



RFP-4545-17-JE

# Parking Garage Elevator Refurbishment





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## TITLE PAGE



**Garfield Street Parking Garage  
300 Connecticut St.  
Hollywood, FL 33019**

**April 13, 2017**

**Re: Parking Garage Elevator Refurbishment – Solicitation RFP-4545-17-JE  
City of Hollywood, Florida**

Dear Sirs,

Oracle Elevator Company has reviewed the RFP for the elevators of the Garfield Street Parking Garage and is proud to tender the following proposal for door modernization. This offer is based on the specification dated March 23, 2017.

Oracle is a non-union, regional elevator company. We provide service for over 3,000 elevators in the state of Florida. Our Ft. Lauderdale office is located at 2315 Stirling Road, five miles from the Garfield Street Parking Garage in Hollywood. We only service, repair, and modernize existing legacy equipment. Oracle successfully completed projects in South Florida under the management of Kelly Cook for Hecht Athletic and School of Business at The University of Miami in Coral Gables, The Voyager Condominium in Pompano Beach, and Barefoot Beach Club in Naples. We make a positive commitment to working with him and the City of Hollywood to provide the same level of dedication and focus to the door modernization for Garfield Street Parking Garage.

I am personally available to discuss our proposal at your convenience.

Thank you for the opportunity to participate in this project.

Sincerely,

A handwritten signature in blue ink, appearing to read "Lowell Dack".

Lowell I Dack  
[Lowell.Dack@Oracleelevator.com](mailto:Lowell.Dack@Oracleelevator.com)  
Oracle Elevator Company  
Modernization Sales Manager  
Oracle Elevator Company  
(954) 347-0063 cell  
(954) 965-1508 office  
(800) 526-6115 dispatch service

City of Hollywood, Florida

Issue Date

Solicitation #

**ACKNOWLEDGMENT AND SIGNATURE PAGE**

This form must be completed and submitted by the date and the time of bid opening.

Legal Company Name (include d/b/a if applicable): Oracle Elevator Company Federal Tax Identification Number: 59-2239761If Corporation - Date Incorporated/Organized: June 1, 2004State Incorporated/Organized: DelawareCompany Operating Address: 2315 Stirling Rd.City Ft. Lauderdale State FL Zip Code 33312Remittance Address (if different from ordering address): P.O. Box 636843City Cincinnati State OH Zip Code 45263-6843Company Contact Person: Lowell Dack Email Address: Lowell.Dack@oracleelevator.comPhone Number (include area code): 954-347-0063 Fax Number (include area code): 954-965-1520Company's Internet Web Address: www.oracleelevator.com

IT IS HEREBY CERTIFIED AND AFFIRMED THAT THE BIDDER/PROPOSER CERTIFIES ACCEPTANCE OF THE TERMS, CONDITIONS, SPECIFICATIONS, ATTACHMENTS AND ANY ADDENDA. THE BIDDER/PROPOSER SHALL ACCEPT ANY AWARDS MADE AS A RESULT OF THIS SOLICITATION. BIDDER/PROPOSER FURTHER AGREES THAT PRICES QUOTED WILL REMAIN FIXED FOR THE PERIOD OF TIME STATED IN THE SOLICITATION.

Lowell Dack 4/13/2017  
 Bidder/Proposer's Authorized Representative's Signature: Date

Type or Print Name: LOWELL DACK

THE EXECUTION OF THIS FORM CONSTITUTES THE UNEQUIVOCAL OFFER OF BIDDER/PROPOSER TO BE BOUND BY THE TERMS OF ITS PROPOSAL. FAILURE TO SIGN THIS SOLICITATION WHERE INDICATED BY AN AUTHORIZED REPRESENTATIVE SHALL RENDER THE BID/PROPOSAL NON-RESPONSIVE. THE CITY MAY, HOWEVER, IN ITS SOLE DISCRETION, ACCEPT ANY BID/PROPOSAL THAT INCLUDES AN EXECUTED DOCUMENT WHICH UNEQUIVOCALLY BINDS THE BIDDER/PROPOSER TO THE TERMS OF ITS OFFER.

ANY EXCEPTION, CHANGES OR ALTERATIONS TO THE GENERAL TERMS AND CONDITIONS, HOLDHARMLESS/INDEMNITY DOCUMENT OR OTHER REQUIRED FORMS MAY RESULT IN THE BID/PROPOSAL BE DEEMED NON-RESPONSIVE AND DISQUALIFIED FROM THE AWARD PROCESS.

**HOLD HARMLESS AND INDEMNITY CLAUSE**

ORACLE ELEVATOR CO, LOWELL DACK  
(Company Name and Authorized Representative's Name)

, the contractor, shall indemnify, defend and hold harmless the City of Hollywood, its elected and appointed officials, employees and agents for any and all suits, actions, legal or administrative proceedings, claims, damage, liabilities, interest, attorney's fees, costs of any kind whether arising prior to the start of activities or following the completion or acceptance and in any manner directly or indirectly caused, occasioned or contributed to in whole or in part by reason of any act, error or omission, fault or negligence whether active or passive by the contractor, or anyone acting under its direction, control, or on its behalf in connection with or incident to its performance of the contract.

Lowell Dack  
SIGNATURE

LOWELL DACK  
PRINTED NAME

ORACLE ELEVATOR CO  
COMPANY OF NAME

4/13/2017  
DATE

**Failure to sign or changes to this page shall render your bid non-responsive.**

City of Hollywood, Florida


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## NONCOLLUSION AFFIDAVIT

STATE OF: FLORIDACOUNTY OF: BROWARD, being first duly sworn, deposes and says that:

- (1) He/she is SALES MANAGER of ORACLE ELEVATOR, the Bidder that has submitted the attached Bid.
- (2) He/she has been fully informed regarding the preparation and contents of the attached Bid and of all pertinent circumstances regarding such Bid;
- (3) Such Bid is genuine and is not a collusion or sham Bid;
- (4) Neither the said Bidder nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant has in any way colluded, conspired, connived or agreed, directly or indirectly with any other Bidder, firm or person to submit a collusive or sham Bid in connection with the contractor for which the attached Bid has been submitted or to refrain from bidding in connection with such contract, or has in any manner, directly or indirectly, sought by agreement or collusion or communication or conference with any other Bidder, firm or person to fix the price or prices, profit or cost element of the Bid price or the Bid price of any other Bidder, or to secure an advantage against the City of Hollywood or any person interested in the proposed Contract; and
- (5) The price or prices quoted in the attached Bid are fair and proper and are not tainted by any collusion, conspiracy, connivance or unlawful agreement on the part of the Bidder or any of its agents, representatives, owners, employees, or parties in interest, including this affiant.

