

City of Hollywood, Florida

February 20, 2025

City of Hollywood, Florida



CONTACT:

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February 20, 2025
Qualifications to Provide Financial Advisory Services
RFQ-276-25-SA



Joel Tindal

Managing Director

407.426.9611

February 20, 2025

Submitted via portal upload – <https://procurement.opengov.com/portal/hollywoodfl/projects/140999>

City of Hollywood, Florida

Ms. Stephanie Tinsley

Director of Financial Services

2600 Hollywood Blvd.

Hollywood, Florida 33020

Dear Ms. Tinsley:

Hilltop Securities Inc. ("HilltopSecurities") greatly appreciates the opportunity to present the City of Hollywood, Florida (the "City") the capabilities, resources and experience of our firm to provide financial advisory services to the City. We understand the City's needs, its goals, challenges and opportunities and believe that we are qualified and capable of providing, on an efficient and timely basis, all of the services described in the solicitation for municipal financial advisory services.

An Industry Leader in Providing Financial Advisor Services - During the most recent five-year period, January 1, 2020 to December 31, 2024, HilltopSecurities is the nation's number-two financial advisory firm based on the number of transactions completed with a total of 3,356 transactions representing \$157 billion in par amount.

Experience of the Team Assigned to the City. HilltopSecurities will continue to provide the City with an experienced Florida based financial advisory team. Our business philosophy is to implement a "team concept" comprised of senior-level personnel to provide the best possible service to our clients. Leading HilltopSecurities' engagement will be Joel Tindal, a Managing Director in our Orlando office. Mr. Tindal has more than 19 years of experience serving issuers in the State of Florida, **including having provided financial advisory services to the City on transactions totaling more than \$300 million since 2014.** In addition to serving the City, Mr. Tindal has provided financial advisory services to other Florida issuers including the cities and towns of Palm Bay, Cutler Bay, Dunedin, Fort Lauderdale, Hialeah Gardens, Longboat Key, Miami, Naples, North Port, Port St. Lucie, Punta Gorda, Deltona, Sebastian, South Miami, Tequesta, and Venice; the counties of Bay, Charlotte, Escambia, Hernando, Indian River, Lake, Martin, Miami-Dade, Nassau, Sarasota, and Seminole; and several issuing authorities.

Experience with Rating Agencies. Our financing team understands the unique credit characteristics associated with the City and Florida clients, including exposure to natural events and post-employment benefit obligations. Our team has provided assistance to the City over the years with its credit ratings. In 2015, the City had a long-term issuer rating of 'A' by Fitch Ratings, and currently the City's long-term issuer rating is 'AA-' by Fitch Ratings. The City has also been able to maintain its long-term issuer rating with Moody's during this same time period. We feel our experience and

knowledge of the City will be valuable when presenting the City's credit to the rating agencies for new bond financings and ongoing surveillance.

More than Just a Financial Advisor. We have the in-house capabilities to provide virtually any service that would be requested by the City. In addition to providing arbitrage rebate and continuing disclosure services we also provide asset management and investment advisory, structured products and swap advisory, investment agreement services, public-private-partnership advisory, and pension and OPEB consulting, among others. To that end, we are fully prepared, equipped and qualified to provide a full range of services to the City, to call upon the vast resources of our firm, and to draw upon our extensive national public finance expertise for the benefit of the City. Few of our competitors can match the full breadth of services that we are able to provide in-house to our municipal clients.

First-Hand Market Information. As one of the largest financial advisors in the nation, which is also a broker-dealer, we have participated either as financial advisor or underwriter on an average of more than eighteen financings per week. Since 2014, we have provided sound advice to the City including recommending issuing the City's 2020 water sewer bonds on a negotiated basis in the wake of the pandemic volatility. Given the established rules and regulations with respect to the role and duties of a municipal advisor, we believe that the City receives a tremendous benefit from our access to firsthand market information, which is garnered through our underwriting capabilities and resources. While some non-broker dealer financial advisory firms claim to be "independent", we believe that our ability to draw upon the expertise of our own internal capital markets professionals who are direct market makers in the primary and secondary market for municipal securities is a key benefit to our clients. These capabilities have been critical in advising our clients through volatile market conditions like we have experienced more recently.

To provide additional commitment to the City in our relationship as financial advisor, not only will we not underwrite any of the City's bonds while serving as financial advisor, but we further agree not to underwrite any of the City's bonds for a period of one year beyond the term of the financial advisory contract.

Commitment to Our Clients. At HilltopSecurities, we strive to serve as an extension to the City's staff and an integrated partner with the City. We take a long-term view to client relationships and will work relentlessly to find solutions that not only solve immediate and short-term needs but achieve longer-term financial goals. **To that end, while HilltopSecurities believes we are capable of continuing to serve the financial advisory needs of the City in a sole advisor capacity, we will support the City if it determines to select more than one financial advisor to provide extended resources and redundancy in a multi-year term.** We believe our institutional knowledge of the City and expertise will provide value-add in any role for the City.

We very much appreciate the opportunity to present our qualifications to serve as the financial advisor to the City. We feel that our experience, resources, firsthand market expertise along with knowledge of the City of Hollywood makes us uniquely qualified to serve as financial advisor. We commit that our service will be professional, personalized, and responsive. Above all, we attest that our service and efforts will continue to focus on serving the best interests of the City. Should you have any questions or desire additional information, please do not hesitate to contact us at 407.426.9611.

Sincerely yours,



Joel Tindal
Managing Director

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D. Firm Qualifications and Key Personnel

1. State how and under what state the firm is organized. Your firm must provide evidence that it is authorized to do business in the State of Florida.

HilltopSecurities, a Delaware corporation, is a wholly-owned subsidiary of Hilltop Securities Holdings LLC, which is wholly owned by Hilltop Holdings Inc., a Dallas-based holding company listed on the New York Stock Exchange under the symbol "HTH". There are no pending changes in the composition or ownership of the firm, and none are currently anticipated.

HilltopSecurities has uploaded the required forms in the portal and has included a copy in **Appendix A**.

2. Does your firm maintain any full-time public finance offices in Florida or the southeastern United States? If so, how would such offices assist with the proposed financings?

HilltopSecurities has maintained an office in the State of Florida since 1987. HilltopSecurities is headquartered in Dallas, Texas and maintains 40 offices in 16 states. Our office in Orlando, Florida, will be the primary office to serve the City, drawing as beneficial upon the Firm's additional talent and resources nationwide. Additionally, HilltopSecurities maintains Florida offices in Miami-Dade, Palm Beach Gardens, and Sarasota.

3. If your firm's primary business is investment banking, will the financial advisory work requested through this RFP be performed by investment bankers or persons dedicated exclusively to financial advisory services?

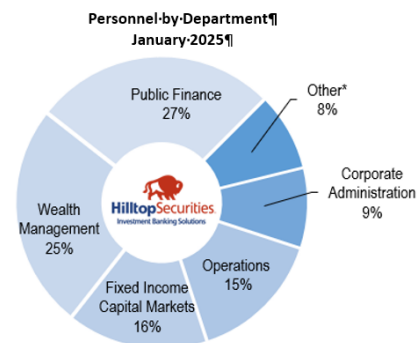
The core business of HilltopSecurities is providing the highest-quality financial advisory services to the public and non-profit sectors nationwide. Such commitment to the public sector ensures that the City will continue to receive attention from all corners of the firm to assist it in achieving its financial objectives. With approximately 790 employees overall, our Public Finance Department is one of the largest divisions in the firm, consisting of approximately 200 employees, and one of the largest in the industry.

The team detailed in Item 4 below represents the qualified professionals and support team that are dedicated to providing financial advisory services to the City. Each member of the financial advisory team that will provide direct advice to the City, including the lead professionals and bond pricing professionals, holds a Series 50 License and is registered as a municipal advisor representative. Importantly, our professionals serve as a fiduciary to our municipal advisory clients putting their clients interest first.

Joel Tindal, our lead professional for the City's engagement, focuses his practice primarily on providing financial advisory services to issuers throughout Florida. While his experience includes providing investment banking services to certain issuers within Florida, he has over 19 years of experience providing financial advisory services to issuers in the State of Florida. We believe having some investment banking experience allows our advisors to have a deeper understanding of the entire financing process. This is particularly important in times of volatility as we've seen in recent years due to the pandemic, inflation, and other factors.

4. Provide Names, qualifications and experience in providing similar services of those persons who will be assigned to work with the City. Please include brief resumes addressing both experience over the past five (5)

HilltopSecurities offers a staff of experienced and skilled professionals for its engagement with the City. Our team approach provides a redundant senior-level commitment that ensures constant attention to the City's account. Our



* Includes Insurance, Strategy & Analytics and Structured Finance

team will be led by Joel Tindal, Managing Director in our Orlando office with more than 19 years of public finance experience including providing financial advisory services to the City of Hollywood since 2014. Joel has been nationally recognized in public finance having been named one of The Bond Buyer's "Rising Stars" in municipal finance In 2017. Additionally, Joel provided financial advisory services on Miami-Dade County's \$1.24 billion transaction for PortMiami, which received The Bond Buyer's Deal of the Year and Southeast Region Deal of the Year awards. As Project Manager, Joel will provide ongoing day-to-day service and coordinate the team and extensive resources of HilltopSecurities ensuring timely service are provided. Our team will strive to serve as an extension of the City staff, providing the additional resources and expertise the City desires, and coordinate the efforts of additional firm resources and City finance team members.

The organizational table, below, illustrates the proposed Engagement Team and respective. Detailed resumes and licensing for our Engagement Team are provided in **Appendix B**.

| Project Manager | | |
|--|--|--|
| Joel Tindal Managing Director Orlando, FL Office 19 Years Experience | | |
| Senior Project and Quantitative Support | | |
| Sara Desens Senior Vice President New York Office 25 Years Experience | | |
| Capital Markets & Pricing Advice | | |
| William Evans Senior Managing Director Dallas, TX Office 22 Years Experience | Megan Sienty Managing Director Dallas, TX Office 15 Years Experience | Peter Druhot Managing Director Dallas, TX Office 29 Years Experience |
| Credit Expertise | Structured Finance | Investment Expertise |
| Ted Chapman Managing Director Dallas, TX Office 25 Years Experience | Jim Towne Managing Director Solana Beach, CA 37 Years Experience | Scott McIntyre Managing Director Austin, TX 27 Years Experience |

5. Describe availability of individuals assigned to engagement. What other individuals would be available to the City?

At HilltopSecurities, our corporate infrastructure is designed to accommodate all facets of a client's financial advisory service needs. The depth and breadth of the firm's resources thrive in the hands of highly knowledgeable senior-level executives who possess years of public finance experience. This ensures each client that our firm has the support capacity and available resources to perform effectively and *cost-effectively* as financial advisor. As such, we carefully consider an issuer's needs when developing the finance team. Team assignments are meticulously evaluated to make certain the Project Manager and other key personnel have the appropriate industry expertise and redundancy to devote ample time and resources to the engagement, ensuring its success.

In addition to our team, our firm maintains additional professionals with specific expertise that our advisory teams draw upon. These include experts in the area of arbitrage rebate, continuing disclosure, and investment management among others. As a full service firm we are able bring unmatched expertise and resources to bear in providing financial advisory services.

E. Work Experience

1. Describe the firm, including the size, range of activities, similar work performed, etc. Particular emphasis should be given as to how the experience and expertise in the financial advisory area will be brought to bear on the proposed work.

Corporate Structure - First Southwest Company, LLC ("FirstSouthwest"), founded in 1946, merged with its affiliate, Hilltop Securities Inc., formed in 1972, to form one broker-dealer under the name Hilltop Securities Inc. on January 22, 2016. HilltopSecurities is a registered securities dealer under the Securities and Exchange Act of 1934 and functions as a member of the Depository Trust Company and the National Clearing Corporation.

40 Office Locations in 16 States

HilltopSecurities, a Delaware corporation, is a wholly-owned subsidiary of Hilltop Securities Holdings LLC, which is wholly owned by Hilltop Holdings Inc., a Dallas-based holding company listed on the New York Stock Exchange under the symbol "HTH". There are no pending changes in the composition or ownership of the firm, and none are currently anticipated.

Offices – HilltopSecurities is headquartered in Dallas, Texas and maintains 40 offices in 16 states. Our office in Orlando, Florida, will be the primary office to serve the City, drawing as beneficial upon the Firm's additional talent and resources nationwide for their benefit.



Financial Strength – As of December 31, 2024, HilltopSecurities maintained approximately \$384 million in equity capital. Our financial position provides us with stability, and our clients with the comfort that HilltopSecurities will be available into the future to assist them in achieving their financial objectives.

Broker/Dealer Advantage - HilltopSecurities is a broker-dealer, subject to the rules and regulations of the U.S. Securities and Exchange Commission ("SEC") and the Financial Industry Regulatory Authority, among others, and we adhere to the rules of the Municipal Securities Rule Making Board ("MSRB"). Each member of the financial advisory team that will provide direct advice to the City, including the lead professionals and bond pricing professionals, holds a Series 50 License and is registered as a municipal advisor representative.

HilltopSecurities believes maintaining a trading and underwriting desk is essential to properly advise clients on bond market conditions. Since we are participants in the market rather than merely observers of the market, HilltopSecurities is more qualified than so called "independent" financial advisory firms to recommend the appropriate structure of an issue, as well as the timing of the offering, as "firsthand knowledge" cannot be duplicated. Since we regularly commit our own capital, we understand the role and perspective of the underwriter and accordingly, can negotiate with underwriters as an equal and speak with authority on market conditions. Our market information is current and firsthand; we do not rely solely on discussions with other broker-dealers or review of financial publications. Our underwriters know and have continual contact with retail and institutional investors, thereby enhancing the quality of advice that we provide our financial advisory clients. As a result of our direct contact with investors, we provide our

clients with precise information, which allows them to make better decisions and assures them that their securities are priced and sold at market levels.

HilltopSecurities is an active participant in the marketplace every day. From January 1, 2020 through December 31, 2024, the firm's service to government and non-profit organizations included providing services on approximately 4,581 transactions, representing more than \$232 billion aggregate par, as financial advisor or underwriter according to Ipreo MuniAnalytics. This represents our completion of approximately 18 transactions per week on behalf of our clients during such five-year period.

Our underwriting desk works with our financial advisors from the preliminary structuring of a transaction, updating scales and coupon structures to reflect market dynamics and providing real-time market information, through the final pricing. These capabilities provide an enormous advantage to the City, and further differentiates HilltopSecurities from other financial advisory firms that do not have actual market involvement and capabilities. Our active underwriting desk will ensure that the City's financing options are evaluated based on current market conditions; its securities priced and sold at market levels; and its objectives with respect to the distribution of its securities achieved to the fullest extent possible. Our underwriters devote as much time to our financial advisory clients as they do to the firm's underwriting clients.

In addition to the cornerstone of public finance, HilltopSecurities offers a broad range of related services, all of which are accessible during our engagements as financial advisor.

| Type of Service | Volume of Participation |
|---|--|
| Arbitrage Rebate Calculation Services* | Provides calculations to approximately 680 clients across 36 states, on more than 3,650 bond issues, totaling \$254 billion par amount, as of September 30, 2024 |
| Continuing Disclosure Services* | Assists approximately 670 state and local government clients in meeting their continuing disclosure obligations and to comply with SEC Rule 15c2-12, as of September 30, 2024 |
| Investment Management* | As of December 31, 2024, actively manages \$31.69 billion for 54 state and local governments; also serves as the investment advisor for an additional \$12.45 billion for a total of \$44.14 billion. <i>Investment Management services are calculated based on the amount of funds under management</i> |
| Structured Finance* | For the five-year period ending December 31, 2024, the firm has served as swap advisor on 139 deals totaling over \$4.2 billion in notional amount. Additionally, the firm has served as the bidding agent for 312 municipal reinvestment transactions totaling over \$27.7 billion in notional amount, including 216 escrow open market securities purchases totaling over \$22.6 billion in notational amount. |
| Underwriting | During the five-year period ending December 31, 2024, served as senior or co-managing underwriter on 1,219 issues, exceeding \$77.28 billion par amount. <i>Source: Ipreo MuniAnalytics</i> |
| OPEB Consulting* | Members of the firm have reviewed over 2,000 pension and OPEB actuarial studies and related CAFRs. Our firm has worked with independent actuaries to review pension studies, including TMRS members. In some cases, there were material changes. |

*Source: Internal Records

Municipal Advisory Experience

Our history of success in assisting clients in the achievement of their financial objectives and personal service is reflected in the number of transactions for which we have been privileged to serve our clients.

For the five-year period ending December 31, 2024, Ipreo MuniAnalytics ranked HilltopSecurities as the number-two financial advisor in the nation based on number of issues with a total of 3,356 transactions representing in excess of \$157 billion par amount. Included therein are 2,498 issues representing \$78.8 billion par for general obligation bond financings; 330 issues representing \$21.76 billion for water and wastewater issues; and 694 issues representing 74.5 billion par for revenue bonds.

Noted below are some examples of transactions nationally for which HilltopSecurities has provided municipal advisor services.

| | | | | | | |
|--|--|---|--|--|--|---|
|  \$127,940,000 New York State Environmental Facilities Corporation (NY) State Revolving Funds Rev Bonds, Series 2025 A & B Municipal Advisor January 2025 |  \$1,259,180,000 Oklahoma Turnpike Authority (OK) Second Sr Rev Bds, Series 2025A (Oklahoma Turnpike Sys) and Refdg 2nd Sr Rev Bds, Series 2025B Municipal Advisor January 2025 |  \$103,150,000 Sunnyvale Independent School District (TX) School Building and Refunding Bonds, Series 2025 (PSF) Municipal Advisor January 2025 |  \$609,135,000 Plano Independent School District (TX) School Building Bonds, Series 2025 (PSF) Municipal Advisor January 2025 |  \$55,735,000 New Hampshire Municipal Bond Bank (NH) 2025 Series A Bonds Municipal Advisor January 2025 |  \$171,575,000 Adams 12 Five Star Schools, Adams County and the City and County of Broomfield (CO) GO Bds, Ser 2025 (CO State Intercept Program) Municipal Advisor January 2025 |  \$26,125,000 City of Goodyear (AZ) Subordinate Lien Water and Sewer Revenue Obligations, Series 2025 Municipal Advisor January 2025 |
|  \$249,935,000 Michigan Finance Authority (MI) State Revolving Fund Programs Revenue Bonds, Series 2024A Municipal Advisor December 2024 |  \$138,420,000 City of Aurora (CO) First-Lien Water Revenue Bonds, Series 2024 (Acting by and Through its Utility Enterprise) Municipal Advisor December 2024 |  \$152,575,000 City of Mansfield (TX) Combination Tax and Rev COs, Series 2025 and G.O. and Impt Bonds, Ser 2025 Municipal Advisor December 2024 |  \$79,095,000 Mansfield Economic Development Corporation (TX) Sales Tax Rev Bonds, New Series 2025 Municipal Advisor December 2024 |  \$342,960,000 St Vrain Valley School District No. RE-1J (CO) G.O. Bonds, Series 2024 (Colorado State Intercept Program) Municipal Advisor December 2024 |  \$89,345,000 State of Mississippi (MS) Alcoholic Beverage Control Rev Bonds, (Abc Warehouse Construction Proj) Ser 2024 Municipal Advisor December 2024 |  \$26,125,000 UCF Stadium Corporation (FL) Revenue Bonds, Series 2024A & Taxable Revenue Bonds 2024B Municipal Advisor December 2024 |
|  \$36,995,000 Town of Andover (MA) GO Municipal Purpose Loan of 2024 Bonds Municipal Advisor November 2024 |  \$218,785,000 Katy Independent School District (TX) Refdg Bonds, Series 2024 (PSF) Municipal Advisor November 2024 |  \$602,635,000 City of Dallas (TX) WW&SS Rev Refdg Bds S 2024; Equip. Acquis. Contr. Oblig S 2024A; GO Refg & Impt Bds S 2024C Municipal Advisor November 2024 |  \$40,000,000 Travis County Housing Finance Corporation (TX) Multifamily Hsg Rev Bonds, Series 2024 (Bluestein Blvd Apts) Municipal Advisor November 2024 |  \$111,160,000 City of Garland (TX) Electric Utility System Revenue Refunding Bonds, New Series 2024 Municipal Advisor November 2024 |  \$317,555,000 Ector County (TX) Certificates of Obligation, Series 2024 Municipal Advisor November 2024 |  \$448,640,000 Miami-Dade County (FL) Seaport Revenue Bonds Series 2023 (Taxable) Municipal Advisor December 2023 |

Past Experience As Financial Advisor to The City of Hollywood

HilltopSecurities has served as financial advisor to the City since 2014, and Project Manager Joel Tindal has been integrally involved in our engagement with the City. From the onset of our engagement with the City we have worked extensively to assist with achieving the City's goals and finding solutions to conditions it faced. We have assisted the City over the years with a variety of challenges and opportunities. Our financing experience has included working with the City and its CRAs on a variety of new project funding transactions as well as refunding savings opportunities.

| HilltopSecurities Experience as Financial Advisor to the City of Hollywood* | | |
|---|---|--------------|
| Date | Refunding Issue | Par Amount |
| 6/13/2024 | Private Hauler Franchise Fee Revenue Note, Series 2024 | \$6,600,000 |
| 10/19/2022 | General Obligation Bonds, Series 2022 | \$89,660,000 |
| 4/21/2022 | Electric Franchise Fee Revenue Notes, Series 2022A&B | \$9,900,000 |
| 10/29/2020 | Water & Sewer Refunding Revenue Bonds, Series 2020 | \$30,425,000 |
| 5/20/2020 | Capital Improvement Revenue Bonds, Series 2020A&B | \$11,700,000 |
| 9/26/2019 | General Obligation Bonds, Series 2019 | \$60,045,000 |
| 2/3/2017 | Refunding Revenue Note, Series 2017 | \$8,595,000 |
| 2/3/2017 | Refunding Revenue Note, Series 2017 | \$6,515,000 |
| 3/3/2016 | Capital Improvement Revenue & Refunding Bonds, Series 2016A | \$36,890,000 |
| 7/9/2015 | General Obligation Refunding Note, Series 2015 | \$43,922,000 |
| 11/25/2014 | Water & Sewer Refunding Revenue Bonds, Series 214 | \$47,160,000 |

*Excluding CRA financings.

2. Outline your firm's experience during the past three years with the major rating agencies. Discuss this experience and its potential applicability to the City.

Rating Experience

During the three years ending December 31, 2024, HilltopSecurities served as financial advisor on 1,309 long-term bond issues nationwide (Ipreo MuniAnalytics). Of these, 1,141 were rated by at least one of the major agencies, representing 87% of the issues. As part of each rated transaction, our bankers interact closely with the rating agencies throughout the credit rating process. This experience has led our firm to develop an in-depth understanding of how a rating agency presentation should be structured and what information is necessary to obtain the best possible credit rating.

The following table illustrates the impressive percentage of transactions assigned a credit rating for which HilltopSecurities served as financial advisor.

| HilltopSecurities as Financial Advisor Long-Term Bonds, Rated Transactions January 1, 2020 – December 31, 2024 | | |
|--|--------|-----------------|
| Type of Transaction | Volume | Par Amt (\$bil) |
| Overall Bond Issues | 1,309 | \$80.051 |
| Rated Bond Issues | 1,141 | \$78.05 |
| Percentage of Bond Issues that were rated | 87% | 98% |

As a result of our experience, HilltopSecurities has unparalleled relationships with Moody's Investors Service, S&P Global Ratings, Fitch Ratings, and Kroll Bond Rating Agency. This continual "hands-on" exposure to all aspects of the rating process affords the City a major advantage: an in-depth understanding of the rating agencies' typical concerns regarding municipal governments. As in the past, we will closely guide the City through the presentation process.

In the current capital markets environment, the importance of the City's credit ratings has never been greater. Consequently, we take great care in preparing information required to be submitted to credit rating agencies. We will consult continually with the City on the credit rating process, establish credit-rating goals, monitor the credit-rating progress, and assist and participate in presentations to help the City achieve the best result possible.

Rating Experts

Most firms can represent that they have reverse-engineered rating agency scorecards and will provide a supporting role during the rating process. Only HilltopSecurities, however, has a credit team with more than two decades at a rating agency, and who wrote bond rating criteria as well as built scorecard models. We are able to take an active role during a proposed transaction by preparing the City's team for the questions that will be asked and data points that will be requested; translating credit jargon into plain English; and answering with granular detail common issuer concerns like "What can we do to maintain – if not improve – our ratings?"

Rating Strategy

Communication with the rating agencies has always been important. However, now it is even more critical to maintain an ongoing dialogue with the rating analysts. Although issuers have much in common, each rating agency presentation is unique. We analyze the City's finances to determine the relative strengths and weaknesses of its financial position. We then can anticipate and prepare for the lines of questioning of the rating agencies and propose a presentation outline that anticipates such questions. As a step in developing a bond rating strategy, we will recommend the most appropriate rating presentation method, including site visits, conference calls, or direct presentation. HilltopSecurities takes a supportive role, rather than an active one, in the actual presentation of materials because the rating agencies stress direct discussions with the issuer. Therefore, we will prepare fully the City's representatives for the presentations that they will make to the rating services. Our contribution to the actual presentation is focused primarily on our

preparatory work with the City; preparing solid answers for different lines of questioning, drawing from experience gained from our participation in many other presentations.

HilltopSecurities is uniquely poised to assist in telling the City's credit story, which we believe is a good story. Scored criteria reduces the credit story to an exercise in checking boxes. We believe any number is just a number without proper context and our credit team will support the City on how to provide that context.

3. Describe the experience of your proposed personnel in developing long-term strategic financial plans for municipal clients. Include case studies completed over the past three (3) years which illustrate the experience of your proposed personnel in this area.

Long-Term Strategic Financing Strategies and Capital Improvement Plan Experience

HilltopSecurities prides itself on not solely providing services relating to the structuring and issuance of a transaction, but providing clients with overall financial planning, with debt issuance being one potential piece of the financing strategy. The development of a multi-year financing strategy commences with the development and adoption of a debt policy, and if interest rate swaps will be considered as a financing tool, swap policy, which will assist in the development of a financing strategy consistent with the long-term goals and objectives of an issuer. Once a debt, and if appropriate swap policy are developed, we recommend their review on an annual basis to (a) refresh staff and advisor knowledge of the policies to promote future compliance, (b) determine if the policies have been followed in the preceding year and/or if they need to be revised to reflect a change in management practice or market conditions based on the prior twelve months, and (c) insure their continued alignment with the long-term goals and risk tolerance of the issuer. HilltopSecurities and members of the financial advisory team to be assigned to the City have extensive experience assisting clients with the development and on-going review of debt and interest rate swap policies, particularly within the context of large capital plans, and can provide examples of such policies upon request of the City.

HilltopSecurities regularly assists clients in developing and maintaining short and long-term capital plans to allow for the prudent planning of capital programs to insure sufficient funds for such program, the timely delivery of the related service or improvement, and the continued financial strength of our client. Through the development of a capital plan, we can assist clients in analyzing the financial impact of a change in government regulations, rates and charges, and changes in operations. Our capital planning experience includes, but is not limited to, (a) building a new long-term capital planning model for the Regional Transportation District (Colorado) ("RTD") after maintaining their previous capital model for approximately seven years, and (b) providing analysis and support related to the development of a multi-year financing plan by the Oklahoma Turnpike Authority to implement its (i) \$1.19 billion Driving Forward Program completed in 2023, and (ii) current \$8.2 billion Advancing and Connecting Communities and Economies Safely Statewide ("ACCESS Oklahoma") Program.

4. Describe the experience of your proposed personnel with taxable financings. Include descriptions of taxable transactions completed over the past three (3) years which illustrate the experience of your proposed personnel in this area.

HilltopSecurities has extensive experience working with issuer clients on taxable financings. Over the past three years, the firm has served as financial advisor on 142 taxable issues for a par amount totaling \$10.577 billion (Ipreo MuniAnalytics). We have assisted clients issue taxable debt on both a negotiated and competitive basis for a wide variety of credits including general obligation, utilities, education, transportation, water & sewer, healthcare, and pension obligation bonds, among others.

It is particularly important to note the relevance of taxable financing in the current political environment, in which there is an imminent threat to municipal bond tax-exemption, perhaps more so than any time in history – a proposal under consideration by the US House Ways and Means Committee to make municipal bonds taxable is the most recent

development fueling the idea that impending tax reform would limit or eliminate tax-exempt municipal bonds, making taxable financing the only alternative. Taxable debt is not only more expensive for an issuer, but conventionally the taxable market is less accustomed to the structuring nuances municipal issuers are used to – namely long-term, fixed rate, amortizing debt, callable after 10 years; more common in the taxable market are bullet maturities (preferably of considerable size) with a make whole redemption provision.

| Recent HilltopSecurities Experience as Financial Advisor on Taxable Transaction | | | | |
|---|--|--|---------------|------------------|
| Date Range | Issuer Name | Description | Offering Type | Par Amount (Mil) |
| 2/10/2025 | Sunray Independent School District (TX) | Refunding Current Interest Bonds, Series 2025 Refunding Capital Appreciation Bonds, Series 2025 | Negotiated | 3.37 |
| 1/29/2025 | New York State Environmental Facilities Corporation (NY) | State Revolving Funds Revenue Bonds, Series 2025 A and Series 2025 B (Green Bonds) (2010 Master Financing Program) | Negotiated | 7.39 |
| 1/23/2025 | Red Oak Economic Development Corporation (TX) | Sales Tax Revenue Bonds, Series 2025 | Negotiated | 12.00 |
| 12/19/2024 | Town of Nahant (MA) | General Obligation Taxable Bond Anticipation Notes | Competitive | 0.72 |
| 12/9/2024 | Mansfield Economic Development Corporation (TX) | Sales Tax Revenue Bonds, New Series 2025 | Negotiated | 22.61 |
| 12/3/2024 | UCF Stadium Corporation (FL) | Revenue Bonds, Series 2024B | Negotiated | 15.15 |
| 11/20/2024 | Van Alstyne Community Development Corporation (TX) | Sales Tax Revenue Bonds, Series 2024 | Negotiated | 3.68 |

Source: MuniAnalytics

5. Provide, in chart form, a description of similar municipal engagements performed since 2020. List date of issue, issue name, issue size, method of sale, participating underwriters, and bond counsel for the transaction, relevant Bond Buyer Index on sale date, T.I.C., gross spread, and the components of the gross spread. Also include in the chart your firm's role in the financing.

According to Ipreo MuniAnalytics, HilltopSecurities served as financial advisor on 3,421 issues with an aggregate par amount exceeding \$161.67 billion. We have included this experience list in **Appendix C**.

Since 2020, HilltopSecurities has served as financial advisor on 97 bond issues and bank loans with an aggregate par amount exceeding \$6 billion **for Florida issuers**, according to Ipreo MuniAnalytics and our internal database. A list of these documents is included below.

