement

Date: January 27, 2022

NTSS-028-22

Due Date for Comments: February 3, 2022

E-mail Address: RLowery@hollywoodfl.org

Fax Number: 954-921-3086

THIS IS NOT A COMPETITIVE BID

The proposed contract action is for product or services for which the City of Hollywood intends to negotiate and award with only one source under the authority of the City of Hollywood City Code Section 38.40 (C) (2) Sole-source supplies and services. Any responses received as a result of this Notice of Intent shall be considered solely for the purpose of determining whether to conduct a competitive procurement in the future. Responses will not be considered as proposals, bids, or quotes.

The Procurement Services Division has received a request to make the following sole-source procurement:

Requesting Department/Office: Public Utilities

Product and/or services to be purchased: Neptune Cold Water Meters, Registers, Strainers

Anticipated Cost: \$350,000.00

Sole Source Justification: Ferguson Waterworks is the sole authorized Neptune Distributor with a resell supply agreement in the State of Florida.

Action To Be Taken:

No action is required if you agree this proposed purchase is a valid sole-source. If you do not agree that this proposed purchase is a sole-source, you may respond by submitting in writing their name, address, point of contact, telephone number, email, and a statement regarding capability to provide the specified procurement. Interested firms will be considered only if they respond with clear and convincing documentation that they are capable of meeting or exceeding the requirements stated herein. All responses received within five (5) business days after the date of publication of this synopsis will be reviewed by the City.

All responses must be in writing and returned to ATTN: Rob Lowery by Email or Facsimile number 954-921-3086 prior to the "Due Date for Comments." Please do not submit a bid for this public posting.

Procurement Services Division
2600 Hollywood Boulevard, Room 303
Hollywood, Florida 33020



CITY OF HOLLYWOOD, FLORIDA

PROCUREMENT SERVICES DIVISION

Sole Source Justification Form (Use for Purchases(s) over \$5,000)

Per City of Hollywood Ordinance § 38.41 (C) (2), sole source purchases are exempt from competitive bid and competitive proposal requirements. Sole-source goods, supplies, materials, equipment and services, such as unique, patented, or franchised goods, supplies, materials, equipment or services, are exempt if the CPO determines, after conducting a good faith review of available sources, that the particular supply or service is available from only one source.

Date 1-12-2022

Department/Office Public Utilities

Division/Area Underground Utilities

Requestor Angel Lopez

Title Public Utilities Manager

Phone 954-921-3046

Email alopez@hollywoodfl.org

1. Requested Vendor Ferguson Enterprises LLC

Vendor Number 102855

Address 1950 NW 18 Street, Pompano Beach, FL 33069

Contact Person Benjamin (BJ) Jacobs

Title AMR/AMI Specialist East Florida

Phone (561) 386-8541

Email Benjamin.Jacobs@ferguson.com

2. Product/Service being requested (be specific). NEPTUNE COLD WATER METERS, REGISTERS, STRAINERS, AND SPARE PARTS.

3. Detailed description of the product/service's function and purpose. FOR WATER SERVICE THROUGHOUT THE CITY OF HOLLYWOOD.

4. Please explain in detail why this vendor is the sole source supplier for the required product/service. Be sure to explain the necessary features this vendor provides which are not available from any other vendor. FERGUSON ENTERPRISES, LLC IS THE ONLY AUTHORIZED DISTRIBUTOR OF NEPTUNE METERS FOR THE STATE OF FLORIDA.

5. Please explain in detail what process the Department/Office took to verify that there are no other vendors or products/services available to perform the required function. THIS DIVISION HAS DETERMINED THAT THE NEPTUNE METERS ARE THE MOST RELIABLE AND COST-EFFECTIVE WATER METERS FOR USE IN DETERMINING CONSUMPTION OF POTABLE WATER. THE DIVISION HAS PREVIOUSLY USED KENT, BADGER, AND CENSUS METERS.

6. Please submit supporting documentation from the vendor or other sources certifying that this vendor is a sole source for the required product/service being requested. For example, the vendor holds the distribution rights, productions rights, copyrights, trademark and/or patent:

- ☒ Vendor holds the exclusive rights for the product/service.
- ☐ Vendor is the sole provider of the product/service that has unique characteristics essential to the required function which no other product/service is capable of satisfying.
- ☐ Product is replacing existing product and necessary to maintain warranty or service contract.
- ☐ Product is replacing existing product and is not interchangeable with any other product.
- ☐ Other (Please explain). _____

7. Total cost of the requested product/service? \$350,000.00

8. Total estimated annual (fiscal year) cost of requested product/service not to exceed? \$350,000.00

Account Number(s) 442.400201.53600.552260.000000.000.000

9. Is this product/service covered by a warranty? ☒ Yes ☐ No

If yes, please attach a copy of the warranty details.