(SIGNED)  SALES MANAGER  
LOWELL MACK Title

**Failure to sign or changes to this page shall render your bid non-responsive.**

City of Hollywood, Florida

Issue Date

Solicitation #

## SWORN STATEMENT PURSUANT TO SECTION 287.133 (3) (a) FLORIDA STATUTES ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS

1. This form statement is submitted to City of Hollywood, Florida  
by Lowell Dack, Sales Manager for Oracle Elevator Company  
(Print individual's name and title) (Print name of entity submitting sworn statement)  
whose business address is 2315 Stirling Rd. Ft. Lauderdale, FL 33312  
and if applicable its Federal Employer Identification Number (FEIN) is 59-239761 If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement.

2. I understand that "public entity crime," as defined in paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid, proposal, reply, or contract for goods or services, any lease for real property, or any contract for the construction or repair of a public building or public work, involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misinterpretation.

3. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in an federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.

4. I understand that "Affiliate," as defined in paragraph 287.133(1)(a), Florida Statutes, means:

1. A predecessor or successor of a person convicted of a public entity crime, or
2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

5. I understand that "person," as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or any entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

6. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

Neither the entity submitting sworn statement, nor any of its officers, director, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

City of Hollywood, Florida

Issue Date

Solicitation #

The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime, but the Final Order entered by the Hearing Officer in a subsequent proceeding before a Hearing Officer of the State of the State of Florida, Division of Administrative Hearings, determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. (attach a copy of the Final Order).

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THAT PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017 FLORIDA STATUTES FOR A CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

[Signature]  
(Signature)

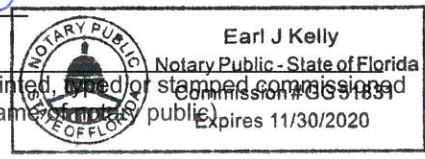
Sworn to and subscribed before me this 13<sup>th</sup> day of April, 2017.

Personally known \_\_\_\_\_

Or produced identification \_\_\_\_\_ Notary Public-State of Florida

\_\_\_\_\_ my commission expires 11/30/20

(Type of identification)



Failure to sign or changes to this page shall render your bid non-responsive.



City of Hollywood, Florida

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**CERTIFICATIONS REGARDING DEBARMENT, SUSPENSION AND OTHER  
RESPONSIBILITY MATTERS**

The applicant certifies that it and its principals:

- (a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, sentenced to a denial of Federal benefits by a State or Federal court, or voluntarily excluded from covered transactions by any Federal department or agency;
- (b) Have not within a three-year period preceding this application been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction, violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
- (c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph (b) of this certification; and
- (d) Have not within a three-year period preceding this application had one or more public transactions (Federal, State, or local) terminated for cause or default.

Applicant Name and Address:

Oracle Elevator Company  
2315 Stirling Rd.  
Ft. Lauderdale, FL 33312

Application Number and/or Project Name:

RFP-4545-17-JE / Parking Garage Elevator Refurbishment

Applicant IRS/Vendor Number: 59-2239761

Type/Print Name and Title of Authorized Representative:

LOWEN DACK


Signature:  Date: 4/13/2017**Failure to sign or changes to this page shall render your bid non-responsive.**

### DRUG-FREE WORKPLACE PROGRAM

IDENTICAL TIE BIDS - Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids which are equal with respect to price, quality, and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing tie bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
4. In the statement specified in subsection (1), notify the employee that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program (if such is available in the employee's community) by, any employee who is so convicted.
6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of these requirements.

As the person authorized to sign the statement, I certify that this firm complies fully with the above requirements.

  
 \_\_\_\_\_  
 VENDOR'S SIGNATURE

LOWEN DACK  
 \_\_\_\_\_  
 PRINTED NAME

ORACLE ELEVATOR CO  
 \_\_\_\_\_  
 NAME OF COMPANY

**SOLICITATION, GIVING, AND ACCEPTANCE OF GIFTS POLICY**

Florida Statute 112.313 prohibits the solicitation or acceptance of Gifts. - "No Public officer, employee of an agency, local government attorney, or candidate for nomination or election shall solicit or accept anything of value to the recipient, including a gift, loan, reward, promise of future employment, favor, or service, based upon any understanding that the vote, official action, or judgment of the public officer, employee, local government attorney, or candidate would be influenced thereby." The term "public officer" includes "any person elected or appointed to hold office in any agency, including any person serving on an advisory body."

The City of Hollywood policy prohibits all public officers, elected or appointed, all employees, and their families from accepting any gifts of any value, either directly or indirectly, from any contractor, vendor, consultant, or business with whom the City does business.

The State of Florida definition of "gifts" includes the following:

- Real property or its use,
- Tangible or intangible personal property, or its use,
- A preferential rate or terms on a debt, loan, goods, or services,
- Forgiveness of indebtedness,
- Transportation, lodging, or parking,
- Food or beverage,
- Membership dues,
- Entrance fees, admission fees, or tickets to events, performances, or facilities,
- Plants, flowers or floral arrangements
- Services provided by persons pursuant to a professional license or certificate.
- Other personal services for which a fee is normally charged by the person providing the services.
- Any other similar service or thing having an attributable value not already provided for in this section.

Any contractor, vendor, consultant, or business found to have given a gift to a public officer or employee, or his/her family, will be subject to dismissal or revocation of contract.

As the person authorized to sign the statement, I certify that this firm will comply fully with this policy.

LOWEN DACK      LOWEN DACK  
 SIGNATURE      PRINTED NAME

ORACLE ELEVATOR CO      SALES MANAGER  
 NAME OF COMPANY      TITLE

**Failure to sign this page shall render your bid non-responsive.**



# Bid/Proposal Number: RFP-4545-17-JE

**ORACLE  
ELEVATOR**

**Date:** April 13, 2017      **Estimate:** 61114

**Serial No:** 07-00385; 07-00386

**Parking Garage Elevator Refurbishment**

Garfield Street Parking Garage

300 Connecticut St.  
Hollywood, FL 33020

City of Hollywood, Florida  
c/o: Office of City Clerk  
2600 Hollywood Blvd., Rm#221

Lowell Dack  
Sales Manager

Oracle Elevator Company  
2315 Stirling Road  
Ft. Lauderdale, Florida 33312

Tel: (954) 965-1508

Cell: (954) 347-0063

Fax: (954) 965-1520

E-mail: [lowell.dack@oracleelevator.com](mailto:lowell.dack@oracleelevator.com)

**Oracle Elevator Company** will provide the necessary labor and materials for the following work to be completed on the two (2) above referenced elevators:

**Permitting**

- Obtain permit per jurisdictional authority.

