



Subject: Update on Estimated Ship Dates

Project Name: **FEMA GENERATOR PROJECT - City of Hollywood Lift Stations**

Cummins, along with virtually all industries and markets, continues to experience global supply disruption, impacting many areas of our business in both first fit and aftermarket. Significant supply disruption initially began in late 2020 and we have seen sustained impacts to our supply chain over the past year.

During Q4 2023, CDUC (De Pere Upfit) experienced an impact within our Supply Chain resulting in multiple parts shortages. Unfortunately, these impacts effected all product lines, Natural Gas, Fire Pump & Rail. The Supply Chain team has been working hard over the past 4wks to correct the issue, implement countermeasures to mitigate this in the future & expedite all short material. We are very close to being recovered, however, production output during December & January was impacted, which is resulting in delayed builds. Updated order boards reflect estimated ship dates based on the adjusted production and/or material availability. Our teams are continuing to work to improve this back in line with previously committed dates, however, wanted to provide updates based on the current condition.

This situation is both dynamic and complex. While we have seen pockets of recovery in some areas, we see uneven recovery as challenges pop up in other parts of our supply chain. While Cummins is acting quickly to resolve issues, we cannot be sure when many of these issues will be fully resolved. We understand these challenges are difficult on our customers and delivery partners, and we want to reinforce that it is our highest priority to create resolutions as quickly as possible.

As the current situation evolves, we will continue to provide updates to you and your teams as frequently as possible. We understand the impact that this has on your business, and we greatly appreciate your continued partnership and patience as we work to address these issues and provide updated information to our network.

As a result of this impact please see equipment affected with the updated new expected ship dates:

FEMA GENERATOR PROJECT - City of Hollywood Lift Stations LS01 - O-377436 C50D6C, Diesel Genset

Original Ship Date: 27 June 2024

New Ship Date: **06 June 2024**

FEMA GENERATOR PROJECT - City of Hollywood Lift Stations LS03 - O-379184 C125D6C, Diesel Genset

Original Ship Date: 25 June 2024

New Ship Date: **06 May 2024**

FEMA GENERATOR PROJECT - City of Hollywood Lift Stations LS06 - O-379191 C150D6D, Diesel Genset

Original Ship Date: 25 June 2024

New Ship Date: **05 June 2024**

FEMA GENERATOR PROJECT - City of Hollywood Lift Stations LS08 - O-379195 450DFEJ, Diesel Genset

Original Ship Date: 23 Aug 2024

New Ship Date: **06 AUG 2024**

FEMA GENERATOR PROJECT - City of Hollywood Lift Stations LS14 - O-379396 C150D6D, Diesel Genset

Original Ship Date: 25 June 2024

New Ship Date: **05 June 2024**

FEMA GENERATOR PROJECT - City of Hollywood Lift Stations LS15 - O-379421 C150D6D, Diesel Genset

Original Ship Date: 26 June 2024

New Ship Date: **05 June 2024**