REQUESTING DEPARTMENT RECOMMENDATION

WARNING: Per Florida Statutes 838.22(2) – “It is unlawful for a public servant or a public contractor who has contracted with a governmental entity to assist in a competitive procurement to knowingly and intentionally obtain a benefit for any person or to cause unlawful harm to another by circumventing a competitive solicitation process required by law or rule through the use of a sole-source contract for commodities or services.”

I recommend that the competitive quoting/bidding process be waived and that the goods/services be purchased as a sole source.

DocuSigned by:



4DAA02B8E8B547C

Requestor's Signature

1/26/2022

Date

DocuSigned by:



07C1405DCEFC406

Director's Signature

1/26/2022

Date



October 28, 2021

Elizabeth (Elly) Stavrakis
Storekeeper Supervisor,
Public Utilities / Underground Utilities
1801 N 21 Avenue
Hollywood, FL 33020

Dear Ms. Stavrakis:

Please note that Ferguson Waterworks is the sole authorized Neptune Distributor with a resell supply agreement in the State of Florida.

The geographical area of responsibility assigned to them includes all Counties within the State of Florida.

Types: Classes of customers exclusively assigned are: Municipalities, private water companies, contractors, and plumbers.

Hence, our Distributor(s) are required to maintain a sufficient inventory of Neptune Water Metering Products, including parts, to provide customer field servicing.

Thank you in advance for your cooperation.

Sincerely,

Terry D. Gullett

Terry D. Gullett
Senior Territory Manager
Neptune Technology Group, Inc.



FEL-POMPANO BEACH WW #125
1950 NW 18TH STREET
POMPANO BEACH, FL 33069-1394

Phone: 954-973-8100
Fax: 954-917-3134

Deliver To:

From: Benjamin Jacobs

Comments:

15:53:10 JAN 09 2022

Page 1 of 5

FEL-POMPANO BEACH, FL WW #125

Price Quotation

Phone: 954-973-8100

Fax: 954-917-3134

Bid No: B491093
Bid Date: 01/09/22
Quoted By: BJ

Cust Phone: 954-921-3235
Terms: NET 30 DAYS

Customer: CITY OF HOLLYWOOD
 PURCHASING DIVISION
 UNDERGROUND UTILITIES
 PO BOX 229045
 HOLLYWOOD, FL 33022

Ship To: CITY OF HOLLYWOOD
 PURCHASING DIVISION
 UNDERGROUND UTILITIES
 PO BOX 229045
 HOLLYWOOD, FL 33022

Cust PO#:

Job Name: NEPTUNE 2022 PRICING

Item	Description	Quantity	Net Price	UM	Total
PT-HLWDTOC	=====				
	CITY OF HOLLYWOOD				
	ATTACHMENT "A"				
	=====				
	BELOW QUOTE IS PER CITY OF	1		EA	
	HOLLYWOOD'S TERMS & CONDITIONS				
	FERGUSON AGREES TO TERMS				
	C				

	PT-HLWDTOC				0.00
	=====				
	T-10 PROCODER PIT CUBIC FT				

	ED2B21RPHF21S1248				125.85
	5/8"x3/4" T-10 Procoder Pit Cubic				
	Ft.				

	ED2F21RPHF21S1248				231.50
	1" T-10 Procoder Pit Cubic Ft.				

	ED2H11RPHF21S1248				489.09
	1-1/2" T-10 Procoder Pit Cubic Ft.				
	Flanged				

	ED2J11RPHF21S1248				641.60
	2" T-10 Procoder Pit Cubic Ft.				
	Flanged				

	=====				
	TRU FLO COMPOUND PROCODER				
	CUBIC FT				

	EC3BRPHF21S1248				3066.67
	3" Tru Flo Compound Procoder Pit				



HOW ARE WE DOING? WE WANT YOUR FEEDBACK!