**Doors**

- Remove & Discard existing hoist way doors, car doors, & door equipment.
- Furnish & Install twelve (12) new Marine Grade Stainless, SAE 316 GAL 42"x96" center opening single speed brushed stainless steel #4 hoist way doors featuring fire tabs, escutcheons, & site guards.
- Furnish & Install two (2) new Marine Grade Stainless, SAE 316 GAL 42"x96" center opening single speed brushed stainless steel #4 car doors featuring fire tabs, escutcheons, & site guards.

**Car Side Equipment**

- Furnish & Install two (2) MOVFR II door operators.
  - 208 VAC motors
  - Hi-Cab Drive Arms
  - Yellow Zinc Dichromate
  - 50" long conduit & 64" long cable
  - Fault monitor of 120 VAC.
- Furnish & Install two (2) Switch Assembly Water Resistant Gates.
- Furnish & Install one (1) Parameter Unit.
  - With MOVFR II Hand Held 7 ft. cable
- Furnish & Install two (2) Yellow Zinc Dichromate Tracks, Hangers, Rollers, Headers.
- Furnish & Install two (2) Tri-Tronics Water Resistant Safety Edge Kits.
  - Fully integrated power supply (MOVFR II)
- Furnish & Install four (4) Yellow Zinc Dichromate Water Resistant Clutches.
- Furnish & Install eight (8) Enforcer Gibs.
  - Manufactured in durable 304 Stainless Steel for 100% rust resistance
  - Serrated grip locks into place and ensures stability
  - Fully adjustable built in safety retainers and bar guides
  - Engineered to greatly reduce risk of door and door sill dislodgment



- Improved safety design addresses impact loads placed on lower elevator door
- Passed impact testing at 400ft-lbf

### **Hoist Side Equipment**

- Furnish & Install twelve (12) Tracks, Hangers, Rollers.
  - Bumpers & Top Safety
  - Yellow Zinc Dichromate
- Furnish & Install twenty-four (24) Yellow Zinc Dichromate Closers.
- Furnish & Install twenty-four (24) Yellow Zinc Dichromate Interlocks.
  - Switch, Keeper, Roller Release, Linkage, & Hardware.
- Furnish & Install forty-eight (48) Enforcer Gibs.

### **Adjustments, Cleaning, Painting & Inspections**

- Adjust all doors & door equipment.
- Clean all Hoistway & Car exposed metal parts & assemblies of oil, grease, scale & other foreign matter.
- Paint one (1) shop coat of standard rust-resistant primer.
- Provide one (1) finish coat of industrial light grey enamel paint.
- Galvanized or anodized metals will not be painted.
- Remove all trash & debris from site.
- Clean all elevator surfaces of dirt, dust, spots, & scratches.
- Remove protection from finished or ornamental surfaces & clean & polish appropriate surfaces.
- Complete inspections in accordance with ASME A17.1 & ASME-A17.2.
- Deliver test certificates & permits to Owner.
- Return elevators to normal service.

**Contract Price: \$91,200.00**

**(NINETY ONE THOUSAND TWO HUNDRED AND 00/100 DOLLARS)**

### **PAYMENT SCHEDULE**

1. 50% Due upon Acceptance
2. 50% Due upon Completion

### **WARRANTY**

We warranty all material and workmanship for 12 months on apparatus repaired or replaced under this proposal. This warranty does not apply to any damage incurred due to water intrusion, vandalism or negligence. No other work, except as detailed under "scope of work" is intended or implied. The equipment will still need to be serviced in accordance with a full maintenance contract during the warranty period.

### **FREIGHT, TAXES, PERMITS, TESTING, AND FEES**

We included freight, taxes where applicable, permits, testing requirements and testing fees.



**WORKING HOURS & SCHEDULE**

All work is based on the normal working hours of the elevator trade and no overtime hours are considered. Lead time for material is approximately 4-6 weeks. Once permits have been issued, installation will require approximately ten (10) working days per car. Elevators will not be returned to service until inspection is complete.

**ACCEPTANCE**

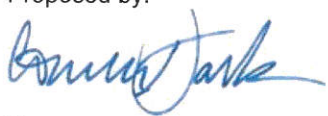
A returned copy of the proposal, properly signed and dated and approved by Oracle Elevator shall constitute the contract between us and will be our authorization to order materials and schedule the work.

**CONTACT**

Please direct any questions or areas of concern to the undersigned.

**This proposal consists of three (3) pages and the price is valid for thirty (30) days.**

It is understood that Oracle Elevator (the "Company") will arrange to install the material necessary to complete your job and shall be upon you or your authorized representative signing the final acceptance that the installation is satisfactory and complete. You agree to pay the Company the amount specified above which will cover the costs of labor and materials. Should it become necessary to collect any of the money due us under this agreement with you, through an attorney, then you shall pay all cost of collections, including a reasonable attorney's fee. Any changes made by you in the above specifications necessitating additional labor or materials shall not be included or covered by this proposal, but shall be provided for in a separate and additional signed agreement by both parties. There shall be no liability for delays due to causes beyond our control. Accounts in arrears thirty (30) days will be assessed a monthly service charge of 1.5% This proposal and payment agreement shall be the whole agreement between the parties and shall not be altered except by written agreement. In consideration of the performance of the services and the furnishing of the materials, it is expressly understood that the Company assumes no liability for accidents, injuries to persons or damage to property occurring on or near any part of the elevator system which is the subject of this Agreement regardless of the cause of any such accident, bodily injury or property damage and regardless of any negligence upon the part of the Company, its employees or officers. You agree to indemnify, defend, and hold harmless the Company, its officers, agents and employees from and against any and all claims, demand, suits and proceedings brought against the Company or its officers, directors, or employees of any nature whatsoever, including but not limited to claims and lawsuits for losses of any kind, property damage, personal injury or death that are alleged to have arisen from or alleged to be connected with the presence, use misuse, maintenance, installation, removal, manufacture, design, operation or condition of the equipment covered by this Agreement, specifically including claims or losses alleged or proved to have arisen from the partial or sole negligence of the Company or its officers, directors, or employees. You expressly agree to name Oracle Elevator as an additional named insured on your liability insurance policies. It is understood that the elevator, at all times, is owned by you and that you are solely responsible for its safe operation.