HilltopSecurities Financial Advisory Experience
Florida Transactions January 1, 2020 – January 30, 2025
Source: Ipreo MuniAnalytics and Internal Database

| Sale Date | Issuer | Issue Description | Par Amount (\$ in mils) |
|-----------|---------------------|--|-------------------------|
| 02/11/20 | Charlotte County | Capital Improvement Revenue Note, Series 2020 | \$20.557 |
| 04/06/20 | City of Oviedo | Lease Purchase Agreement, Series 2020 | \$1.386 |
| 04/06/20 | City of Edgewater | Non-Ad Valorem Revenue Note, Series 2020 (Lease Financing) | \$0.922 |
| 04/06/20 | City of Longwood | Capital Improvement Revenue Note, Series 2020 | \$1.400 |
| 04/15/20 | City of Punta Gorda | Revenue Note, Series 2020 | \$12.261 |
| 05/01/20 | Citrus County | Capital Improvement Revenue and Refunding Bonds, Series 2020 | \$26.680 |
| 05/13/20 | Charlotte County | Promissory Note, Series 2020 | \$25.306 |
| 05/20/20 | City of Hollywood | Capital Improvement Revenue Bond, Series 2020A | \$9.200 |
| 05/20/20 | City of Hollywood | Capital Improvement Revenue Bond, Series 2020B | \$2.500 |
| 06/15/20 | City of Palm Bay | Amended & Restated Equipment Lease/Purchase Agreement | \$4.479 |
| 07/15/20 | City of Tavares | Capital Improvement Revenue Note, Series 2020A | \$0.225 |
| 07/15/20 | City of Tavares | Capital Improvement Revenue Note, Series 2020B | \$1.690 |
| 08/26/20 | Riviera Beach CRA | Redevelopment Refunding Revenue Note, Series 2020A | \$13.297 |
| 08/26/20 | Riviera Beach CRA | Taxable Redevelopment Refunding & Improvement Revenue Note, Series 2020B | \$16.338 |
| 09/01/20 | Charlotte County | Limited General Obligation Refunding Bond, Series 2020 | \$20.975 |
| 09/08/20 | Citrus County | Revenue Note, Series 2020 (Federally Taxable) | \$9.975 |
| 09/16/20 | City of South Miami | Capital Improvement Revenue Refunding Note, Series 2020 | \$4.988 |
| 09/28/20 | UCF Foundation | Capital Improvement Revenue Note, Series 2018 (Amended 2020) | \$5.685 |

| Sale Date | Issuer | Issue Description | Par Amount (\$ in mils) |
|-----------|--|---|----------------------------|
| 09/28/20 | UCF Foundation | Taxable Promissory Note, Series 2009 (Modified 2020) | \$8.340 |
| 09/30/20 | Capital Projects Finance Authority (CaPFA) | CaPFA Student Housing Refunding Revenue Bonds, Series 2020A-1 (Capital Projects Loan Program - FL Universities) | \$126.115 |
| 09/30/20 | Capital Projects Finance Authority (CaPFA) | CaPFA Student Housing Refunding Revenue Bonds, Taxable Series 2020A-2 (Capital Projects Loan Program - FL Universities) | \$22.200 |
| 10/01/20 | City of Palm Bay | Special Obligation Revenue Refunding Note, Series 2020 | \$4.258 |
| 10/07/20 | Peace River/Manasota Regional Water Supply Authority | Utility System Refunding Revenue Bonds, Series 2020 | \$52.055 |
| 10/08/20 | Miami-Dade County | Double-Barreled Aviation Refunding Bonds (General Obligation), Series 2020 | \$177.670 |
| 10/14/20 | City of Hollywood | Water and Sewer Refunding Revenue Bonds, Series 2020 | \$30.425 |
| 10/15/20 | City of Ocoee | Capital Improvement Revenue Bonds, Series 2020 | \$11.335 |
| 10/27/20 | Seminole County | Capital Improvement Bond Anticipation Note, Series 2020 | \$75.000 |
| 10/29/20 | City of Palm Bay | Utility System Revenue Note, Series 2020 | \$11.507 |
| 11/03/20 | Okaloosa County | Capital Improvement Revenue Note, Series 2020 (Shoal River Ranch) | \$2.480 |
| 11/05/20 | Town of Longboat Key | Water & Wastewater Refunding Revenue Note, Series 2020 | \$2.829 |
| 11/12/20 | Town of Longboat Key | General Obligation Bonds, Series 2020 (Gulfside & Bayside Districts Beaches Project) | \$18.480 |
| 11/12/20 | City of Oviedo | Utility Refunding and Revenue Bonds, Series 2020A | \$28.360 |
| 11/24/20 | City of Panama City | Hurricane Recovery Revenue Notes, Series 2020A | \$70.000 |
| 11/24/20 | City of Panama City | Hurricane Recovery Revenue Note, Series 2020B | \$10.000 |
| 12/02/20 | Miami-Dade County | Aviation Revenue Refunding Bonds, Series 2020A (Non-AMT) | \$301.760 |
| 12/02/20 | Miami-Dade County | Aviation Revenue Refunding Bonds, Series 2020B (Taxable) | \$113.970 |
| 12/15/20 | City of Palm Coast | Amended & Restated Utility System Refunding Revenue Note, Series 2017 | \$11.009 |
| 12/15/20 | City of Palm Coast | Amended & Restated Utility System Refunding Revenue Note, Series 2016 | \$32.939 |
| 12/17/20 | Charlotte County | Public Improvement Revenue Note, Series 2020 | \$9.076 |
| 1/12/21 | Village of Key Biscayne | Capital Improvement Revenue Refunding Bond, Series 2021 | \$11.238 |
| 01/15/21 | City of Dunedin | Stormwater System Refunding Note, Series 2021 | \$3.968 |
| 01/21/21 | Village of Tequesta | Capital Improvement Revenue Note, Series 2021 | \$6.890 |
| 02/12/21 | City of Deltona | Taxable Utility System Refunding Revenue Bonds, Series 2021 | \$98.690 |
| 02/23/21 | Seminole County | Capital Improvement Revenue Bond, Series 2021 | \$19.674 |
| 03/02/21 | Sanford Airport Authority | Amended & Restated Taxable Airport Facilities Revenue Note, Series 2018 | \$60.500 |
| 03/04/21 | Florida Ports Financing Commission | Refunding Revenue Bonds (STTF - Intermodal Program), Series 2021 (Taxable) | \$75.675 |
| 03/04/21 | Florida Ports Financing Commission | Refunding Revenue Bonds (STTF), Series 2021 (Taxable) | \$83.340 |
| 03/08/21 | Charlotte County | Taxable Utility System Refunding Revenue Bond, Series 2021 | \$15.935 |
| 03/18/21 | Miami-Dade County | Aviation Commercial Paper Notes, Series 2021 (AMT) | \$200.000 |
| 04/11/21 | City of New Smyrna Beach | Capital Improvement Revenue Note (Draw Down Line of Credit), Series 2021 | \$14.000 |
| 04/11/21 | City of Panama City | Water & Sewer Revenue Refunding Note, Series 2021 | \$25.891 |
| 04/12/21 | Nassau County | South Amelia Island Shore Stabilization Special Assessment Note, Series 2021 | \$16.600 |
| 04/21/21 | City of Punta Gorda | Line of Credit Note, Series 2018 (2021 Allonge) | \$8.140 |
| 06/15/21 | City of Fernandina Beach | Capital Improvement Refunding Revenue Note, Series 2021 | \$10.587 |
| 06/16/21 | City of Dunedin | Non-Ad Valorem Revenue Note, Series 2021 | \$20.711 |
| 07/08/21 | City of Palm Coast | Taxable Utility System Refunding Revenue Bonds, Series 2021 | \$62.715 |
| 07/23/21 | Charlotte County | Public Improvement Revenue Note, Series 2021 | \$4.479 |
| 08/18/21 | Miami-Dade County | Seaport Revenue Bonds, Series 2021A&B | \$1,242.830 |
| 09/08/21 | City of Tavares | Utility System Improvement Revenue Bond, Series 2021 | \$3.600 |
| 09/28/21 | City of New Smyrna Beach | Amended & Restated Capital Improvement Revenue and Refunding Revenue Note, Series 2018 | \$8.840 |
| 09/29/21 | Miami-Dade County | Seaport Commercial Paper Notes, Series B-1 (AMT) and B-2 (Taxable) | \$200.000 |
| 11/18/21 | City of Dunedin | Non-Ad Valorem Revenue Note, Series 2021B | \$4.114 |
| 12/07/21 | Okaloosa County | Infrastructure Sales Surtax Revenue Note, Series 2021 | \$19.700 |
| 01/04/22 | City of Fernandina Beach | Capital Improvement Revenue Note, Series 2022 | \$6.000 |
| 04/05/22 | City of Palm Coast | Stormwater Revenue Note, Series 2022 | \$8.000 |

| Sale Date | Issuer | Issue Description | Par Amount (\$ in mils) |
|------------------|---------------------------|--|----------------------------|
| 04/06/22 | City of Hollywood | Electric Franchise Fee Revenue Notes, Series 2022A | \$8.500 |
| 04/06/22 | City of Hollywood | Electric Franchise Fee Revenue Notes, Series 2022B | \$1.500 |
| 05/03/22 | Sanford Airport Authority | Airport Facilities Refunding Revenue Note, Series 2022 | \$25.363 |
| 05/19/22 | City of Fellsmere | Capital Improvement Revenue Refunding Note, Series 2022 | \$2.764 |
| 08/03/22 | City of Tavares | Capital Improvement Revenue Note, Series 2022 | \$4.550 |
| 09/28/22 | City of Hollywood | General Obligation Bonds, Series 2022 | \$89.660 |
| 12/21/22 | City of Tavares | Capital Improvement Revenue Note, Series 2022A | \$0.976 |
| 01/18/23 | Miami-Dade County | Seaport Revenue Refunding Bonds, Series 2022A | \$522.000 |
| 01/18/23 | Miami-Dade County | Seaport Revenue Refunding Bonds, Series 2022B | \$12.810 |
| 03/28/23 | City of Panama City | Hurricane Recovery Revenue Note, Series 2023A | \$24.407 |
| 03/28/23 | City of Panama City | Hurricane Recovery Revenue Note, Series 2023B (Line of Credit) | \$10.000 |
| 04/11/23 | City of Sanford | Capital Improvement Revenue Bonds, Series 2023 | \$19.180 |
| 08/21/23 | City of Panama City | Capital Improvement Revenue Note, Series 2023 | \$150.000 |
| 08/23/23 | City of Punta Gorda | Line of Credit Note, Series 2023 | \$50.000 |
| 09/19/23 | City of Fernandina Beach | Capital Improvement Revenue Note, Series 2023 | \$0.715 |
| 11/30/23 | Miami-Dade County | Seaport Revenue Bonds, Series 2023 | \$448.640 |
| 03/05/24 | City of Ocoee | Capital Improvement Revenue Note, Series 2024 | \$10.000 |
| 03/21/24 | City of Dunedin | Non-Ad Valorem Revenue Note, Series 2024 | \$2.559 |
| 03/26/24 | City of New Smyrna Beach | Capital Improvement Revenue Note, Series 2024 | \$18.000 |
| 06/12/24 | City of Hollywood | Private Hauler Franchise Fee Revenue Note, Series 2024 | \$6.600 |
| 06/20/24 | Indian River County | General Obligation Bonds, Series 2024 | \$22.795 |
| 07/16/24 | Miami-Dade County | Aviation Revenue Refunding Bonds, Series 2024A | \$779.730 |
| 07/16/24 | Miami-Dade County | Aviation Revenue Refunding Bonds, Series 2024B | \$138.455 |
| 08/06/24 | City of Naples | Capital Improvement Revenue Bonds, Series 2024 | \$20.635 |
| 10/15/24 | City of Palm Coast | Stormwater Revenue Note, Series 2024 | \$18.392 |
| 10/24/24 | UCF Stadium Corporation | UCF Stadium Corp. Promissory Note (Stadium Tower Project), Series 2024 | \$63.194 |
| 11/19/24 | City of Mount Dora | Non-Ad Valorem Revenue Note, Series 2024 | \$8.000 |
| 12/02/24 | City of Edgewater | Utility System Revenue Note, Series 2024 | \$20.000 |
| 12/03/24 | Sanford Airport Authority | Airport Facilities Revenue Note, Series 2024 | \$13.000 |
| 12/03/24 | UCF Stadium Corporation | Revenue Bonds, Series 2024A | \$10.975 |
| 12/03/24 | UCF Stadium Corporation | Taxable Revenue Bonds, Series 2024B | \$15.150 |
| 01/24/25 | City of Mount Dora | Redevelopment Revenue Note, Series 2025 | \$16.000 |
| 97 issues | | | \$6,064.339 |

6. What the experience does your firm have in representing public entities in negotiations with private vendors or developers in matters of service agreements and financial plans.

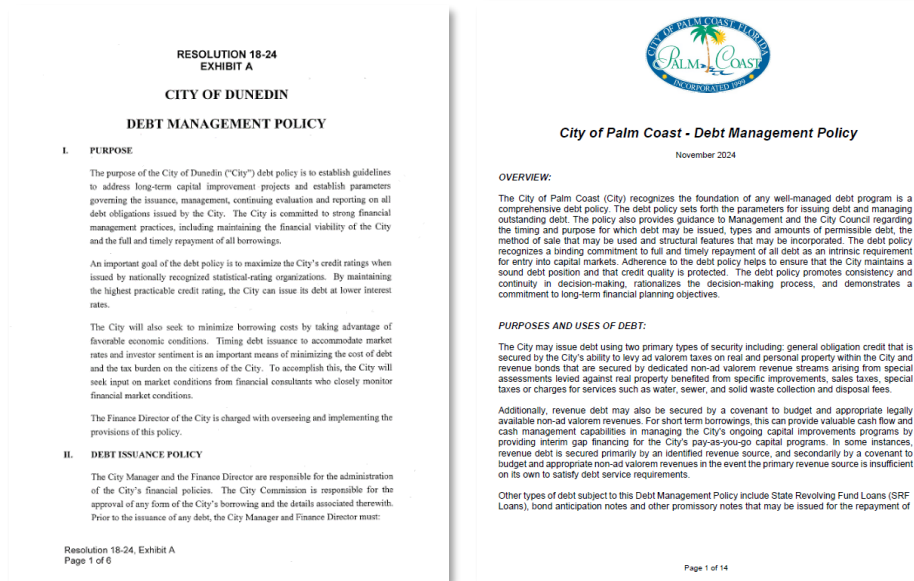
HilltopSecurities has experience working with financial advisory clients in negotiations with private vendors or developers in a number of areas. This includes traditional assistance with debt related service providers such as trustees and paying agents, verification agents, consultants including engineers and feasibility consultants, underwriters, bank lenders, and other parties to traditional financing transactions for loan governments. Additionally, we have experience assisting municipal clients with a variety of private party negotiations. Examples have included providing assistance in the review of an agreement in connection with increment funding for a developer project, assistance with negotiation of a P3 arrangement for an airport cargo project, and assistance with negotiations to finance the corporate headquarters for a large corporation through a financing and related lease.

7. Provide samples of work products, such as a comprehensive debt management policy, long-term financial plans and non-transactional project reports.

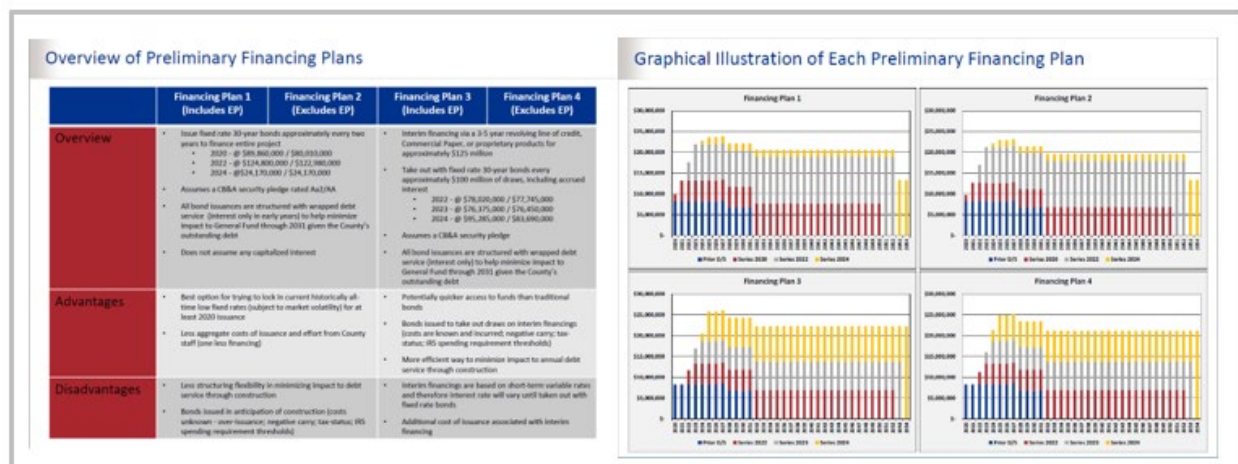
Debt Policies. The City approved its comprehensive debt policy in 2021. The policy provides a framework for the issuance of debt and the selection of professionals in the City's debt process. Furthermore, the policy provides targets

or ratios that provide guidance to both staff as well as elected officials, and provides additional information to assist staff with ongoing compliance with debt obligations.




HilltopSecurities' professionals have experience assisting local governments, including within Florida, with both the creation of new policies as well as a revision of prior debt policies. These policies can not only provide guidance as to issuers as outlined above but can also be a possible factor in the credit rating process, demonstrating management is deliberate in its approach to the issuance of debt. The following is an illustration of prior debt policies that we have assisted certain financial advisory clients with in the past.



Long-Term Financial Planning. HilltopSecurities assisted a Florida County in evaluating alternative financing plans for a capital project. As illustrated below we developed and evaluated alternative financing approaches including (1) a multi-phased issuance of fixed rate bonds and (2) an interim variable rate financing alternative that would be followed by future fixed rate bond issues. Our analysis provided not only the advantages and disadvantages of both options but provided graphical illustrations of each plan to better illustrate.



HilltopSecurities' approach to the financial advisory business is designed to produce financing solutions for our clients that result in optimal financial outcomes and enable maximum operational flexibility. For some issuer clients, in particular enterprise credits, our full-service approach to the financial advisory business is centered on creating

| Firm References | | |
|---|--|-------------------|
| Client and Contact | | Service |
|  | Miami-Dade County, Florida Ms. Arlesa Wood, Director of Bond Acquisition Administration, Office of Management & Budget 305.375.5147 arlesa.wood@miamidade.gov | Financial Advisor |
|  | City of Punta Gorda, Florida Ms. Kristin Simeone, Finance Director 941.575.3345 ksimeone@cityofpuntagordafl.com | Financial Advisor |
|  | Town of Longboat Key, Florida Ms. Susan Smith, Finance Director 941.316.6882 ssmith@longboatkey.org | Financial Advisor |

F. Technical Ability of Firm

1. What technical and legal support services do you have available? How would you utilize them in the formulation of the financing plan and in support of the City's financing program?

Technical Capabilities

HilltopSecurities quantitative analysis group is lead by a senior banker with more than 35 years of experience, and we train all bankers in quantitative analysis and structuring to maintain depth and support for all engagements. We have the technical capability and experience required to evaluate virtually every type of financial structure contemplated by an issuer. HilltopSecurities performs analyses to determine the timing of the offering, appropriate size of the bond issue and structure of each financing based on our client's objectives and within their financial constraints. In addition, we evaluate the cost effectiveness of various financing alternatives so that we may recommend the structure that achieves the highest possible credit rating within the constraints of an obligor.

Representative analyses, which we are able to perform to best establish the fundamentals of each transaction, include the following:

- Produce cash flow models with the flexibility to calculate bond capacities based on debt service installments; utilize forecasted revenues, expenditures and growth factors; model construction drawdowns and interest earnings; and project tax rates and user charges.
- Size a financing including allowance for capitalized interest, construction costs, escrow requirements, insurance costs, interest earnings, issuance costs and reserve funds.
- Structure a payment amortization to a tailored schedule based on projected revenue and expenditure constraints.
- Defease outstanding debt utilizing a state of the art advance refunding software system that will structure an optimal escrow fund, structure new debt on a level, front-end or tail-end savings basis, and provide as necessary other structures.
- Calculate the issue price of an issue and, using this price, calculate the arbitrage yield as defined by the Tax Reform Act of 1986.
- Calculate an internal rate of return or "True Interest Cost" and provide present value schedules based on such yield for use in evaluating bids or modeling present values of cash flow projections.
- Devise debt capacity models that can be used to detail the issuer's existing debt service requirements; forecast proposed debt service requirements; and project the impact of the proposed requirements on financial ratios.

- Develop debt service schedules, which can be used to illustrate the debt service requirements on an actual, bond, or fiscal year basis while assuming annual, semi-annual, or monthly payments. Our schedules also can accommodate serial and term bonds, discount and premium bonds, and zero coupon bonds, including premium capital appreciation bonds.
- Provide refunding analysis, which can be used to illustrate savings on a gross basis or a present value basis.

We perform these analyses both for individual transactions as well as model potential future issuance and debt capacity within the context of an issuer's overall capital improvement plan, credit ratings and existing debt portfolio.

HilltopSecurities maintains its clients existing debt portfolios in DBC Finance on an on-going basis as a means of providing clients with various types of analysis including but not limited to refunding analyses on a timely and pro-active basis. We keep on-hand all current rating reports of a client, for each type of security assigned a credit rating. In many cases we maintain our own internal versions of rating agency scorecard metrics in order to assess the impact of changing financial positions or market dynamics on client credit ratings.

Refunding strategies have evolved over time as a result of legislative changes and market dynamics alike. Innovative structures to replace tax-exempt advance refundings include but are not limited to, refundings through a forward delivery; "Cinderella" bonds; tenders for outstanding bonds and to an extent, cash defeasance with prior planned "pay-go" expenditures bond funded. Each structure will present advantages and disadvantages under various market conditions, with HilltopSecurities well versed in all such structures.

Software

The software packages utilized by HilltopSecurities to assist with technical analysis include DBC Finance, the suite of Microsoft Office Products, SharePoint Services for collaboration and a number of applications designed and built by the firm. HilltopSecurities maintains models for the evaluation of derivative structures and investments along with our Arbitrage Rebate compliance system.

Rebate Analysis

Whether developing a plan of finance, structuring a new money or refunding issue, or evaluating options for the investment of bond proceeds, HilltopSecurities takes into account arbitrage rebate implications based upon the advice of its Arbitrage Rebate Department. As of September 30, 2024, the Arbitrage Rebate Department of HilltopSecurities provides arbitrage rebate calculations to approximately 680 clients on more than 3,650 bond issues, totaling \$254 billion par amount.

Understanding of Legal Requirements

While HilltopSecurities does not provide legal advice to our clients, our professionals have garnered significant understanding of many of the state and tax related requirements for municipal debt issuers. We work closely with our clients' internal and external counsel in developing finance plans that comply with state law and federal tax requirements. This typically includes evaluation of Florida statutory requirements for a particular financing or refinancing, ability to pledge certain revenues, requirements for refunding, and federal tax regulations among others. Our significant experience working with numerous legal counsels throughout Florida affords us a good working relationship with our clients' legal counsel including bond, disclosure, special, and internal counsels.

2. Describe the specific services that your firm provides to municipal clients during bond pricing. What sources of information are utilized to provide pricing comparisons? Identify firm resources, including any dedicated staff that will be available to the City during bond pricing.

Broker Dealer Advantage – Market Information

HilltopSecurities believes maintaining a trading and underwriting desk is essential to properly advise clients about market conditions. Our underwriting and trading desk routinely provide recommendations based on its active market involvement and extensive institutional investor relationships. ***Our underwriters invest as much time, if not more, working with financial advisory clients as they do when working with underwriting clients.*** These capabilities provide a significant advantage to the City, and further differentiate HilltopSecurities from other financial advisor firms that do not have actual market involvement and capabilities. Our active underwriting desk will ensure that all of the City's financing options are evaluated based on current market conditions and its securities are priced and sold at market levels.

As a licensed broker-dealer, HilltopSecurities is an active participant in the marketplace every day. From January 1, 2020 through December 31, 2024, the firm's service as financial advisor and underwriter to government and non-profit organizations included providing services on approximately 4,581 transactions, representing more than \$232 billion aggregate par, according to Ipreo MuniAnalytics. This represents our completion of approximately 18 transactions per week on behalf of our clients during such five-year period.

The underwriting desk at our firm works in partnership with our financial advisors from the beginning of preliminary structuring, updating scales and coupon structures to reflect market dynamics and providing real-time market information, including changes in market indices and comparable sales, all the way to the final pricing.

In our role as financial advisor, HilltopSecurities' underwriting and trading desk will provide input and recommendations regarding the following matters based on their active market involvement and extensive institutional investor relationships:

- | | |
|---|--|
| <ul style="list-style-type: none"> ➤ Structure, Call Options and Premiums ➤ Yields and Coupons ➤ Placement of Term Bonds and Pricing | <ul style="list-style-type: none"> ➤ Underwriters' Takedown and Spread ➤ Syndicate Rules and Allocation of Bonds |
|---|--|

We have multiple underwriting professionals with more than 25 years of experience each working for both national and regional firms. They understand all facets of the underwriting process, from how to capture the largest retail sales percentage to working with the most difficult institutional orders. The advice and input from our underwriting desk assures financial advisory clients that their securities are priced and sold at market levels. It also assures that our clients achieve the optimal structure and pricing of its debt issues, given market conditions at the time of sale. Our underwriters are experienced in working to not only ensure the proper pricing of the City's securities, but also to achieve its distribution objectives for the securities and equitable treatment of all members of the underwriting syndicate, and, if applicable, selling group.

The professionals at HilltopSecurities are able to negotiate as equals with underwriters and to speak with authority on market conditions. We strongly believe that this approach distinguishes our services from our competitors, but – more importantly – it provides a higher quality of service to our clients. We are better able to represent the interest of our client versus underwriters.

At a minimum, at least of one of our underwriter's will be dedicated to a City transaction and will work with the City, the HilltopSecurities banking team and the lead underwriter from the initial working group call, if not earlier. We involve our underwriter's from the very beginning of a transaction, keeping them abreast of all facets of the transaction and requesting their input and expertise as needed, whether it relate to timing, structure, or credit. Our underwriter dedicated to a City financing will be available to the City throughout the entire process of a bond issue.

Advisory firms without underwriting capabilities do not have direct market participation or actual market involvement. They are merely observers versus participants in the bond market. They are dependent on and rely solely on outside vendors and third parties to provide them with information regarding the bond market. These third parties may not be motivated to act in the best interests of the issuer. Therefore, reliance on information and pricing views from outside third parties may result in “loose” or inefficient pricing relative to the actual market, and may not be specifically related to the needed structure of the issuer.

3. What role would your firm expect to play in evaluating financing alternatives other than municipal bonds? What alternatives would be considered?

Generally speaking, the financing alternatives to traditional municipal bonds include bank loans, direct purchase financing and public-private partnerships (P3), which encompasses a variety of financial arrangements between a government or not-for-profit entity and the private sector. HilltopSecurities has experience across the platform with assisting issuer clients secure financing using these alternative methods. Each financing alternative should be evaluated within the context of the specific project(s) being financed as well as a number of considerations including, but not limited to, an assessment of cost vs. benefit, structure, risk, covenant requirements, disclosure and reporting requirements and the internal policies and procedures necessary to adequately meet them. The traditional bond market is fairly uncomplex and straightforward. Most alternatives to that contain covenants and/or terms and conditions that an issuer may be less familiar with as well as require the establishment of a long-term relationship with a counterparty which an issuer should consider carefully.

The role we play related to advising on these financing alternatives can vary. We can assist the City in evaluating alternatives from a cost perspective. We have the ability to analyze the estimated cost of financing alternatives as well as provide a comparison of the advantages and disadvantages of each, based on market conditions as well as our experiences with other similar transactions. We can also assist the City to evaluate what, if any, credit impact a particular financing alternative may have.

Below is an overview of several types of financings a local government may consider to traditional bonds. In addition to these, as mentioned earlier, P3 financing is another tool that has been used in certain instances by municipalities.

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| Financing Type | General Overview |
|-----------------------------|---|
| Bank Loans | <ul style="list-style-type: none"> - Often utilized for shorter duration financings, or where the issue size may smaller - Typically do not require debt service reserve fund - Do not require as much documentation and may only require minimal annual reporting - May contain gross-up provisions and/or capital adequacy provision |
| Bond Issues | <ul style="list-style-type: none"> - Allow municipalities to borrow through a payment structure of 30-years or longer - Typically carry higher issuance costs than loans, which include rating fees and underwriting fees - Longer duration and efficiency in the capital markets can help to offset the higher issuance costs - Debt service reserve funds equal to one year worth of debt service may be required |
| Pooled Loan Programs | <ul style="list-style-type: none"> - Various programs exist to provide economies of scale for smaller borrowings - Fixed and variable rate and commercial paper programs are available - Lower rated credits have historically been subsidized by the higher credits in the pools |
| Commercial Paper | <ul style="list-style-type: none"> - Can provide low interest, short-term or construction financing for projects - May need economies of scale in order to overcome credit and professional costs - Short-term credit ratings and liquidity are important, often requiring a letter of credit |
| Governmental Loans | <ul style="list-style-type: none"> - SRF loans have historically provided a relatively low cost of capital to utilities in Florida - SIB loans can provide low financing costs for transportation related projects in addition to other federal type loans - TIFIA and WIFIA loans may be available as a low cost option for certain infrastructure |
| Leases | <ul style="list-style-type: none"> - COPS can provide for an annual appropriation structure that does not receive a long-term obligation classification - Equipment lease-purchase financing may be available for certain assets - Structure introduce concept of appropriate risk to lenders and investors |

d. For each debt issue, the firm will recommend the method of sale. Please outline the circumstances under which each method (competitive or negotiated) would be preferred. What role would your firm expect to play as financial advisor under each method of sale?

Competitive Bids versus Negotiated Sales

HilltopSecurities has a great deal of experience with both competitively bid and negotiated bond transactions. During the most recent five-year period ending December 31, 2024, our national volume of participation with each bond transaction type is 1,930 competitive and 1,426 negotiated. Details on our philosophy and approach for each issue type follows.

When evaluating between competitive bids and negotiated sales, every situation must be evaluated independently. HilltopSecurities overall goal is to advise the City on the sale method that provides the lower all-in cost of funds. We have developed a comparison of the two methods that helps us determine the all-in cost of each method:

Negotiated Sale

- Pre-selected syndicate negotiates the rates and terms with the financial advisor
- Pricing occurs 1 to 3 days prior to the sale date
- Size and structure can be finalized at pricing
- Underwriting spreads are generally less since there is less uncertainty involved in the process

Competitive Bid

- Bonds sold at a certain date and time
- Once announced, the date, time, and size cannot be as easily changed
- Underwriter's discount is imputed in the interest rate
- Cost is likely higher during volatile markets
- Cost is likely higher with more complex credits

Competitively Bid Process

These characteristics indicate that competitively bid issues are generally best for highly rated, new money bond issues with easy-to-understand credit. The most obvious example of this is voted general obligation bonds sold for new money projects in a relatively calm market environment.

Even for these types of issues, market volatility can lead to competitive bids with a higher implied underwriter's discount built into the bid. Generally, we ask our desk to prepare a "mock bid" for issues when there is a question. We compare the all-in cost of the mock bid to the cost of a negotiated underwriting and present the results to the client.

The one cost that we cannot calculate is the political cost sometimes associated with not bidding a bond issue. To help clients make that cost determination, we compare the all-in cost of the two alternatives and present it to the client.

HilltopSecurities role in either issue is to assist the client in executing the transaction with the lowest all-in cost. On a negotiated transaction, we would serve as pricing representative for the client. All pricings are negotiated by our underwriting and trading desk. We feel that it is of utmost importance that an issuer be represented by a broker/dealer on a negotiated transaction. An independent firm simply has no way of understanding the market without the assistance of a registered broker/dealer. HilltopSecurities underwrites and trades municipal bonds on a daily basis.

With regard to competitive bid bond issues, we help clients to understand the cost of structures, call dates and coupon by mock bidding each reasonable alternative. We feel that it is important that a client carefully review the bidding specifications and review each constraint placed on bidders. Carelessness during evaluation, even on one small detail, can lead to unnecessary interest costs to the issuer. HilltopSecurities works with online bidding services to ensure that each client's bidding documents are properly distributed to the marketplace.

Negotiated Process

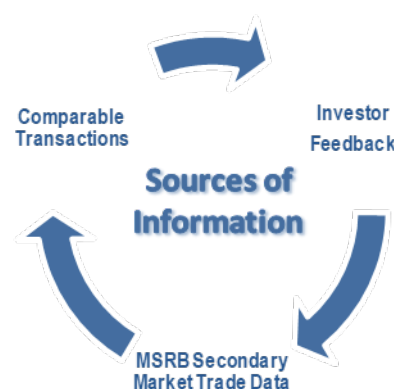
HilltopSecurities will take the steps necessary to obtain the broadest possible participation. We ensure that investors and underwriters understand the City's credit and the mechanics of the sale, evaluating such to determine the most beneficial financing structure.

As previously discussed, for a negotiated sale, we will represent the City in all areas of pricing and sale. We will assist with the negotiation of coupons, expenses, takedowns, and yields to ensure that the City's bonds are sold at market rates. Our professionals will conduct pre-pricing calls with the City and the underwriters, set marketing priorities, monitor all orders, and balance requests for re-pricing.

HilltopSecurities constant evaluation of alternatives to re-marketing and the implementation of those alternatives, when appropriate, will be highly beneficial to the City. We will recommend approval of final pricing only after our underwriting desk has assured the City that the borrowing has achieved a fair cost of capital for the sale date, based on to-the-minute market conditions for that type of security.

As noted in the diagram to the right, HilltopSecurities relies on three sources of information when negotiating with underwriters, or acting as private placement agent.

HilltopSecurities has the technological resources and personnel to gather data from all three of these sources, and as such, we do not have to rely on outside or third party firms to gather such data. Each resource provides insight into the value of an issuer's bonds on any given market day. Many of our competitors simply rely on spread to Municipal Market Data ("MMD"), and while MMD has its uses, it has proven faulty in down and volatile markets.



Prior to each transaction, we will send the City pre-pricing information regarding how the City's outstanding bonds initially priced with a spread to MMD, along with information as to how those bonds have traded in the secondary market. We also will give the City current market data and scales reflecting what our underwriting desk believes are the current trading values for the City's new issue. This information will provide the basis of professional negotiations with the underwriters.

| | Conditions Favoring Competitive Sale | Conditions Favoring Negotiated Sale |
|---|--|--|
| Debt Structure <ul style="list-style-type: none"> ❖ Pledge ❖ Debt Instrument | <ul style="list-style-type: none"> ✓ General Obligation ✓ Serial or term CIBs | <ul style="list-style-type: none"> ✓ System or project supported revenues ✓ Derivatives, discounts, CABs, PACs |
| Credit Quality <ul style="list-style-type: none"> ❖ Rating ❖ Outlook | <ul style="list-style-type: none"> ✓ Highly Rated ✓ Stable | <ul style="list-style-type: none"> ✓ Lower Rated ✓ Weak or negative |
| Market Conditions <ul style="list-style-type: none"> ❖ Interest Rates ❖ Supply & Demand | <ul style="list-style-type: none"> ✓ Stable, predictable ✓ Strong investor demand, good liquidity, light forward calendar | <ul style="list-style-type: none"> ✓ Volatile or declining market ✓ Oversold Market /heavy supply |
| Policy Considerations <ul style="list-style-type: none"> ❖ Participation in Sale of Bonds ❖ Stimulation of Investor Interest | <ul style="list-style-type: none"> ✓ Broad Market Participation desired for Sale of Bonds/Notes ✓ Broad Market Participation desired for Purchase of Bonds/Notes | <ul style="list-style-type: none"> ✓ Desire to ensure the participation of MBE/WBE and/or regional and retail firms ✓ Desire to make bonds/notes available to regional investors |

The determination as to whether to issue through a negotiated sale of a competitive sale has vexed governmental issuers for generations. Our philosophy is that there is no one method which produces the best results across all markets. Rather, we would recommend that the Port consider the following variables when choosing a method of sale for a particular issuance.

Market Conditions. In volatile market conditions, a negotiated sale provides the City with more control over pricing. In an improving market or stable market, a competitive sale may offer some savings.

Timing. The need to move quickly would argue for negotiated sale. A competitive transaction would be more appropriate for a deliberate financing schedule.

Type and Rating of Bonds. A higher rated, seasoned credit is more appropriate for a competitive process. Lower rated or new credits would call for a negotiated sale.

Maturities. Shorter maturities are more appropriate for competitive sale. Longer maturities can be better sold as negotiated sale, as there are fewer buyers and may require a tailored approach.

Nature of Sale. General obligation are usually ripe for competitive sale. Revenues bonds are often sold by negotiated sale as the universe of buyers may be reduced.

Refunding Opportunities. Refunding opportunities are usually best executed as negotiated financings, although they can be completed on a competitive basis.

Desire to Include MBE/DBE. Often a goal of our clients is to include MBE/DBE in a financing. A negotiated sale is the best vehicle to have MBE/DBE include meaningful participation.

Time of Year. Often firms are willing to bid more aggressively as the year closes to improve year end statistics.

5. Describe any innovations you have developed or worked on for tax-exempt security issues, briefly outlining the problem, your solution, and the results.