Scan the QR code or use the link below to
 complete a survey about your bids:

<https://survey.medallia.com/?bidsorder&fc=125&on=68374>



FEL-POMPANO BEACH, FL WW #125
Price Quotation

Fax: 954-917-3134

15:53:10 JAN 09 2022

Reference No: B491093

Item	Description	Quantity	Net Price	UM	Total
	EC3CRPHF21S1248 4" Tru Flo Compound Procoder Pit ----				3558.33
	EC3DRPHF21S1248 6" Tru Flo Compound Procoder Pit -----				6458.33
	=====				
	HPP3 PROTECTUS III PROCODER PIT CUBIC FT ----				
	EP7C1RPHF21S1248 4" HPP3 Protectus III Cubic Ft ----				9230.77
	EP7D1RPHF21S1248 6" HPP3 Protectus III Cubic Ft ----				14923.08
	EP7E1RPHF21S1248 8" HPP3 Protectus III Cubic Ft ----				19076.92
	=====				
	BRONZE STRAINERS ----				
N53107000	LF 3 FLG BRZ STRN F/ MTR	1	904.620	EA	904.62
N53107100	LF 4 BRZ STRN F/ MTR	1	1576.920	EA	1576.92
N52000201	LF 6 FLG BRZ STRN F/ MTR	1	2378.460	EA	2378.46
N52000304	LF 8 FLG BRZ STRN F/ MTR	1	3998.350	EA	3998.35
	=====				
	HP TURBINE PROCODER PIT CUBIC FT ----				
	ET4HRPHF21S1248 1-1/2" HP Turbine Procoder Pit Cubic Ft. ----				855.38
	ET4ARPHF21S1248 2" HP Turbine Procoder Pit Cubic Ft ----				846.15
	ET4BRPHF21S1248 3" HP Turbine Procoder Pit Cubic Ft ----				1424.62
	ET4CRPHF21S1248 4" HP Turbine Procoder Pit Cubic Ft ----				1769.23
	ET4DRPHF21S1248 6" HP Turbine Procoder Pit Cubic Ft ----				2692.31
	ET4ERPHF21S1248 8" HP Turbine Procoder Pit Cubic Ft ----				3820.00
	=====				
	PROCODER PIT REGISTERS CUBIC FT. ----				
	RPH2F11S1248 Procoder Pit Register Cubic Ft. 5/8" ----				67.00



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FEL-POMPANO BEACH, FL WW #125
Price Quotation

Fax: 954-917-3134

15:53:10 JAN 09 2022

Reference No: B491093

Item	Description	Quantity	Net Price	UM	Total
	RPH2F21S1248 Procoder Pit Register Cubic Ft. 3/4"				67.00

	RPH2F31S1248 Procoder Pit Register Cubic Ft. 1"				67.00

	RPH2F41S1248 Procoder Pit Register Cubic Ft. 1-1/2"				67.00

	RPH2F51S1248 Procoder Pit Register Cubic Ft. 2"				67.00

	RPH3F21S1248 Procoder Pit Register Cubic Ft. 3" TT				67.00

	RPH3F31S1248 Procoder Pit Register Cubic Ft. 4" TT				67.00

	RPH3F41S1248 Procoder Pit Register Cubic Ft. 6" TT				67.00

	RPH5F61S1248 Procoder Pit Register Cubic Ft. 4" HPP3				67.00

	RPH5F71S1248 Procoder Pit Register Cubic Ft. 6" HPP3				67.00

	RPH5F81S1248 Procoder Pit Register Cubic Ft. 8" HPP3				67.00

	TRU FLO PARTS				

N9400600	5/8 T10 MEASURE CHMBR - OLD 3"Tru Flo Low side Chamber	1	25.760	EA	25.76

N9439001SP00	3 T/F MEASURE CHMBR COMPLETE 3"Tru Flo Turbine	1	781.660	EA	781.66

N9685001	2&3 T/F GSKT KIT 3"Tru Flo Gasket Kit	1	64.400	EA	64.40

N9826200	3/4 T10 MEASURE CHMBR 4"Tru Flo Low side Chamber	1	34.460	EA	34.46

N9439002SP00	4 T/F MEASURE CHMBR COMPLETE 4"Tru Flo Turbine	1	853.280	EA	853.28



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FEL-POMPANO BEACH, FL WW #125
Price Quotation