Proposed by:  
  
X \_\_\_\_\_  
(Signature)  
  
Lowell Dack  
Sales Manager  
Oracle Elevator Company

Accepted by:  
  
X \_\_\_\_\_  
(Signature)  
  
Name: \_\_\_\_\_  
(Print)  
  
Title: \_\_\_\_\_  
Garfield Street Parking Garage  
  
Date: \_\_\_\_\_

# Request for Taxpayer Identification Number and Certification

**Give Form to the  
requester. Do not  
send to the IRS.**

Print or type  
See Specific Instructions on page 2.

**1** Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.  
**ORACLE ELEVATOR COMPANY**

**2** Business name/disregarded entity name, if different from above

**3** Check appropriate box for federal tax classification; check only **one** of the following seven boxes:  
 Individual/sole proprietor or single-member LLC  
 C Corporation  
 S Corporation  
 Partnership  
 Trust/estate  
 Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ \_\_\_\_\_  
**Note.** For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner.  
 Other (see instructions) ▶ \_\_\_\_\_

**4** Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):  
 Exempt payee code (if any) \_\_\_\_\_  
 Exemption from FATCA reporting code (if any) \_\_\_\_\_  
*(Applies to accounts maintained outside the U.S.)*

**5** Address (number, street, and apt. or suite no.)  
**2315 Stirling Road**

**6** City, state, and ZIP code  
**Fort Lauderdale, FL 33312**

**7** List account number(s) here (optional)

Requester's name and address (optional)

## Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

**Note.** If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

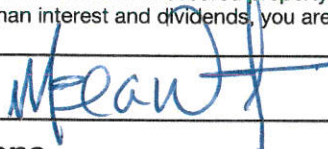
<b>Social security number</b>										
<b>OR</b>										
<b>Employer identification number</b>										
5	9		-	2	2	3	9	7	6	1

## Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

**Sign Here**      Signature of U.S. person ▶       Date ▶ 1/8/2016

## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at [www.irs.gov/fw9](http://www.irs.gov/fw9).

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

*If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.*

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.



## CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

12/28/2016

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> Louisville / AssuredPartners NL 2305 River Road Louisville, KY 40206	<b>CONTACT NAME:</b> PHONE (A/C, No, Ext): (502) 894-2100      FAX (A/C, No): (502) 894-8602 E-MAIL ADDRESS:	
	<b>INSURER(S) AFFORDING COVERAGE</b>	
<b>INSURED</b>  Oracle Elevator Company 2315 Stirling Road Fort Lauderdale, FL 33321	INSURER A : Everest National Insurance Co	10120
	INSURER B : National Fire Insurance Co of Hartford	20478
	INSURER C : Great American Insurance Co	16691
	INSURER D : Continental Casualty Company	20443
	INSURER E : Valley Forge Insurance Company	20508
	INSURER F :	

## COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR  GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:			CF4GL00770161	07/01/2016	07/01/2017	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 3,000,000 PRODUCTS - COMP/OP AGG \$ 3,000,000 <b>MAX GNRL AGG \$ 10,000,000</b>
B	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS			2092499980	01/01/2017	01/01/2018	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
C	<input type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED      RETENTION \$			TUU429650801	07/01/2016	07/01/2017	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 \$
D	<b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y / N	N / A	292499977	01/01/2017	01/01/2018	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
E	Install / Bldg Risk-			2092475002	01/01/2017	01/01/2018	<b>Installation</b> 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

## CERTIFICATE HOLDER

## CANCELLATION

FOR INFORMATIONAL PURPOSES

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



REFERENCE QUESTIONNAIRE

It is the responsibility of the contractor/vendor to provide a minimum of three (3) similar type references using this form and to provide this information with your submission. Failure to do so may result in the rejection of your submission.

Giving reference for: Oracle Nevada

Firm giving Reference: Midgard Management

Address: 1425 W. Cypress Creek Road, Suite 202 Ft. Lauderdale, FL

Phone: 954-907-8509

Fax:

Email: lynnann@midgardmanagement.com

1. Q: What was the dollar value of the contract?

A: Will not disclose

2. Have there been any change orders, and if so, how many?

A: No

3. Q: Did they perform on a timely basis as required by the agreement?

A: Yes

4. Q: Was the project manager easy to get in contact with?

A: Slightly

5. Q: Would you use them again?

A: yes

6. Q: Overall, what would you rate their performance? (Scale from 1-5)

A: 4.5 [5 Excellent] [4 Good] [3 Fair] [2 Poor] [1 Unacceptable]

7. Q: Is there anything else we should know, that we have not asked?

A:

The undersigned does hereby certify that the foregoing and subsequent statements are true and correct and are made independently, free from vendor interference/collusion.

Name: Lynn Anna Terna Title: Director

Signature: [Signature] Date: 4/12/17

City of Hollywood, Florida

Bid RFP-4545-17-JE

City of Hollywood, Florida

Issue Date: \_\_\_\_\_ Solicitation # \_\_\_\_\_

REFERENCE QUESTIONNAIRE

It is the responsibility of the contractor/vendor to provide a minimum of three (3) similar type references using this form and to provide this information with your submission. Failure to do so may result in the rejection of your submission.

Giving reference for: Morgan DACK

Firm giving Reference: Colonial sunset 941

Address: 941 NE 170 St N. MIAM. FL 33162

Phone: 786-916-2865

Fax: 786 916 2865

Email: Colonial.sunset@pts@Gmail.com

- 1. Q: What was the dollar value of the contract? -  
A: 1.620
- 2. Have there been any change orders, and if so, how many?  
A: NO
- 3. Q: Did they perform on a timely basis as required by the agreement?  
A: YES
- 4. Q: Was the project manager easy to get in contact with?  
A: YES
- 5. Q: Would you use them again?  
A: YES
- 6. Q: Overall, what would you rate their performance? (Scale from 1-5)  
A:  5 Excellent  4 Good  3 Fair  2 Poor  1 Unacceptable
- 7. Q: Is there anything else we should know, that we have not asked?  
A: NO

The undersigned does hereby certify that the foregoing and subsequent statements are true and correct and are made independently, free from vendor interference/collusion.