Innovative Solutions

HilltopSecurities has received 32 “Deal of the Year” awards for innovative and effective banking strategies, a few of which are highlighted below. We have limited our list to the awards received over past eight years but can provide a detailed list of that would be helpful. Our bankers are at the forefront of innovations in municipal finance, with our proposed Project Manager for the City’s team having been part of one of these transactions as highlighted below.

| 2024 | 2024 | 2023 | 2021 | 2020 |
|--|---|--|---|--|
|  |  |  |  |  |
| 32 Deals of the Year | Southwest Region | Southeast Region | Southeast Region | Southwest Region |
| HilltopSecurities has earned 32 Deal of the Year Awards from <i>The Bond Buyer</i> for innovative and customized banking strategies. | Dallas-Fort Worth International Airport \$600 million Extendable Commercial Paper Program and \$723.55 million revenue bonds | City of Atlanta (GA) \$370 million General Obligation Bonds Inaugural Social Bond Issuance | Miami-Dade County Seaport Department (FL) \$1.24 billion Seaport Revenue Refunding Bonds | Dallas-Fort Worth International Airport \$2.05 billion First Issuance by Major Airport During Pandemic |
| | Role: Co-Municipal Advisor | Role: Co-Municipal Advisor | Role: Municipal Advisor | Role: Co-Municipal Advisor |

| 2020 | 2019 | 2019 | 2017 | 2016 |
|--|---|---|--|---|
|  |  |  |  |  |
| Public-Private Partnership | Innovative | Midwest Region | Southwest Region | Southwest Region |
| Lincoln So. Beltway Project (Hawkins Construction) \$236.8 million Contractor-Led Build/Finance Structure | Dallas-Fort Worth International Airport \$1.167 billion Taxable Refunding Largest Taxable Airport Deal | Wayne County (MI) \$288.6 million Criminal Justice Complex | Fort Worth Transportation Authority (TX) \$325 million Commuter Rail Line | Texas Water Development Board \$810 million Inaugural SWIRFT Issuance |
| Role: Municipal Advisor | Role: Municipal Advisor | Role: Municipal Advisor | Role: Municipal Advisor | Role: Municipal Advisor |

Case Study: Miami-Dade County, Florida (PortMiami)

\$800,325,000 Seaport Revenue Refunding Bonds, Series 2021A and

\$442,505,000 Seaport Subordinate Revenue Refunding Bonds, Series 2021B



PortMiami is the largest cruise port in the world and a large, containerized cargo port. As a result of the COVID-19 pandemic, PortMiami cruise operations were suspended from March 2020 until July 2021. To contend with the impact of lost cruise revenues, PortMiami reduced expenditures and pursued a debt refinancing solution to reduce financial stress and provide access to new capital to support cruise and cargo infrastructure projects.

As financial advisor, HilltopSecurities worked with the financing team for over a year to develop a financing plan, credit structure, and rating strategy that would accomplish PortMiami’s restructuring objectives. The complex financing was designed to restructure PortMiami’s debt to provide a more level debt service structure while also facilitating near-term debt service relief as cruise operations recovered from the COVID suspension. Historically, Miami-Dade County (the “County”) provided credit support for a significant portion of PortMiami’s debt. One of the key objectives for the financing was to reduce PortMiami’s direct support from the County while managing the unique seaport enterprise risks created by the COVID-19 pandemic.

To facilitate the restructuring, the County defeased outstanding Seaport-related debt and created a new bond ordinance. The finance team developed a two-lien financing structure that addressed near term refinancing requirements, eliminated existing variable rate risk, and provided debt service savings while also reshaping near term debt service. Bond insurance was obtained to lower the net interest expense on the senior lien refunding bonds. To supplement PortMiami’s subordinate seaport revenue credit, the County provided a covenant to replenish debt service

draws from the 2021 subordinate lien debt service reserve subaccount while retaining flexibility to issue subsequent seaport revenue bonds without such covenant. The 2021 senior lien bonds were assigned underlying credit ratings of 'A3' and 'A' from Moody's and Fitch respectively without regard to the bond insurance, and the 2021 subordinate lien bonds were assigned underlying credit ratings of 'Aa3' and 'AA-' from Moody's and Fitch respectively.

The financing ultimately achieved the County and PortMiami's financing objectives including reducing risks and locking-in a low fixed rate cost of funds. The transaction achieved an all-in true interest cost of 2.85% with a final maturity through 2050, provided debt service relief (approximately \$110 million of cash flow relief during the first three years), and generated net present value savings for PortMiami (approximately \$117 million).

At the time, this financing was the largest port transaction to come to market in the United States since the surge of the COVID-19 pandemic in March 2020 and represented the largest bond deal ever completed by the County. The offering was recognized by The Bond Buyer with Deal of the Year and Southeast Region Deal of the Year awards in 2021.

Additional Innovative Solutions for Florida Clients

HilltopSecurities professionals have a long history of developing solutions to meet their clients' financing needs. In some cases, innovative solutions are developed to meet the unique needs of a particular financing. Provided below are four examples that we believe highlight the forward-thinking and creative ideas that our professionals explore:

1. **City of Panama City.** Provided an alternative for managing unassigned cash reserves post hurricane related expenditures while waiting for FEMA reimbursements.
2. **City of Dunedin.** Structured a publicly issued CB&A (non-ad valorem revenues) bond issuance without an anti-dilution test, a covenant that has historically been included within Florida CB&A debt issuance. The lack of this covenant provided the City greater financing flexibility in the future.
3. **Town of Longboat Key.** Designed a plan of finance for a large utility undergrounding project that would take advantage of special assessment and General Fund revenues, as well as provide flexibility for a potential public-private partnership (P3) component.
4. **Tohopekaliga Water Authority.** Developed and privately placed an interim financing in anticipation of a WIFIA loan draw, reducing overall interest cost, while blending limited documentation and rating requirements typical of a bank loan with an interest rate closer to a public offered bond issuance at the time.

6. Describe your firm's method of providing client computer support and modeling for complex financial analysis. Is this service provided with in-house resources? If not, please describe how the services are provided.

HilltopSecurities' s approach to providing financial advisory services centers on detailed analysis and continuous technical support during the planning process and throughout each transaction, often before an underwriter is selected. We develop detailed financial models to help quantify the benefits and risks of any proposed financing. We want our clients to have total confidence in the final transaction structure and to be assured that all options are analyzed thoroughly. Joel and Sara, as the primary contacts in an engagement with the City, have the complete analytical capabilities necessary to assist the City with any potential financing or other analysis.

The financial structuring software package HilltopSecurities primarily utilizes is DBC Finance. Occasionally, specific software is built on a contract basis for clients should the complexities of transactions exceed the capabilities of the standard software packages. HilltopSecurities maintains models for the evaluation of derivative structures and investments.

Furthermore, HilltopSecurities has a dedicated quantitative group to provide departmentwide support and information including recent market opportunities such as make-whole redemption provisions of Build America Bonds and

evaluating tender opportunities. Another example of the Firm's investment in technology is engaging with third party vendors such as MuniPro to provide real time data on verified outstanding debt profiles, secondary market trading activity, variable rate data, top-bond holders along with refunding and option value analyses. MuniPro's platform data and features help to supplement the knowledge, capabilities and experience of the Firm's professionals.

Comprehensive Financial Modeling

For some issuer clients in particular, our full-service approach to the financial advisory business is centered on creating comprehensive capital planning solutions that integrate operating forecasts and capital improvement needs to provide a full picture of an issuer's capital position. Our planning models enable our financial advisors to give consideration to pay-as-you-go financings, short-term/interim financing instruments, and long-term/permanent financing instruments as tools to manage an issuer's overall capital plan. The flexibility and comprehensive nature of our process enables us to optimize our models for a virtually unlimited number of factors, including static and dynamic cash position, debt service coverage and other funding requirements, and various debt policy limitations, among others. Each capital model is tailored to the unique specifications of each issuer as there are no "one-size-fits all" solutions in this industry.

Hilltop Analytics

HilltopSecurities prides itself on providing advanced analytical and quantitative services to inform a client's optimal capital structure and financing strategies. In certain sectors, such as higher education, the Firm's approach provides further support to clients as they develop, revise, and report upon long-term financial objectives. This requires a customized approach for every engagement to effectively balance the unique strengths, challenges, legal constraints, processes, culture, and mission.

As an example of the analytical approach, HilltopSecurities delivers sophisticated strategic-level analytics across certain industries. These analytics are developed, deployed, and maintained through the Hilltop Analytics Group. Hilltop Analytics provides direct-to-client solutions via a sophisticated but user-friendly platform. In most instances, the Hilltop Analytics platform acts as the "delivery system" for the analytic work developed by the Hilltop Analytics team. The team works closely with Firm clients to customize tailored solutions for capital planning management, performance reporting and stakeholder presentations.

While many advisors offer a single service line, the Hilltop Analytics platform is unique in that it provides multiple service lines across the platform (see illustration) via a cloud-based suite of templated capital planning, debt management, interactive financial modeling, and reporting tools. The platform provides customized multi-year financial projections, capital project prioritization and funding, financial analysis and reporting, and debt and derivatives monitoring.



Real-Time Market Data

Our continuing investment in the capital markets information technology capabilities is fundamental both to our operations and enhances the value of the financial advisory services that HilltopSecurities provides. Therefore, HilltopSecurities is committed to staying abreast of the latest developments in the digitalization of fixed income trading. Since the emergence of the Electronic Communication Networks (“ECNs”) and electronic bid submission systems, we have been a pioneer, working with the leading vendors in the field to provide unique insight. Among the vendors we are actively utilizing today are: Bloomberg, i-Deal, MuniAuction, Thomson, MuniCenter, Bonddesk and Valubond. We also engaged a consulting firm notable for its development of the Real Time Reporting System (“RTRS”) for the MSRB.

The real-time data that HilltopSecurities can access provides a distinct advantage to our financial advisory clients by allowing us to ensure that our clients’ bonds are priced and sold at market levels. HilltopSecurities believes maintaining a capital markets group is essential to properly advise clients about market conditions as a financial advisor. Our capital markets group routinely provides recommendations based on its active market involvement and extensive institutional investor relationships. These capabilities provide an enormous advantage to the City and differentiate HilltopSecurities from other advisory firms that do not have actual market involvement and capabilities.

G. Independence of Firm

1. Does your firm have any arrangement with any unrelated individual or entity with respect to the sharing of any compensation, fees, or profit received from or in relation to acting as a financial advisor for the City? If so, provide a copy of any contract relating to the arrangement and the manner in which compensation or fees would be shared.

HilltopSecurities has no binding or implied affiliation or relationship with any other broker-dealer. In the role of underwriter, on competitive and negotiated sales, HilltopSecurities enters into “an agreement among underwriters” to market and sell municipal securities, which defines the liability and compensation to all members of the syndicate. Additionally, acting in the role of financial advisor, the firm has a small number of co-financial advisor relationships. These arrangements are directed by and fully disclosed to the issuer. HilltopSecurities does not pay or receive any fees for the direct or indirect solicitation of business and has no other compensation arrangements that we believe should create a conflict of interest if the firm is selected to provide financial advisory services to the City.

2. Will the selection of your firm or the assignment of any employee of your firm result in any current or potential conflict of interest? If so, your firm’s response must specify the party with which the conflict exists or might arise, the nature of the conflict and whether your firm would step aside or resign from the engagement or representation creating the conflict.

HilltopSecurities does not believe that the firm’s selection to serve as financial advisor to the City should create a conflict of interest.

3. Identify fully the extent to which your firm or individual partners or employees are the subject of any ongoing municipal securities investigation, are a party to any municipal securities litigation or arbitration, or are the subject of a subpoena in connection with a municipal securities investigation.

From time to time in the ordinary course of its business, HilltopSecurities is called upon to respond to inquiries or is subject to investigations or proceedings by federal, state or industry self-regulatory organizations. The firm is also involved, from time to time, in civil legal proceedings and arbitration proceedings concerning matters arising in connection with the conduct of its business. To the best of our knowledge, information and belief based upon the facts available at this time, there is no threatened or pending inquiry, investigation, litigation, arbitration, or regulatory proceeding that we believe would have a material adverse impact on the ability of HilltopSecurities to perform financial advisory services.

4. Additionally, include any such investigations which concluded in an enforcement or disciplinary action ordered or imposed in the last five (5) years.

The Financial Industry Regulatory Authority (FINRA) maintains a public database known as BrokerCheck® that discloses reportable regulatory matters for HilltopSecurities. BrokerCheck® may be found at www.FINRA.org.

H. Project Understanding, Proposed Approach and Methodology

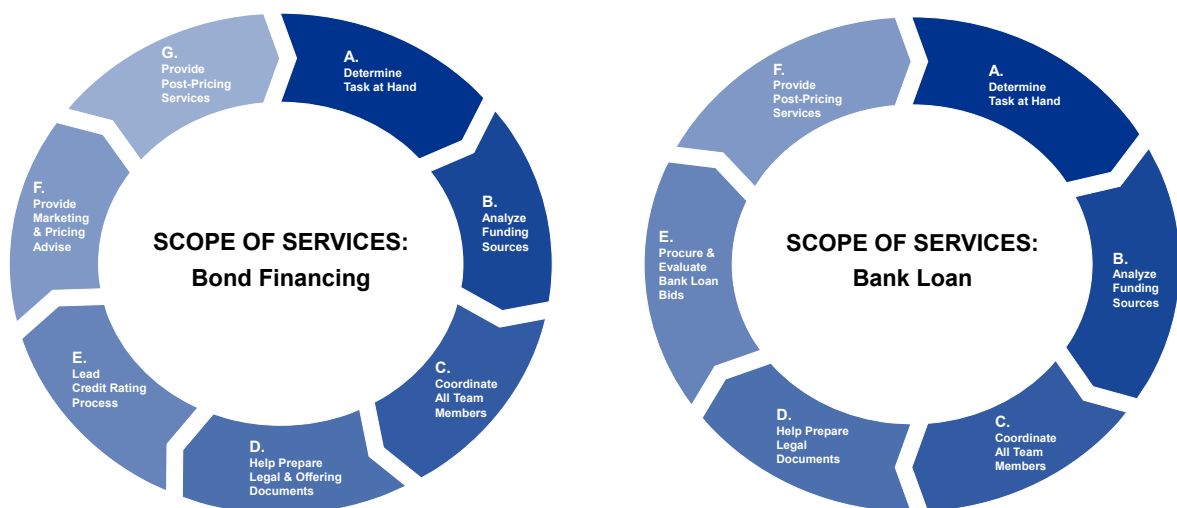
1. Describe your approach to performing the contracted work. This should include the following points:

a. Type of services that will be provided to the City. Discuss your role and that of other parties involved in the data gathering, data analysis and recommendation process.

b. Discuss your project plan for this engagement outlining major tasks and responsibilities, time frames and staff assigned.

Financial Advisory Approach

As one of the largest municipal advisory firms nationwide with significant Florida experience, including with the City itself, HilltopSecurities has the necessary experience to thoroughly perform the scope of services that are being requested by the City. While our financial advisory experience is large and diverse, our professionals understand that no two clients or two financings are exactly alike. The philosophy of HilltopSecurities' banking team is to serve as an extension of the City's staff and therefore, we customize our approach to be consistent with the City's goals, objectives, strengths and challenges. The outline of our general approach provided below highlights the range of activities that HilltopSecurities performs during the typical financing process. We believe our approach will help the City obtain the most efficient and beneficial financing for any particular project.



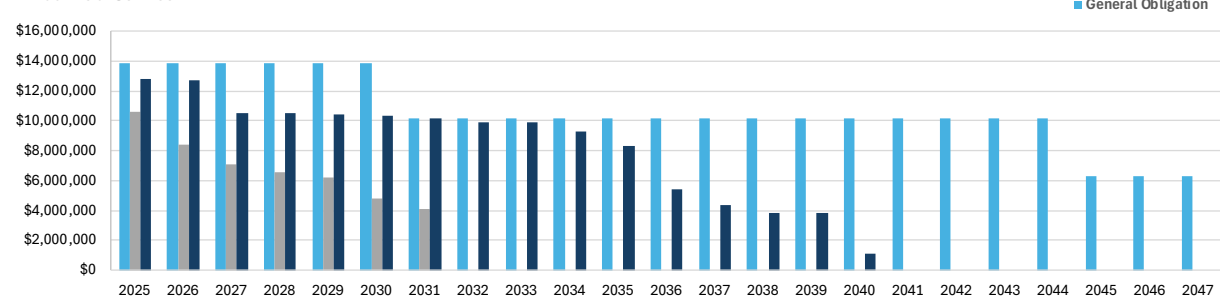
A. Initial Research

- Meet with the City staff (either in-person or electronically) to better understand particular goals and objectives including with respect to revenue/expenditures, liquidity, reserves, pension and other liabilities, and budget versus actual.
- Maintain a debt profile of all the outstanding debt, including all outstanding bond financings, bank loans, leases, and other long-term debt, as applicable.
- Review refunding opportunities for both economic savings and/or restructuring opportunities.
- Review existing policies or help prepare new policies that may not already exist.

The following table is a brief summary of the City's outstanding debt as of October 1, 2024, excluding lease obligations.

| City of Hollywood, Florida Outstanding Debt as of October 1, 2024 | | | | | | |
|--|-----------------------|-----------|------------------------------|-----------------|---------------------------|----------------------|
| Series | Principal Outstanding | Maturity | Interest Rate(s) Outstanding | Prepayment | Lien | Underlying Rating(s) |
| General Obligation Debt | | | | | | |
| GO Ref Nt 2009 | \$19,787,000 | 6/1/2030 | 2.92% | 6/1/2025 @ 100 | Ad Valorem | NR |
| GO Bds 2019 | \$52,315,000 | 7/1/2044 | 4.00 - 5.00% | 7/1/2029 @ 100 | Ad Valorem | Aa3 / NR / AA- |
| GO Bds 2022 | \$84,655,000 | 7/1/2047 | 5.00% | 7/1/2032 @ 100 | Ad Valorem | Aa3 / NR / AA- |
| Subtotal | \$156,757,000 | | | | | |
| Special Obligation Debt | | | | | | |
| Cap Impr Bds 2016A | \$26,180,000 | 7/1/2031 | 3.00 - 5.00% | 7/1/2026 @ 100 | 1/2 ST & CST, Backup CB&A | Aa3 / NR / NR |
| Cap Impr Bd 2020A | \$5,530,766 | 5/1/2030 | 2.34% | Currently @ 100 | Bus. Tax | NR |
| Cap Imp Bd 2020B | \$1,025,142 | 5/1/2027 | 2.27% | Currently @ 100 | Bus. Tax | NR |
| Elec Fran Nt 2022A | \$2,150,000 | 5/1/2025 | 2.03% | Currently @ 100 | Elec Franch Fees | NR |
| Elec Fran Nt 2022B | \$845,000 | 5/1/2027 | 1.90% | Currently @ 100 | Elec Franch Fees | NR |
| Priv Haul Fran Nt 2024 | \$6,272,000 | 5/1/2029 | 4.295% | 5/1/2027 @ 100 | Priv Haul Franch Fees | NR |
| Energy Sv Equip Lease | \$2,372,441 | | | | | |
| Subtotal | \$44,375,349 | | | | | |
| Water & Sewer Utility Debt | | | | | | |
| W&S Ref Rev Bds 2020 | \$29,130,000 | 10/1/2039 | 3.00 - 5.00% | 10/1/2030 @ 100 | Senior Net Revs | Aa2 / NR / AA |
| SRF Loans | \$84,535,692 | Varies | Varies | Currently @ 100 | Sub Net Revs | NR |
| Subtotal | \$113,665,692 | | | | | |
| Totals | \$314,798,041 | | | | | |

Annual Debt Service



Note: Excludes equipment leases.

B. Financial Planning

- Review and assist the City when needed in developing financing plans for capital improvement programs.
- Review the City's debt capacity and various revenue sources.
- Create custom quantitative models if requested with respect to capital funding, special assessment-related prepayments, debt management, and revenue projections in order to effectively evaluate alternative projects and/or financing sources.
- Assist the City and third-party feasibility consultants, as applicable, in relation to proforma projections.
- Inform and present the City with innovative products, structures or market/industry related trends that could be applicable for the contemplated projects.

C. Determine the Task at Hand

- Have discussions with the City staff to determine exactly what the financial needs are and discuss the best financing alternatives available, taking a wholistic view that considers future plans.
- Analyze the City's revenue and expenditure projections in relation to financing plans to make sure that any additional debt fits into the long-term plans.
- Review cash-flow (revenue) projections and/or feasibility and consultant reports.
- Review debt service savings alternatives associated with a refinancing of outstanding debt.

D. Analyze Potential Funding Sources and Financing Alternatives

- Work with the City and its legal and financial team to identify possible funding sources (e.g. governmental programs, cash-on-hand, bank loans, bonds, and interim short-term financing) for new projects and refunding opportunities.
- Analyze alternative funding options from both a quantitative and qualitative perspective.
- Identify and provide recommendations as to the most appropriate revenues to pledge for a particular financing to obtain the lowest possible borrowing cost while considering future flexibility.
- Prepare pro forma debt service coverage schedules and/or assist a feasibility consultant with their report.
- Make a recommendation of the appropriate revenue pledge and financing source.

E. Coordinate with Other Team Members

- Develop a time schedule for the financing.
- Assist the City in preparing bids and/or requests for proposals for services such as underwriter, bank loan provider, paying agent/escrow agent/registrar, verification agent, and printer.
- Assist, as requested, in the selection process of these entities.
- Prepare a distribution list of the working group.
- Coordinate with the financing team to address the proposed time schedule, tasks, requirements, and responsibilities.
- Act as the “point person” for the financing process

F. Assist with Preparation of Offering and Legal Documents

- Lead discussions with financing team with respect to terms and provisions of specific financing documents such as resolutions, ordinances, trust indentures, and various offering documents (e.g. preliminary and final official statements, continuing disclosure certificates, and escrow agreement).
- Provide not-to-exceed and other parameters for bond documents.
- Assist the City in preparing information required for the preliminary (and final) official statement (when applicable).
- When applicable, review any feasibility reports or market studies disclosed in the offering document.

G. Lead Credit Rating and Credit Enhancement (if applicable) Processes

- Prepare and submit an informational package to the rating agencies and bond insurers, as applicable, well ahead of scheduled conference calls or meetings.
- Work with the City to create a ratings presentation designed to facilitate in-depth discussions with the rating agencies.
- Review all pertinent information concerning the credit and hold discussions with the City prior to any ratings call/meeting in order to review anticipated questions and/or areas of concern.
- Act as the liaison between the City and the rating agencies after initial call/meeting to facilitate the exchange of information and answer any follow-up questions.
- Review and provide comments to draft ratings reports prior to their release.

H. Provide Pricing Advice

- Advise the City with respect to sale approach, including negotiated, competitive, direct lending, or other.
- For a bond financing:
 - Provide first-hand market feedback to the City with respect to such items as overall market conditions, economic data releases, and current investor preferences with regards to coupon/yield structures.

- In a competitive sale, provide input on notice of sale parameters, timing, advertising, and computation and verification of bids received.
- In a negotiated sale, coordinate with the senior managing underwriter to ensure co-managers (as applicable) are informed of the timing and structure of the bonds for pre-marketing purposes.
- Assist the City in discussions with the senior managing underwriter with regards to pricing items such as underwriter liabilities, sales commissions, and priority of orders.
- Monitor market conditions to adjust the pricing date based on what is perceived to be the most appropriate time to enter the market.
- Provide guidance to the City in the negotiation process with the underwriter, in a negotiated sale, to ensure the City receives the lowest cost of capital.
- Actively monitor the order period and advise the City with respect to orders and allotments
- Calculate final numbers and distribute to the working group.
- For a Bank Loan or Line of Credit
 - Assist in the development of a request for lending proposals that provides concise terms and conditions associated with a proposed loan
 - Evaluation and comparison of responses and provide input and recommendations as to the most advantageous proposal based upon responses received considering factors such as interest cost and fees, prepayment provisions, covenants, and other conditions proposed.
 - Calculate final numbers and distribute to the working group.

I. Post-Pricing Services

- Prepare and/or review closing memorandum (wire transfer instructions).
- Review closing documents.
- Liaise with bond counsel in schedule pre-closing meeting so that all documents may be executed in a timely and efficient manner.

J. Post-Closing Services

- Provide assistance to the City with respect to ongoing rating surveillance, if necessary.
- Provide guidance and input to the City for ongoing continuing disclosure requirements, if necessary.
- Provide ongoing industry research and market information.
- Continue to monitor market conditions for savings opportunities.

2. Outline your firm's approach and the steps that it would take in developing a financing plan and debt management policy and the duties of the financial advisor at each step.

Developing Financing Plan. As indicated above, our professionals will assist the City in developing a financing plans through Initial Research, Financial Planning, Determining the Task at Hand, and Analyzing Potential Funding Sources and Financing Alternatives.

- *Initial Research.* Meet with the City staff (either in-person or electronically) to understand particular goals and objectives including with respect to revenue/expenditures, liquidity, reserves, pension and other liabilities, and budget versus actual. We maintain a debt profile of all the outstanding debt, including all outstanding bond financings, bank loans, and other long-term debt to quickly assist with initial research. We review refunding opportunities for both economic savings and/or restructuring opportunities as well as policies of the City.
- *Financial Planning.* Review the City's debt capacity and various revenue sources and creating custom quantitative models as needed with respect to capital funding, special assessment-related prepayments, debt management, and revenue projections in order to effectively evaluate alternative projects and/or financing sources. Assist the City and third-party feasibility consultants, as applicable, in relation to proforma projections. Inform and present the City with innovative products, structures or market/industry related trends that could be applicable for the contemplated projects.

- *Determine the Task at Hand.* Have discussions with the City staff to determine exactly what the financial needs are and discuss the best financing alternatives available, taking a wholistic view that considers future plans. Analyze the City's revenue and expenditure projections in relation to financing plans to make sure that any additional debt fits into the long-term plans. Review cash-flow (revenue) projections and/or feasibility and consultant reports. Review debt service savings alternatives associated with a refinancing of outstanding debt.
- *Analyze Potential Funding Sources and Financing Alternatives.* Work with the City and its legal and financial team to identify possible funding sources (e.g. governmental programs, cash-on-hand, bank loans, bonds, and interim short-term financing) for new projects and refunding opportunities. Analyze alternative funding options from both a quantitative and qualitative perspective. Identify and provide recommendations as to the most appropriate revenues to pledge for a particular financing to obtain the lowest possible borrowing cost while considering future flexibility. Prepare pro forma debt service coverage schedules and/or assist a feasibility consultant with their report. Make a recommendation of the appropriate revenue pledge and financing source.

As indicated above, our professionals will assist the City in developing a financing plans through Initial Research, Financial Planning, Determining the Task at Hand, and Analyzing Potential Funding Sources and Financing Alternatives.

Developing Debt Management Policies. As financial advisor, we routinely assist clients in developing new and updating existing debt management policies. While not all issuers have formal debt policies, they can provide a tool to help educate those less familiar with the debt process, and provide a general framework used to guide future debt decisions by both staff and elected officials. As financial advisor, HilltopSecurities is able to assist our clients with information on best practices while ensuring that a policy works for their particular situation. Whether we provide input on the types of debt, select ratios, or purposes of debt financing our goal is to ensure the debt policy will be a useful document to our clients.

3. For each debt issue, the firm shall facilitate the sale and marketing of the City's debt. Outline the activities the firm would undertake to perform this function. Describe the firm's experience with these activities.

Independent Pricing Advice During Sale

As a large participant in the municipal market, HilltopSecurities will represent the City in all areas of bond pricing and sale. In our role as financial advisor, the firm's capital markets group routinely provides recommendations regarding the following matters based on its active market involvement and extensive institutional investor relationships:

- | | |
|---------------------------------------|--|
| ▪ Structure | ▪ Capital Appreciation Bonds and pricing |
| ▪ Call options and premiums | ▪ Cost effectiveness of insurance |
| ▪ Yields | ▪ Credit aspects |
| ▪ Coupons | ▪ Underwriters' takedown and spread |
| ▪ Placement of Term Bonds and pricing | ▪ Syndicate rules |
| ▪ Serial Bonds and Pricing | ▪ Allocation of bonds |

In short, our capital markets capabilities and expertise provide an enormous advantage to the City and differentiate Hilltop from "independent" advisory firms, which do not have principal market involvement and capabilities.

Because HilltopSecurities is a registered broker-dealer and underwriter of new issue municipal securities, we are uniquely qualified among financial advisory firms to monitor existing transactions, provide timely market developments, recommend appropriate structures, and provide advice on the timing of offerings for our financial advisor clients.

Importantly however, the firm will not underwrite any of the City's securities while serving as financial advisor.

In many ways, our financial advisory clients have the advantage of drawing upon the advice and recommendations of not only their own underwriters, but also the underwriters on HilltopSecurities' desk, as seasoned professionals spend as much of their time assisting Hilltop's financial advisory clients. HilltopSecurities, on average, is involved in more than 18 deals per week as financial advisor or underwriter. Our underwriting professionals work in partnership with our

financial advisory professionals from the beginning preliminary structuring, updating with current scales and coupon ideas, call features, to priority of order decisions and final allocations of the senior managing underwriter. They understand all facets of the underwriting process, from how to capture the largest retail sales percentage to working with the most difficult institutional orders. This unparalleled expertise has provided our financial advisory clients superior services compared to “independent” financial advisors that do not employ these professionals.

We strongly believe that this approach distinguishes our services from our competitors, but most importantly, it provides a higher quality service to our clients and allows them to achieve the lowest possible cost of borrowing. The City can be confident that when the time arrives to price its issue, our professional capital markets staff will assist over every detail of the transaction and obtain the most value for the securities the market will allow.

Additional Guidance Pre & Post Sale

In addition to our extensive capital markets support during the sale process, HilltopSecurities routinely provides our clients with pre- and post-sale analyses. This includes market information and news, economic data, and comparables that are used for benchmarking purposes. This information provides our clients with both current market information around the sale date as well as a historical record as it relates to a particular bond pricing.

For some clients and complex credits, we have further provided assistance with investor roadshows. Often this has taken the form of pre-recorded presentation material that investors can review in conjunction with the preliminary official statement prior to sale.

Bank Loans and Other Private Debt

For bank loans and other private debt, HilltopSecurities would assist in the development of a request for lending proposals that provides concise terms and conditions associated with a proposed loan. We would provide assistance with the evaluation and comparison of responses and provide input and recommendations as to the most advantageous proposal based upon responses received considering factors such as interest cost and fees, prepayment provisions, covenants, and other conditions proposed. We would further provide analysis including analytical comparisons of the proposals and provide financing schedules.

4. What role would your firm expect to play in refinancing municipal debt? Describe in detail your firm's experience in refinancing or in alternative transactions that reduce debt service cost of existing debt.

As financial advisor, HilltopSecurities routinely monitors our clients' debt portfolios for refunding savings opportunities. Historically, tax-exempt to tax-exempt advance refundings have been a significant amount of the municipal issuance in the market. However, with the passage of the federal tax reform this is no longer an option.

HilltopSecurities will continue to assist the City with monitoring and executing refunding opportunities that are still allowable under federal tax regulations, and that achieve net economic benefit. We utilize industry leading financial software packages to easily monitor our client's debt portfolios in order to capitalize on refunding opportunities when favorable market conditions are present. Alternative refundings that are still available include current refundings (short escrow period), taxable advance refundings, Cinderella refundings, forward delivery refundings, tender refunding, and other alternatives available in the market. Our team possesses a wealth of knowledge and decades of experience with many of these types of refunding transactions. Knowing the integral tax implications, such as transferred proceeds, and other considerations are key to successfully identifying and executing the most efficient refunding transactions.

When evaluating a particular refunding, we provide our financial advisory clients analysis and advice on the best approach to refunding, and the type of financing that would provide optimal savings, timing, and efficiency. The analysis that we perform provides savings schedules comparing existing debt service both on a future value and present value basis taking into consideration all costs and expenses associated with a particular financing. In addition, we provide

our clients input on levels of present value savings as a percentage of bonds refunded as well as the efficiency of the escrow (negative arbitrage).

While a refunding transaction has many components similar to a new money financing, instead of funding project cost the financing is funding the cost of redeeming or defeasing existing debt obligations. We have the technical expertise to efficiently size an escrow fund incorporating interest earnings on securities purchased and placed in the escrow account. Furthermore, our structured finance group has extensive experience serving as bidding agent for open market escrow securities as an alternative to State and Local Government Series securities (SLGS). This capability allows us to compare the options for economic purposes, and the ability to complete a refunding when the federal government closes the SLGS window.

City of Hollywood's Debt

While the City has several outstanding financings that allow for refunding, many of the financings are either non-callable currently or have interest rates that are not currently economical to refinance. However, an upcoming candidate for optional redemption is the City's Capital Improvement Revenue and Refunding Bonds, Series 2016A, with an optional redemption date of July 1, 2026. To effectuate a tax-exempt current refunding, the City could price and settle a series of refunding bonds as early as April 2026. While this is still over a year away, we present at right an illustrative example of a current refunding of these bonds based on estimated market rates as of February 18, 2025, assuming a 90-day escrow and no restriction on the escrow yield. While the City could conceivably consider a taxable advance refunding or a tax-exempt forward delivery refunding sooner than 2026, at present the estimated interest rates on these alternatives do not produce positive net present value savings.

| Illustrative Current Refunding of Capital Improvement Revenue and Refunding Bonds, Series 2016A ⁽¹⁾ | |
|--|--------------|
| Refunding Par | \$17,305,000 |
| Refunded Par | \$17,990,000 |
| Gross Savings | \$589,387 |
| NPV Savings | |
| \$ | \$547,560 |
| % Refunded Par | 3.04% |

(1) Estimated interest rates as of 2/18/2025

Past City Refundings. HilltopSecurities has assisted the City in the past with identifying and achieve debt service savings through refunding transactions. Below is a brief summary where we assisted the City with refunding transactions in the past.

| HilltopSecurities' Experience as Financial Advisor to the City of Hollywood on Refundings | | | |
|---|--|--------------|--------------|
| Date | Refunding Issue | PV Savings | PV Savings % |
| 10/29/2020 | Water & Sewer Refunding Revenue Bonds, Series 2020 | \$10,701,904 | 26.23% |
| 3/3/2016 | Capital Improvement Revenue & Refunding Bonds, Series 2016A | \$2,239,677 | 9.33% |
| 7/9/2015 | General Obligation Refunding Note, Series 2015 | \$5,407,232 | 12.24% |
| 10/29/2015 | Redevelopment Revenue & Revenue Refunding Bonds (Beach CRA), Series 2015 | \$3,006,441 | 8.04% |
| 11/25/2014 | Water & Sewer Refunding Revenue Bonds, Series 214 | \$7,251,345 | 13.21% |

In 2020, as part of our ongoing review of the City's debt, HilltopSecurities identified the City's outstanding Water and Sewer Improvement Revenue Bonds Series 2010 B (Build America Bonds- Direct Payment), (Series 2010B) as potential candidate for debt service savings. The Series 2010B Bonds were taxable bonds with a direct payment subsidy from the Federal Government as part of the Build America Bonds (BABs) program. While the Series 2010B Bonds were originally structured to provide level debt with the addition of the outstanding Series 2014 and the

outstanding and proposed State Revolving Fund (SRF) debt, the City's water and sewer debt service was increasing financial pressure on the City's customers. Working with City staff, HilltopSecurities developed a financing plan that would not only provide significant debt service savings but relieve some of the financial pressure to the water and sewer utility. This was accomplished by delaying the principal until 2024 and using the Series 2010B Debt Service Reserve funds of \$3,145,465 to help pay down the debt.