Fax: 954-917-3134

15:53:10 JAN 09 2022

Reference No: B491093

Item	Description	Quantity	Net Price	UM	Total
N9685002	4 T/F MTR GSKT KIT 4"Tru Flo Gasket Kit	1	128.800	EA	128.80
N9826300	1 T10 MEASURE CHMBR 6"Tru Flo Low side Chamber	1	66.000	EA	66.00
N9439106	6 T/F MEASURE CHMBR COMPLETE 6"Tru Flo Turbine	1	1440.960	EA	1440.96
N9685003	6 T/F MTR GSKT KIT 6"Tru Flo Gasket Kit	1	152.960	EA	152.96
=====					
JAY H. MEYERS SALES MANAGER 11/19/21					
CONTRACT SHALL BE FOR ONE (1) YEAR PERIOD BEGINNING UPON DATE OF AWARD OR EXPIRATION OF CURRENT CONTRACT, WHICHEVER IS LATER. THE CITY MAY RENEW THIS CONTRACT FOR TWO (2) ADDITIONAL ONE (1) YEAR PERIODS SUBJECT TO VENDOR ACCEPTANCE, SATISFACTORY PERFORMANCE, AND DETERMINATION THAT RENEWAL WILL BE IN THE BEST INTEREST OF THE CITY. FERGUSON ENTERPRISES, LLC. ACCEPTS THE CITY OF HOLLYWOOD'S TERMS AND CONDITIONS.					
=====					
Net Total:					\$82353.46
Tax:					\$0.00
Freight:					\$0.00
Total:					\$82353.46



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FEL-POMPANO BEACH, FL WW #125
Price Quotation

Fax: 954-917-3134

15:53:10 JAN 09 2022

Reference No: B491093

Quoted prices are based upon receipt of the total quantity for immediate shipment (48 hours). SHIPMENTS BEYOND 48 HOURS SHALL BE AT THE PRICE IN EFFECT AT TIME OF SHIPMENT UNLESS NOTED OTHERWISE. QUOTES FOR PRODUCTS SHIPPED FOR RESALE ARE NOT FIRM UNLESS NOTED OTHERWISE.

CONTACT YOUR SALES REPRESENTATIVE IMMEDIATELY FOR ASSISTANCE WITH DBE/MBE/WBE/SMALL BUSINESS REQUIREMENTS.

Seller not responsible for delays, lack of product or increase of pricing due to causes beyond our control, and/or based upon Local, State and Federal laws governing type of products that can be sold or put into commerce. This Quote is offered contingent upon the Buyer's acceptance of Seller's terms and conditions, which are incorporated by reference and found either following this document, or on the web at <https://www.ferguson.com/content/website-info/terms-of-sale>
Govt Buyers: All items are open market unless noted otherwise.

LEAD LAW WARNING: It is illegal to install products that are not "lead free" in accordance with US Federal or other applicable law in potable water systems anticipated for human consumption. Products with *NP in the description are NOT lead free and can only be installed in non-potable applications. Buyer is solely responsible for product selection.



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<https://survey.medallia.com/?bidsorder&fc=125&on=68374>

A NEPTUNE TECHNOLOGY GROUP WARRANTY STATEMENT

Neptune T-10®, HP Turbine, TRU/FLO® Compound Cold Water Meters



1. TERMS OF LIMITED WARRANTY

With respect to its Neptune T-10®, HP TURBINE, TRU/FLO® Compound Water Meters (collectively the "Water Meters"), Neptune Technology Group Inc. ("Neptune") warrants the following on meters sold on or after 11/1/92:

The Water Meters will be, at the later of (i) the date of original purchase from Neptune or (ii) the date of original shipment from Neptune-authorized distributor of Water Meters (that later date is referred to as "the Date of Shipment") and will remain for a period of eighteen (18) months from the Date of Shipment, or twelve (12) months from date of installation, whichever comes first, free from manufacturing defects in workmanship and material.

(a) Maincase. The no-lead high copper alloy or Brass maincase of the Water Meters will be at the Date of Shipment free from manufacturing defects in workmanship and material for the life of the Water Meter.

(b) Frost Protection. All Neptune T-10 Cold Water Meters shipped with a synthetic polymer or cast-iron bottom cap will, commencing upon the Date of Shipment, be warranted against chamber damage for a period of ten (10) years.

(c) Registers. Standard, roll sealed registers of the Water Meters will be at the Date of Shipment, and shall remain for the following periods, free from manufacturing defects in workmanship and material for a period of ten (10) years. The ARB®, ProRead™ (ARB VI), E-CODER® (ARB VII), and ProCoder™ system registers are warranted for ten (10) years from Date of Shipment. All ProRead encoder receptacles shipped after January 1, 2001, shall be warranted for five years from the Date of Shipment. All other components and parts are covered under Neptune's standard one-year material and workmanship guarantee.