Name: Emilia Colon Title: Leasing MANAGER

Signature: Emilia Colon Date: 4-13-2017

City of Hollywood, Florida  
Solicitation #

Issue Date

REFERENCE QUESTIONNAIRE

It is the responsibility of the contractor/vendor to provide a minimum of three (3) similar type references using this form and to provide this information with your submission. Failure to do so may result in the rejection of your submission.

Giving reference for: Morgardack

Firm giving Reference: Little Haiti Soccer Park

Address: 4301 N.E 2nd Ave Miami FL 33168

Phone: 705 416 1259

Fax: \_\_\_\_\_

Email: carroter - Ortega

- 1. Q: What was the dollar value of the contract?  
A: \$ 10000
- 2. Q: Have there been any change orders, and if so, how many?  
A: NO
- 3. Q: Did they perform on a timely basis as required by the agreement?  
A: yes
- 4. Q: Was the project manager easy to get in contact with?  
A: yes
- 5. Q: Would you use them again?  
A: yes
- 6. Q: Overall, what would you rate their performance? (Scale from 1-5)  
A:  5 Excellent  4 Good  3 Fair  2 Poor  1 Unacceptable
- 7. Q: Is there anything else we should know, that we have not asked?  
A: not sure

The undersigned does hereby certify that the foregoing and subsequent statements are true and correct and are made independently, free from vendor interference/collusion.

Name: Carroter Ortega Title: Interim Clerk

Signature: [Handwritten Signature] Date: 4/13/2017



## Oracle Elevator Company Modernization & Service References

Oracle Elevator Company would like to present references as follows:

1. Florida Atlantic University 777 Glades Rd, Boca Raton, FL 33431  
Boca Raton & Four Satellite Campuses Jon Nicolosi - Property Manager  
T: {561} 414-0062  
Furnish preventative maintenance to over 115 Elevators across South Florida. Entering, Second Two Year Contract.  
August 20, 2015 – Present  
\$500,000 Modernization & \$23,850 per quarter – Maintenance
2. Jack Orr Apartments 550 NW 51 St., Miami, FL 33128  
Andy Perez – Project Manager, Formerly of Related Group  
T: {305} 915-5502  
Furnished and installed complete 12-stop traction modernization. Work completed in 2015.  
January 23, 2015 - Present  
\$144,800 Modernization & \$2,596 per quarter – Maintenance
3. Country Club Tower 10777 W. Sample Rd., Coral Springs, FL 33065  
Jerry Rubin – Board President  
T: {954} 752-3750  
Furnished and installed complete three car group of 12-stop traction elevators. Converted machine equipment from geared to gearless design. Work completed in 2015.  
July 31, 2014 – Present  
\$495,000 Modernization & \$800 per month – Maintenance
4. Silver Thatch Intracoastal Condominium 521 N River Dr., Pompano Beach, FL 33062  
Mellissa Cutrone – Property Manager  
T: {954} 781-3600  
Furnished and installed complete duplex 12-stop traction modernization. Work completed in 2015.  
March 22, 2011 – Present  
\$225,600 Modernization & \$1,830 per quarter – Maintenance
5. City of Miami Riverside Center 444 SW 2nd Avenue, Miami, FL 33130  
Juan Oves – Building Director  
T: {786} 344-1314  
Furnished and installed new MCE controllers (Westinghouse EPOCH), VWF Motors, Fixtures, GAL Door Equipment for 5 Car Group and Duplex Garage Elevators. Work Scope Completed in 2014.  
February 5, 2008 – Present  
\$234,276 Modernization & \$3,000 per month – Maintenance
6. KW Property Management & Consulting  
Receiver for Hibiscus Properties & Mirrasou Condominium 42 NW 27th Ave, Miami, FL 33125  
Kolman Kenigsberg – Property Manager KW Property Management  
T: (305) 495-2958  
Furnished & Installed new controllers, Fixtures, Wiring and Door Equipment. Materials Delivery was completed in less than 6 weeks. Work scope was limited to 3 weeks of critical shutdown and expedited work schedule.  
\$50,000 Modernization & \$840 per quarter – Maintenance



7. Golf View Club Condominiums 9678 Fontainebleau Blvd. Miami, FL 33172  
Mariana Garcia - Property Manager  
T: (305) 554-9311  
Furnished & Installed New EC Controllers, Uni-tee Pumping Units, Monitor Fixtures & Wiring for Elevator System. Provided Work Scope with Greatly Expedited Schedule Due to Resident & Building Needs. Service Client for Over ten Years. Work Scope Completed in 2014.  
October 1, 2004 – Present  
\$42,000 Modernization & \$298 per month – Maintenance
8. Ft. Lauderdale Hilton Grande Hotel & Marina 1881 SE 17th St.  
Ft. Lauderdale, FL 33316  
David Roth - Consultant I Hilton Hotels  
T: (404) 915-5502  
Furnish and install complete 17-stop traction modernization for a total of 4 elevators.  
July 10, 2014 – Present  
\$1.5 Million in Modernizations & \$2,951 per month – Maintenance
9. The Voyager Condominium 2900 NE 14th Causeway Pompano Beach, FL 33062  
Kelly Cook - Principal I Kelly Cook & Associates, Inc.  
T: (786) 299-7038  
Furnish and install complete 16-stop traction modernization for three elevators.  
September 17, 2015 – Present  
\$400,000 Modernization & \$2,265 per quarter – Maintenance

Thank you for considering Oracle Elevator Company the opportunity to provide a bid response.

Sincerely,

Lowell I Dack  
Lowell.Dack @Oracleelevator.com  
Sales Manager  
Oracle Elevator Company  
(954) 347-0063 cell  
(954) 965-1508 office



## ORACLE ELEVATOR COMPANY - BACKGROUND & STRUCTURE

Oracle Elevator Company started in 2004 by acquiring merit-shop facilities in the Midwest and the South. Currently, the Company is growing into a nationwide, independent elevator service company with the technical resources to maintain all types of elevator equipment.

Choosing to focus on customers, and providing a supportive environment for its technicians, the company provides high quality service product at a much lower cost than the large elevator manufacturers. Oracle currently has operations in several markets including: Florida, Georgia, South Carolina, Texas, Kentucky, Ohio, Illinois, Indiana and West Virginia.