While the original financing assumed a competitive bond sale, due to the volatility of the capital markets due to the COVID-19 pandemic, HilltopSecurities recommend the City consider a negotiated sale instead. HilltopSecurities assisted the City in preparing an RFP for underwriters and assisted in the City in their evaluation. While the RFP for underwriters was progressing, HilltopSecurities assisted the City in preparing rating presentations to both Moody's Investor Services (Moody's) and Fitch Ratings (Fitch). The result was Moody's affirming the City's outstanding Aa2 rating while Fitch upgraded the water and sewer rating to AA from AA-. With these ratings and with the underwriters on board, the City through the negotiated sale received a TIC of 2.04% for the 16-year bond issue. This resulted in the City receiving over \$16 million in cashflow savings (\$10.7 million in present value savings). The City also was able to get over \$6 in cashflow relief over the first 3 years relieving some of the financial pressure on the City's water and sewer rate customers.

City of Hollywood, Florida

Appendix A

Required Form

Appendix A



MSRB Registration - Form A-12: Preview

TYPE OF FORM FILING

Affirmation

FIRM/SOLE PROPRIETORSHIP IDENTIFIERS

MSRB ID: A1290

Firm's Legal Name: Hilltop Securities Inc.

Doing-Business-As (DBA) Name:

Dealer SEC ID: 8-45123

Municipal Advisor SEC ID: 867-00632

CRD Number: 6220

Legal Entity Identifier: 549300IXU82PMU6XZT45

Are you a successor firm? If so, please provide prior SEC and MSRB identification number, as applicable.: No

SEC ID:

MSRB ID:

DEALER DESIGNATED EXAMINING AUTHORITY

Dealer Designated Examining Authority: FINRA

WRITTEN NOTICE TO FINRA OR BANK REGULATOR (FRB, OCC OR FDIC) OR OTHER SRO AS APPLICABLE

First Name of Recipient of Notice:

Last Name of Recipient of Notice:

Email Address of Recipient of Notice:

When was such notification provided?:

Intended Effective Date:

BUSINESS INFORMATION

Firm Address: 717 N. Harwood St., Suite #3400

City: Dallas State: TX Zip: 75201

Firm Website: hilltopsecurities.com

TYPE OF ORGANIZATION

Organization Type: Corporation City: Dallas State: TX

BUSINESS ACTIVITIES

Municipal Advisor

- ☐ Issuance Advice
- ☐ Guaranteed Investment Contracts Advice
- ☐ Investment Advice - Proceeds of Municipal Securities
- ☐ Investment Advice - Funds of Municipal Entity
- ☐ Municipal Derivatives Advice
- ☐ Municipal Escrow Investment Advice
- ☐ Municipal Escrow Investment Brokerage
- ☐ Municipal Advisor/Underwriter Selection Advice
- ☐ Other (specify):
- GENERAL CONSULT NOT RELATED TO SECURITIES OFFERING

Broker/Dealer - MFS

- ☐ 529 Plan Sales
- ☐ Local Government Investment Pool Distributor/Sales

Broker/Dealer - Sales/Trading

- ☐ Retail Sales
- ☐ Institutional Sales
- ☐ Trading – Proprietary
- ☐ Trading – Inter-Dealer
- ☐ Online Brokerage

Broker/Dealer - Other

- ☐ Underwriting
- ☐ Clear and settle transactions as an NSCC participant
- ☐ Remarket VRDOs

DESIGNATED CONTACTS**Master Account Administrator**

| Name | Phone | Email |
|------------|----------------|----------------------------------|
| Scott Coya | (214) 859-1540 | scott.coya@hilltopsecurities.com |

Primary Regulatory Contact for Dealers

| Name | Phone | Email |
|--------------|----------------|------------------------------------|
| Blake Morris | (214) 953-4016 | blake.morris@hilltopsecurities.com |

Primary Regulatory Contact for Municipal Advisors

| Name | Phone | Email |
|--------------|----------------|------------------------------------|
| Blake Morris | (214) 953-4016 | blake.morris@hilltopsecurities.com |

Billing Contact

| Name | Phone | Email |
|------------------|----------------|---------------------------------------|
| Serana Robertson | (214) 859-9311 | AccountsPayable@hilltopsecurities.com |

Compliance Contact

| Name | Phone | Email |
|------------|----------------|----------------------------------|
| Scott Coya | (214) 859-1540 | scott.coya@hilltopsecurities.com |

Primary Data Quality Contact

| Name | Phone | Email |
|-------------|----------------|-----------------------------------|
| Jamey Smith | (214) 953-8867 | Jamey.Smith@hilltopsecurities.com |

Optional Regulatory Contact for Dealers

| Name | Phone | Email |
|---------------|----------------|-------------------------------------|
| Heidi Kalisch | (612) 439-6118 | heidi.kalisch@hilltopsecurities.com |

Optional Regulatory Contact for Municipal Advisors

No contact designated.

Optional Data Quality Contact

| Name | Phone | Email |
|----------------------|----------------|--|
| Michael D McAllister | (214) 859-6713 | Michael.Mcallister@hilltopsecurities.com |

Optional Technical Contact

| Name | Phone | Email |
|----------------------|----------------|--|
| Michael D McAllister | (214) 859-6713 | Michael.Mcallister@hilltopsecurities.com |

TRADE REPORTING IDENTIFIERS**Executing Broker Symbol (EBS) assigned by NASDAQ**

| EBS | Broker's Broker | Error Feedback Email |
|------|-----------------|------------------------------|
| SWST | No | MSRBReportingAlerts@swst.com |

Participant ID assigned by NSCC

| Participant | Error Feedback Email |
|-------------|--------------------------------------|
| 0279 | Tradereporting@hilltopsecurities.com |

SUBMISSION AND FEEDBACK

Identify the manner in which transactions will be reported

- Ⓕ Report own trades using message-based trade portal operated by National Securities Clearing Corporation (NSCC) and RTTM Web
- Ⓔ Trades will be reported by another dealer acting as agent
- Ⓔ RTRS Web only

Method of receiving error feedback

- Ⓔ Email - Review trade status emails sent to the email address(es) identified in the Trade Reporting Identifiers section
 - Ⓔ Messaging - Process MT509 messages containing trade status information (Note: DTCC participants only)
 - Ⓕ RTRS Web - Review trade status information using RTRS Web
-

City of Hollywood, Florida

Appendix B

Engagement Team Resumes

Appendix B



Engagement Team Resumes



Joel G. Tindal
Managing Director

450 S. Orange Avenue, Suite 225
Orlando, FL 32801

Telephone: 407.426.9611
joel.tindal@hilltopsecurities.com

Areas of Focus

Specializes in public finance

Profile

- Joined the firm in 2005
- Provides quantitative financial analysis, models proposed financing structures, analyzes credit and cash flow, reviews legal documentation, prepares rating agency and bond insurer presentations, obtains credit enhancement, and provides overall project management for client engagements
- Expertise in several financing areas including general obligation, CB&A, water and sewer utilities, special assessment, lease/purchase, special tax, pension, tax increment, and transportation and specializes in working on general municipal government, utility, and transportation related financings for issuers across Florida
- Has provided either financial advisory or underwriting services for issuers including the counties of Bay, Charlotte, Escambia, Hernando, Indian River, Lake, Martin, Miami-Dade, Nassau, Sarasota, and Seminole; the cities of Hollywood, Dunedin, Ocoee, Fernandina Beach, Fort Lauderdale, South Miami, Naples, Deltona, Fellsmere, Palm Bay, Palm Coast, Port Orange, Kissimmee, Miami Beach, and New Smyrna Beach among others
- In 2017, Mr. Tindal was named one of The Bond Buyer's "Rising Stars" in municipal finance.
- In 2021, Mr. Tindal provided financial advisory services on Miami-Dade County's \$1.24 billion transaction for PortMiami, which received The Bond Buyer's Deal of the Year and Southeast Region Deal of the Year awards.

Education

- Bachelor of Science in Business Administration (Finance), University of Florida

Licenses Held

- Registered Representative of the Financial Industry Regulatory Authority (FINRA)
 - General Securities Representative, Series 7
 - Municipal Advisor Representative, Series 50
 - Uniform Securities Agent, Series 63
 - Investment Banking Representative, Series 79

**Sara Desens**

Senior Vice President

485 Madison Avenue, Suite 1800
New York, New York 10022

Phone: 917.206.3663

sara.desens@hilltopsecurities.com**Areas of Focus**

Specializes in public finance and municipal advisory

Profile

- Sara Desens has over 24 years of investment banking experience in municipal finance.
- Sara joined HilltopSecurities in March 2021 as a Senior Vice President and is responsible for the State and Local Government and Education/Non-Profit sector of both tax-exempt and taxable municipal issues in the Northeast.
- Prior to joining HilltopSecurities, Sara served as the Cash and Debt Manager at the University of Rochester as well as Debt Manager at Harvard University.
- Sara's experience also includes 13 years as an Investment Banker covering State and local government, higher education, water and sewer, housing and transportation issuers at Janney Montgomery Scott and UBS.

Education

- Bachelor of Science in International Business with concentrations in Finance and Spanish, Northeastern University

Licenses Held

- Registered with the Financial Industry Regulation Authority (FINRA)
 - Municipal Advisor Representative, Series 50
 - Municipal Securities Representative, Series 52
 - Uniform Securities Agent, Series 63
 - Municipal Advisor Principal, Series 54



William Evans
Senior Managing Director
Head of Municipal Underwriting

717 N. Harwood Street, Suite 3400
Dallas, Texas 75201

Phone: 214.859.9421
william.evans@hilltopsecurities.com

Area of Focus

Long-term underwriting of municipal bonds

Profile

- Over 22 years' experience as a Municipal Bond Underwriter
- Responsible for both negotiated and competitive underwriting efforts on a taxable and tax-exempt basis
- Experience includes, but not limited to, executing on behalf of large national issuers as well as higher education, housing and high yield transactions

Education

- Executive Master of Business Administration, Fordham University
- BSBA in Finance and Accounting, Northeastern University

Licenses Held

- Registered Representative of the Financial Industry Regulatory Authority (FINRA)
 - National Commodities Futures, Series 3
 - General Securities Representative, Series 7
 - General Securities Principal, Series 24
 - Municipal Advisor Representative, Series 50
 - Municipal Securities Representative, Series 52
 - Municipal Securities Principal, Series 53
 - Uniform Securities Agent, Series 63
 - Investment Banking Representative, Series 79



Peter Druhot
Managing Director

717 N. Harwood Street, Suite 300
Dallas, Texas 75201

Phone: 214.953.4067
peter.druhot@hilltopsecurities.com

Area of Focus

Long-term underwriting of municipal bonds

Profile

- Over 29 years' experience as a Municipal Bond Underwriter
- Responsible for both negotiated and competitive underwriting efforts on a taxable and tax-exempt basis
- Experience includes, but not limited to, executing on behalf of issuers in Transportation, Utilities, Higher Education, K-12 Education, and Project Finance

Education

- BSBA in Finance (History minor), Villanova University

Licenses Held

- Registered Representative of the Financial Industry Regulatory Authority (FINRA)
 - General Securities Representative, Series 7
 - Municipal Advisor Representative, Series 50
 - Municipal Securities Principal, Series 53
 - Uniform Securities Agent, Series 63



Megan Sienty
Managing Director

717 N. Harwood Street, Suite 300
Dallas, Texas 75201

Phone: 214.953.4040
megan.sienty@hilltopsecurities.com

Area of Focus

Municipal bond underwriting

Profile

- Joined the firm in 2010
- Works on general market underwriting and institutional trading
- Has been in the banking and finance business for over 15 years

Education

- Bachelor of Mathematics, Texas A&M University-Commerce

Current Affiliations

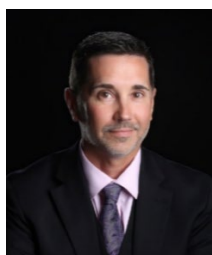
- Texas MAC Member
- Texas Women in Public Finance Member
- Summerset HOA Board Member

Past affiliations

- Kappa Delta Sorority

Licenses Held

- Registered Representative of the Financial Industry Regulatory Authority (FINRA)
 - General Securities Representative, Series 7
 - Municipal Advisor Representative, Series 50
 - Municipal Securities Principal, Series 53
 - Uniform Securities Agent, Series 63

**Ted Chapman**

Managing Director

717 N. Harwood Street, Suite 3400
Dallas, Texas 75201

Phone: 214.859.1067

ted.chapman@hilltopsecurities.com

Areas of Focus

Specializes in Public Finance credit analysis

Profile

- Joined Hilltop Securities in 2021
- Has more than 25 years of experience in public finance with a focus on high grade, rated issuers
- Experience and expertise in broad range of sectors, including state and local government general obligation and appropriation-backed debt, municipal utilities, public power and special tax.
- Prior to joining the firm, spent 21 years as a municipal bond credit analyst at S&P Global Ratings, serving as a subject matter expert and credit rating criteria author for municipal water utility revenue bonds and ESG. Also served from 2007 as a senior credit officer for credit rating committees within S&P's U.S. Public Finance department.

Education

- Master of Public Administration, University of Texas at El Paso
- Bachelor of Arts in Political Science, University of Arizona

Licenses and Designations

- Registered with the Financial Industry Regulation Authority (FINRA)
 - Municipal Advisor Representative, Series 50
 - Municipal Securities Representative, Series 52



Jim Towne
*Managing Director,
Head of Debt Capital Markets Structuring*

777 South Highway 101, Suite 104
Solana Beach, California 92075

Phone: 651.300.9799
jim.towne@HilltopSecurities.com

Areas of Focus

Debt Structuring, Investment & Hedging Advisor

Profile

- Joined the firm in 2023; started in the securities industry in 1988
- Expertise in a variety of areas including design-build-finance, investment of bond proceeds, derivatives structuring, and commodities hedging
- Sector experience in public-private partnerships structures, renewable energy, affordable housing, sports & leisure, tax increment special districts, energy savings, health care and higher education
- Financial modeling and debt structuring expertise
- Experienced banker and advisor to start-up developers and start-up non-profits to raise initial capital to fund projects

Education

- Bachelor's degree in finance from St. Cloud State University
- MBA with concentration in Finance from the University of Minnesota

Licenses and Designations

- Registered with the Financial Industry Regulation Authority (FINRA)
 - General Securities Representative, Series 7
 - Investment Banking Principal, Series 24
 - Municipal Advisor Representative, Series 50
 - Municipal Securities Representative, Series 52
 - Municipal Securities Principal, Series 53
 - Municipal Advisor Principal, Series 54
 - Investment Banking Representative, Series 79
 - National Futures Association Branch Manager, Series 30
 - Uniform Securities Agent, Series 63
 - National Futures Association – Swap Associated Person
 - Uniform Investment Advisor Law Examination, Series 65
 - Uniform Combined State Law Examination, Series 66



Scott D. McIntyre, CFA
Managing Director and Senior Portfolio Manager

2700 Via Fortuna, Suite 410
Austin, Texas 78746

Telephone: 800.575.3792
scott.mcintyre@hilltopsecurities.com

Areas of Focus

Specializes in investment consulting and portfolio management for local governments

Profile

- Joined HSAM/HilltopSecurities in 1998 as Senior Portfolio Manager
- Is the primary manager of HSAM's Investment Management Division and oversees the daily operations of the group
- Develops economic and interest rate outlook
- Determines appropriate investment policies and strategies for fixed income clients.
- Reviews client revenue and expense cash flows
- Analyzes investment alternatives and calculates relative value of individual securities
- Presents various investment options to clients
- Purchases investment securities on a competitive basis
- Reviews monthly and quarterly reports
- Evaluates policy compliance and account performance
- Past experience includes market and securities analysis, management of the mortgage-backed securities portfolio and active trading of short Treasury positions

Education

- Bachelor of Science in Management, Texas State University

Current and Former Affiliations

- CFA Institute
- Austin Society of Financial Analysts
- Government Treasurers Organization of Texas
- Government Finance Officers Association of Texas
- Two-term advisor to the national GFOA Treasury and Investment Management (TIM) Committee

Licenses and Designations

- Chartered Financial Analyst (CFA) designation from the CFA Institute
- Registered Representative of the Financial Industry Regulatory Authority (FINRA)
 - General Securities Principal, Series 24
 - General Securities Representative, Series 7
 - Uniform Securities Agent, Series 63
 - Uniform Investment Adviser, Series 65

City of Hollywood, Florida

Appendix C

HilltopSecurities Recent Financial Advisory Experience

Appendix C

Hilltop Securities Inc.
National Financial Advisory Experience
January 1, 2020 – January 31, 2025
Source: Ipreo MuniAnalytics