(d) Meter Accuracy for Neptune T-10.

Neptune T-10 Meters and Neptune T-10 nutating disc chambers in TRU/FLO Compound Water Meters are warranted to meet or exceed, as listed herein, accuracy standards of the AWWA Standard C700-95 for a period of: (i) five (5) years from Date of Shipment for 5/8", 3/4" and 1" meters; (ii) for a period of two (2) years from the Date of Shipment for 1 1/2" and 2" meters; or (iii) the applicable registration shown below, whichever occurs first. Neptune further guarantees that the Neptune T-10 and Neptune T-10 nutating disc chambers in TRU/FLO Compound Water Meters will perform to at least Repaired Meter Accuracy Standards, according to AWWA Manual M-6 Chapter 5 (1999) Table 5.3 for an additional ten (10) years or the registration shown below, whichever occurs first.

SIZE	EXTENDED LOW FLOW ACCURACY	NEW METER ACCURACY	REPAIRED METER ACCURACY
5/8" & 3/4" x 3/4"	1/4 US gpm @ 95% 5 years or 500,000 gallons	500,000 gallons	1,500,000 gallons
3/4"	1/4 US gpm @ 95% 5 years or 750,000 gallons	750,000 gallons	2,250,000 gallons
1"	3/4 US gpm @ 95% 5 years or 1,000,000 gallons	1,000,000 gallons	3,000,000 gallons
1 1/2"	3/4 US gpm @ 95% 2 years or 1,600,000 gallons	1,600,000 gallons	5,000,000 gallons
2"	1 US gpm @ 95% 2 years or 2,700,000 gallons	2,700,000 gallons	8,000,000 gallons

(e) Meter Accuracy for HP Turbine and TRU/FLO. The HP Turbine and TRU/FLO Compound Cold Water Meters will perform, for a period of one (1) year from the Date of Shipment, to American Water Works Association ("AWWA") accuracy standards for new water meters.



2. WARRANTY RETURN

If a Neptune Water Meter fails an accuracy test during an applicable warranty period, it may be returned to Neptune for repair or replacement at Neptune's option. An accuracy test shall be conducted by the customer according to AWWA standards. Any meter being returned for repair to Neptune under this performance guarantee must be returned with a copy of the customer's test results. If the meter is returned to Neptune without a copy of the test results or if Neptune's factory test shows the meter to meet current AWWA standards, the customer will be charged a nominal testing fee by Neptune in such cases. Neptune will repair or replace the meter at Neptune's option after the meter has been tested by Neptune. Meters repaired or replaced under the performance guarantee will be guaranteed to perform to AWWA repaired meter accuracy standards.

3. WARRANTIES ARE EXCLUSIVE

The warranties set forth in this certificate of warranty are in lieu of any other warranty, guarantee, or representation, whether expressed or implied, including without limitation, the warranty of merchantability and the warranty of fitness for a particular purpose.

4. DAMAGES LIMITED TO COSTS OF REPLACEMENT AND REPAIR

If the Water Meter fails to meet the warranties set forth in Paragraph 1 of this Certificate of Warranty, Neptune, at its option shall, without charge of labor or materials, repair or replace the Water Meter or part thereof, provided that (a) the Water Meter is delivered to a Neptune representative, (b) the Water Meter is accompanied by a Return Material Authorization (RMA), and (c) all costs of delivery to Neptune are assumed by the purchaser of the Water Meter. Neptune's liability is limited to its costs of replacement and repair of the defective water meter. Damages resulting from miscalculation of water usage or lost revenue or profit are not recoverable from Neptune. It is the responsibility of the customer to periodically verify the operation and accuracy of its meters.