Our senior management team of 12 elevator professionals has over 150 years of combined elevator experience. Paul Belliveau, our CEO, was formerly president of Sulzer Pump Solutions, Besam & ThyssenKrupp. Britt Briatico is our CFO, Mike West, Bill Lawson, and Dave Baucom are our Vice Presidents. Fernando Mejia is our Field Operations Manager for the Florida Region. John Barr is the Branch Manager of the Ft. Lauderdale office. Freddy Cintron is the Service Manager, James Miller is the Modernization Foreman, Frank Ochoa is the Modernization Engineer, I am the Sales Manager, and Morgan Dack is the Account Manager for the Ft. Lauderdale office.

### **Value-Orientation**

Oracle believes in charging reasonable prices for elevator maintenance, which are frequently 30-40% below the prices charged by Original Equipment Manufacturers (OEM's; i.e. Otis, Schindler, Thyssen and Kone) for contractual maintenance. For charges outside the scope of the maintenance contract (vandalism, storm damage, major repairs not covered by the contract), our prices are often 50% below those charged by the OEMs.

### **Merit Shop/Technical Competence**

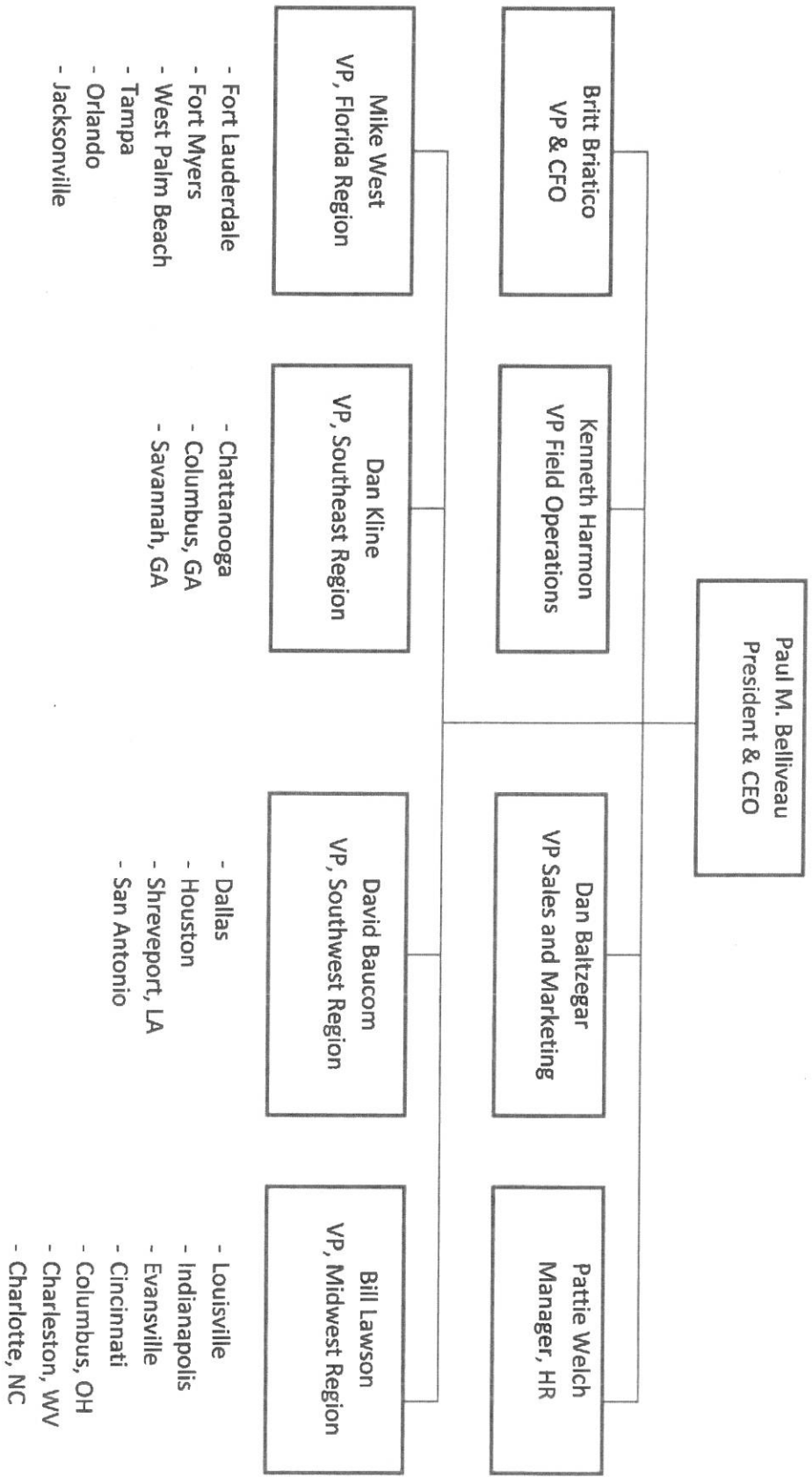
Oracle has purchased ten merit-shop elevator companies over the past five years in Florida, Georgia, Kentucky, Ohio, West Virginia, Indiana, Illinois, South Carolina and Texas. Our service portfolio has now grown to 8,000 elevators under contract including almost all major brands (Otis, ThyssenKrupp, Schindler, Kone, EMAC, Elevator Controls, MCE, and Virginia Controls). Our 200 technicians collectively have extensive experience on all of these makes and models.

### **Non-Proprietary Equipment**

Oracle exclusively uses non-proprietary equipment when we modernize existing elevators or install new elevators. This enables the building owner to choose whom they want to maintain the equipment, and does not tie the owner into costly OEM maintenance contracts.

A handwritten signature in blue ink, appearing to read "Lowell I Dack", is written over a light blue circular watermark.