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 02/13/2025 | Town of Hanover | MA | 9,921,327 | General Obligation Bond Anticipation Notes | TD Securities | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 02/12/2025 | City of Somerville | MA | 14,200,000 | General Obligation Bond Anticipation Notes | TD Securities | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/12/2025 | Nazareth Independent School District | TX | 2,150,000 | School Building Bonds, Series 2025 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/11/2025 | Town of Braintree | MA | 8,189,444 | General Obligation Bond Anticipation Notes | Jefferies | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/11/2025 | Town of Easton | MA | 29,455,000 | General Obligation Public Complex Bonds | Fidelity Capital | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/11/2025 | Town of Easton | MA | 15,464,934 | General Obligation Bond Anticipation Notes | TD Securities | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/11/2025 | Town of Braintree | MA | 10,115,000 | General Obligation Municipal Purpose Loan of 2025 Bonds | FHN Fin Cap Mkts | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/11/2025 | Tarrant Regional Water District (A Water Control and Improvement District) | TX | 408,570,000 | Water Transmission Facilities Contract Revenue Bonds, Series 2025 (City of Dallas Project) | JPMorgan | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 02/11/2025 | Arlington Independent School District | TX | 326,640,000 | School Building and Refunding Bonds, Series 2025 (Permanent School Fund Guarantee Program) | Siebert Williams | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/11/2025 | Upper Trinity Regional Water District | TX | 11,260,000 | Revenue Bonds, Series 2025 Northeast Regional Water Reclamation System | PNC Capital Markets | Bracewell LLP; Boyle & Lowry, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 02/10/2025 | Sunray Independent School District | TX | 3,374,990 | Refunding Current Interest Bonds, Series 2025 Refunding Capital Appreciation Bonds, Series 2025 | BOK Fin Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/07/2025 | City of Dallas Housing Finance Corporation | TX | 30,000,000 | Multifamily Housing Revenue Bonds, Series 2025A and 2025B (Tenison Lofts) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/06/2025 | City of Hutto | TX | 6,458,000 | Special Assessment Revenue Bonds, Series 2025 (Cottonwood Creek Public Improvement District Improvement Area No. 2) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/06/2025 | City of Dallas Housing Finance Corporation | TX | 11,165,000 | Multifamily Housing Revenue Bonds, Series 2025A (Fannie Mae Mbs-Secured) (Social) (Paradise Gardens) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/05/2025 | Town of Arlington | MA | 11,355,000 | General Obligation Municipal Purpose Loan of 2025 Bonds | Fidelity Capital | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/05/2025 | Tarrant County Cultural Education Facilities Finance Corporation | TX | 373,475,000 | Hospital Revenue Bonds, Series 2025 (Cook Children's Medical Center) (Interest Rate Initially Fixed to Maturity) | JPMorgan | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/04/2025 | Town of Sharon | MA | 9,190,000 | General Obligation Municipal Purpose Loan of 2025 Bonds | Roosevelt & Cross | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/04/2025 | Town of Sharon | MA | 6,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/04/2025 | Nashoba Regional School District | MA | 73,395,000 | General Obligation School Project Loan, Chapter 70B Bonds | Morgan Stanley | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/04/2025 | Town of Templeton | MA | 2,430,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 02/04/2025 | City of White Settlement | TX | 5,605,000 | General Obligation Refunding Bonds, Series 2025 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/04/2025 | City of White Settlement | TX | 7,175,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2025 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/04/2025 | City of Loveland | CO | 12,060,000 | Certificates of Participation, Series 2025 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|---------------|--|---------------------|--|---------------|-------------------|
| 02/03/2025 | City of Fate | TX | 18,830,000 | General Obligation Bonds, Series 2025 | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/03/2025 | City of Krum | TX | 30,810,000 | Certificates of Obligation, Series 2025 | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/03/2025 | City of Tomball | TX | 2,308,000 | Special Assessment Revenue Bonds, Series 2025 (Raburn Reserve Public Improvement District Improvement Area No 3) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/30/2025 | Manchester Essex Regional School District | MA | 1,100,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 01/29/2025 | Town of Winthrop | MA | 1,100,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 01/29/2025 | New York State Environmental Facilities Corporation | NY | 127,940,000 | State Revolving Funds Revenue Bonds, Series 2025 A and Series 2025 B (Green Bonds) (2010 Master Financing Program) | RBC Capital Mkts | Barclay Damon LLP; McGlashan Law Firm, P.C. | Negotiated | Financial Advisor |
| 01/28/2025 | Oklahoma Turnpike Authority | OK | 1,110,575,000 | Second Senior Revenue Bonds, Series 2025A (Oklahoma Turnpike System) | Goldman Sachs | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 01/28/2025 | Oklahoma Turnpike Authority | OK | 148,605,000 | Refunding Second Senior Revenue Bonds, Series 2025B (Oklahoma Turnpike System) | Goldman Sachs | Hawkins, Delafield & Wood; State Attorney General | Negotiated | Financial Advisor |
| 01/27/2025 | City of Grand Prairie | TX | 18,330,000 | Water and Wastewater System Revenue Bonds, Series 2025 | Siebert Williams | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/27/2025 | City of Grand Prairie | TX | 43,475,000 | Combination Tax and Revenue Certificates of Obligation, Series 2025 | Siebert Williams | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/23/2025 | Jayton-Girard Independent School District | TX | 1,000,000 | Unlimited Tax School Building Bonds, Series 2025 (The Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 01/23/2025 | Red Oak Economic Development Corporation | TX | 12,000,000 | Sales Tax Revenue Bonds, Series 2025 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/22/2025 | City of Pittsfield | MA | 7,814,249 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 01/22/2025 | Town of Webster | MA | 16,875,000 | General Obligation Municipal Purpose Loan of 2025 Bonds | Fidelity Capital | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 01/22/2025 | City of Pittsfield | MA | 6,505,000 | General Obligation State Qualified Municipal Purpose Loan of 2025 Bonds | Raymond James | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 01/22/2025 | City of Midland | TX | 72,135,000 | General Obligation Refunding Bonds, Series 2025 and Tax and Limited Pledge Revenue Certificates of Obligation, Series 2025 | UMB Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/21/2025 | Town of Lynnfield | MA | 63,125,000 | General Obligation Municipal Purpose Loan of 2025 Bonds | Raymond James | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 01/21/2025 | City of Newton | MA | 82,400,000 | General Obligation Municipal Purpose Loan of 2025 Bonds | RBC Capital Mkts | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 01/16/2025 | Town of Marshfield | MA | 1,050,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/16/2025 | City of Fall River | MA | 14,280,000 | General Obligation State Qualified Municipal Purpose Loan of 2025 Bonds | TD Securities | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 01/16/2025 | City of Fall River | MA | 19,730,460 | General Obligation Bond Anticipation Notes | Oppenheimer | Troutman Pepper Locke LLP | Competitive | Financial Advisor |
| 01/16/2025 | Sunnyvale Independent School District | TX | 103,150,000 | School Building and Refunding Bonds, Series 2025 (Permanent School Fund Guarantee Program) | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/16/2025 | City of Golden | CO | 48,605,000 | Certificates of Participation, Series 2025 | Stifel Nicolaus | Kutak Rock | Negotiated | Financial Advisor |
| 01/16/2025 | Tarrant County Housing Finance Corporation | TX | 38,100,000 | Multifamily Housing Revenue Notes, Series 2025 (Wildwood Branch) (Mandatory Tender Date: 02/01/2028) | Stifel Nicolaus | Norton Rose Fulbright US LLP; Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 01/15/2025 | Lynnfield Center Water District | MA | 1,500,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 01/15/2025 | New Hampshire Municipal Bond Bank | NH | 55,735,000 | 2025 Series A Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|-------------------|--|---------------|-------------------|
| 01/15/2025 | Plano Independent School District | TX | 609,135,000 | School Building Bonds, Series 2025 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/14/2025 | Town of Tyngsborough | MA | 719,613 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 01/14/2025 | Town of Walpole | MA | 7,000,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 01/14/2025 | Collin County Water Control and Improvement District No. 3 | TX | 9,170,000 | Unlimited Tax Road Bonds, Series 2025 | SAMCO Cap Mkts | Coats Rose, P.C.; State Attorney General | Competitive | Financial Advisor |
| 01/14/2025 | City of Celina | TX | 10,800,000 | Special Assessment Revenue Bonds, Series 2025 (The Lakes at Mustang Ranch Public Improvement District Phases No 8-9 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/14/2025 | City of Goodyear | AZ | 57,325,000 | Subordinate Lien Water and Sewer Revenue Obligations, Series 2025 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 01/14/2025 | Allen Independent School District | TX | 214,885,000 | School Building Bonds, Series 2025 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/14/2025 | Adams 12 Five Star Schools, Adams County and the City and County of Broomfield | CO | 171,575,000 | General Obligation Bonds, Series 2025 (Colorado State Intercept Program) | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 01/14/2025 | City of Celina | TX | 33,926,000 | Special Assessment Revenue Refunding and Improvement Bonds, Series 2025 (The Lakes at Mustang Ranch Public Improvement District Major Improvement Area and Phases No. 2-7 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/13/2025 | Miles Independent School District | TX | 6,825,000 | School Building Bonds, Series 2025 (Permanent School Fund Guarantee Program) | Frost Bank | Walsh, Gallegos, Trevino, Russo & Kyle, P.C.; Cantu Harden Montoya LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/08/2025 | Town of Orleans | MA | 11,980,000 | General Obligation Municipal Purpose Loan of 2025 Bonds | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/08/2025 | Town of Eastham | MA | 2,320,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/08/2025 | Town of Orleans | MA | 19,413,584 | General Obligation Bond Anticipation Notes | Truist Secs, Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 01/07/2025 | City of Dallas | TX | 36,120,000 | Combination Tax and Revenue Certificates of Obligation, Series 2025A | BofA Securities | Bracewell LLP; West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 12/19/2024 | Town of Nahant | MA | 724,750 | General Obligation Taxable Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 12/18/2024 | Paseo Del Este Municipal Utility District No. 1 | TX | 4,500,000 | Contract Tax Revenue Bonds, Series 2025 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 12/12/2024 | Walden Pond Fresh Water Supply District of Kaufman County | TX | 5,100,000 | Unlimited Tax Road Bonds, Series 2025 | Baird | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 12/11/2024 | City of Framingham | MA | 59,160,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 12/11/2024 | City of Framingham | MA | 11,203,019 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 12/11/2024 | Douglas County School District No. RE-1 | CO | 270,000,000 | General Obligation Bonds, Series 2024 (Colorado State Intercept Program) | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 12/11/2024 | Michigan Finance Authority | MI | 249,935,000 | State Revolving Fund Programs Revenue Bonds, Series 2024A | BofA Securities | Dykema Gossett PLLC | Negotiated | Financial Advisor |
| 12/10/2024 | City of Dallas Housing Finance Corporation | TX | 31,000,000 | Multifamily Housing Revenue Notes, Series 2024 (Waterford at Goldmark) (Mandatory Tender Date: 01/01/2028) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|-------------------|--|---------------|-------------------|
| 12/10/2024 | City of Aurora | CO | 138,420,000 | First-Lien Water Revenue Bonds, Series 2024 (Acting by and Through its Utility Enterprise) | RBC Capital Mkts | Kutak Rock | Negotiated | Financial Advisor |
| 12/09/2024 | City of North Richland Hills | TX | 5,105,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2025 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 12/09/2024 | Mansfield Economic Development Corporation | TX | 22,610,000 | Sales Tax Revenue Bonds, New Series 2025 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/09/2024 | City of Mansfield | TX | 152,575,000 | Combination Tax and Revenue Certificates of Obligation, Series 2025 and General Obligation and Improvement Bonds, Series 2025 | Raymond James | Bracewell & Giuliani LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/09/2024 | Mansfield Economic Development Corporation | TX | 56,485,000 | Sales Tax Revenue Bonds, New Series 2025 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/05/2024 | City of Chicopee | MA | 29,080,000 | General Obligation State Qualified Municipal Purpose Loan 2024 Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 12/05/2024 | Town of Bedford | MA | 25,615,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Bancroft Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 12/04/2024 | Town of East Longmeadow | MA | 4,665,246 | General Obligation Bond Anticipation Notes | Truist Secs, Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 12/04/2024 | Town of East Longmeadow | MA | 94,895,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 12/04/2024 | Clint Independent School District | TX | 14,640,000 | Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/04/2024 | St Vrain Valley School District No. RE-1J | CO | 342,960,000 | General Obligation Bonds, Series 2024 (Colorado State Intercept Program) | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 12/04/2024 | Weatherford Independent School District | TX | 60,190,000 | Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/04/2024 | Kennedale Independent School District | TX | 45,770,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/04/2024 | Roseville Creekview Community Facilities District No. 1 (Public Facilities) | CA | 13,805,000 | Special Tax Bonds, Series 2024 (Improvement Area No. 2) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 12/04/2024 | State of Mississippi | MS | 89,345,000 | Alcoholic Beverage Control Revenue Bonds, (Abc Warehouse Construction Project) Series 2024 | Wells Fargo Corp | Butler Snow, LLP | Negotiated | Financial Advisor |
| 12/03/2024 | Hamilton-Wenham Regional School District | MA | 10,477,405 | General Obligation Bond Anticipation Notes | Truist Secs, Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 12/03/2024 | Cherry Creek School District No. 5 | CO | 316,670,000 | General Obligation Bonds, Series 2024 (Colorado State Intercept Program) | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 12/03/2024 | UCF Stadium Corporation | FL | 15,150,000 | Revenue Bonds, Series 2024B | JPMorgan | Bryant, Miller & Olive | Negotiated | Financial Advisor |
| 12/03/2024 | Godley Independent School District | TX | 16,385,000 | Refunding Bonds, Series, 2024 (Permanent School Fund Guarantee Program) | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/03/2024 | City of Pasadena | TX | 32,620,000 | General Obligation Refunding Bonds, Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/03/2024 | UCF Stadium Corporation | FL | 10,975,000 | Revenue Bonds, Series 2024A | JPMorgan | Bryant, Miller & Olive | Negotiated | Financial Advisor |
| 12/02/2024 | City of Golden | CO | 6,410,000 | Stormwater Revenue Bonds, Series 2024 | Stifel Nicolaus | Kutak Rock | Negotiated | Financial Advisor |
| 11/26/2024 | Town of Andover | MA | 36,995,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 11/26/2024 | Club Municipal Management District No. 1 | TX | 17,270,000 | Special Assessment Revenue Bonds, Series 2024 (Improvement Area No 3 Project) | FMSbonds | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 11/25/2024 | Katy Independent School District | TX | 218,785,000 | Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | Jackson Walker L.L.P.; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|-------------------|---|---------------|-------------------|
| 11/25/2024 | City of Abilene | TX | 8,025,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/22/2024 | Crosswinds At South Lake Special Improvement District | TX | 2,880,000 | Limited Ad Valorem Tax and Subordinate Lien Sales and Use Tax Bonds, Series 2024 | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/21/2024 | City of Dallas | TX | 248,535,000 | Waterworks and Sewer System Revenue Refunding Bonds, Series 2024 | BofA Securities | McCall Parkhurst & Horton; Escamilla & Poneck, Inc.; State Attorney General | Competitive | Financial Advisor |
| 11/21/2024 | Town of Clinton | MA | 7,500,000 | General Obligation Bond Anticipation Notes | Truist Secs, Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 11/21/2024 | City of Dallas | TX | 321,180,000 | General Obligation Refunding and Improvement Bonds, Series 2024C | JPMorgan | Bracewell LLP; West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 11/21/2024 | City of Dallas | TX | 32,920,000 | Equipment Acquisition Contractual Obligations, Series 2024A | JPMorgan | Bracewell LLP; West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 11/21/2024 | Cresson Crossroads Municipal Utility District No.2 | TX | 2,770,000 | Defined Area 3 Unlimited Tax Road Bonds, Series 2024 | SAMCO Cap Mkts | Coats Rose, P.C; State Attorney General | Competitive | Financial Advisor |
| 11/21/2024 | Travis County Housing Finance Corporation | TX | 40,000,000 | Multifamily Housing Revenue Bonds, Series 2024 (Bluestein Boulevard Apartments) (Mandatory Tender Date: 07/01/2028) | Ramirez | Naman, Howell, Smith & Lee; State Attorney General | Negotiated | Financial Advisor |
| 11/20/2024 | Town of Boxborough | MA | 1,132,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 11/20/2024 | Paseo Del Este Municipal Utility District No. 1 | TX | 1,690,000 | Unlimited Tax Bonds, Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/20/2024 | Westpointe Special Improvement District | TX | 12,870,000 | Limited Ad Valorem Tax Road Bonds, Series 2024 | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/20/2024 | Van Alstyne Community Development Corporation | TX | 3,680,000 | Sales Tax Revenue Bonds, Series 2024 | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/20/2024 | City of Garland | TX | 111,160,000 | Electric Utility System Revenue Refunding Bonds, New Series 2024 | Wells Fargo Corp | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/19/2024 | Town of Needham | MA | 6,660,000 | General Obligation Bond Anticipation Notes | Truist Secs, Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 11/19/2024 | Town of Carver | MA | 2,190,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 11/19/2024 | City of Chelsea | MA | 200,000 | Taxable Permanent State House Serial Loan Notes | Oppenheimer | | Competitive | Financial Advisor |
| 11/19/2024 | City of Chelsea | MA | 3,625,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | TD Securities | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 11/19/2024 | Ector County | TX | 317,555,000 | Certificates of Obligation, Series 2024 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/18/2024 | Collin County Municipal Utility District No. 10 | TX | 2,400,000 | Unlimited Tax Road Bonds, Series 2024 | SAMCO Cap Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/14/2024 | Kaufman County Fresh Water Supply District No. 1-D | TX | 10,400,000 | Utility Bonds, Series 2024 | FMSbonds | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 11/14/2024 | Kaufman County Fresh Water Supply District No. 1-D | TX | 6,000,000 | Road Bonds, Series 2024 | FMSbonds | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 11/13/2024 | Town of North Reading | MA | 551,000 | General Obligation Taxable Bond Anticipation Notes ((Subject to Federal and Massachusetts Income Taxation) | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 11/13/2024 | Town of Shrewsbury | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|----------------------------|---|---------------|-------------------|
| 11/13/2024 | South Marvel Development Authority | TX | 3,690,000 | Tax Increment Contract Revenue Bonds, Series 2024 | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/12/2024 | City of Red Oak | TX | 6,085,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/12/2024 | City of Celina | TX | 6,336,000 | Special Assessment Revenue Bonds, Series 2024 (Mosaic Public Improvement District Phase No. 1B Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/12/2024 | City of Celina | TX | 38,256,000 | Special Assessment Revenue Bonds, Series 2024 (Mosaic Public Improvement District Improvement Area No. 2 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/12/2024 | Culberson County-Allamore Independent School District | TX | 44,890,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Raymond James | Leon Alcala, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 11/12/2024 | Cleburne 4B Economic Development Corporation | TX | 9,975,000 | Sales Tax Revenue Bonds, Series 2024 | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/12/2024 | City of Willow Park | TX | 5,090,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024A | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/06/2024 | Town of Nantucket | MA | 875,000 | General Obligation Taxable Grant Anticipation Notes | Piper Sandler | | Competitive | Financial Advisor |
| 10/31/2024 | City of Haverhill | MA | 51,055,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Mesirow Financial | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 10/31/2024 | Garland Housing Finance Corporation | TX | 22,630,000 | Multifamily Housing Revenue Bonds, Series 2024 (Fannie Mae MBS-Secured) (The Cesera) | KeyBanc Cap Mkts | Chapman and Cutler LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/30/2024 | Bondsville Fire and Water District | MA | 5,205,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/30/2024 | Town of Weymouth | MA | 4,695,000 | General Obligation Road Bonds of 2024 | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 10/30/2024 | Town of Acushnet | MA | 570,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 10/30/2024 | City of Atlanta | GA | 390,945,000 | Water And Wastewater Subordinate Lien Revenue Bonds, Series 2024 (Sustainability Bonds) | JPMorgan | McGuireWoods LLP; The Bates Law Firm PLLC; State Attorney General | Negotiated | Financial Advisor |
| 10/29/2024 | City of Holyoke | MA | 22,975,429 | General Obligation Bond Anticipation Notes | Piper Sandler; Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/29/2024 | City of Gardner | MA | 514,000 | Taxable General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 10/29/2024 | Dartmouth Fire District No. 1 | MA | 7,175,000 | General Obligation Fire Station Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 10/29/2024 | Frisco Community Development Corporation | TX | 197,125,000 | Sales Tax Revenue Bonds, Taxable Series 2024 | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/29/2024 | City of Loveland | CO | 15,210,000 | Electric and Communications Enterprise Revenue Bonds, Series 2024B | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 10/29/2024 | City of Loveland | CO | 9,600,000 | Electric and Communications Enterprise Revenue Bonds, Series 2024A | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 10/28/2024 | Collin County Municipal Utility District No. 1 | TX | 22,000,000 | Unlimited Tax Road Bonds, Series 2024A | TD Securities | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 10/28/2024 | City of Princeton | TX | 4,585,000 | Special Assessment Revenue Bonds, Series 2024 (Windmore Public Improvement District Improvement Area No. 1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/28/2024 | City of Princeton | TX | 9,532,000 | Special Assessment Revenue Bonds, Series 2024 (Southridge Public Improvement District Improvement Area No. 2 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/25/2024 | Manor Housing Public Facility Corporation | TX | 4,000,000 | Variable Rate Subordinate Multifamily Housing Revenue Bonds, (Tower Road Apartments) Series 2024 (Conversion Date: 11/01/2027 Coupon @7%) | Colliers Secs, LLC | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|------------------|--|---------------|-------------------|
| 10/24/2024 | Town of Stoughton | MA | 10,910,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Huntington Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 10/24/2024 | Town of Stoughton | MA | 727,282 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/24/2024 | Manor Housing Public Facility Corporation | TX | 59,080,000 | Multifamily Housing Revenue Bonds, (Tower Road Apartments Series 2024 (Mandatory Tender Date: 05/01/2028) | Stifel Nicolaus | Chapman and Cutler LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/23/2024 | Town of Wayland | MA | 489,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 10/23/2024 | Collin County Community College District | TX | 174,940,000 | Consolidated Fund Revenue Bonds, Series 2024 | Jefferies | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/23/2024 | Festival Ranch Community Facilities District (City of Buckeye) | AZ | 13,070,000 | General Obligation Bonds, Series 2024 and General Obligation Refunding Bonds, Series 2024 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 10/22/2024 | Monomoy Regional School District | MA | 15,160,000 | General Obligation Refunding Bonds | Huntington Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 10/22/2024 | Richardson Independent School District | TX | 45,900,000 | Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/21/2024 | City of Richmond | TX | 21,030,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Fidelity Capital | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 10/21/2024 | Mansfield Independent School District | TX | 40,335,000 | Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/21/2024 | City of Collinsville | TX | 3,900,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/17/2024 | Town of Great Barrington | MA | 4,290,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/17/2024 | Metropolitan Government of Nashville and Davidson County | TN | 314,850,000 | General Obligation Improvement Bonds, Series 2024C | JPMorgan | Bass, Berry & Sims PLC | Competitive | Financial Advisor |
| 10/17/2024 | Harris County Municipal Utility District No. 202 | TX | 10,980,000 | Unlimited Tax Bonds, Series 2024 | SAMCO Cap Mkts | Smith, Murdaugh, Little & Bonham; State Attorney General | Competitive | Financial Advisor |
| 10/17/2024 | Metropolitan Government of Nashville and Davidson County | TN | 206,055,000 | General Obligation Improvement Bonds, Series 2024B | Oppenheimer | Bass, Berry & Sims PLC | Competitive | Financial Advisor |
| 10/17/2024 | Metropolitan Government of Nashville and Davidson County | TN | 266,700,000 | General Obligation Improvement Bonds, Series 2024A | BofA Securities | Bass, Berry & Sims PLC | Competitive | Financial Advisor |
| 10/16/2024 | Town of Norwood | MA | 4,500,000 | General Obligation Taxable Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/16/2024 | City of Salem | MA | 5,435,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 10/16/2024 | Grayson County Junior College District | TX | 104,150,000 | General Obligation Bonds, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/16/2024 | El Paso County Hospital District | TX | 54,800,000 | Revenue Refunding Bonds, Series 2024 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/15/2024 | City of Hilshire Village | TX | 2,855,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 10/15/2024 | City of Huntsville | TX | 6,500,000 | Special Assessment Revenue Bonds, Series 2024 (The Reserves of Huntsville Public Improvement District) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/15/2024 | City of Lavan | TX | 7,911,000 | Special Assessment Revenue Bonds, Series 2024 (Eleven Public Improvement District Improvement Area No.1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|--------------------|--|---------------|-------------------|
| 10/15/2024 | City of Lavon | TX | 11,833,000 | Special Assessment Revenue Bonds, Series 2024 (Elevon Public Improvement District Improvement Area No 2A-2B Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/10/2024 | City of Nashua | NH | 59,665,000 | General Obligation Bonds | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 10/10/2024 | Alpha Ranch Water Control and Improvement District of Denton and Wise | TX | 9,175,000 | Unlimited Tax Road Bonds, Series 2024 | Baird | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 10/10/2024 | Tartesso West Community Facilities District | AZ | 6,580,000 | General Obligations Bonds, Series 2024 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 10/09/2024 | City of Lowell | MA | 50,945,000 | General Obligation State Qualified Municipal Purpose Loan of 2024 Bonds | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 10/09/2024 | City of Lowell | MA | 4,432,623 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 10/09/2024 | Lynnfield Center Water District | MA | 1,500,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/08/2024 | Town of Hull | MA | 14,780,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 10/08/2024 | Town of Rockland | MA | 1,500,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/08/2024 | City of Roanoke | TX | 9,215,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024B | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/08/2024 | City of Roanoke | TX | 19,280,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024A | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/08/2024 | City of Celina | TX | 5,965,000 | Special Assessment Revenue Bonds, Series 2024 (North Sky Public Improvement District Improvement Area No. 1B Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/08/2024 | Houston Housing Finance Corporation | TX | 15,000,000 | Multifamily Housing Revenue Bonds, (Alcott Village) Series 2024A (Mandatory Tender Date: 04/01/2026) | Colliers Secs, LLC | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/07/2024 | City of Mesquite | TX | 5,435,000 | Special Assessment Revenue Bonds, Series 2024 (Solterra Public Improvement District Improvement Area C-3 Projects) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/03/2024 | Town of Scituate | MA | 46,890,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 10/03/2024 | New Hampshire Health and Education Facilities Authority | NH | 145,495,000 | Education Loan Revenue Bonds, Senior Series 2024A and Education Loan Revenue Bonds, Series 2024B (Granite Edvance Corporation Issue) | RBC Capital Mkts | Kutak Rock | Negotiated | Financial Advisor |
| 10/02/2024 | Town of Tyngsborough | MA | 48,440,000 | General Obligation School Bonds | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 10/02/2024 | Maine Municipal Bond Bank | ME | 63,275,000 | 2024 Series B Bonds and 2024 Series C Refunding Bonds | Morgan Stanley | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/01/2024 | Town of Easton | MA | 22,045,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 09/30/2024 | City of Kaufman | TX | 2,898,000 | Special Assessment Revenue Bonds, Series 2024 (Kaufman Public Improvement District No. 3 Project) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/26/2024 | North Texas Municipal Water District | TX | 23,735,000 | Mustang Creek Wastewater Interceptor System Contract Revenue Bonds, Series 2024 | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/26/2024 | City of Rhome | TX | 17,315,000 | General Obligation Improvement Bonds, Series 2024 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 09/26/2024 | Texas Water Development Board | TX | 362,465,000 | State Water Implementation Revenue Fund For Texas Revenue Bonds, Series 2024B (Master Trust) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/26/2024 | City of Aubrey | TX | 50,095,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024A | BOK Fin Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|---------------|---|----------------------------|--|---------------|-------------------|
| 09/26/2024 | Texas Water Development Board | TX | 1,205,795,000 | State Water Implementation Revenue Fund For Texas Revenue Bonds, Series 2024A (Master Trust) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/25/2024 | City of Waltham | MA | 114,325,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Wells Fargo Corp | Locke Lord LLP | Competitive | Financial Advisor |
| 09/25/2024 | City of Oak Point | TX | 11,549,000 | Special Assessment Revenue Bonds, Series 2024 (Chaparral Park Public Improvement District Improvement Area No. 1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/24/2024 | Town of Lakeville | MA | 2,800,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/24/2024 | Power Authority of the State of New York | NY | 450,000,000 | Revenue Bonds, Series 2024A (Green Bonds) | Goldman Sachs | Nixon Peabody LLP; Hardwick Law Firm | Negotiated | Financial Advisor |
| 09/23/2024 | City of Princeton | TX | 18,775,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/23/2024 | City of Lancaster | TX | 15,740,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Siebert Williams | West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 09/20/2024 | Lake View Management and Development District | TX | 18,700,000 | Utility Bonds, Series 2024 | RBC Capital Mkts | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 09/19/2024 | Town of Concord | MA | 36,730,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 09/19/2024 | Walden Pond Fresh Water Supply District of Kaufman County | TX | 7,550,000 | Unlimited Tax Road Bonds, Series 2024A | Raymond James | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 09/18/2024 | Upper Blackstone Water Pollution Abatement District | MA | 4,000,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Baird | Bowditch & Dewey, LLP | Competitive | Financial Advisor |
| 09/18/2024 | Calhoun County | TX | 27,280,000 | Combination Tax and Surplus Hospital Revenue Certificates of Obligation, Series 2024 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/18/2024 | Penitas Economic Development Corporation | TX | 2,380,000 | Sales Tax Revenue and Refunding Bonds, Series 2024 | FMSbonds | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 09/18/2024 | Development Corporation of Penitas, Inc. | TX | 2,300,000 | Sales Tax Revenue Bonds, Series 2024 | FMSbonds | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 09/17/2024 | City of Holyoke | MA | 9,252,310 | General Obligation Bond Anticipation Notes | Piper Sandler; Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 09/17/2024 | City of Newburyport | MA | 1,850,000 | General Obligation Grant Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/17/2024 | Town of Lexington | MA | 1,102,622 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/17/2024 | City of Brockton | MA | 6,300,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 09/17/2024 | Trinity River Authority of Texas | TX | 8,780,000 | Red Oak Creek System Revenue Improvement and Refunding Bonds, Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/17/2024 | City of Quincy | MA | 69,000,000 | General Obligation Bond Anticipation Notes | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |
| 09/17/2024 | Dripping Springs | TX | 6,873,000 | Special Assessment Revenue Bonds, Series 2024 (Heritage Public Improvement District Improvement Area No. 2 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/16/2024 | City of Sachse | TX | 940,000 | Tax Notes, Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/16/2024 | City of Sachse | TX | 25,585,000 | General Obligation Bonds, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/12/2024 | Town of Belmont | MA | 60,410,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 09/12/2024 | Town of Belmont | MA | 4,810,000 | General Obligation Bond Anticipation Notes | Truist Secs, Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 09/12/2024 | Town of Nantucket | MA | 24,175,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|---------------------|--|---------------|-------------------|
| 09/12/2024 | Paseo Del Este Municipal Utility District No. 6 | TX | 2,500,000 | Unlimited Tax Bonds, Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/11/2024 | Town of Pembroke | MA | 16,985,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 09/11/2024 | City of Amesbury | MA | 3,990,000 | General Obligation School Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 09/11/2024 | Town of Danvers | MA | 13,270,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 09/11/2024 | Town of Wareham | MA | 3,800,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/11/2024 | Town of Pembroke | MA | 18,380,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 09/11/2024 | City of Amesbury | MA | 1,523,313 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/11/2024 | Concord School District | NH | 18,555,000 | General Obligation School Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 09/11/2024 | City of Westminster | CO | 186,900,000 | Water and Wastewater Utility Enterprise, Water and Wastewater Revenue Bonds, Series 2024 | Piper Sandler | Butler Snow, LLP | Negotiated | Financial Advisor |
| 09/10/2024 | Town of Middleborough | MA | 10,435,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | UMB Bank | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2024 | City of Lynn | MA | 45,170,000 | General Obligation State Qualified Municipal Purpose Loan of 2024 Bonds | Wells Fargo Corp | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 09/10/2024 | Town of Middleborough | MA | 7,554,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2024 | Town of Wakefield | MA | 1,917,000 | General Obligation Taxable Bond Anticipation Notes (Subject to Federal and Massachusetts Income Taxation) | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2024 | Town of Wakefield | MA | 97,450,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2024 | Town of Addison | TX | 10,015,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Baker Group | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 09/10/2024 | City of Cleburne | TX | 44,105,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Jefferies | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 09/10/2024 | City of Red Oak Industrial Development Corporation | TX | 7,905,000 | Sales Tax Revenue Bonds, Series 2024 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/10/2024 | City of Port Arthur | TX | 18,245,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Siebert Williams | Holland & Knight LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/10/2024 | City of Farmers Branch | TX | 11,870,000 | General Obligation Bonds, Series 2024 and Combination Tax and Revenue Certificate of Obligation, Series 2024 | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/09/2024 | City of Mont Belvieu | TX | 20,535,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 09/09/2024 | Town of Sunnyvale | TX | 6,560,000 | Tax Notes, Series 2024 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/09/2024 | City of Dorchester | TX | 6,345,000 | Special Assessment Revenue Bonds, Series 2024 (Cottonwood Public Improvement District Major Improvement Area Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/09/2024 | City of Dorchester | TX | 14,546,000 | Special Assessment Revenue Bonds, Series 2024 (Cottonwood Public Improvement District Improvement Area #1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/05/2024 | School District 27J Adams and Weld Counties and the City and County of Broomfield | CO | 153,370,000 | General Obligation Bonds, Series 2024A and General Obligation Refunding Bonds, Series 2024B (Colorado State Intercept Program) | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|---------------|--|------------------|---|---------------|-------------------|
| 09/05/2024 | North Texas Tollway Authority | TX | 1,135,175,000 | System Revenue Refunding First Tier Bonds, Series 2024A and Senior Tier Bonds, Series 2024B | BofA Securities | McCall Parkhurst & Horton; Locke Lord Bissell & Liddell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/03/2024 | City of The Colony | TX | 34,750,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/28/2024 | La Vega Independent School District | TX | 91,365,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/28/2024 | Niwot Sanitation District | CO | 19,120,000 | Wastewater Revenue Bonds, Series 2024 | Piper Sandler | Kutak Rock | Negotiated | Financial Advisor |
| 08/28/2024 | Sanford-Fritch Independent School District | TX | 6,470,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/26/2024 | City of Princeton | TX | 11,547,000 | Special Assessment Revenue Bonds, Series 2024 (Winchester Crossing Public Improvement District No. 3 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/26/2024 | Pampa Independent School District | TX | 70,650,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/26/2024 | Olney Independent School District | TX | 7,710,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/26/2024 | City of Princeton | TX | 17,342,000 | Special Assessment Revenue Bonds, Series 2024 (Eastridge Public Improvement District Improvement Area No. 3 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/22/2024 | North Texas Municipal Water District | TX | 150,745,000 | Upper East Fork Wastewater Interceptor System Contract Revenue Refunding and Improvement Bonds, Series 2024 | Morgan Stanley | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/22/2024 | Cities of Dallas and Fort Worth | TX | 723,555,000 | Joint Revenue Refunding and Improvement Bonds, Series 2024 (Dallas Fort Worth International Airport) | Wells Fargo Corp | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 08/22/2024 | Capital Area Housing Finance Corporation | TX | 25,000,000 | Multifamily Housing Revenue Bonds, (The Katy) Series 2024 (Mandatory Tender Date: 09/01/2027) | RBC Capital Mkts | Chapman and Cutler LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/22/2024 | Regional Transportation District | CO | 100,825,000 | Certificates of Participation, Series 2024 | Jefferies | Hogan Lovells US LLP | Negotiated | Financial Advisor |
| 08/22/2024 | Mabank Independent School District | TX | 117,115,000 | School Building and Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/22/2024 | Verrado Western Overlay Community Facilities District | AZ | 8,300,000 | General Obligation Bonds, Series 2024 | Raymond James | Gust Rosenfeld | Negotiated | Financial Advisor |
| 08/21/2024 | Town of Prosper | TX | 29,670,000 | Waterworks and Sewer System Revenue Bonds, Series 2024 | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/21/2024 | Town of Prosper | TX | 33,925,000 | General Obligation Bonds, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/21/2024 | City of San Antonio | TX | 32,355,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Piper Sandler | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 08/21/2024 | City of Roseville | CA | 30,430,000 | Special Tax Bonds, Series 2024 (Amoruso Ranch Community Facilities District No. 1 (Public Facilities) Improvement Area No. 1) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 08/21/2024 | Tulsa Stadium Trust | OK | 13,120,000 | Revenue Refunding Bonds, Series 2024 (Tulsa Stadium Improvement District No.1) | Stifel Nicolaus | Floyd & Driver, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 08/21/2024 | City of San Antonio | TX | 354,925,000 | General Improvement Bonds, Series 2024, Combination Tax and Revenue Certificates of Obligation, Series 2024 and Tax Notes, Series 2024 | Piper Sandler | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 08/20/2024 | City of Gloucester | MA | 10,259,588 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|-------------------|--|---------------|-------------------|
| 08/20/2024 | City of Gloucester | MA | 49,140,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Mesirow Financial | Locke Lord LLP | Competitive | Financial Advisor |
| 08/20/2024 | City of Lewisville | TX | 14,940,000 | Waterworks and Sewer System Revenue Bonds, Series 2024 | Mesirow Financial | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/20/2024 | City of Jacksonville | TX | 3,940,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024A | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/20/2024 | City of Lewisville | TX | 23,255,000 | General Obligation Bonds, Series 2024 | BOK Fin Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/20/2024 | City of Rowlett | TX | 40,665,000 | General Obligation Refunding and Improvement Bonds, Series 2024 and Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024 and Tax Notes, Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/20/2024 | Lefors Independent School District | TX | 2,505,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/20/2024 | Maine Health and Higher Educational Facilities Authority | ME | 86,405,000 | Revenue Bonds, Series 2024A | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 08/19/2024 | City of Burleson | TX | 18,150,000 | General Obligation Refunding and Improvement Bonds, Series 2024 | KeyBanc Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/19/2024 | City of Burleson | TX | 36,535,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/19/2024 | City of Mesquite | TX | 49,535,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024 and General Obligation Bonds, Series 2024 | Frost Bank | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/19/2024 | City of Mesquite | TX | 17,810,000 | Waterworks and Sewer System Revenue Bonds, Series 2024 | Frost Bank | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/15/2024 | Metrowest Regional Transit Authority | MA | 6,775,000 | General Obligation Revenue Anticipation Notes | Oppenheimer | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |
| 08/15/2024 | Rhode Island Health and Educational Building Corporation | RI | 43,745,000 | Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2024 E (City of Warwick Issue) | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 08/15/2024 | City of Alvarado | TX | 5,415,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/13/2024 | City of Anna | TX | 22,410,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/13/2024 | City of Celina | TX | 4,702,000 | Special Assessment Revenue Refunding Bonds, Series 2024 (Wells South Public Improvement District Neighborhood Improvement District Area No. 1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/13/2024 | City of Celina | TX | 6,620,000 | Special Assessment Revenue Refunding Bonds, Series 2024 (Wells South Public Improvement District Major Improvement Area Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/13/2024 | El Paso County Hospital District | TX | 187,120,000 | General Obligation Refunding Bonds, Series 2024 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/13/2024 | City of Celina | TX | 13,563,000 | Special Assessment Revenue Refunding Bonds, Series 2024 (Sutton Fields II Public Improvement District Major Improvement Area Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/13/2024 | City of Celina | TX | 9,412,000 | Special Assessment Revenue Refunding Bonds, Series 2024 (Sutton Fields II Public Improvement District Neighborhood Improvement Area No. 1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/13/2024 | Providence Public Buildings Authority | RI | 135,000,000 | Revenue Bonds, 2024 Series A (Capital Improvement Program Projects) | Raymond James | Locke Lord LLP | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 08/13/2024 | Joshua Independent School District | TX | 100,550,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/12/2024 | City of Muenster | TX | 1,035,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/12/2024 | Seagraves Independent School District | TX | 5,755,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Stephens | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/12/2024 | Highland Park Independent School District (Potter County) | TX | 11,420,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/08/2024 | City of Lawrence | MA | 8,572,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 08/08/2024 | National Finance Authority | NH | 168,325,000 | Special Revenue Bonds, Series 2024 (Tamarron Project, Fort Bend County, Texas) | Wells Fargo Corp | Ballard Spahr LLP | Negotiated | Financial Advisor |
| 08/08/2024 | Crowley Independent School District | TX | 245,280,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Siebert Williams | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 08/08/2024 | Pecos-Barstow-Toyah Independent School District | TX | 141,755,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/07/2024 | Leicester Water Supply District | MA | 475,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 08/06/2024 | Town of Salisbury | MA | 13,228,500 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 08/06/2024 | City of Revere | MA | 4,273,010 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 08/06/2024 | Town of Holbrook | MA | 3,223,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 08/06/2024 | City of Naples | FL | 20,635,000 | Capital Improvement Revenue Bonds, Series 2024 | BNY Mellon Cap Mkts | Bryant, Miller & Olive | Competitive | Financial Advisor |
| 08/06/2024 | Town of Shrewsbury | MA | 3,735,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 08/06/2024 | City of College Station | TX | 28,235,000 | General Obligation Refunding and Improvement Bonds, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/06/2024 | City of Southlake | TX | 9,805,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2024 | Fidelity Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/06/2024 | City of College Station | TX | 40,850,000 | Certificates of Obligation, Series 2024 | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/06/2024 | Tarrant Regional Water District (A Water Control and Improvement District) | TX | 48,940,000 | Unlimited Tax Bonds, Series 2024 | BofA Securities | McCall Parkhurst & Horton; Escamilla & Poneck, LLP; State Attorney General | Competitive | Financial Advisor |
| 08/06/2024 | McGregor Independent School District | TX | 61,960,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/06/2024 | Town of Providence Village | TX | 7,027,000 | Special Assessment Revenue Bonds, Series 2024 (Foree Ranch Public Improvement Area No 1 Project) | FMSbonds | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 08/05/2024 | McKinney Independent School District | TX | 80,300,000 | School Building and Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/05/2024 | Northwest Independent School District | TX | 370,710,000 | School Building Bonds, Series 2024A (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/05/2024 | City of Waxahachie | TX | 38,885,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/04/2024 | Rankin Independent School District | TX | 52,130,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Jefferies | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/01/2024 | Royce City Independent School District | TX | 73,650,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | FHN Fin Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 08/01/2024 | Arapahoe County School District No. 6 (Littleton) | CO | 61,230,000 | General Obligation Refunding Bonds, Series 2024 (Colorado State Intercept Program) | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 07/31/2024 | Princeton Independent School District | TX | 94,860,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/31/2024 | City of Oak Point | TX | 10,149,000 | Special Assessment Revenue Bonds, Series 2024 (Oak Point 720 Public Improvement District Improvement Area No.1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/30/2024 | Town of Marshfield | MA | 939,539 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 07/30/2024 | Upper Trinity Regional Water District | TX | 66,000,000 | Regional Treated Water Supply System Revenue Refunding Bonds, Series 2024 | PNC Capital Markets | Boyle & Lowry, L.L.P.; Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/30/2024 | Rockwall Independent School District | TX | 81,980,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/29/2024 | City of Dallas Housing Finance Corporation | TX | 27,878,000 | Multifamily Housing Revenue Bonds, Series 2024A (Fannie Mae MBS-Secured) (Social) and Series 2024B) (West Virginia Apartments) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/29/2024 | The Mesquite Housing Finance Corporation | TX | 37,000,000 | Multifamily Housing Revenue Bonds, Series 2024 (Palladium Carver Living) (Mandatory Tender Date: 08/01/2027) | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/25/2024 | Town of Millis | MA | 875,000 | General Obligation Bond Anticipation Notes | Piper Sandler | | Competitive | Financial Advisor |
| 07/25/2024 | Paseo Del Este Municipal Utility District No. 4 | TX | 2,895,000 | Unlimited Tax Bonds, Series 2024 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/24/2024 | Town of Stoneham | MA | 22,685,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 07/24/2024 | City of Melrose | MA | 23,565,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 07/24/2024 | City of Melrose | MA | 5,500,000 | General Obligation Bond Anticipation Notes, Unlimited Tax | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 07/24/2024 | City of Midland | TX | 51,385,000 | Tax and Limited Pledge Revenue Certificates of Obligation, Series 2024 | UMB Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/23/2024 | City of Bedford | TX | 20,685,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | PNC Capital Markets | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 07/23/2024 | City of Farmersville | TX | 4,695,000 | Tax and Utility System (Limited Pledge) Revenue Certificates of Obligation, Series 2024 | PNC Capital Markets | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 07/23/2024 | Celina Economic Development Corporation | TX | 8,275,000 | Sales Tax Revenue Bonds, Taxable Series 2024 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 07/23/2024 | Oklahoma Water Resources Board | OK | 130,000,000 | Revolving Fund Revenue Bonds - Clean Water Program Series 2024 (2019 Master Trust) | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/18/2024 | Cape Cod Regional Technical High School District | MA | 1,750,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 07/18/2024 | Jefferson County Water Control and Improvement District No. 10 | TX | 3,700,000 | Unlimited Tax Bonds, Series 2024 | Baird | Germer PLLC; State Attorney General | Competitive | Financial Advisor |
| 07/17/2024 | Town of Uxbridge | MA | 8,175,000 | General Obligation Bond Anticipation Notes, Series B | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 07/17/2024 | New Hampshire Municipal Bond Bank | NH | 3,095,000 | 2024 Series D Bonds (Federally Taxable) | Fifth Third Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 07/17/2024 | Town of Uxbridge | MA | 277,285 | General Obligation Bond Anticipation Notes, Series A | bankHometown | Locke Lord LLP | Competitive | Financial Advisor |
| 07/17/2024 | Town of Ipswich | MA | 19,048,162 | General Obligation Bond Anticipation Notes | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 07/17/2024 | City of Irving | TX | 121,050,000 | General Obligation Bonds, Series 2024 | BofA Securities | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 07/17/2024 | City of Irving | TX | 12,860,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 07/17/2024 | Verandah Municipal Utility District of Hunt County | TX | 2,450,000 | Unlimited Tax Road Bonds, Series 2024 | Baird | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 07/17/2024 | The Mesquite Housing Finance Corporation | TX | 41,700,000 | Multifamily Bonds, Series 2024A (Wooden Lake) (M-TEBS) (Social) (Fannie Mae) | KeyBanc Cap Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/17/2024 | Miami-Dade County | FL | 918,185,000 | Aviation Revenue Refunding Bonds, Series 2024A and B | Barclays Capital | Greenberg Traurig, P.A.; Edwards & Associates, P.A. | Negotiated | Financial Advisor |
| 07/16/2024 | City of Keller | TX | 13,770,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024A | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/16/2024 | City of DeSoto | TX | 47,145,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Jefferies | West & Associates, L.L.P.; Jackson Walker L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 07/16/2024 | City of Irving | TX | 26,590,000 | Waterworks and Sewer System New Lien Revenue Bonds, Series 2024 | Wells Fargo Corp | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 07/16/2024 | Trinity River Authority of Texas | TX | 98,550,000 | Revenue Improvement Bonds, Series 2024 (Denton Creek Regional Wastewater Treatment System) | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/11/2024 | Paseo Del Este Municipal Utility District No. 2 | TX | 3,700,000 | Unlimited Tax Bonds, Series 2024 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/11/2024 | City of Dallas Housing Finance Corporation | TX | 21,852,000 | Multifamily Housing Revenue Bonds, Series 2024 (The Mondello) (Mandatory Tender Date: 08/01/2026) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/11/2024 | Tarrant County Housing Finance Corporation | TX | 38,603,000 | Multifamily Bonds, Series 2024A (Fannie Mae MBS Secured) and Multifamily Housing Revenue Bonds, Series 2024B (The Meridian Apartments) | Stifel Nicolaus | Norton Rose Fulbright US LLP; Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 07/10/2024 | Brockton Area Transit Authority | MA | 5,900,000 | Revenue Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/10/2024 | Montachusett Regional Transit Authority | MA | 19,000,000 | Revenue Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 07/10/2024 | New Hampshire Municipal Bond Bank | NH | 127,370,000 | 2024 Series C Bonds | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 07/10/2024 | Rhode Island Health and Educational Building Corporation | RI | 43,160,000 | Public Schools Revenue Bond, Financing Program Revenue Bonds, Series 2024B (Town of Westerly Issue) | BofA Securities | Partridge, Snow & Hahn | Negotiated | Financial Advisor |
| 07/10/2024 | Cedar Hill Independent School District | TX | 243,400,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Siebert Williams | Bracewell LLP; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 07/09/2024 | Nashoba Regional School District | MA | 240,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 07/09/2024 | Acton-Boxborough Regional School District | MA | 5,000,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/09/2024 | Town of Winchester | MA | 8,650,000 | General Obligation Bond Anticipation Notes | Jefferies | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 07/09/2024 | Town of East Bridgewater | MA | 4,760,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/09/2024 | Town of East Bridgewater | MA | 1,500,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 07/09/2024 | City of Hurst | TX | 3,950,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2024 | Bancroft Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 07/09/2024 | City of Frisco | TX | 8,970,000 | General Obligation Bonds, Taxable Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/09/2024 | City of Frisco | TX | 55,565,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2024A | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|----------------------|--|---------------|-------------------|
| 07/09/2024 | City of Coppel | TX | 49,390,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/09/2024 | City of Frisco | TX | 100,750,000 | General Obligation Refunding and Improvement Bonds Series 2024 | Morgan Stanley | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/09/2024 | City of Anna | TX | 12,806,000 | Special Assessment Revenue Bonds, Series 2024 (Meadow Vista Public Improvement District Improvement Area No 1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/02/2024 | City of Sugar Land | TX | 19,100,000 | Waterworks and Sewer System Revenue Bonds, Series 2024 | TD Securities | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 07/02/2024 | City of Sugar Land | TX | 11,180,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 07/02/2024 | City of Sugar Land | TX | 10,345,000 | General Obligation Bonds, Series 2024 | Bancroft Capital | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 07/01/2024 | City of Tomball | TX | 3,008,000 | Special Assessment Revenue Bonds, Series 2024 (Wood Leaf Reserve Public Improvement District Improvement Area No. 2 Project) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/27/2024 | Town of Nahant | MA | 4,288,900 | General Obligation Bond Anticipation Notes, Series B | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/27/2024 | Town of Nahant | MA | 3,155,000 | General Obligation Taxable Bond Anticipation Notes, Series A (Subject to Federal and Massachusetts Income Taxation) | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/27/2024 | Town of Nahant | MA | 800,000 | Revenue Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 06/27/2024 | Lewisville Independent School District | TX | 112,635,000 | School Building and Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Siebert Williams | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/27/2024 | College Station Independent School District | TX | 94,445,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/26/2024 | West Barnstable Fire District | MA | 360,000 | General Obligation Bond Anticipation Notes | Cape Cod 5 Cents Svg | | Competitive | Financial Advisor |
| 06/26/2024 | City of Revere | MA | 14,385,000 | General Obligation State Qualified Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/26/2024 | State of Texas | TX | 105,785,000 | College Student Loan Bonds, Series 2024A | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/26/2024 | Collin County | TX | 198,725,000 | Limited Tax Permanent Improvement and Refunding Bonds, Series 2024 | JPMorgan | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 06/25/2024 | City of Peabody | MA | 20,535,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/25/2024 | City of Peabody | MA | 20,965,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/25/2024 | Mansfield Independent School District | TX | 199,510,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/25/2024 | City of Quincy | MA | 169,033,864 | General Obligation Bond Anticipation Notes of 2024 | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/25/2024 | Houston Housing Finance Corporation | TX | 33,370,000 | Multifamily Housing Revenue Bonds, Series 2024 (Cordova Apartments) (Mandatory Tender Date: 02/01/2028) (Cash Collateralized) | KeyBanc Cap Mkts | Bracewell & Giuliani LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/25/2024 | City of Lacy Lakeview | TX | 8,870,000 | General Obligation Improvement Bonds, Series 2024 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2024 | Town of Braintree | MA | 7,234,444 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/24/2024 | City of Athens | TX | 4,405,000 | Waterworks and Sewer System Revenue Bonds, Series 2024 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 06/20/2024 | Indian River County | FL | 22,795,000 | General Obligation Bonds, Series 2024 | JPMorgan | Nabors, Giblin & Nickerson | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|----------------------------|--|---------------|-------------------|
| 06/20/2024 | Pioneer Valley Transit Authority | MA | 18,400,000 | Revenue Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/20/2024 | Town of West Newbury | MA | 2,205,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/20/2024 | Verandah Municipal Utility District of Hunt County | TX | 13,440,000 | Unlimited Tax Utility Bonds, Series 2024 | Raymond James | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 06/20/2024 | Town of Flower Mound | TX | 12,655,000 | General Obligation Refunding Bonds, Series 2024 and Certificates of Obligation, Series 2024 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/20/2024 | Katy Independent School District | TX | 245,915,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Raymond James | Jackson Walker L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 06/18/2024 | City of Grapevine | TX | 34,545,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | StoneX Fin Inc. | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 06/18/2024 | National Finance Authority | NH | 48,720,000 | Special Revenue Bonds, Series 2024 (Caldwell Ranch Project, Brazoria and Fort Bend Counties, Texas) | Wells Fargo Corp | Ballard Spahr LLP | Negotiated | Financial Advisor |
| 06/18/2024 | Richardson Independent School District | TX | 121,210,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Baird | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/17/2024 | Town of Great Barrington | MA | 2,025,966 | General Obligation Bond Anticipation Notes | Easthampton Svgs Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 06/17/2024 | Town of Randolph | MA | 37,683,484 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2024 | Town of Concord | MA | 4,561,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2024 | City of Lowell | MA | 28,284,168 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2024 | City of Peabody | MA | 5,850,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2024 | Town of Chatham | MA | 9,065,000 | General Obligation Municipal Purpose loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2024 | Town of East Longmeadow | MA | 3,300,000 | General Obligation Bond Anticipation Notes (Subject to Federal and Massachusetts Income Taxation) | Newburyport 5 Cents | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2024 | City of Taunton | MA | 998,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2024 | City of Salem | MA | 5,917,209 | General Obligation Bond Anticipation Notes | TD Securities | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/13/2024 | City of Denton | TX | 117,630,000 | General Obligation Refunding and Improvement Bonds, Series 2024 | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/13/2024 | Town of Northlake | TX | 15,160,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Taxable Series 2024 | SAMCO Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 06/13/2024 | City of Denton | TX | 242,790,000 | Certificates of Obligation, Series 2024 | Morgan Stanley | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/12/2024 | City of Gloucester | MA | 32,738,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/12/2024 | City of Holyoke | MA | 22,975,429 | General Obligation Bond Anticipation Notes | Piper Sandler; Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/11/2024 | Town of Natick | MA | 7,510,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/11/2024 | Cape Ann Transportation Authority | MA | 2,515,000 | Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/11/2024 | Town of Plainville | MA | 2,840,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 06/11/2024 | City of Fitchburg | MA | 3,600,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/11/2024 | City of El Paso | TX | 71,365,000 | General Obligation Refunding Bonds, Series 2024 | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/10/2024 | Merrimack Valley Regional Transit Authority | MA | 12,100,000 | General Obligation Revenue Anticipation Notes | BNY Mellon Cap Mkts | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |
| 06/07/2024 | City of Brockton | MA | 3,841,833 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2024 | Worcester Regional Transit Authority | MA | 10,900,000 | Revenue Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|---------------------|--|---------------|-------------------|
| 06/06/2024 | Town of Sterling | MA | 2,725,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2024 | Town of Needham | MA | 8,645,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2024 | City of Hutto | TX | 301,230,000 | General Obligation Bonds, Series 2024 and Combination Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/06/2024 | Red River Education Finance Corporation | TX | 77,025,000 | Higher Education Revenue Refunding and Improvement Bonds, Series 2024 (Texas Christian University Project) | Jefferies | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/05/2024 | Town of Plymouth | MA | 7,701,969 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/05/2024 | City of Pittsfield | MA | 3,011,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/05/2024 | City of Pittsfield | MA | 4,090,000 | General Obligation State Qualified Municipal Purpose Loan of 2024 Bonds | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/05/2024 | Town of Plymouth | MA | 33,955,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/05/2024 | Town of West Springfield | MA | 4,850,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/05/2024 | Town of Middletown | RI | 5,210,000 | General Obligation Bonds, Series 2024A | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 06/05/2024 | City of Waltham | MA | 43,194,467 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2024 | Town of Nantucket | MA | 18,045,000 | General Obligation Bond Anticipation Notes, Series A | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2024 | Town of Nantucket | MA | 14,000,000 | General Obligation Bond Anticipation Notes, Series C | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2024 | Town of Walpole | MA | 5,670,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Huntington Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2024 | Town of Nantucket | MA | 875,000 | General Obligation Taxable Grant Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2024 | Town of Nantucket | MA | 31,580,800 | General Obligation Bond Anticipation Notes, Series B | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2024 | Town of Provincetown | MA | 7,297,410 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2024 | Town of Provincetown | MA | 18,580,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2024 | City of Watertown | MA | 61,080,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | UBS Financial Svcs | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/04/2024 | City of Azle | TX | 5,740,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 06/04/2024 | North East Independent School District | TX | 72,655,000 | Variable Rate Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) (Mandatory Put Date: 08/01/2027) (Steps @ 7%) | Baird | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/03/2024 | Town of Boxford | MA | 3,600,052 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/30/2024 | City of Quincy | MA | 38,254,335 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 05/30/2024 | Town of Dover | MA | 6,100,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/30/2024 | Town of Stoughton | MA | 11,141,818 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/30/2024 | City of Framingham | MA | 48,695,667 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 05/30/2024 | Fort Bend Independent School District | TX | 198,630,000 | Variable Rate School Building and Refunding Bonds, Series 2024B (Permanent School Fund Guarantee Program) (Mandatory Tender Date: 08/01/2027) Coupon Steps 08/01/2027 @7% | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 05/30/2024 | Gregg County | TX | 17,355,000 | Tax and Parking Revenue Bonds, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/30/2024 | City of Quincy | MA | 51,895,000 | General Obligation Municipal Purpose Loan of 2024 Bonds, Series A | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |
| 05/30/2024 | Fort Bend Independent School District | TX | 257,840,000 | School Building and Refunding Bonds, Series 2024A (Permanent School Fund Guarantee Program) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/29/2024 | Town of Saugus | MA | 5,500,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 05/29/2024 | City of Newburyport | MA | 10,065,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 05/29/2024 | Town of Barnstable | MA | 31,785,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/29/2024 | City of Beverly | MA | 2,363,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/29/2024 | City of Baytown | TX | 56,195,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/28/2024 | Town of Rowley | MA | 441,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 05/23/2024 | Town of Northborough | MA | 4,246,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/23/2024 | South Carolina Jobs-Economic Development Authority | SC | 30,385,000 | Economic Development Revenue Bonds, (Wofford College Project) Series 2024 | Wells Fargo Corp | Haynsworth Sinkler Boyd, P.A. | Negotiated | Financial Advisor |
| 05/22/2024 | City of Portsmouth | NH | 7,681,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/22/2024 | Town of Scituate | MA | 1,761,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/22/2024 | City of Portsmouth | NH | 40,745,000 | General Obligation Capital Improvement Loan Bonds | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 05/22/2024 | City of Marlborough | MA | 18,670,000 | General Obligation Bond Anticipation Notes | TD Securities | Bowditch & Dewey, LLP | Competitive | Financial Advisor |
| 05/22/2024 | City of Missouri City | TX | 26,920,000 | General Obligation Bonds, Series 2024 and Combination Tax and Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | Holland & Knight LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/21/2024 | City of Chicopee | MA | 7,160,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/21/2024 | Town of Sharon | MA | 3,260,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 05/21/2024 | City of Melrose | MA | 971,400 | General Obligation Bond Anticipation Notes | Oppenheimer | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/21/2024 | Town of Sharon | MA | 5,000,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/21/2024 | City of Commerce | TX | 7,350,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/21/2024 | Board of Regents, Texas State University System | TX | 609,425,000 | Revenue Financing System Revenue and Refunding Bonds, Series 2024 | Wells Fargo Corp | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/20/2024 | Upper Trinity Regional Water District | TX | 27,340,000 | Northeast Regional Water Reclamation System Revenue Bonds, Series 2024 | PNC Capital Markets | Bracewell LLP; State Attorney General; Boyle & Lowry, L.L.P. | Negotiated | Financial Advisor |
| 05/16/2024 | Town of Dennis | MA | 223,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/16/2024 | Town of Dennis | MA | 650,926 | General Obligation TAXABLE Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 05/16/2024 | City of Haverhill | MA | 32,012,656 | General Obligation Bond Anticipation Notes | Jefferies | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/16/2024 | Greenwood Independent School District | TX | 254,030,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Jefferies | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/15/2024 | City of Somerville | MA | 92,289,059 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/15/2024 | Town of Bellingham | MA | 4,600,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/15/2024 | City of Somerville | MA | 24,305,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|----------------------|---|---------------|-------------------|
| 05/15/2024 | Coluit Fire District | MA | 696,000 | General Obligation Bond Anticipation Notes | Cape Cod 5 Cents Svg | | Competitive | Financial Advisor |
| 05/15/2024 | City of Methuen | MA | 13,345,000 | General Obligation State Qualified Municipal Purpose Loan of 2024 Bonds | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/14/2024 | City of Celina | TX | 135,000,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2024 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/14/2024 | Town of Cohasset | MA | 4,480,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/14/2024 | Town of Hull | MA | 4,620,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/14/2024 | Prairie Oaks Municipal Utility District | TX | 2,985,000 | Unlimited Tax Utility Bonds, Series 2024 | SAMCO Cap Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 05/14/2024 | Sundance Community Facilities District | AZ | 11,115,000 | General Obligation Refunding Bonds, Series 2024 | Raymond James | Gust Rosenfeld | Negotiated | Financial Advisor |
| 05/14/2024 | Tarrant Regional Water District (A Water Control and Improvement District) | TX | 288,885,000 | Water Revenue Refunding and Improvement Bonds, Series 2024 | Jefferies | McCall Parkhurst & Horton; Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 05/14/2024 | Camino Real Regional Mobility Authority | TX | 33,240,000 | Revenue Bonds, Series 2024 (Senior Lien Vehicle Registration Fee) | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/09/2024 | Town of Clinton | MA | 3,337,280 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/09/2024 | Nantucket Regional Transit Authority | MA | 2,000,000 | General Obligation Revenue Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/09/2024 | Connecticut Higher Education Supplemental Loan Authority | CT | 27,615,000 | State Supported Revenue Bonds, (Chesla Loan Program) 2024 Series B - AMT | RBC Capital Mkts | Pullman & Comley | Negotiated | Financial Advisor |
| 05/09/2024 | Baytown Area Water Authority | TX | 21,525,000 | Water Supply Contract Revenue Bonds, Series 2024 (City of Baytown Project) | Baird | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/08/2024 | Rhode Island Infrastructure Bank (f/k/a Rhode Island Clean Water Finance Agency) | RI | 41,780,000 | State Revolving Fund Revenue Bonds, Series 2024A (Master Trust) (Green Bonds) | Ramirez | Hinckley, Allen & Snyder | Negotiated | Financial Advisor |
| 05/07/2024 | Town of Webster | MA | 8,815,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 05/07/2024 | Town of Groveland | MA | 960,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/07/2024 | Town of Wellesley | MA | 18,040,000 | General Obligation School Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/07/2024 | Town of Harwich | MA | 6,855,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/07/2024 | City of Plano | TX | 6,585,000 | Tax Notes, Series 2024 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/07/2024 | City of Plano | TX | 14,660,000 | Municipal Drainage Utility System Revenue Bonds, Series 2024 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/07/2024 | City of Nacogdoches | TX | 14,915,000 | General Obligation Improvement Bonds, Series 2024 | Fidelity Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/07/2024 | City of Plano | TX | 89,665,000 | General Obligation Refunding and Improvement Bonds Series 2024 | Wells Fargo Corp | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/07/2024 | City of Loveland | CO | 17,450,000 | Stormwater Enterprise Revenue Bonds, Series 2024 | BNY Mellon Cap Mkts | Butler Snow, LLP | Competitive | Financial Advisor |
| 05/07/2024 | Boerne Independent School District | TX | 41,080,000 | Variable Rate School Building Bonds, Series 2024 (Mandatory Put Date: 02/01/2028) (Permanent School Fund Guarantee Program) (Coupon Steps to 7%) | Jefferies | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/07/2024 | City of Garland | TX | 40,595,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|---|---------------|-------------------|
| 05/07/2024 | City of Garland | TX | 46,370,000 | Water and Sewer System Revenue Refunding Bonds, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/07/2024 | Boerne Independent School District | TX | 13,890,000 | Fixed Rate School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Jefferies | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/07/2024 | City of Kenosha (WI) | WI | 9,665,000 | General Obligation Promissory Notes, Series 2024 | Piper Sandler | Quarles & Brady | Negotiated | Financial Advisor |
| 05/07/2024 | City of Kenosha (WI) | WI | 34,910,000 | General Obligation Promissory Notes, Series 2024A | Piper Sandler | Quarles & Brady | Negotiated | Financial Advisor |
| 05/03/2024 | Higher Education Student Assistance Authority | NJ | 228,190,000 | Senior Student Loan Revenue and Refunding Bonds, Series 2024A, Senior Student Loan Revenue Bonds, Series 2024B and Subordinate Student Loan Revenue Bonds, Series 2024C (Subject To Amt) | RBC Capital Mkts | Obermeyer, Rebmann, Maxwell & Hippel, LLP | Negotiated | Financial Advisor |
| 05/02/2024 | Town of Wenham | MA | 297,551 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/02/2024 | Town of Wenham | MA | 178,060 | Taxable General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/02/2024 | City of Garland | TX | 10,105,000 | General Obligation Bonds, Series 2024 | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/02/2024 | Union Grove Independent School District | TX | 7,075,000 | Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/02/2024 | City of Garland | TX | 91,705,000 | General Obligation Refunding and Improvement Bonds Series 2024 | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/30/2024 | Town of Marblehead | MA | 2,312,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/30/2024 | Town of North Reading | MA | 578,000 | General Obligation Taxable Bond Anticipation Notes Series A | Newburyport 5 Cents | Locke Lord LLP | Competitive | Financial Advisor |
| 04/30/2024 | Town of North Reading | MA | 5,665,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/30/2024 | Town of North Reading | MA | 4,288,577 | General Obligation Bond Anticipation Notes, Series B | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/30/2024 | Town of Carver | MA | 1,800,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/30/2024 | Northeast Metropolitan Regional Vocational Technical School District | MA | 59,475,000 | General Obligation School Bonds | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 04/30/2024 | Town of Halifax | MA | 1,600,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/30/2024 | Board of Regents of the Texas A & M University System | TX | 427,395,000 | Revenue Financing System Bonds, Series 2024A | Jefferies | Winstead PC; Cantu Harden Montoya LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/25/2024 | North Texas Municipal Water District | TX | 84,300,000 | Muddy Creek Regional Wastewater System Contract Revenue Bonds, Series 2024 | Wells Fargo Corp | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/25/2024 | Board of Regents for the Oklahoma Agricultural and Mechanical Colleges | OK | 42,660,000 | General Revenue and Refunding Bonds, Series 2024 (Colleges Oklahoma State University) | RBC Capital Mkts | The Public Finance Law Group PLLC; State Attorney General | Negotiated | Financial Advisor |
| 04/25/2024 | City of Quincy | MA | 9,615,000 | General Obligation Roadway and Sidewalk Bonds (Digital Debt Service Issue) | JPMorgan | Locke Lord LLP | Negotiated | Financial Advisor |
| 04/24/2024 | City of Lynn | MA | 21,355,000 | General Obligation State Qualified Refunding Bonds | Bancroft Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 04/24/2024 | New Hampshire Municipal Bond Bank | NH | 37,130,000 | 2024 Series B Bonds | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 04/24/2024 | Denton County | TX | 108,070,000 | Permanent Improvement Bonds, Series 2024 | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/24/2024 | Maine Municipal Bond Bank | ME | 136,010,000 | 2024 Series A Bonds | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 04/23/2024 | City of Taunton | MA | 68,380,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Mesirow Financial | Locke Lord LLP | Competitive | Financial Advisor |
| 04/23/2024 | Town of Bedford | MA | 5,284,411 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 04/23/2024 | Town of Nantucket | MA | 19,240,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | RBC Capital Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/23/2024 | City of Melissa | TX | 20,925,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/23/2024 | Town of Millis | MA | 5,055,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/23/2024 | Town of Millis | MA | 1,500,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/22/2024 | City of Richardson | TX | 82,545,000 | General Obligation Bonds, Series 2024 and Combination Tax and Revenue Certificates of Obligation, Series 2024 | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/18/2024 | City of Springfield | MA | 35,060,000 | General Obligation State Qualified Municipal Purpose Loan of 2024 Bonds | UMB Bank | Locke Lord LLP | Competitive | Financial Advisor |
| 04/18/2024 | City of Springfield | MA | 3,812,137 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/18/2024 | Oklahoma Capitol Improvement Authority | OK | 169,520,000 | State Facilities Refunding Revenue Bonds, Series 2024A and B | RBC Capital Mkts | Floyd & Driver, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 04/17/2024 | Trinity River Authority of Texas | TX | 33,215,000 | Improvement Revenue Bonds, Series 2024 (Tarrant County Water Project) | Mesirow Financial | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/16/2024 | Board of Regents of The University of Oklahoma | OK | 55,360,000 | General Revenue Bonds, Series 2024A | Goldman Sachs | Floyd & Driver, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 04/15/2024 | City of Manvel | TX | 47,835,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Baird | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 04/15/2024 | Town of Northlake | TX | 22,710,000 | General Obligation Bonds, Taxable Series 2024 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 04/11/2024 | Lynnfield Center Water District | MA | 1,500,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 04/11/2024 | Town of Maynard | MA | 22,520,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 04/10/2024 | Town of Burlington | MA | 8,918,847 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/10/2024 | Round Rock Municipal Utility District No. 1 | TX | 6,825,000 | Unlimited Tax Utility Bonds, Series 2024 | SAMCO Cap Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 04/09/2024 | Byfield Water District | MA | 73,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 04/09/2024 | City and County of Denver | CO | 139,720,000 | General Obligation Rise Denver Bonds Series 2024B | Stifel Nicolaus | Butler Snow, LLP | Competitive | Financial Advisor |
| 04/09/2024 | City and County of Denver | CO | 129,235,000 | General Obligation Elevate Denver Bonds Series 2024A | Jefferies | Butler Snow, LLP | Competitive | Financial Advisor |
| 04/09/2024 | City of Celina | TX | 7,680,000 | Special Assessment Revenue Bonds, Series 2024 (Wells South Public Improvement District Neighborhood Improvement Areas No 6-7 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/09/2024 | Northside Independent School District | TX | 117,660,000 | Variable Rate School Building and Refunding Bonds, Series 2024B (Permanent School Fund Guarantee Program) (Mandatory Put Date: 08/01/2027) (Coupon Steps to 7%) | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/09/2024 | Board of Regents of The University of Oklahoma | OK | 230,460,000 | General Revenue and Refunding Bonds, Series 2024A and General Revenue Bonds, Series 2024B | Barclays Capital | Floyd & Driver, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 04/09/2024 | Midland County Hospital District | TX | 86,640,000 | Hospital Revenue Bonds, Series 2024A | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/09/2024 | Northside Independent School District | TX | 168,115,000 | School Building Bonds, Series 2024A (Permanent School Fund Guarantee Program) | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/08/2024 | Town of Ponder | TX | 4,840,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 04/04/2024 | City of Dallas | TX | 371,935,000 | General Obligation Refunding and Improvement Bonds, Series 2024B | BofA Securities | Bracewell LLP; West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 04/04/2024 | City of Dallas | TX | 197,850,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024B | BofA Securities | Bracewell LLP; West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 04/04/2024 | City of Kansas City | MO | 61,670,000 | Special Obligation Bonds, Series 2024A (Main streetcar Extension Project) Series B and C (Kansas City, Missouri Projects) | RBC Capital Mkts | Kutak Rock; Hardwick Law Firm | Negotiated | Financial Advisor |
| 04/03/2024 | Town of Westwood | MA | 6,125,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/03/2024 | Western Massachusetts Emergency Communications District | MA | 15,513,350 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 04/03/2024 | Brookfield Water Control and Improvement District of Denton County | TX | 16,500,000 | Unlimited Tax Utility Bonds, Series 2024 | UMB Bank | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 04/03/2024 | Trinity River Authority of Texas | TX | 4,095,000 | Contract Revenue Bonds, Series 2024 (Huntsville Regional Water Supply System Project) | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/02/2024 | City of Holyoke | MA | 9,304,310 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/02/2024 | Trinity River Authority of Texas | TX | 130,845,000 | Regional Wastewater System Revenue Improvement and Refunding Bonds, Series 2024 | Wells Fargo Corp | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/28/2024 | City of Justin | TX | 5,501,000 | Special Assessment Revenue Bonds, Series 2024 (Timberbrook Public Improvement District No. 2 Improvement Area NO.1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/27/2024 | Town of Stoughton | MA | 400,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 03/27/2024 | Town of Falmouth | MA | 3,972,250 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/26/2024 | City of Cedar Hill | TX | 10,550,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | TD Securities | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 03/26/2024 | City of Kansas City | MO | 69,720,000 | General Obligation Bonds, Series 2024A and B | Siebert Williams | Gilmore & Bell; Hardwick Law Firm | Negotiated | Financial Advisor |
| 03/26/2024 | City of El Paso | TX | 54,145,000 | Municipal Drainage Utility System Revenue Refunding Bonds, Series 2024 | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/21/2024 | City of Medford | MA | 2,485,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/21/2024 | City of Medford | MA | 1,500,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/21/2024 | New Jersey Educational Facilities Authority | NJ | 159,430,000 | Revenue Refunding Bonds, Series 2024 A (Montclair State University Issue) | Goldman Sachs | Dilworth Paxson | Negotiated | Financial Advisor |
| 03/19/2024 | City of Gainesville | TX | 4,230,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 03/19/2024 | City of Mount Pleasant | TX | 30,840,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/19/2024 | City of Mount Pleasant | TX | 3,335,000 | General Obligation Refunding Bonds, Series 2024 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/18/2024 | City of Seagoville | TX | 17,999,000 | Special Assessment Revenue Bonds, Series 2024 (Santorini Public Improvement District Improvement Area No. 1 Project) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/18/2024 | City of Seagoville | TX | 15,873,000 | Special Assessment Revenue Bonds, Series 2024 (Santorini Public Improvement District Major Improvement Area Project) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/14/2024 | Town of Wareham | MA | 2,975,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|-------------------|--|---------------|-------------------|
| 03/14/2024 | Town of East Longmeadow | MA | 35,000,000 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 03/14/2024 | Strategic Housing Finance Corporation of Travis County | TX | 50,000,000 | Multifamily Housing Revenue Bonds, Series 2024 (Blue Ridge Apartments) (Mandatory Tender Date: 03/01/2028) | Stifel Nicolaus | Naman, Howell, Smith & Lee; State Attorney General | Negotiated | Financial Advisor |
| 03/13/2024 | Town of Winchester | MA | 4,050,000 | General Obligation Taxable Bond Anticipation Notes, Series A | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/13/2024 | City of New Bedford | MA | 17,770,000 | General Obligation State Qualified Municipal Purpose Loan of 2024 Bonds (Massachusetts State Qualified Bond Program) | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 03/13/2024 | Town of Winchester | MA | 37,251,316 | General Obligation Bond Anticipation Notes, Series B | Wells Fargo Corp | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/13/2024 | City of New Bedford | MA | 5,810,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 03/12/2024 | City of Newton | MA | 28,160,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 03/12/2024 | City of Newton | MA | 50,075,000 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 03/12/2024 | Town of Princeton | MA | 1,221,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/12/2024 | City of Angleton | TX | 3,750,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Fidelity Capital | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 03/07/2024 | Town of Norwood | MA | 23,945,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Loop Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/07/2024 | City of Dallas | TX | 48,970,000 | General Obligation Refunding Bonds, Series 2024A | Truist Secs, Inc. | Bracewell LLP; West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 03/07/2024 | City of Fate | TX | 14,310,000 | Special Assessment Revenue Bonds, Series 2024 (Monterra Public Improvement District Improvement Area No.2 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/06/2024 | City of Framingham | MA | 20,426,125 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 03/06/2024 | Town of Middleborough | MA | 12,889,950 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 03/06/2024 | Town of Middleborough | MA | 990,000 | General Obligation Land Acquisition Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 03/06/2024 | Town of Needham | MA | 2,705,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/06/2024 | Parker County | TX | 77,895,000 | Road Bonds, Series 2024 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/05/2024 | Town of Wayland | MA | 489,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 03/05/2024 | Kentucky State Property and Buildings Commission (KY) | KY | 10,575,000 | State Property and Buildings Commission Agency Fund Revenue Refunding Bonds, Project No. 129 | Wells Fargo Corp | Kutak Rock LLP | Competitive | Financial Advisor |