5. WARRANTIES ARE INAPPLICABLE UNDER CERTAIN CONDITIONS

The warranties set forth in this Certificate of Warranty do not apply to any Water Meter that has been damaged by, or subjected to, conditions which, in the opinion of Neptune, have affected the Water Meter's ability of performance, including but not limited to: misuse; improper handling, application or installation; excessive operating conditions; foreign materials in the water; aggressive water conditions; tampering or unauthorized repairs or modifications; accidental or intentional damage; acts of God. This Certificate of Warranty shall not apply if product is placed in non-recommended installation, is connected or altered by other than Neptune recommended procedures, is used with other than genuine Neptune meter registers and components, or read by equipment not approved or licensed by Neptune. Neptune makes no claims concerning operability and/or compatibility or third party reading systems. In addition, this Certificate of Warranty shall not apply if third party reading equipment is believed to have caused damage to the meter or register. In order to determine its liability, if any, under this Certificate of Warranty, Neptune shall have the right to inspect any Water Meter or part thereof that is claimed to be defective at Neptune or other location designated by Neptune.

NEPTUNE'S LIABILITY WITH RESPECT TO BREACHES OF THE FOREGOING LIMITED WARRANTY SHALL BE LIMITED AS STATED HEREIN. NEPTUNE'S LIABILITY SHALL IN NO EVENT EXCEED THE PURCHASE PRICE. NEPTUNE SHALL NOT BE SUBJECT TO AND DISCLAIMS THE FOLLOWING: (1) ANY OTHER OBLIGATIONS OR LIABILITIES ARISING OUT OF BREACH OF CONTRACT OR OF WARRANTY (2) ANY OBLIGATIONS WHATSOEVER ARISING FROM TORT CLAIMS (INCLUDING NEGLIGENCE AND STRICT LIABILITY) OR ARISING UNDER OTHER THEORIES OF LAW WITH RESPECT TO PRODUCTS SOLD OR SERVICES RENDERED BY NEPTUNE, OR ANY UNDERTAKINGS, ACT OR OMISSIONS RELATING THERETO, AND (3) ALL CONSEQUENTIAL, INCIDENTAL, SPECIAL, MULTIPLE, EXEMPLARY, AND PUNITIVE DAMAGES WHATSOEVER.

[Vendor view of bid](#)

[Chat](#) | [Description](#) | [Attachments](#)

Bid #NTSS-028-22 - Neptune Cold Water Meters, Registers, Strainers **NOTICE TO SOLE SOURCE**

Time Left	Bid has ended.		
Time Started	Jan 27, 2022 9:45:30 AM EST	Notifications	Report (Bidder Activity)
Time Ended	Feb 3, 2022 6:00:00 PM EST	# of suppliers that viewed	16 (View)
Agency Information	City of Hollywood, Florida, FL (view agency's bids)	Q & A	View Questions & Answers
Q&A Deadline: Feb 3, 2022 3:00:00 PM EST			
Bid Classifications	Classification Codes		
Bid Regions	Regions		
Bid Contact	see contact information		
View Rules	Click here to change the rules for this bid.		
Best and Final Offer:	Create		

Approval

View Approval Flow [View Approval Flow](#)
Approval Status Approved

Description

Bid Number NTSS-028-22
Title Neptune Cold Water Meters, Registers, Strainers
Budgeted Amount \$350,000.00 [\(change\)](#)
Estimated Amount \$350,000.00
Estimated Amount \$350,000.00 (This price is estimated - not guaranteed)
Description Ferguson Waterworks is the sole authorized Neptune Distributor with a resell supply agreement in the State of Florida.

The proposed contract action is for product or services for which the City of Hollywood intends to negotiate and award with only one source under the authority of the City of Hollywood City Code Section 38.40 (C) (2) Sole-source supplies and services. Any responses received as a result of this Notice of Intent shall be considered solely for the purpose of determining whether to conduct a competitive procurement in the future. Responses will not be considered as proposals, bids, or quotes.

Documents

[Select All](#) | [Select None](#) | [Download Selected](#)

☐ 1. [NTSS-028-22 Ferguson Enterprises.pdf](#) [\[download\]](#)

= Included in Bid Packet = Excluded from Bid Packet

Contractor Advertisements

[View All Ads](#)

There are no advertisements on this solicitation.

NOT AWARDED REASON

The City of Hollywood did not receive any responses to the NTSS and will proceed with award to Ferguson Waterworks.

Questions? Contact a Periscope Source representative: 800-990-9339 or email: source-support@periscopeholdings.com

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Form **W-9**
(Rev. October 2018)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

FERGUSON US HOLDINGS, INC.