Lowell I Dack  
[Lowell.Dack@Oracleelevator.com](mailto:Lowell.Dack@Oracleelevator.com)  
Oracle Elevator Company  
Sales Manager  
Oracle Elevator Company  
(954) 347-0063 cell  
(954) 965-1508 office  
(800) 526-6115 dispatch service



# Accessible. Reliable. Responsive.

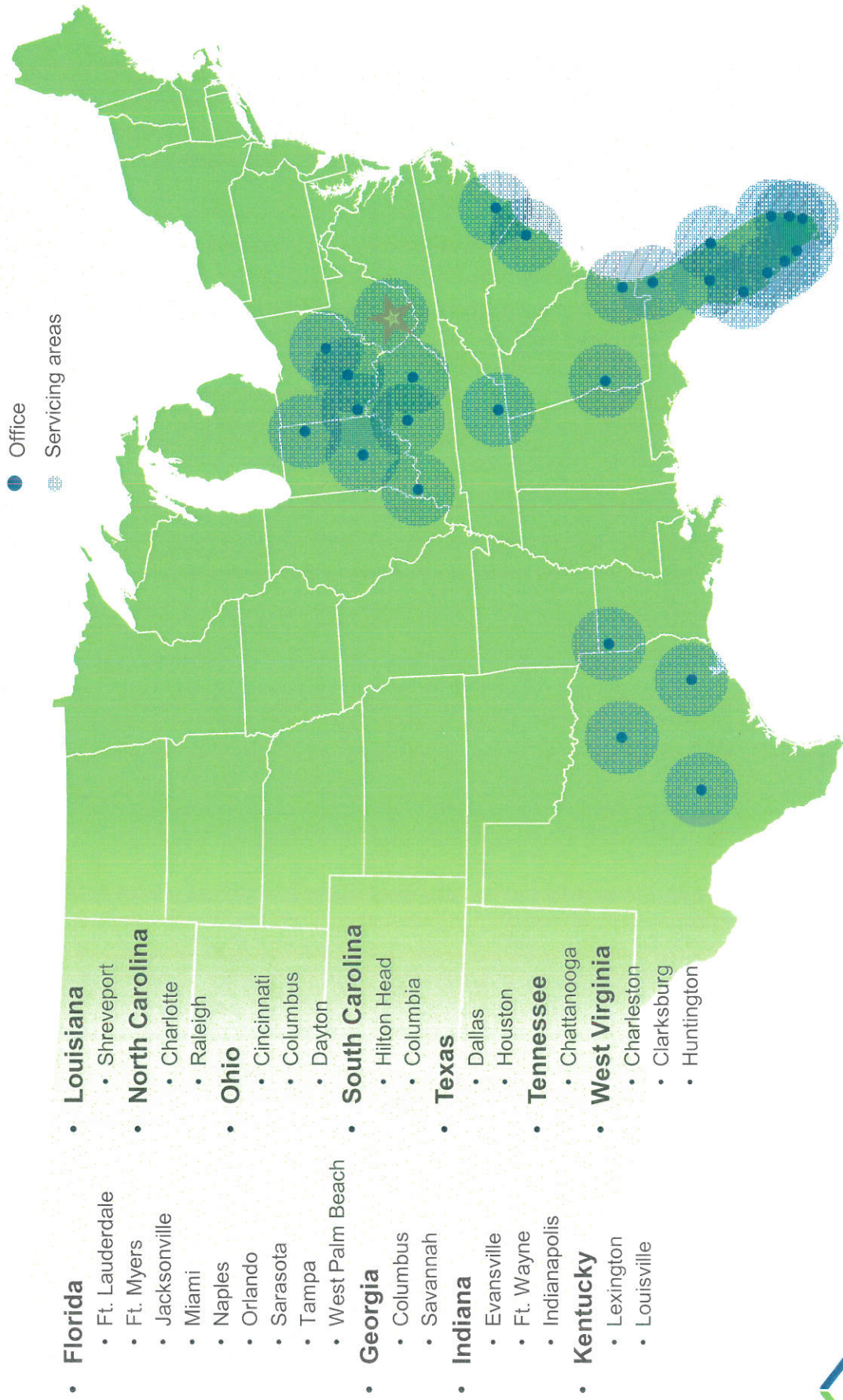
Maintenance | Repair Service | Modernization

- One of the Largest Independent Vertical Transportation Management Companies in the U.S.
- All technicians trained and certified via the National "CET" program
- Servicing tens of thousands of elevators
- A+ BBB Rating
- 300+ Employees
- Financially backed by Incline Equity Partners of Pittsburgh





# Local Service, National Reach



## Oracle Elevator Staffing Coverage

### **South Florida Field Personnel:**

- 26 Route Technicians
- 4 Route Supervisors, Branch, Repair and Service Management
- 4 Repair Teams
- 10 Modernization Teams
- 2 Maintenance Supervisors

### **Company Wide Personnel:**

- 118 Route Technicians
- 52 Repair Technicians
- 26 Maintenance Supervisors



# Project Personnel

- **Lowell Dack (CC3965) – Modernization Sales Manager**  
As sales manager I will serve as liaison between consultant, client and contractor. I have sixteen years of project management experience, five years specifically in the elevator trade.
- **James Miller (CC3258) – Modernization Manager**  
Modernization Manager James Miller will personally execute survey, site strategy and oversight of performance of installation. James has ten years of elevator specific experience and has over one hundred modernization projects completed. James has begun his career with Oracle Elevator 10 years ago. He has experience as both a mechanic and adjuster. James has been our modernization manager for the last two years.
- **John Barr – Branch Manager**  
Branch manager John Barr will be overseeing the day to day performance of job tasks. John joined our team this year, but has already made an impact in our execution and delivery of quality installations. He has over twenty years of hands on managerial experience in the construction field with some of the nation's largest home builders.
- **David Cotto (CC2231) – Lead Installer**  
David has spent over six years as a modernization mechanic for Oracle Elevator Company. David's work ethic, technical competency and ability is Incredible. I have also known him to be the most congenial and friendly of our work staff. He will deliver the knowledge and experience to get the job done.



**RFP-4545-17-JE**

**Parking Garage Elevator Refurbishment**

**Evaluation Meeting Held: May 31, 2017**

**Evaluation Matrix**

<b>Proposers: Evaluation Committee Members:</b>	<b>Maverick United Elevator, LLC.</b>	<b>Otis Elevator Company</b>	<b>Oracle Elevator Company</b>
Tamikia Bacon	80	83	95
Gregory Gibson	50	70	85
Hal King	60	70	85
<b>Totals</b>	<b>190</b>	<b>223</b>	<b>265</b>
<b>Rankings</b>	<b>3</b>	<b>2</b>	<b>1</b>

**Rankings: lowest score ranked highest from 1 - 3**



# CITY OF HOLLYWOOD, FLORIDA

## PROCUREMENT SERVICES DIVISION

### Solicitation Request Form (Use for bids, RFPs, RLLs, RFQs)

2017 JAN -3 PM 5:13  
CITY OF HOLLYWOOD  
PROCUREMENT SERVICES  
DIVISION

Date 1/03/2017

Department/Office Development Services

Division/Area Parking

Contact Person Hal King

Title Parking Administrator

Phone 954-921-3535

Email hking@hollywoodfl.org

1. Product/Service being requested (be specific.) Parking Garage Elevator Refurbishment

2. Detailed description of the products/services function and purpose. Elevators in Garfield Garage are working sporadically due to rusting parts and significant damage. Patrons have been trapped in the cabs regularly and service has been cut on weekends to alleviate calls to Hollywood Fire Dept. to rescue customers. Parking has procured services of an elevator consultant (Kelly Cook & Associates), who has provided specifications to facilitate repairs to both elevator cabs.