| 03/05/2024 | Midland Independent School District | TX | 860,640,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Raymond James | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 03/05/2024 | City of Donna | TX | 7,035,000 | Combination Tax and Revenue Certificates of Obligations, Series 2024 | Estrada Hinojosa | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 03/05/2024 | City of Denison | TX | 53,450,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024 | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/29/2024 | Hurst-Euleless-Bedford Independent School District | TX | 565,700,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Jefferies | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/28/2024 | Town of Brookline | MA | 24,495,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|--------------------------|--|---------------|-------------------|
| 02/28/2024 | Cresson Crossroads Municipal Utility District No.2 | TX | 3,255,000 | Defined Area #2 Unlimited Tax Road Bonds, Series 2024 | GMS Group | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 02/28/2024 | Midland County | TX | 155,715,000 | Certificates of Obligation, Series 2024 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/27/2024 | Town of Lincoln | MA | 265,261 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 02/27/2024 | Town of Holbrook | MA | 3,011,908 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/27/2024 | California Infrastructure and Economic Development Bank | CA | 272,950,000 | Clean Water and Drinking Water State Revolving Fund Revenue Bonds Series 2024 (Green Bonds) | Morgan Stanley | Hawkins, Delafield & Wood | Competitive | Financial Advisor |
| 02/26/2024 | City of Corsicana | TX | 9,095,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/22/2024 | North Texas Municipal Water District | TX | 8,470,000 | Buffalo Creek Wastewater Interceptor System Contract Revenue Bonds, Series 2024 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/22/2024 | Commerce City Northern Infrastructure General Improvement District | CO | 43,670,000 | General Obligation Refunding Bonds, Series 2024 | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 02/22/2024 | The Trails Public Improvement District | NM | 6,815,000 | Special Levy Refunding Revenue Bonds, Series 2024 | Piper Sandler | Modrall, Sperling, Roehl, Harris & Sisk | Negotiated | Financial Advisor |
| 02/21/2024 | New Jersey Educational Facilities Authority | NJ | 658,640,000 | Princeton University Revenue Bonds, 2024 Series B and Refunding Bonds, 2024 Series C | Goldman Sachs | Eckert, Seamans, Cherin & Mellott | Negotiated | Financial Advisor |
| 02/20/2024 | City of Rosenberg | TX | 46,640,000 | General Obligation Bonds, Series 2024 | FHN Fin Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 02/15/2024 | Salado Independent School District | TX | 4,920,000 | Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/15/2024 | City of Abilene | TX | 39,390,000 | General Obligation Bonds, Series 2024 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/14/2024 | Town of Easton | MA | 16,420,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Huntington Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 02/14/2024 | Town of Easton | MA | 11,998,100 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 02/13/2024 | Town of Wareham | MA | 2,825,000 | General Obligation Sewer Bonds of 2024 | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/13/2024 | Three Rivers Independent School District | TX | 8,755,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Frost Bank | Walsh, Gallegos, Trevino, Russo & Kyle, P.C.; Cantu Harden Montoya LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/09/2024 | City of Aubrey | TX | 3,853,000 | Special Assessment Revenue Refunding Bonds, Series 2024 (Jackson Ridge Public Improvement District Phase No. 3 Major Improvement Assessments) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/08/2024 | Collinsville Independent School District | TX | 15,335,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/08/2024 | Reagan County Independent School District | TX | 31,225,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/08/2024 | City of Aubrey | TX | 23,239,000 | Special Assessment Revenue Refunding Bonds, Series 2024 (Jackson Ridge Public Improvement District Phase No 1 and Phase No 2 Assessments) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/07/2024 | Town of Lexington | MA | 8,510,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Bancroft Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/07/2024 | Town of Wakefield | MA | 30,500,000 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 02/06/2024 | City of Peabody | MA | 10,700,000 | General Obligation Bond Anticipation Notes | Piper Sandler; Jefferies | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|-------------------------|--|---------------|-------------------|
| 02/06/2024 | City of Revere | MA | 11,234,522 | General Obligation Bond Anticipation Notes | Piper Sandler;Jefferies | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 02/06/2024 | City of Keller | TX | 25,255,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/06/2024 | Pine Tree Independent School District | TX | 51,490,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/06/2024 | Capital Area Housing Finance Corporation | TX | 6,590,000 | Multifamily Housing Revenue Bonds, Series 2024 (Redwood Apartments) (Mandatory Tender Date: 1/1/2026) | Stifel Nicolaus | Chapman and Cutler LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/01/2024 | Town of Danvers | MA | 3,753,242 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/01/2024 | Town of Pembroke | MA | 3,100,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/01/2024 | City of Grand Prairie | TX | 52,775,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Cabrera Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/31/2024 | City of East Providence | RI | 32,500,000 | General Obligation Tax Anticipation Notes, Series 2024 | BNY Mellon Cap Mkts | Savage Law Partners, LLP | Competitive | Financial Advisor |
| 01/25/2024 | Town of Hanover | MA | 5,791,327 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/25/2024 | Manchester Essex Regional School District | MA | 1,300,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/25/2024 | Town of Acushnet | MA | 1,120,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/25/2024 | City of Aubrey | TX | 5,525,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | TD Securities | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 01/25/2024 | Salado Independent School District | TX | 105,230,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/24/2024 | City of Pittsfield | MA | 9,335,000 | General Obligation State Qualified Municipal Purpose Loan of 2024 Bonds | Bancroft Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/24/2024 | City of Pittsfield | MA | 3,710,519 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/24/2024 | Town of Lynnfield | MA | 53,750,000 | General Obligation Bond Anticipation Notes | Wells Fargo Corp | Locke Lord LLP | Competitive | Financial Advisor |
| 01/24/2024 | City of Concord | NH | 13,415,000 | General Obligation Bonds | Bancroft Capital | Devine, Millimet & Branch, P.A. | Competitive | Financial Advisor |
| 01/24/2024 | Collin County Municipal Utility District No. 1 | TX | 5,940,000 | Unlimited Tax Road Bonds, Series 2024 | TD Securities | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 01/24/2024 | Collin County Municipal Utility District No. 1 | TX | 23,160,000 | Unlimited Tax Utility System Bonds, Series 2024 | TD Securities | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 01/24/2024 | Wylie Independent School District (Collin County) | TX | 182,340,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/24/2024 | Krum Independent School District | TX | 86,355,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/24/2024 | Massachusetts State College Building Authority | MA | 148,280,000 | Project and Refunding Revenue Bonds, (State University Program) Series 2024A | BofA Securities | Hinckley, Allen & Snyder | Negotiated | Financial Advisor |
| 01/23/2024 | City of League City | TX | 47,095,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | TD Securities | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 01/23/2024 | City of Kansas City | MO | 99,520,000 | Sanitary Sewer System Improvement Revenue Bonds, Series 2024A | BofA Securities | Gilmore & Bell; Hardwick Law Firm | Negotiated | Financial Advisor |
| 01/23/2024 | City of Kansas City | MO | 83,585,000 | Water Revenue Bonds, Series 2024A | BofA Securities | Gilmore & Bell; Hardwick Law Firm | Negotiated | Financial Advisor |
| 01/23/2024 | Mississippi State University | MS | 48,325,000 | Refunding Bonds, Series 2024B | Wells Fargo Corp | Jones Walker LLP | Negotiated | Financial Advisor |
| 01/23/2024 | Mississippi State University Educational Building Corporation | MS | 82,650,000 | Revenue and Refunding Bonds, Series 2024A (New Residence Hall and Facilities Refinancing) | Wells Fargo Corp | Jones Walker LLP | Negotiated | Financial Advisor |
| 01/19/2024 | Santo Independent School District | TX | 17,200,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Baird | McCall Parkhurst & Horton | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|-------------------|-------------------|
| 01/18/2024 | City of Fall River | MA | 28,361,637 | General Obligation Bond Anticipation Note | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 01/18/2024 | City of Fall River | MA | 13,740,000 | General Obligation State Qualified Municipal Purpose Loan of 2024 Bonds | Loop Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/18/2024 | Canyon Falls Municipal Utility District No. 1 of Denton County | TX | 3,000,000 | Unlimited Tax Bonds, Series 2024 | SAMCO Cap Mkts | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 01/18/2024 | Canyon Falls Municipal Utility District No. 1 of Denton County | TX | 2,725,000 | Unlimited Tax Road Bonds, Series 2024 | SAMCO Cap Mkts | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 01/18/2024 | City of Boyd | TX | 8,492,000 | Special Assessment Revenue Bonds, Series 2024 (City of Boyd, Texas Public Improvement District No. 1 Improvement Area No. 1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/17/2024 | City of Boulder | CO | 83,000,000 | Water and Sewer Revenue Bonds, Series 2024 | Morgan Stanley | Kutak Rock | Competitive | Financial Advisor |
| 01/17/2024 | Town of Hamilton | MA | 6,640,000 | General Obligation Municipal Purpose Loan of 2024 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 01/17/2024 | Town of Plainville | MA | 2,950,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 01/17/2024 | Town of East Longmeadow | MA | 2,541,123 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/17/2024 | Town of Telluride | CO | 9,265,000 | Certificates of Participation, Series 2024 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 01/16/2024 | Town of Eastham | MA | 2,410,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/16/2024 | City of Manvel | TX | 46,070,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Baird | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 01/16/2024 | City of Lake Worth | TX | 22,925,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | BOK Fin Secs | Naman, Howell, Smith & Lee; State Attorney General | Competitive | Financial Advisor |
| 01/12/2024 | Lewisville Independent School District | TX | 460,010,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/11/2024 | Town of Orleans | MA | 23,140,472 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 01/11/2024 | City of Dallas | TX | 213,680,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024A | Wells Fargo Corp | Bracewell LLP; West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 01/10/2024 | Town of Wareham | MA | 250,000 | General Obligation Taxable Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 01/09/2024 | Town of Stoneham | MA | 2,432,880 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/09/2024 | Town of Nahant | MA | 7,866,900 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/09/2024 | New Hampshire Municipal Bond Bank | NH | 21,820,000 | 2024 Series A Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/09/2024 | Mesquite Independent School District | TX | 11,940,000 | Refunding Bonds, Series 2024 (Permanent School Fund Guarantee Program) | Frost Natl Bk | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/09/2024 | City of Willow Park | TX | 3,960,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/08/2024 | City of Nassau Bay | TX | 3,485,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 | TD Securities | Jackson Walker L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 01/03/2024 | City of Quincy | MA | 50,584,070 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/01/2024 | Presidio County | TX | 405,000 | Combination Tax and Subord Lien Revenue Certificate of Obligation, Series 2024 | Texas Wtr Dev Bd | Norton Rose Fulbright US LLP; State Attorney General | Private Placement | Financial Advisor |
| 12/27/2023 | Lee County Housing Finance Authority | FL | 10,427,839 | Subordinate Multifamily Housing Revenue Bonds, Series 2023C (Aria Landings) | Colliers Secs, LLC | Nabors, Giblin & Nickerson | Negotiated | Financial Advisor |
| 12/21/2023 | Lee County Housing Finance Authority | FL | 3,059,000 | Multifamily Housing Revenue Bonds, Series 2023B (Crossings at Cape Coral Apartments) (Mandatory Tender Date: 02/01/2026) | Raymond James | Nabors, Giblin & Nickerson | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 12/21/2023 | Lee County Housing Finance Authority | FL | 17,001,000 | Multifamily Mortgage-Backed Bonds, Series 2023A (M-TEBS) (Crossing at Cape Coral Apartments) | Raymond James | Nabors, Giblin & Nickerson | Negotiated | Financial Advisor |
| 12/21/2023 | Lee County Housing Finance Authority | FL | 16,665,000 | Multifamily Housing Revenue Bonds, Series 2023 (Aria Landings) (Mandatory Tender Date: 08/01/2025) | Raymond James | Nabors, Giblin & Nickerson | Negotiated | Financial Advisor |
| 12/21/2023 | Lee County Housing Finance Authority | FL | 21,995,000 | Multifamily Housing Revenue Bonds, Series 2023B (Aria Landings) (Mandatory Tender Date: 07/01/2026) | Colliers Secs, LLC | Nabors, Giblin & Nickerson | Negotiated | Financial Advisor |
| 12/19/2023 | Town of Lakeville | MA | 1,250,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 12/18/2023 | Walden Pond Fresh Water Supply District of Kaufman County | TX | 2,450,000 | Unlimited Tax Road Bonds, Series 2024 | Crews & Associates | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 12/14/2023 | City of Dallas Housing Finance Corporation | TX | 23,854,000 | Multifamily Housing Revenue Notes, Series 2023 (Estates at Ferguson) (Mandatory Tender Date: 07/01/2027) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/13/2023 | Northwest Independent School District | TX | 172,145,000 | School Building Bonds, Series 2024 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/12/2023 | City of Heath | TX | 28,740,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2023 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 12/12/2023 | City of Pueblo | CO | 32,020,000 | Certificates of Participation, Series 2023 | BNY Mellon Cap Mkts | Kutak Rock | Competitive | Financial Advisor |
| 12/11/2023 | City of Mansfield | TX | 44,955,000 | Waterworks and Sewer System Revenue Bonds, Series 2024 | BOK Fin Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/11/2023 | City of Mansfield | TX | 69,865,000 | Combination Tax and Revenue Certificates of Obligation, Series 2024 and General Obligation Refunding Bonds, Series 2024 | Frost Bank | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/06/2023 | Town of Andover | MA | 52,065,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 12/06/2023 | Town of Andover | MA | 13,350,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 12/06/2023 | South Manvel Development Authority | TX | 17,710,000 | Tax Increment Contract Revenue Bonds, Series 2023 | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/05/2023 | Essex North Shore Agricultural and Technical School District | MA | 2,635,000 | General Obligation State Qualified School Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 12/05/2023 | Hamilton-Wenham Regional School District | MA | 12,100,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 12/05/2023 | City of Kenosha (WI) | WI | 10,175,000 | General Obligation Promissory Notes, Series 2023 | Piper Sandler | Quarles & Brady | Negotiated | Financial Advisor |
| 12/05/2023 | Garland Independent School District | TX | 746,120,000 | School Building Bonds, Series 2023A (Permanent School Fund Guarantee Program) | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/05/2023 | City of Kenosha (WI) | WI | 39,040,000 | General Obligation Promissory Notes, Series 2023 | Piper Sandler | Quarles & Brady | Negotiated | Financial Advisor |
| 12/05/2023 | City of Quincy | MA | 26,975,000 | General Obligation Municipal Purpose Loan of 2023 Bonds, Series B | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |
| 12/04/2023 | City of Tomball | TX | 27,590,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 12/04/2023 | City of Canyon | TX | 4,365,000 | Tax and Waterworks and Sewer System Surplus Revenue Certificates of Obligation, Series 2023 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 12/01/2023 | Miami-Dade County | FL | 448,640,000 | Seaport Revenue Bonds, Series 2023 | Stifel Nicolaus | Hogan Lovells US LLP; Law Offices of Steve E. Bullock | Negotiated | Financial Advisor |
| 11/30/2023 | Town of Rockport | MA | 17,990,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 11/29/2023 | Town of Arlington | MA | 17,290,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 11/29/2023 | Estrella Mountain Ranch Community Facilities | AZ | 11,085,000 | General Obligation Bonds, Series 2023 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|---------------------|--|---------------|-------------------|
| | District (City of Goodyear, Arizona) | | | | | | | |
| 11/28/2023 | Regional Transportation District | CO | 44,210,000 | Certificates of Participation, Series 2023 | RBC Capital Mkts | Hogan Lovells US LLP | Negotiated | Financial Advisor |
| 11/28/2023 | City of Kerrville, Texas Economic Improvement Corporation | TX | 18,625,000 | Sales Tax Revenue Bonds, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/20/2023 | City of Lake Jackson | TX | 15,830,000 | Limited Tax Bonds, Series 2023 | Baird | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/20/2023 | City of Mustang Ridge | TX | 6,374,000 | Special Assessment Revenue Bonds, Series 2023 (Durango Public Improvement District Improvement Area #1 Project) | FMSbonds | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 11/16/2023 | Town of Boxborough | MA | 300,000 | General Obligation Bond Anticipation Notes | HomeTown Bank | | Competitive | Financial Advisor |
| 11/16/2023 | Prairie Oaks Municipal Utility District | TX | 2,650,000 | Unlimited Tax Road Bonds, Series 2023 | RBC Capital Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/16/2023 | Canyon Falls Water Control and Improvement District #2 of Denton County | TX | 4,000,000 | Unlimited Tax Bonds, Series 2023 | Raymond James | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 11/16/2023 | Round Rock Municipal Utility District No. 1 | TX | 12,000,000 | Unlimited Tax Road Bonds, Series 2023 | Baird | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/16/2023 | Maine Health and Higher Educational Facilities Authority | ME | 122,420,000 | Revenue Bonds, Series 2023B | Morgan Stanley | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 11/16/2023 | Providence Redevelopment Agency | RI | 68,725,000 | Certificates of Participation, Series 2023A Capital Appreciation Certificates, Series 2023B (Port of Providence Lease) | Raymond James | Locke Lord LLP | Negotiated | Financial Advisor |
| 11/15/2023 | Town of New Shoreham | RI | 7,350,000 | General Obligation Bonds, 2023 Series A | Baird | Savage Law Partners, LLP | Competitive | Financial Advisor |
| 11/15/2023 | Verandah Municipal Utility District of Hunt County | TX | 3,570,000 | Unlimited Tax Road Bonds, Series 2023A | Baird | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/15/2023 | Westside 211 Special Improvement District | TX | 4,175,000 | Limited Ad Valorem Tax and Subordinate Lien Sales and Use Tax Road Bonds, Series 2023 | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/15/2023 | Festival Ranch Community Facilities District (City of Buckeye) | AZ | 3,985,000 | General Obligations Bonds, Series 2023 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 11/14/2023 | Town of Scituate | MA | 7,455,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Huntington Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 11/14/2023 | City of La Joya | TX | 1,900,000 | Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2023 | Cabrera Cap Mkts | Cantu Harden LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/13/2023 | City of Red Oak | TX | 29,540,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/13/2023 | City of Lancaster | TX | 29,415,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Siebert Williams | West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 11/09/2023 | Paseo Del Este Municipal Utility District No. 10 of El Paso County | TX | 1,800,000 | Unlimited Tax Bonds, Series 2023 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/08/2023 | Town of Shrewsbury | MA | 3,595,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 11/08/2023 | Town of Provincetown | MA | 2,035,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 11/08/2023 | Town of Shrewsbury | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|---------------------|---|-------------------|-------------------|
| 11/08/2023 | Kaufman County Fresh Water Supply District No. 7-A | TX | 1,000,000 | Unlimited Tax Road Bonds, Series 2023 | FMSbonds | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/08/2023 | Upper Trinity Regional Water District | TX | 30,450,000 | Regional Treated Water Supply System Revenue Refunding Bonds, Series 2023 | PNC Capital Markets | Bracewell LLP; Boyle & Lowry, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 11/08/2023 | Lexington-Fayette Urban County Airport Board | KY | 47,250,000 | General Airport Revenue and Revenue Refunding Bonds, 2023 Series A and General Airport Revenue Bonds, 2023B and C (Lexington-Fayette Urban County Government General Obligation) | Jefferies | Dinsmore & Shohl LLP | Negotiated | Financial Advisor |
| 11/08/2023 | Crosswinds At South Lake Special Improvement District | TX | 3,420,000 | Limited Ad Valorem Tax and Subordinate Lien Sales and Use Tax Bonds, Series 2023 | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/07/2023 | City of Mesa | AZ | 83,340,000 | General Obligation Bonds, Series 2023 | Jefferies | Greenberg Traurig, LLP | Competitive | Financial Advisor |
| 11/07/2023 | City of Mesa | AZ | 193,710,000 | Utility Systems Revenue Obligations, Series 2023 | BofA Securities | Greenberg Traurig, LLP | Competitive | Financial Advisor |
| 11/02/2023 | City of Hutto | TX | 11,160,000 | General Obligation Bonds, Series 2023A | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/01/2023 | New York State Environmental Facilities Corporation | NY | 86,385,000 | State Revolving Funds Revenue Bonds, Series 2023 C (2010 Master Financing Program) (Green Bonds) | Ramirez | Hawkins, Delafield & Wood; Pearlman & Miranda, LLC | Negotiated | Financial Advisor |
| 11/01/2023 | Guadalupe-Blanco River Authority | TX | 72,665,000 | Contract Revenue Carrizo Groundwater Supply | Texas Wtr Dev Bd | McCall Parkhurst & Horton; State Attorney General | Private Placement | Financial Advisor |
| 10/31/2023 | City of Dallas | TX | 170,600,000 | Senior Lien Special Tax Revenue Bonds, Series 2023 (Kay Bailey Hutchison Convention Center Dallas Venue Project) (Mandatory Tender Date: 08/15/2028) (Coupon Stepped Rate @ 8%) | Ramirez | Bracewell LLP; Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 10/31/2023 | City of Dallas | TX | 43,360,000 | Senior Lien Special Tax Revenue Bonds, Series 2023 (Fair Park Venue Project) (Mandatory Tender Date: 08/15/2028) | Ramirez | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/30/2023 | City of Richmond | TX | 6,950,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023A | Fidelity Capital | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 10/26/2023 | City of Salem | MA | 7,020,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | FHN Fin Cap Mkts | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 10/25/2023 | Town of Belmont | MA | 35,680,000 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 10/25/2023 | City of Nashua | NH | 69,255,000 | General Obligation Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 10/25/2023 | Town of Tyngsborough | MA | 30,000,000 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 10/25/2023 | Town of Great Barrington | MA | 11,050,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | UBS Financial Svcs | Locke Lord LLP | Competitive | Financial Advisor |
| 10/24/2023 | Nashoba Regional School District | MA | 28,930,000 | General Obligation School Loan, Chapter 70B Bonds | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 10/24/2023 | Town of Wrentham | MA | 1,870,000 | General Obligation Water Meter Bonds | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 10/24/2023 | City of Roanoke | TX | 2,635,000 | Combination Tax & Revenue Certificates of Obligation, Series 2023B | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/24/2023 | City of Roanoke | TX | 29,435,000 | Combination Tax & Revenue Certificates of Obligation Series 2023A | Jefferies | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/24/2023 | Power Authority of the State of New York | NY | 734,220,000 | Green Transmission Project Revenue Bonds, Series 2023A | Goldman Sachs | Hawkins, Delafield & Wood; Pearlman & Miranda, LLC | Negotiated | Financial Advisor |
| 10/23/2023 | City of Plano | TX | 16,458,000 | Special Assessment Revenue Bonds, Series 2023 (Haggard Farm Public Improvement District Major Improvement Area Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|---|---------------|-------------------|
| 10/23/2023 | City of Plano | TX | 5,000,000 | Special Assessment Revenue Bonds, Series 2023 (Haggard Farm Public Improvement District Improvement Area No.1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/19/2023 | Town of Hull | MA | 420,000 | General Obligation Bond Anticipation Notes | Pentucket Bk | | Competitive | Financial Advisor |
| 10/19/2023 | Town of Norwood | MA | 5,500,000 | General Obligation Bond Anticipation Notes (Subject to Federal and Massachusetts Income Taxation) | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/18/2023 | Town of Eastham | MA | 9,950,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/18/2023 | Lake View Management and Development District | TX | 8,120,000 | Utility Bonds, Series 2023 | RBC Capital Mkts | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 10/17/2023 | City of Fort Collins | CO | 38,245,000 | Stormwater Utility Enterprise Revenue Bonds, Series 2023 | BNY Mellon Cap Mkts | Butler Snow, LLP | Competitive | Financial Advisor |
| 10/17/2023 | Paseo Del Este Municipal Utility District No. 4 | TX | 2,600,000 | Unlimited Tax Bonds, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/17/2023 | City of Lavon | TX | 15,270,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/17/2023 | North Texas Tollway Authority | TX | 577,235,000 | System Revenue Refunding Bonds, First Tier Series 2023A and Second Tier Series 2023B | Barclays Capital | McCall Parkhurst & Horton; Locke Lord LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/17/2023 | Oklahoma Turnpike Authority | OK | 500,000,000 | Second Senior Revenue Bonds, Series 2023 | RBC Capital Mkts | Hawkins, Delafield & Wood; State Attorney General | Negotiated | Financial Advisor |
| 10/12/2023 | Brookfield Water Control and Improvement District of Denton County | TX | 9,200,000 | Unlimited Tax Road Bonds, Series 2023 | Baird | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 10/11/2023 | Blue Hills Regional Technical High School District | MA | 2,395,000 | General Obligation School Project Loan, Chapter 70B Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 10/11/2023 | City of Roseville | CA | 7,425,000 | Special Tax Bonds, Series 2023 (Torrente At Sierra Vista Community Facilities District No. 1 (Public Facilities)) | Stifel Nicolaus | Jones Hall | Negotiated | Financial Advisor |
| 10/10/2023 | City of Van Alstyne | TX | 15,400,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | TD Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/10/2023 | Collin County Water Control and Improvement District No. 3 | TX | 2,820,000 | Unlimited Tax Road Bonds, Series 2023 | RBC Capital Mkts | Coats Rose, P.C.; State Attorney General | Competitive | Financial Advisor |
| 10/10/2023 | City of Anna | TX | 20,343,000 | Special Assessment Revenue Bonds, Series 2023 (AnaCapri Public Improvement District Improvement Area No 1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/10/2023 | City of Princeton | TX | 7,954,000 | Special Assessment Revenue Bonds, Series 2023 (Southridge Public Improvement District Improvement Area No. 1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/05/2023 | Town of Lakeville | MA | 2,000,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/05/2023 | Town of East Bridgewater | MA | 4,078,215 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 10/04/2023 | New Hampshire Health and Education Facilities Authority | NH | 70,640,000 | Education Loan Revenue Bonds, Senior Series 2023A and B (New Hampshire Higher Education Loan Corporation Issue) | RBC Capital Mkts | Kutak Rock | Negotiated | Financial Advisor |
| 10/03/2023 | Town of Rockland | MA | 1,500,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/03/2023 | City of Northampton | MA | 1,995,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 10/03/2023 | Pasadena Economic Development Corporation | TX | 49,500,000 | Sales Tax Revenue Bonds, Series 2023 | Baird | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|---------------|--|---------------------|--|---------------|-------------------|
| 10/03/2023 | Maine Municipal Bond Bank | ME | 87,745,000 | 2023 Series B Bonds | Morgan Stanley | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/02/2023 | City of Lewisville | TX | 7,044,000 | Special Assessment Revenue Bonds, Series 2023 (Lakeside Crossing Public Improvement District) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/27/2023 | Town of Falmouth | MA | 12,065,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/27/2023 | Town of Needham | MA | 2,282,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/27/2023 | Texas Water Development Board | TX | 1,012,570,000 | State Water Implementation Revenue Fund for Texas Revenue Bonds, Series 2023A and 2023B (Master Trust) | Wells Fargo Corp | McCall Parkhurst & Horton | Negotiated | Financial Advisor |
| 09/26/2023 | Southeastern Massachusetts Regional 911 District | MA | 3,014,855 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 09/26/2023 | Upper Blackstone Water Pollution Abatement District | MA | 4,000,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Bowditch & Dewey, LLP | Competitive | Financial Advisor |
| 09/26/2023 | City of Fort Collins | CO | 59,400,000 | Electric Utility Enterprise Revenue Bonds, Series 2023 | TD Securities | Butler Snow, LLP | Competitive | Financial Advisor |
| 09/25/2023 | City of North Richland Hills | TX | 5,815,000 | General Obligation Bonds, Series 2023A | PNC Capital Markets | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 09/21/2023 | Town of Winchester | MA | 1,481,080 | General Obligation Bond Anticipation Notes | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 09/21/2023 | City of Fall River | MA | 2,400,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/20/2023 | Town of Uxbridge | MA | 4,186,285 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/14/2023 | Town of Middleborough | MA | 2,350,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/14/2023 | City of Waltham | MA | 65,000,000 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 09/14/2023 | City of Waltham | MA | 41,740,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/14/2023 | City of Marshall | TX | 13,535,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023A | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/14/2023 | Paseo Del Este Municipal Utility District No. 6 | TX | 3,100,000 | Unlimited Tax Bonds, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/14/2023 | Westpointe Special Improvement District | TX | 18,965,000 | Limited Ad Valorem Tax Bonds, Series 2023A and Limited Ad Valorem Tax Road Bonds, Series 2023B | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/13/2023 | City of Lowell | MA | 70,130,000 | General Obligation State Qualified Municipal Purpose Loan of 2023 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 09/13/2023 | Town of Danvers | MA | 5,730,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 09/13/2023 | Town of Ayer | MA | 11,050,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 09/13/2023 | City of Westminster | CO | 35,005,000 | Certificates of Participation, Series 2023 (Municipal Courthouse Project) | Piper Sandler | Butler Snow, LLP | Negotiated | Financial Advisor |
| 09/12/2023 | City of Amesbury | MA | 7,645,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 09/12/2023 | City of Amesbury | MA | 1,523,313 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/12/2023 | City of Melrose | MA | 9,026,686 | General Obligation Bond Anticipation Notes | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 09/12/2023 | Regional Transportation District | CO | 170,325,000 | Sales Tax Revenue Refunding Bonds, Series 2023A (Fastracks Project) | Jefferies | Hogan Lovells US LLP | Negotiated | Financial Advisor |
| 09/12/2023 | City of Anna | TX | 7,419,000 | Special Assessment Revenue Bonds, Series 2023 (The Woods at Lindsey Place Public Improvement District Improvement Area No 1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|------------|---|---------------------|--|---------------|-------------------|
| 09/11/2023 | City of Richland Hills | TX | 6,150,000 | Combination Tax and Waterworks and Sewer System Revenue Certificates of Obligation, Series 2023 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/11/2023 | City of Princeton | TX | 7,185,000 | Special Assessment Revenue Bonds, Series 2023 (Sicily Public Improvement District Major Improvement Area Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/11/2023 | City of Texarkana | TX | 19,915,000 | Waterworks and Sanitary Sewer System Revenue Bonds, Series 2023 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/11/2023 | City of Princeton | TX | 25,428,000 | Special Assessment Revenue Bonds, Series 2023 (Sicily Public Improvement District Improvement Area No.1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/11/2023 | City of Texarkana | TX | 13,955,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/11/2023 | Town of Sunnyvale | TX | 3,440,000 | Tax Notes, Series 2023 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/07/2023 | Town of Wakefield | MA | 1,156,000 | General Obligation Bond Anticipation Notes, Series B | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 09/07/2023 | Town of Pembroke | MA | 9,700,500 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 09/07/2023 | Town of Wakefield | MA | 1,991,000 | General Obligation Taxable Bond Anticipation Notes, Series A (Subject to Federal and Massachusetts Income Taxation) | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 09/06/2023 | City of Quincy | MA | 44,674,611 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 09/06/2023 | Trenton (City) | TX | 2,305,000 | Special Assessment Revenue Bonds, Series 2023 (Anderson Crossing Public Improvement District Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/30/2023 | Town of Prosper | TX | 8,305,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2023 | Fidelity Capital | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/30/2023 | Rhode Island Health and Educational Building Corporation | RI | 20,000,000 | Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2023 C (City of Warwick Issue) | Morgan Stanley | Locke Lord LLP; Savage Law Partners, LLP | Competitive | Financial Advisor |
| 08/30/2023 | Town of Prosper | TX | 40,495,000 | General Obligation Refunding and Improvement Bonds, Series 2023 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/29/2023 | Hunt Independent School District | TX | 1,650,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | BOK Fin Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/28/2023 | City of Mont Belvieu | TX | 38,425,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/28/2023 | Yoakum Independent School District | TX | 27,465,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/28/2023 | Pantego Economic Development Corporation | TX | 1,285,000 | Sales Tax Revenue Bonds, Series 2023 | Huntington Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/24/2023 | Denton County | TX | 14,835,000 | Tax Notes, Series 2023 | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/24/2023 | City of Lake Dallas | TX | 3,020,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/24/2023 | City of Aubrey | TX | 14,541,000 | Special Assessment Revenue Bonds, Series 2023 (Aubrey Public Improvement District No. 1) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/23/2023 | City of Gloucester | MA | 13,795,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Huntington Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 08/23/2023 | City of Gloucester | MA | 24,745,000 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 08/23/2023 | City of Roseville The Ranch at Sierra Vista Community Facilities District No. 1 | CA | 4,115,000 | Special Tax Bonds, Series 2023 | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 08/22/2023 | Metrowest Regional Transit Authority | MA | 8,895,000 | General Obligation Revenue Anticipation Notes | BNY Mellon Cap Mkts | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |
| 08/22/2023 | Cape Cod Regional Technical High School District | MA | 1,750,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 08/22/2023 | City of Terrell | TX | 27,250,000 | Combination Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2023C | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/22/2023 | City of San Antonio | TX | 241,105,000 | General Improvement Bonds, Series 2023, Combination Tax and Revenue Certificates of Obligation, Series 2023 and Tax Notes, Series 2023 | Ramirez | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 08/22/2023 | City of San Antonio | TX | 269,635,000 | Tax Notes, Series 2023 | Ramirez | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 08/22/2023 | City of San Antonio | TX | 23,020,000 | General Improvement Bonds, Series 2023 | Ramirez | Kassahn & Ortiz, P.C.; McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/21/2023 | City of Burleson | TX | 31,475,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Jefferies | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/21/2023 | City of Burleson | TX | 9,030,000 | General Obligation Bonds, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/21/2023 | Tarrant County Housing Finance Corporation | TX | 31,764,000 | Multifamily Mortgage-Backed Bonds, Series 2023A (M-TEMS) (Tobias Place Apartments) (Fannie Mae) | Stifel Nicolaus | Norton Rose Fulbright US LLP; Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 08/21/2023 | City of Tomball | TX | 2,744,000 | Special Assessment Revenue Bonds, Series 2023 (Raburn Reserve Public Improvement District Improvement Area No2) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/21/2023 | Tarrant County Housing Finance Corporation | TX | 8,044,000 | Multifamily Housing Revenue Bonds, Series 2023B (Tobias Place Apartments) (Mandatory Tender Date: 03/01/2026) | Stifel Nicolaus | Norton Rose Fulbright US LLP; Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 08/21/2023 | City of Tomball | TX | 3,340,000 | Special Assessment Revenue Bonds, Series 2023 (Raburn Reserve Public Improvement District Improvement Area No3) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/16/2023 | Cities of Dallas and Fort Worth | TX | 691,305,000 | Dallas Fort Worth International Airport, Joint Revenue Refunding And Improvement Bonds, Series 2023B | Piper Sandler | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 08/16/2023 | Cities of Dallas and Fort Worth | TX | 241,270,000 | Dallas Fort Worth International Airport Joint Revenue Refunding Bonds, Series 2023C (Amt) | Cabrera Cap Mkts | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 08/16/2023 | City of Dallas Housing Finance Corporation | TX | 34,268,000 | Multifamily Housing Revenue Bonds, Series 2023 (The Positano) (Mandatory Tender Date: 03/01/2026) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/15/2023 | Leicester Water Supply District | MA | 525,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 08/15/2023 | City of Canton | TX | 3,345,000 | Tax Notes, Series 2023 | PNC Capital Markets | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/15/2023 | City of Port Arthur | TX | 24,475,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Loop Capital | Holland & Knight LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/14/2023 | Brownwood Independent School District | TX | 56,125,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/10/2023 | City of Lawrence | MA | 10,162,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 08/10/2023 | City of Longview | TX | 22,640,000 | General Obligation Improvement Bonds, Series 2023 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/10/2023 | Paseo Del Este Municipal Utility District No. 7 | TX | 4,380,000 | Unlimited Tax Bonds, Series 2023 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/10/2023 | Pecos-Barstow-Toyah Independent School District | TX | 288,870,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/09/2023 | Town of Salisbury | MA | 13,620,425 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 08/09/2023 | Town of Holbrook | MA | 3,223,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 08/09/2023 | City of Quincy | MA | 27,670,560 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 08/09/2023 | The Sports Authority of the Metropolitan Government of Nashville and Davidson County | TN | 220,605,000 | Stadium Project Revenue Bonds, Series 2023D (Non-Tax Revenues Pledge) | Goldman Sachs | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 08/09/2023 | Plemons-Stinnett-Phillips Consolidated Independent School District | TX | 9,850,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/09/2023 | Verrado District 1 Community Facilities District | AZ | 37,735,000 | General Obligation Bonds, Series 2023 and General Obligation Refunding Bonds, Series 2023 | Raymond James | Gust Rosenfeld | Negotiated | Financial Advisor |
| 08/09/2023 | City of Garland | TX | 72,610,000 | Electric Utility System Revenue Refunding Bonds, New Series 2023 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/09/2023 | The Sports Authority of the Metropolitan Government of Nashville and Davidson County | TN | 59,410,000 | Stadium Project Revenue Bonds, Series 2023C (Non - Tax Revenue Pledge) | Goldman Sachs | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 08/09/2023 | The Sports Authority of the Metropolitan Government of Nashville and Davidson County | TN | 425,425,000 | Stadium Project Senior, Series 2023A and Subordinate Revenue Bonds, Series 2023B | Goldman Sachs | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 08/09/2023 | Trinity River Authority of Texas | TX | 73,665,000 | Improvement Revenue and Refunding Bonds, Series 2023 | PNC Capital Markets | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/08/2023 | City of Bedford | TX | 16,320,000 | Combination Tax and Revenue Certificates of Obligations, Series 2023A | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/08/2023 | Town of Weymouth | MA | 16,975,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Bancroft Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 08/08/2023 | Town of Addison | TX | 4,355,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | BOK Fin Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/08/2023 | Town of Horizon City | TX | 25,410,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/08/2023 | City of Euless | TX | 20,620,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2023 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/08/2023 | Town of Addison | TX | 4,865,000 | General Obligation Bonds, Series 2023 | Raymond James | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/08/2023 | Arkansas Development Finance Authority | AR | 109,235,000 | Revolving Loan Fund Revenue Bonds, Series 2023 | Stephens | Friday Eldredge & Clark | Negotiated | Financial Advisor |
| 08/08/2023 | Maypearl Independent School District | TX | 32,660,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/08/2023 | Trinity River Authority of Texas | TX | 18,155,000 | Mountain Creek Regional Wastewater System Revenue Improvement Bonds, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|------------------|--|---------------|-------------------|
| 08/08/2023 | City of Celina | TX | 14,034,000 | Special Assessment Revenue Bonds, Series 2023 (Parvin Public Improvement District Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/07/2023 | City of Waxahachie | TX | 35,985,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/07/2023 | City of New Fairview | TX | 3,455,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | UMB Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/07/2023 | New Deal Independent School District | TX | 4,000,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/07/2023 | Princeton Independent School District | TX | 93,270,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/03/2023 | Town of Hamilton | MA | 2,607,767 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 08/03/2023 | Crowley Independent School District | TX | 433,485,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Siebert Williams | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 08/02/2023 | Town of Millis | MA | 1,470,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 08/02/2023 | City of Mesquite | TX | 56,485,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2023 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/02/2023 | City of Mesquite | TX | 31,045,000 | Waterworks and Sewer System Revenue Bonds, Series 2023 | Morgan Stanley | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/02/2023 | Austin Community College District | TX | 174,085,000 | Limited Tax Bonds, Series 2023 | RBC Capital Mkts | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/02/2023 | Highland Park Independent School District (Potter County) | TX | 77,140,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/01/2023 | Northwest Independent School District | TX | 377,455,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/01/2023 | Kennedale Independent School District | TX | 48,540,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/01/2023 | City of Breckenridge | TX | 8,385,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/31/2023 | Godley Independent School District | TX | 18,485,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/27/2023 | City of Springtown | TX | 4,200,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 07/27/2023 | McKinney Independent School District | TX | 48,345,000 | School Building and Refunding Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/25/2023 | City of League City | TX | 19,550,000 | General Obligation Improvement Bonds, Series 2023 | TD Securities | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 07/25/2023 | City and County of Denver | CO | 243,945,000 | Certificates of Participation (Wellington E. Webb Municipal Office Building), Series 2023 | BofA Securities | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 07/25/2023 | Royse City Independent School District | TX | 185,895,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | FHN Fin Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 07/24/2023 | City of Kaufman | TX | 9,030,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/24/2023 | City of Princeton | TX | 12,250,000 | Special Assessment Revenue Bonds, Series 2023 (Eastridge Public Improvement District Improvement Area No. 2 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/20/2023 | Travis County Housing Finance Corporation | TX | 20,000,000 | Multifamily Housing Revenue Bonds, Series 2023 (Kensington Apartments) (Mandatory Tender Date: 08/01/2025) | Ramirez | Naman, Howell, Smith & Lee; State Attorney General | Negotiated | Financial Advisor |