FERGUSON ENTERPRISES, LLC (FEIN:54-1211771)

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☒ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ►

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ►

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) **5**

Exemption from FATCA reporting code (if any) **E**

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

12500 JEFFERSON AVENUE

6 City, state, and ZIP code

NEWPORT NEWS, VA 23602

Requester's name and address (optional)

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

- -

or

Employer identification number

5 4 - 1 4 7 3 3 3 8

Part II Certification

Under penalties of perjury, I certify that:

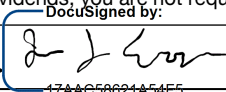
- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

DocuSigned by:

Sign
Here

Signature of
U.S. person



17AA050021A54F5...

Date ► October 29, 2021 | 1:11 PM EDT

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

Ferguson Enterprises, LLC utilizes the following DBA names:

Current and Former dba Names and Disregarded Entities

Entity Name
ACF Environmental
Action Automation, a Wolseley Industrial Group company
Action Plumbing Supply
Action Supply Co.
ADL
Alaska Pipe & Supply
Andrews Lighting & Hardware Gallery
The Ar-Jay Center
BAC Appliance Center
Bath + Beyond
Blackman Plumbing Supply
Brock-McVey
Bruce-Rogers Company
Cal-Steam
Canyon Pipe & Supply
Capital Distributing
City Lights Design Showroom
CFP
Cline Contract Sales
Custom Lighting & Hardware
Davies Water
Dealernet
Duhig Stainless
Equarius Waterworks, Meter & Automation Group
Factory Direct Appliance
Ferguson Bath & Kitchen Gallery
Ferguson Bath, Kitchen & Lighting Gallery
Ferguson Enterprises of Virginia, LLC
Ferguson.com
Ferguson Direct
Ferguson Facilities Supply (FEI)
Ferguson Heating & Cooling
Ferguson Hospitality Sales
Ferguson HVAC
Ferguson HVAC – Air Cold
Ferguson HVAC – EastWest Air
Ferguson HVAC – Lyon Conklin
Ferguson Integrated Services
Ferguson International
Ferguson Parts & Packaging
Ferguson Valve & Automation
Ferguson Waterworks

Entity Name
J&G Products
J.D. Daddario Company
Joseph G. Pollard Co.
Karl's Appliances
Kitchen Art
Lighting Design Center
Lighting Unlimited
Lincoln Products
Linwood Pipe and Supply
Louisiana Utilities Supply Company
LUSCO
McFarland Supply
Meyer Electric
Michigan Meter
Mission Valley Pipe
Mississippi Utility Supply Co. (MUSCO)
Moore Industrial Supply
Old Dominion Supply
PL Sourcing
Plumb Source
Plumbing Décor
Pollardwater
Powell Pipe & Supply Co.
Professional's Bath Source
PV Sullivan Supply
Ramapo Wholesalers
Rencor Controls
Robertson Supply
Renwes Sales
Reese Kitchen, Bath & Lighting Gallery
S.W. Anderson
SG Supply Co.
SOS Sales
Sunstate Meter & Supply
Tarpon Wholesale Supplies
The Kitchen Showcase
The Plumbing Source
The Stock Market
TPW Kitchen & Bath
Wallwork
Waterworks Industries
Webb Distributors

Ferguson Enterprises, LLC utilizes the following DBA names:

Current and Former dba Names and Disregarded Entities

Entity Name

Ferguson Waterworks - Municipal Pipe
Ferguson Waterworks - Red Hed
Ferguson Waterworks EPPCO
Ferguson Waterworks International
Galleria Bath & Kitchen Showplace
Grand Junction Pipe
Industrial Hub of the Carolinas
Innovative Soil Solutions

Entity Name

Westfield Lighting
Wolseley Financial Services
Wolseley Industrial Group
WPCC Forwarding
Wright Plumbing Supply

Updated 10/29/2021

BOA - Atlanta - 100286

FERG# (Main branch number)

PO Box 100286

Atlanta, GA 30384-0286

OVERNIGHT - PKGS

Bank of America Lockbox Services

FERG# (Main Branch Number)

Lockbox # 100286

6000 Feldwood Road

College Park, GA 30349

BOA - Boston - 417592

FERG# (Main branch number)

PO Box 417592

Boston, MA 02241-7592

OVERNIGHT - PKGS

Bank of America Lockbox Services

FERG# (Main Branch Number) LB# 417592

MA5-527-02-07

2 Morrissey Blvd.

Dorchester, MA 02125

BOA- Dallas - 847411

FERG# (Main branch number)

PO Box 847411

Dallas, TX 75284-7411

OVERNIGHT - PKGS

Bank of America Lockbox Services

FERG# (Main branch number)