Are there alternative products/services capable of performing the required function? No

3. Has this product/service previously been formally solicited by the City of Hollywood?

Yes  No  Unsure

If yes, please provide previous solicitation number. \_\_\_\_\_

4. Has this product/service previously been formally solicited by another government agency?

Yes  No  Unsure

If yes, please provide details and copy if available. \_\_\_\_\_

5. Total estimated cost of the requested product/service? We have a budget of \$125,000 for the project.

*Procurement Service Division use only*

Requisition # R \_\_\_\_\_  
BPO \_\_\_\_\_  
(As Applicable)

Purchase Order # P \_\_\_\_\_  
(As Applicable)

Blanket Purchase Order # \_\_\_\_\_  
(As Applicable)

(Revised 9/2013)

*RFP-4545-17-JE*

Has this cost been approved in your budget?  Yes  No

If yes, provide Account Number (s.) 46.1100.15195.545.006301 \_\_\_\_\_

6. Formal Solicitations must be advertised for a minimum of 10 (ten) days and typically not more than 30 (thirty) days. How long is the Department/Office requesting to advertise this solicitation? 30 Days

7. Is a pre-bid meeting required?  Yes  No

If yes, are you requesting it to be mandatory?  Yes  No

8. Project location? Garfield Garage, 300 Connecticut Street, Hollywood FL 33019

9. Completion Time: Final completion of this project shall be in 60 calendar days once a Notice To Proceed (NTP) is given to the awarded vendor.

10. Are you requesting this formal solicitation require liquidated damages (liquidated damages are not penalties, they should represent the amount of monies the City will incur/lose if the project is not completed in require time?)

Yes  No

11. Please list any special licenses or certification require to bid. \_\_\_\_\_

12. Are there any outside entities assisting with this solicitation (i.e. Architect, Consultant, etc?)

Yes  No

If yes, please provide the information:

Entity Kelly Cook & Associates Contact Person Kelly Cook

Phone 786.265.0808 Email kelly@kellycookassociates.com

13. Are there attachments associated with this request?  Yes  No

14. Would this purchase(s) result in the potential of future purchases for related products/services being restricted to a particular vendor or create a specific vendor as sole source provider for related items?

Yes  No

If yes, please describe the related products/services and estimated cost(s.)

\_\_\_\_\_

15. Would this purchase(s) result in any future maintenance costs which are not included in the initial purchase?

Yes  No

If yes, please attach a draft maintenance plan which includes cost estimates and funding source(s.)

\_\_\_\_\_

16. Is this a grant related purchase?  Yes  No

Procurement Service Division use only

Requisition # R \_\_\_\_\_  
BPO \_\_\_\_\_  
(As Applicable)

Purchase Order # P \_\_\_\_\_  
(As Applicable)

Blanket Purchase Order # \_\_\_\_\_  
(As Applicable)

If yes, please provide details (timeline, expiration dates, milestones, special procurement requirements, etc.) \_\_\_\_\_

Will this require matching funds?  Yes  No

What is the grant source? \_\_\_\_\_

What is the grant (dollar) amount? \_\_\_\_\_

17. Does this solicitation for product/service work in conjunction with any other Department/Office or will it impact any other Department/Office?  Yes  No

If yes, please provide details on Department/Office and how. \_\_\_\_\_

Signature(s) below of other Department/Office Director(s) indicates they have reviewed and agree to this Request Form.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Department/Office

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Department/Office

18. Please provide the names of suggested evaluations committee member:  
(NOTE: Committee members should not be direct reports.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

19. Please provide any specific vendor(s) to be included in the notification of these solicitations.

Otis Elevator Company, ATTN: Anthony Mazzola, 5381 NW 33rd Avenue, Suite 103  
Fort Lauderdale, FL 33309, Office: (954) -1327 - Anthony.Mazzola@otis.com

Oracle Elevator Company, ATTN: Morgan Dack, 2315 Stirling Road, Fort Lauderdale, FL 33312 Office: (954)  
965-1506 - morgan.dack@oracleelevator.com

Schindler Elevator Corporation, ATTN: Kevin Reardon, 13800 NW 2nd Street, Suite 140  
Sunrise, FL 33325 Office: (954) 626-5552 - Kevin.reardon@us.schindler.com

KONE Elevators, 3421 Enterprise Way, Miramar, FL 33025 Office: (954) 437-4300

Thyssenkrupp Elevators, ATTN: Mike Pace, 2801 S. W. 15th St., Pompano Beach, FL 33069  
Office: (954) 971-6500

To be completed by Procurement Services Division upon award recommendation

*Procurement Service Division use only*

Requisition # R \_\_\_\_\_  
BPO \_\_\_\_\_  
(As Applicable)

Purchase Order # P \_\_\_\_\_  
(As Applicable)

Blanket Purchase Order # \_\_\_\_\_  
(As Applicable)

Advanced search of the vendor recommended for award on the Federal Government's Systems for Award Management at [www.sam.gov](http://www.sam.gov).

Date of Advanced Search \_\_\_\_\_

Company Name(s) Searched \_\_\_\_\_

Search Results \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



1/3/17

Contact Person's Signature

Date



1/3/17



Supervisor's Signature

Date

  
for Director's Signature

1/3/17  
Date

**APPROVAL (Procurement Service Division Use Only)**

Verified By:		Date	<u>3/23/17</u>
Approved By:		Date	<u>3/23/2017</u>

*Procurement Service Division use only*

Requisition # R \_\_\_\_\_  
BPO \_\_\_\_\_  
(As Applicable)

Purchase Order # P \_\_\_\_\_  
(As Applicable)

Blanket Purchase Order # \_\_\_\_\_  
(As Applicable)