Lockbox # 847411

1950 N Stemmons Frwy. Ste. 5010

Dallas, TX 75202

BOA - Los Angeles-740827

FERG# (Main branch number)

PO BOX 740827

Los Angeles, CA 90074-0827

OVERNIGHT - PKGS

Bank of America Lockbox Services

FERG# (Main branch number)

Lockbox # 740827

2706 Media Center Drive

Los Angeles, CA 90065

PNC - Chicago - 802817 Midwest

FERG# (Main branch number)

PO Box 802817

Chicago, IL 60680-2817

OVERNIGHT - PKGS

PNC Bank Lockbox Services

FERG# (Main branch number)

Lockbox 802817

350 East Devon Avenue

Itasca, IL 60143

PNC - Pittsburgh - 644054

FERG# (Main branch number)

PO Box 644054

Pittsburgh, PA 15264-4054

Overnight Address

PNC Bank Lockbox Services

FERG# (Main branch number) LB# 644054

Firstside Center

500 First Avenue

Pittsburgh, PA 15219



To Whom It May Concern:

Effective March 31, 2019, Ferguson Enterprises, Inc. became Ferguson Enterprises, LLC (Ferguson). As a result of the name change, we would like to provide you with the most recent W-9 Form attached for your records.

This change for income tax purposes requires the corporate income tax from the LLC to be reported under the parent company, now Ferguson US Holdings Inc (FUSI). As a result of this change all federal documents, like W-9's and 1099s etc., are required to follow this rule and therefore, will show the parent company. At the time of the entity conversion Wolseley Investments Inc (WII) was Fergusons parent company. Because of this federal W-9 requirement it was determined that we should also change the parent company name to Ferguson US Holdings Inc. for consistency when providing W-9's to vendors. Effective May 2019, we changed the name of WII to Ferguson US Holdings.

Contracts and exemption certificates may still be under Ferguson Enterprises LLC since that is the company doing the business, however we are unable to provide a W-9 that shows Ferguson as the company on line 1 with the corresponding EIN. We can provide other backup from the IRS identifying Ferguson Enterprises LLC and its corresponding EIN of 54-1211771. Please find attached a copy of the IRS confirmation letter for Ferguson Enterprises LLC and its EIN. In addition, the W-9 does provide a section for disregarded entities & DBA's on line 2 which we have entered Ferguson Enterprises LLC to show the relationship.

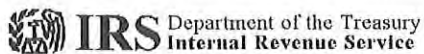
If you have any questions, please feel free to contact me at jennifer.pabon@ferguson.com or 757-223-6893.

Regards,

Jennifer Pabon
Indirect Tax Manager
Ferguson Enterprises LLC

 **FERGUSON**

12500 Jefferson Avenue
Newport News, VA 23602
Phone (757) 874-7795



OGDEN UT 84201-0046

In reply refer to: 0423488685
June 06, 2019 LTR 3064C 0 R
54-1211771 000000 00
00021942
BODC: LM

FERGUSON ENTERPRISES LLC
12500 JEFFERSON AVE
NEWPORT NEWS VA 23602-4314

026530

Taxpayer identification number: 54-1211771
0423488685

Dear Taxpayer:

Thank you for your correspondence dated April 5, 2019.

We have updated your account to reflect your state conversion. We have approved your election to be classified as a disregarded separate entity with an effective date of March 31, 2019.

If you need any forms, schedules, or publications mentioned in this letter, you can get them by visiting our website at www.irs.gov/formspubs or by calling toll-free at 800-TAX-FORM (800-829-3676).

If you have questions, you can call the Entity Dept. at 801-620-6449 between 12:01 a.m. and 11:59 p.m. MDT.

If you prefer, you can write to the address at the top of the first page of this letter.

When you write, include a copy of this letter, and provide your telephone number and the hours we can reach you in the spaces below.

Telephone number () _____ Hours _____

Keep a copy of this letter for your records.

Thank you for your cooperation.

0423488685
June 06, 2019 LTR 3064C 0 R
54-1211771 000000 00
00021943

FERGUSON ENTERPRISES LLC
12500 JEFFERSON AVE
NEWPORT NEWS VA 23602-4314

Sincerely yours,

A handwritten signature in cursive script, appearing to read "Joe I. Jacquez".

Joe I. Jacquez
Entity Department Manager

Enclosures:
Copy of this letter