| 07/20/2023 | Texas Tech University System Board of Regents | TX | 193,625,000 | Revenue Financing System Refunding and Improvement Bonds, Series 2023A | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|---------------------|--|---------------|-------------------|
| 07/20/2023 | Texas Tech University System Board of Regents | TX | 56,400,000 | Revenue Financing System Improvement Bonds, Series 2023B | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/19/2023 | Cities of Dallas and Fort Worth | TX | 215,275,000 | Joint Revenue Refunding Bonds, Series 2023A (Dallas Fort Worth International Airport) | Loop Capital | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 07/19/2023 | Rankin Independent School District | TX | 39,390,000 | School Building Bonds, Series 2023 and A (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/19/2023 | Arlington Independent School District | TX | 140,590,000 | School Building and Refunding Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Siebert Williams | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/18/2023 | City of Everett | MA | 6,650,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Raymond James | KP Law, P.C. | Competitive | Financial Advisor |
| 07/18/2023 | Town of Ipswich | MA | 19,830,236 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 07/18/2023 | City of Malden | MA | 6,020,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 07/18/2023 | City of Rowlett | TX | 7,250,000 | General Obligation Bonds, Series 2023B | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/18/2023 | City of Irving | TX | 25,120,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 and Tax Notes, Series 2023 | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/18/2023 | Bexar County Hospital District | TX | 188,120,000 | Certificates of Obligation, Series 2023 | Siebert Williams | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/18/2023 | Houston Housing Finance Corporation | TX | 36,763,000 | Multifamily Housing Revenue Notes, Series 2023 (Summerdale Apartments) (Mandatory Tender Date: 08/01/2026) | KeyBanc Cap Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/17/2023 | City of Mesquite | TX | 7,000,000 | Special Assessment Revenue Bonds, Series 2023 (Solterra Public Improvement District Improvement Area C-1 Projects) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/17/2023 | City of Mesquite | TX | 3,525,000 | Special Assessment Revenue Bonds, Series 2023 (Solterra Public Improvement District Improvement Area C-2 Projects) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/17/2023 | City of Mesquite | TX | 33,425,000 | Special Assessment Revenue Bonds, Series 2023 (Solterra Public Improvement District Improvement Area A-1 Projects) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/13/2023 | Brockton Area Transit Authority | MA | 6,200,000 | Revenue Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 07/13/2023 | Nashoba Regional School District | MA | 288,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 07/13/2023 | Montachusett Regional Transit Authority | MA | 19,000,000 | Revenue Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 07/13/2023 | Robert Lee Independent School District | TX | 2,000,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/12/2023 | Town of Marshfield | MA | 3,845,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 07/12/2023 | New Hampshire Municipal Bond Bank | NH | 100,150,000 | 2023 Series B Bonds | Citigroup | Locke Lord LLP | Competitive | Financial Advisor |
| 07/12/2023 | City of Frisco | TX | 20,490,000 | General Obligation Bonds, Taxable Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/12/2023 | City of Frisco | TX | 42,775,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Taxable Series 2023B | Wells Fargo Corp | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/12/2023 | City of Frisco | TX | 18,535,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2023A | Wells Fargo Corp | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/12/2023 | City of Frisco | TX | 161,510,000 | General Obligation Refunding and Improvement Bonds, Series 2023 | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|---------------------|--|---------------|-------------------|
| 07/12/2023 | City of Dallas Housing Finance Corporation | TX | 39,937,000 | Multifamily Housing Revenue Bonds (Rosemont at Ash Creek Apartments), Series 2023 (Mandatory Tender Date: 12/01/2025) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/12/2023 | Maine Health and Higher Educational Facilities Authority | ME | 68,415,000 | Revenue Bonds, Series 2023A | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 07/11/2023 | Acton-Boxborough Regional School District | MA | 5,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 07/11/2023 | City of Celina | TX | 7,633,000 | Special Assessment Revenue Bonds, Series 2023 (Chalk Hill Public Improvement District No. 2 Phases No.2-3 Direct Improvement Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/11/2023 | Coppell Independent School District | TX | 71,885,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/11/2023 | Village of Pleasant Prairie (WI) | WI | 45,545,000 | General Obligation Promissory Notes, Series 2023A | Piper Sandler | Quarles & Brady | Negotiated | Financial Advisor |
| 07/10/2023 | Garland Independent School District | TX | 145,315,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/10/2023 | City of Mineola | TX | 2,920,000 | Tax Notes, Series 2023 | D.A. Davidson | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/10/2023 | Seminole Independent School District | TX | 23,315,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/07/2023 | City of Roseville | CA | 14,300,000 | Special Tax Bonds, Series 2023 (Creekview Community Facilities District No. 1 (Public Facilities) Improvement Area No. 2) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 07/06/2023 | City of Hutto | TX | 9,783,000 | Special Assessment Revenue Bonds, Series 2023 (Emory Crossing Public Improvement District Improvement Area No.2 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/29/2023 | City of Peabody | MA | 14,537,434 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/29/2023 | City of Peabody | MA | 11,595,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 06/29/2023 | City of Roseville | CA | 16,000,000 | Special Tax Bonds, Series 2023 (The Ranch at Sierra Vista Community Facilities District No. 1 (Public Facilities)) | Stifel Nicolaus | Jones Hall | Negotiated | Financial Advisor |
| 06/29/2023 | City of Roseville Longmeadow Parkside Community Facilities District No. 1 (Public Facilities) | CA | 4,795,000 | Special Tax Refunding Bonds, Series 2023 | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 06/28/2023 | Massachusetts State College Building Authority | MA | 4,375,000 | Project Revenue Bonds (State University Program) Series 2023A | Raymond James | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/28/2023 | State of Texas | TX | 133,515,000 | General Obligations College Student Loan Bonds Series 2023A | Jefferies | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/28/2023 | City of Steamboat Springs | CO | 5,045,000 | Certificates of Participation, Series 2023 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 06/28/2023 | Brock Independent School District | TX | 64,605,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/27/2023 | City of Wylie | TX | 16,010,000 | General Obligation Bonds, Series 2023 | Fidelity Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 06/27/2023 | West Barnstable Fire District | MA | 420,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 06/27/2023 | Town of Webster | MA | 4,230,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|---------------------|--|---------------|-------------------|
| 06/27/2023 | City of Anna | TX | 14,930,000 | General Obligation Bonds, Series 2023 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/27/2023 | Collin County | TX | 243,395,000 | Limited Tax Permanent Improvement Bonds, Series 2023 | Jefferies | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/27/2023 | City of Forney | TX | 10,015,000 | Special Assessment Revenue Bonds, Series 2023 (Bellagio Public Improvement District No. 1 Phase No. 1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/27/2023 | North East Independent School District | TX | 72,055,000 | Variable Rate Refunding Bonds, Series 2023 (Permanent School Fund Guarantee Program) (Mandatory Put Date: 08/01/2024) | Baird | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/26/2023 | City of Alvarado | TX | 24,760,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/22/2023 | Town of Concord | MA | 176,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 06/22/2023 | North Texas Municipal Water District | TX | 29,110,000 | Regional Solid Waste Disposal System Revenue Bonds, Series 2023 | Fidelity Capital | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/22/2023 | City of Denton | TX | 72,625,000 | General Obligation Refunding and Improvement Bonds, Series 2023 | Morgan Stanley | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/22/2023 | City of Denton | TX | 149,140,000 | Certificates of Obligation, Series 2023 | Mesirow Financial | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/22/2023 | Town of Flower Mound | TX | 13,825,000 | General Obligation Refunding Bonds, Series 2023 and Certificates of Obligation, Series 2023 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/21/2023 | Pioneer Valley Transit Authority | MA | 15,500,000 | Revenue Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/21/2023 | City of Quincy | MA | 69,712,840 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 06/21/2023 | City of Gloucester | MA | 16,625,000 | General Obligation Bond Anticipation Note | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/21/2023 | City of Lowell | MA | 21,884,882 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/21/2023 | City of College Station | TX | 6,570,000 | General Obligation Bonds, Series 2023 | Wells Fargo Corp | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/21/2023 | City of College Station | TX | 28,585,000 | Certificates of Obligation, Series 2023 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/21/2023 | Trinity River Authority of Texas | TX | 13,390,000 | Contract Revenue Refunding Bonds, Series 2023 (Livingston Regional Water Supply System Project) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/21/2023 | State of Texas | TX | 24,875,000 | General Obligation Water Financial Assistance Bonds, Series 2023D (Economically Distressed Areas Program) | Siebert Williams | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 06/21/2023 | State of Texas | TX | 125,330,000 | General Obligation bonds, Water Financial Assistance Bonds, Series 2023A and C (Economically Distressed Areas Program) and Water Financial Assistance Refunding Bonds, Series 2023B | Siebert Williams | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 06/20/2023 | Town of Lexington | MA | 2,849,644 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/20/2023 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 36,820,000 | Combined Purpose General Obligation Bonds, Series 2023B | Baird | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 06/20/2023 | Town of West Newbury | MA | 1,020,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/20/2023 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 13,180,000 | Combined Purpose General Obligation Bonds, Taxable Series 2023C | Baird | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 06/15/2023 | Town of Nahant | MA | 6,573,900 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/15/2023 | Town of Nahant | MA | 800,000 | Revenue Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|------------|--|---------------------|--|---------------|-------------------|
| 06/15/2023 | Town of Norwell | MA | 5,000,000 | General Obligation Town Hall Acquisition Bonds of 2023 | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 06/15/2023 | City of Beverly | MA | 5,500,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/15/2023 | Cape Ann Transportation Authority | MA | 2,500,000 | Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/15/2023 | City of Holyoke | MA | 5,860,510 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/15/2023 | City of Taunton | MA | 998,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2023 | Town of Plainville | MA | 3,250,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2023 | Merrimack Valley Regional Transit Authority | MA | 10,800,000 | General Obligation Revenue Anticipation Notes | Jefferies | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |
| 06/13/2023 | City of Framingham | MA | 20,426,125 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 06/13/2023 | Town of Wareham | MA | 375,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 06/13/2023 | City of Celina | TX | 5,645,000 | Special Assessment Revenue Bonds, Series 2023 (Cross Creek Meadows Public Improvement District Major Improvement Area Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/13/2023 | City of Celina | TX | 17,966,000 | Special Assessment Revenue Bonds, Series 2023 (Cross Creek Meadows Public Improvement District Improvement Area No 1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/12/2023 | Town of Braintree | MA | 6,540,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/12/2023 | Town of Natick | MA | 12,485,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 06/12/2023 | Town of Braintree | MA | 2,019,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2023 | City of Irving | TX | 32,090,000 | Waterworks and Sewer System New Lien Revenue Refunding and Improvement Bonds, Series 2023 | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/09/2023 | City of Irving | TX | 53,910,000 | General Obligation Refunding and Improvement Bonds, Series 2023 | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/08/2023 | Town of West Springfield | MA | 2,500,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2023 | Town of Randolph | MA | 7,993,800 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2023 | State of Maine | ME | 38,785,000 | General Obligation Bonds, 2023 Series B | JPMorgan | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/08/2023 | State of Maine | ME | 27,135,000 | General Obligation Bonds, 2023 Series A | JPMorgan | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/07/2023 | City of Watertown | MA | 80,310,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fifth Third Secs | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/07/2023 | Town of Nantucket | MA | 36,006,487 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2023 | City of Portsmouth | NH | 20,765,000 | General Obligation Capital Improvement Loan Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2023 | Town of Dover | MA | 872,393 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 06/07/2023 | City of Portsmouth | NH | 8,283,832 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2023 | City of Medford | MA | 2,750,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/07/2023 | Town of Boxford | MA | 1,211,801 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2023 | Worcester Regional Transit Authority | MA | 11,800,000 | Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2023 | Kentucky Asset/Liability Commission (KY) | KY | 54,840,000 | Project Notes, 2023 Federal Highway Trust Fund First Refunding Series A | BofA Securities | Dinsmore Shohl LLP | Competitive | Financial Advisor |
| 06/06/2023 | City of Pittsfield | MA | 7,200,000 | General Obligation State Qualified Municipal Purpose Loan of 2023 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2023 | Town of Provincetown | MA | 11,991,000 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|------------|---|--------------------------|--|---------------|-------------------|
| 06/06/2023 | City of Brockton | MA | 4,026,833 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2023 | City of Waltham | MA | 5,924,585 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2023 | City of Pittsfield | MA | 5,529,487 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2023 | City of Commerce | TX | 6,535,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/06/2023 | Dripping Springs | TX | 7,043,000 | Special Assessment Revenue Bonds, Series 2023 (Heritage Public Improvement District Improvement Area No 1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/02/2023 | Town of Cohasset | MA | 300,000 | General Obligation Taxable Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 06/02/2023 | Town of Cohasset | MA | 300,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 06/01/2023 | Town of Reading | MA | 3,555,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 06/01/2023 | Town of Stoughton | MA | 3,200,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/01/2023 | Town of Great Barrington | MA | 6,997,290 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/01/2023 | Town of Stoughton | MA | 2,685,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 06/01/2023 | Town of Easton | MA | 6,095,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/31/2023 | City of Springfield | MA | 6,267,949 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/31/2023 | Town of Pembroke | MA | 3,170,500 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/31/2023 | Town of Andover | MA | 13,300,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/31/2023 | Town of Plymouth | MA | 26,945,000 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 05/31/2023 | City of Marlborough | MA | 7,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler; Jefferies | Bowditch & Dewey, LLP | Competitive | Financial Advisor |
| 05/31/2023 | City of Chicopee | MA | 7,858,756 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/31/2023 | Town of Chatham | MA | 7,455,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/31/2023 | City of Lewisville | TX | 14,145,000 | Waterworks and Sewer System Revenue Refunding and Improvement Bonds, Series 2023 | Raymond James | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 05/31/2023 | City of Lewisville | TX | 67,900,000 | General Obligation Refunding and Improvement Bonds, Series 2023 | Jefferies | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 05/25/2023 | City of Pilot Point | TX | 2,226,000 | Special Assessment Revenue Bonds, Series 2023 (Mobberly Public Improvement District Improvement Area No 18 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/25/2023 | Fort Bend Independent School District | TX | 97,525,000 | School Building and Refunding Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Siebert Williams | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/24/2023 | Town of Wakefield | MA | 10,500,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/24/2023 | Town of Scituate | MA | 5,565,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/24/2023 | City of Lawrence | MA | 4,590,000 | General Obligation State Qualified Municipal Purpose Loan of 2023 Bonds (Massachusetts Qualified Bond program) | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/24/2023 | Town of Concord | MA | 58,250,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Mesirow Financial | Locke Lord LLP | Competitive | Financial Advisor |
| 05/24/2023 | City of Quincy | MA | 8,968,536 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/24/2023 | City of Salem | MA | 7,265,326 | General Obligation Bond Anticipation Notes | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/24/2023 | City of El Paso Downtown Development Corporation | TX | 5,380,000 | Special Revenue Refunding Bonds, Series 2023 (Downtown Ballpark Venue Project) | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/23/2023 | Town of Hull | MA | 420,000 | General Obligation Bond Anticipation Notes | UniBank Fiscal Adv | | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 05/23/2023 | City of Somerville | MA | 64,202,819 | General Obligation Bond Anticipation Notes | Wells Fargo Corp | Locke Lord LLP | Competitive | Financial Advisor |
| 05/23/2023 | City of Bedford | TX | 4,480,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | TD Securities | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/23/2023 | Town of Barnstable | MA | 6,500,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/23/2023 | Town of Rockport | MA | 2,905,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/23/2023 | City of Willow Park | TX | 8,500,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 and 2023A | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/23/2023 | Rhode Island Infrastructure Bank (f/k/a Rhode Island Clean Water Finance Agency) | RI | 77,260,000 | State Revolving Fund Revenue Bonds, Series 2023A (Master Trust) (Green Bonds) | JPMorgan | Hinckley, Allen & Snyder | Negotiated | Financial Advisor |
| 05/22/2023 | East Fort Bend County Development Authority | TX | 5,575,000 | Contract Revenue Road Bonds, Series 2023 | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 05/22/2023 | Town of Pantego | TX | 12,425,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Fidelity Capital | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/18/2023 | Town of North Reading | MA | 6,589,577 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/18/2023 | Cotuit Fire District | MA | 150,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/18/2023 | City of El Paso | TX | 11,555,000 | General Obligation Refunding Bonds, Series 2023A | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/18/2023 | City of El Paso | TX | 44,735,000 | General Obligation Bonds, Series 2023 | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/17/2023 | Town of Lynnfield | MA | 1,750,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/17/2023 | City of Somerville | MA | 34,275,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/17/2023 | Town of Northborough | MA | 4,378,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/17/2023 | Town of Cohasset | MA | 1,136,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/17/2023 | Kentucky Higher Education Student Loan Corporation (KY) | KY | 93,515,000 | Student Loan Revenue Bonds, Senior Series 2023 A-1, A-2 and Subordinate Series 2023B-1 | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 05/16/2023 | Town of Groveland | MA | 419,981 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/16/2023 | Town of Needham | MA | 2,940,000 | General Obligation Bond Anticipation Notes, Series A | Piper Sandler | | Competitive | Financial Advisor |
| 05/16/2023 | Town of Needham | MA | 3,060,000 | General Obligation Bond Anticipation Notes, Series B | Piper Sandler | | Competitive | Financial Advisor |
| 05/16/2023 | Medical Center Educational Building Corporation | MS | 82,500,000 | Revenue Bonds, Series 2023A (Colony Park Teaching Campus) | Raymond James | Butler Snow, LLP | Negotiated | Financial Advisor |
| 05/16/2023 | City of Midland | TX | 23,930,000 | General Obligation Bonds, Series 2023 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/16/2023 | City of El Paso | TX | 22,870,000 | Municipal Drainage Utility System Revenue Refunding Bonds, Series 2023 | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/16/2023 | City of El Paso | TX | 171,925,000 | Water and Sewer Revenue Improvement and Refunding Bonds, Series 2023 | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/11/2023 | Town of Dennis | MA | 650,926 | General Obligation Taxable Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/11/2023 | Town of Clinton | MA | 2,950,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/11/2023 | City of Malden | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/11/2023 | City of Haverhill | MA | 10,180,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Mesirow Financial | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/11/2023 | Town of Dennis | MA | 223,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|---------------------|--|---------------|-------------------|
| 05/10/2023 | Town of Ayer | MA | 6,095,803 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/10/2023 | City of Peabody | MA | 14,800,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/10/2023 | Nantucket Regional Transit Authority | MA | 1,950,000 | General Obligation Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/09/2023 | Texas Water Development Board | TX | 192,325,000 | State Revolving Fund Revenue Bonds, New Series 2023 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/08/2023 | City of North Richland Hills | TX | 11,280,000 | General Obligation Bonds, Series 2023 | UMB Bank | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/04/2023 | Town of Wenham | MA | 262,484 | Taxable General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/04/2023 | Town of Wenham | MA | 345,238 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/04/2023 | Town of Saugus | MA | 5,255,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 05/03/2023 | Town of Scituate | MA | 295,000 | Taxable General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/03/2023 | Town of Acushnet | MA | 1,125,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/03/2023 | Town of Salisbury | MA | 900,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/03/2023 | Roseville Westbrook Community Facilities District No. 1 (Public Facilities) | CA | 3,540,000 | Special Tax Bonds, Series 2023 | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 05/02/2023 | Town of Webster | MA | 3,013,444 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/02/2023 | City of Garland | TX | 38,680,000 | Water and Sewer System Revenue Refunding Bonds, New Series 2023 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/02/2023 | City of Garland | TX | 34,410,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Jefferies | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/02/2023 | City of Garland | TX | 45,285,000 | General Obligation Refunding Bonds, Series 2023 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/02/2023 | City of Garland | TX | 10,085,000 | General Obligation Bonds, Taxable Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/02/2023 | Carrollton-Farmers Branch Independent School District | TX | 19,385,000 | Refunding Bonds, Series 2023 (NON-PSF) | Frost Bank | Walsh, Gallegos, Trevino, Russo & Kyle, P.C.; Cantu Harden LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/01/2023 | City of Fate | TX | 7,329,000 | Special Assessment Revenue Bonds, Series 2023 (Williamsburg Public Improvement District No. 1 Phase 3B) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/01/2023 | City of Hutchins | TX | 14,500,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Stephens | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/28/2023 | Higher Education Student Assistance Authority | NJ | 243,650,000 | Senior Student Loan Revenue Refunding Bonds, Series 2023A, Senior Student Loan Revenue Bonds, Series 2023B and Subordinate Student Loan Revenue Bonds, Series 2023C | RBC Capital Mkts | McManimon Scotland & Baumann | Negotiated | Financial Advisor |
| 04/27/2023 | Town of Norwood | MA | 8,445,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/27/2023 | Town of Millis | MA | 4,120,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/27/2023 | Town of Norwood | MA | 2,990,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/27/2023 | Denton County | TX | 114,665,000 | Permanent Improvement and Refunding Bonds, Series 2023 | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/27/2023 | City of Abilene | TX | 14,575,000 | General Obligation Bonds, Series 2023 and Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2023 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|------------------|---|---------------|-------------------|
| 04/26/2023 | Town of Carver | MA | 1,800,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 04/26/2023 | Katy Independent School District | TX | 242,960,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Jefferies | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 04/26/2023 | Connecticut Higher Education Supplemental Loan Authority | CT | 25,805,000 | State Supported Revenue Bonds (Chesla Loan Program), 2023 Series B (Amt) | BofA Securities | Pullman & Comley | Negotiated | Financial Advisor |
| 04/26/2023 | Michigan Finance Authority | MI | 78,850,000 | Drinking Water Revolving Fund Revenue Bonds, Series 2023A | JPMorgan | Dickinson Wright PLLC; Miller, Canfield, Paddock & Stone, P.L.C. | Negotiated | Financial Advisor |
| 04/26/2023 | City of Quincy | MA | 35,510,000 | General Obligation Municipal Purpose Loan of 2023 Bonds, Series A | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |
| 04/26/2023 | Canadian River Municipal Water Authority | TX | 12,330,000 | Subordinate Lien Contract Revenue Refunding Bonds, Series 2023 | Raymond James | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/26/2023 | New York State Environmental Facilities Corporation | NY | 150,960,000 | State Revolving Funds Revenue Bonds, Series 2023A (2010 Master Financing Program) (Green Bonds) | Loop Capital | Squire Patton Boggs (US) LLP; Soeder & Associates, LLC; Hardwick Law Firm | Negotiated | Financial Advisor |
| 04/25/2023 | City of Plano | TX | 8,405,000 | Tax Notes, Series 2023 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/25/2023 | City of Plano | TX | 97,490,000 | General Obligation Refunding and Improvement Bonds, Series 2023 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/25/2023 | Boerne Independent School District | TX | 65,000,000 | Variable Rate School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) (Mandatory Put Date: 02/01/2027) | Baird | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/25/2023 | Lewisville Independent School District | TX | 73,220,000 | Refunding Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Jefferies | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/24/2023 | City of Richardson | TX | 92,890,000 | General Obligation Bonds, Series 2023, Combination Tax and Revenue Certificates of Obligation, Series 2023 and 2023A | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/20/2023 | City of Hutto | TX | 11,760,000 | General Obligation Bonds, Series 2023 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/20/2023 | Rockwall Independent School District | TX | 208,075,000 | School Building Bonds, Series 2023 and Refunding Bonds, Series 2023A (Permanent School Fund Guarantee Program) | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/20/2023 | Oklahoma Water Resources Board | OK | 175,000,000 | Revolving Fund Revenue Bonds, Series 2023A (Drinking Water Program) (2019 Master Trust) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/19/2023 | Town of Burlington | MA | 12,200,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/19/2023 | Town of Bedford | MA | 6,135,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/19/2023 | Verandah Municipal Utility District of Hunt County | TX | 6,710,000 | Unlimited Tax Road Bonds, Series 2023 | SAMCO Cap Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 04/19/2023 | Maine Municipal Bond Bank | ME | 30,030,000 | 2023 Series A Bonds | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 04/18/2023 | City of Fitchburg | MA | 21,530,000 | General Obligation State Qualified Municipal Purpose Loan of 2023 Bonds (Massachusetts State Qualified Bond Act Program) | StoneX Fin Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 04/18/2023 | Boulder Valley School District No. RE-2 | CO | 187,335,000 | General Obligation Bonds, Series 2023 (Colorado State Intercept Program) | BofA Securities | Butler Snow, LLP | Competitive | Financial Advisor |
| 04/18/2023 | City of Talty | TX | 4,075,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/18/2023 | Northside Independent School District | TX | 137,040,000 | School Building and Refunding Bonds, Series 2023A (Permanent School Fund Guarantee Program) | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 04/18/2023 | Adams County School District No. 1 | CO | 21,410,000 | Certificates of Participation, Series 2023 | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 04/18/2023 | Northside Independent School District | TX | 200,000,000 | Variable Rate School Building Bonds, Series 2022B (Mandatory Tender Date: 08/01/2026) (Permanent School Fund Guarantee Program) | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/17/2023 | Paradise Independent School District | TX | 58,470,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/17/2023 | City of Burkburnett | TX | 4,165,000 | General Obligation Refunding Bonds, Series 2023 and Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2023 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/13/2023 | Byfield Water District | MA | 116,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 04/12/2023 | Town of East Bridgewater | MA | 1,334,095 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 04/12/2023 | Town of Dennis | MA | 13,290,000 | General Obligation Fire Station Bonds (Unlimited Tax) | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 04/12/2023 | Town of Maynard | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/12/2023 | City of Sanford | FL | 19,180,000 | Capital Improvement Revenue Bonds, Series 2023 | RBC Capital Mkts | Bryant, Miller & Olive | Negotiated | Financial Advisor |
| 04/11/2023 | City of Waltham | MA | 60,665,000 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/11/2023 | Town of Westwood | MA | 1,225,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/11/2023 | City of Celina | TX | 15,923,000 | Special Assessment Revenue Bonds, Series 2023 (Mosaic Public Improvement District Phase No1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/11/2023 | City of Celina | TX | 91,060,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2023 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/11/2023 | Development Corporation of Donna, Inc. | TX | 15,000,000 | Sales Tax Revenue Bonds, Series 2023 | Estrada Hinojosa | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 04/11/2023 | Board of Regents for the Oklahoma Agricultural and Mechanical Colleges | OK | 36,625,000 | General Revenue Bonds, Series 2023 (Oklahoma State University) | Morgan Stanley | The Public Finance Law Group PLLC; State Attorney General | Negotiated | Financial Advisor |
| 04/11/2023 | City of Kerrville | TX | 12,090,000 | Waterworks and Sewer System Revenue Improvement Bonds, Series 2023 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/11/2023 | City of Lacy Lakeview | TX | 2,410,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/11/2023 | Donna Economic Development Corporation | TX | 14,360,000 | Sales Tax Revenue Bonds, Series 2023 | Estrada Hinojosa | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 04/05/2023 | City of Holyoke | MA | 5,500,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/05/2023 | City of Kansas City | MO | 62,720,000 | Special Obligation Bonds, (Kansas City, Missouri Projects), Series 2023A and (Main Streetcar Extension Project), Series 2023B | Barclays Capital | Kutak Rock; Hardwick Law Firm | Negotiated | Financial Advisor |
| 04/04/2023 | City of Rowlett | TX | 6,410,000 | General Obligation Bonds, Series 2023 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/04/2023 | City of Rowlett | TX | 10,815,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2023 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/04/2023 | City of Rowlett | TX | 6,650,000 | Waterworks and Sewer System Revenue Bonds, Series 2023 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/03/2023 | City of Manvel | TX | 33,530,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Wells Fargo Corp | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 04/03/2023 | City of Seagoville | TX | 4,695,000 | Certificates of Obligation, Series 2023 | Baird | West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|------------|--|--------------------|--|---------------|-------------------|
| 04/03/2023 | City of Mesquite | TX | 4,939,000 | Special Assessment Revenue Bonds, Series 2023 (Heartland Town Center Public Improvement District Phase No.2 Specific Improvements Project) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/29/2023 | Town of Stoughton | MA | 730,112 | General Obligation Bond Anticipation Notes, Series B | PeoplesBank | Locke Lord LLP | Competitive | Financial Advisor |
| 03/29/2023 | Town of Stoughton | MA | 320,000 | General Obligation Bond Anticipation Notes, Series A | PeoplesBank | Locke Lord LLP | Competitive | Financial Advisor |
| 03/29/2023 | City of Kansas City | MO | 80,410,000 | General Obligation Bonds, Series 2023A | JPMorgan | Gilmore & Bell; Hardwick Law Firm | Negotiated | Financial Advisor |
| 03/28/2023 | Town of Somerset | MA | 46,530,000 | General Obligation School Bonds, (Unlimited Tax) | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 03/28/2023 | City of Cedar Hill | TX | 15,760,000 | General Obligation Bonds, Series 2023 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 03/28/2023 | City of Cedar Hill | TX | 6,850,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 03/28/2023 | Tempe Union High School District No. 213 | AZ | 45,400,000 | School Improvement Bonds, Project of 2022 Series A (2023) | Morgan Stanley | Gust Rosenfeld | Competitive | Financial Advisor |
| 03/28/2023 | Sundown Independent School District | TX | 2,240,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/22/2023 | Verandah Municipal Utility District of Hunt County | TX | 6,860,000 | Unlimited Tax Utility Bonds, Series 2023 | Baird | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 03/20/2023 | City of Denison | TX | 39,520,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2023 | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/16/2023 | City of Corinth | TX | 10,980,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2023 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 03/15/2023 | Town of Wareham | MA | 2,600,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 03/14/2023 | City of Methuen | MA | 9,545,000 | General Obligation State Qualified Municipal Purpose Loan of 2023 Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 03/14/2023 | City of New Bedford | MA | 16,375,551 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 03/14/2023 | City of New Bedford | MA | 27,705,000 | General Obligation State Qualified Municipal Purpose Loan of 2023 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 03/14/2023 | City of Celina | TX | 7,021,000 | Special Assessment Revenue Bonds, Series 2023 (Ten Mile Creek Public Improvement District Major Improvement Area Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/14/2023 | City of Celina | TX | 12,010,000 | Special Assessment Revenue Bonds, Series 2023 (Ten Mile Creek Public Improvement District Improvement Area No. 1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/10/2023 | Arlington Housing Finance Corporation | TX | 39,087,000 | Multifamily Housing Revenue Bonds, Series 2023 (6900 Matlock Road) (Mandatory Tender Date: 04/01/2027) | Colliers Secs, LLC | Petruska & Associates; State Attorney General | Negotiated | Financial Advisor |
| 03/09/2023 | City of Missouri City | TX | 27,845,000 | General Obligation Bonds and Combination Tax and Certificates of Obligation, Series 2023 | SAMCO Cap Mkts | Holland & Knight LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/09/2023 | City of Pilot Point | TX | 15,370,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/08/2023 | Town of Barnstable | MA | 14,550,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 03/08/2023 | Town of Winchester | MA | 35,125,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Morgan Stanley | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/08/2023 | Town of Winchester | MA | 2,068,826 | General Obligation Bond Anticipation Notes, Series B | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/08/2023 | Town of Winchester | MA | 4,050,000 | General Obligation Bond Anticipation Notes, Series A | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/07/2023 | Town of Brookline | MA | 9,285,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/07/2023 | Town of Princeton | MA | 1,333,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|---------------------|---|---------------|-------------------|
| 03/07/2023 | Town of Brookline | MA | 1,165,396 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/07/2023 | City of Gainesville | TX | 9,160,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 03/07/2023 | City of Fort Collins | CO | 7,825,000 | Certificates of Participation, Series 2023 | BNY Mellon Cap Mkts | Butler Snow, LLP | Competitive | Financial Advisor |
| 03/07/2023 | Board of Regents of The University of Oklahoma | OK | 32,225,000 | General Revenue Bonds, Series 2023A (The University of Oklahoma Health Sciences Center) | Goldman Sachs | Floyd & Driver, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 03/07/2023 | Regents of The University of New Mexico | NM | 51,995,000 | System Improvement Revenue Bonds, Series 2023 | RBC Capital Mkts | Modrall, Sperling, Roehl, Harris & Sisk | Negotiated | Financial Advisor |
| 03/07/2023 | Board of Regents of The University of Oklahoma | OK | 15,100,000 | General Revenue Bonds, Series 2023B (The University of Oklahoma Health Sciences Center) | Goldman Sachs | Floyd & Driver, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 02/28/2023 | Town of Holbrook | MA | 3,450,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/28/2023 | City of Melissa | TX | 20,345,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2023 | Mesirow Financial | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/28/2023 | Town of Lincoln | MA | 430,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 02/28/2023 | Town of Holbrook | MA | 3,127,808 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/28/2023 | Tarrant County Hospital District | TX | 437,295,000 | Limited Tax Bonds, Series 2023 | Siebert Williams | Kelly Hart & Hallman; Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/22/2023 | Town of Uxbridge | MA | 1,065,285 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/22/2023 | Town of Easton | MA | 10,000,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 02/22/2023 | Town of Easton | MA | 10,930,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 02/22/2023 | Board of Regents of the Texas A & M University System | TX | 245,595,000 | Permanent University Fund Bonds, Series 2023 | JPMorgan | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 02/22/2023 | El Paso Housing Finance Corporation | TX | 20,000,000 | Multifamily Housing Revenue Bonds, Series 2023 (Mandatory Tender Date: 03/01/2025) (Columbia Apartments) | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/22/2023 | City of Early | TX | 3,935,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/14/2023 | City of Aurora | CO | 43,780,000 | First-Lien Sewer Revenue Bonds (Pipeline/ Interceptor Project) Series 2023 | Morgan Stanley | Kutak Rock | Competitive | Financial Advisor |
| 02/14/2023 | City of Bellville | TX | 4,745,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | SAMCO Cap Mkts | Hunton Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/14/2023 | City of Celina | TX | 6,715,000 | Special Assessment Revenue Bonds, Series 2023 (North Sky Public Improvement District Improvement Area No1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/14/2023 | City of Weatherford | TX | 13,700,000 | Tax and Utility System (Limited Pledge) Revenue Certificates of Obligation, Series 2023 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/14/2023 | City of Celina | TX | 7,226,000 | Special Assessment Revenue Bonds, Series 2023 (Harper Estates Public Improvement District Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/14/2023 | City of Dallas | TX | 166,330,000 | Waterworks and Sewer System Revenue Refunding Bonds, Series 2023A | Stifel Nicolaus | McCall Parkhurst & Horton; Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 02/14/2023 | City of Celina | TX | 3,452,000 | Special Assessment Revenue Bonds, Series 2023 (North Sky Public Improvement District Major Improvement Area Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/13/2023 | City of McGregor | TX | 6,550,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | TD Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|----------------------------------|--|---------------|-------------------|
| 02/13/2023 | City of Princeton | TX | 13,650,000 | Special Assessment Revenue Bonds, Series 2023 (Whitewing Trails Public Improvement District No. 2 Phase 2 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/08/2023 | Town of Lexington | MA | 500,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/08/2023 | Town of Lexington | MA | 33,940,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Mesirow Financial | Locke Lord LLP | Competitive | Financial Advisor |
| 02/07/2023 | Town of East Longmeadow | MA | 3,500,000 | General Obligation Taxable Bond Anticipation Notes | Easthampton Svgs Bk; PeoplesBank | Locke Lord LLP | Competitive | Financial Advisor |
| 02/07/2023 | City of Revere | MA | 2,360,574 | General Obligation Bond Anticipation Notes | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 02/07/2023 | City of Huntsville | TX | 3,780,000 | General Obligation Bonds, Series 2023 | TD Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/07/2023 | City of Weslaco | TX | 11,810,000 | Certificates of Obligation, Series 2023 | Estrada Hinojosa | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 02/06/2023 | City of Hutchins | TX | 11,520,000 | General Obligation Refunding and Improvement Bonds, Series 2023 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/01/2023 | Manchester Essex Regional School District | MA | 1,300,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/01/2023 | Eastmark Community Facilities District No. 2 | AZ | 3,480,000 | General Obligation Bonds, Series 2023 | Stifel Nicolaus | Greenberg Traurig, LLP | Negotiated | Financial Advisor |
| 02/01/2023 | Eastmark Community Facilities District No. 1 | AZ | 3,520,000 | General Obligation Bonds, Series 2023 | Stifel Nicolaus | Greenberg Traurig, LLP | Negotiated | Financial Advisor |
| 01/31/2023 | Cadence Community Facilities District | AZ | 4,975,000 | General Obligation Bonds, Series 2023 | Stifel Nicolaus | Greenberg Traurig, LLP | Negotiated | Financial Advisor |
| 01/26/2023 | Town of Templeton | MA | 1,145,000 | General Obligation Water Main Bonds | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/26/2023 | Town of Hanover | MA | 2,516,327 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/26/2023 | City of Aubrey | TX | 8,170,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Baker Group | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/25/2023 | Town of Sharon | MA | 3,770,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 01/25/2023 | Town of Lynnfield | MA | 12,000,000 | General Obligation Bond Anticipation Notes, (Unlimited Tax) | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 01/25/2023 | City of Concord | NH | 13,560,000 | General Obligation Bonds | Fidelity Capital | Devine, Millimet & Branch, P.A. | Competitive | Financial Advisor |
| 01/25/2023 | Paseo Del Este Municipal Utility District No. 1 | TX | 2,015,000 | Unlimited Tax Bonds, Series 2023 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 01/24/2023 | City of Pittsfield | MA | 6,281,461 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/24/2023 | City of Newton | MA | 18,345,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/24/2023 | City of Pittsfield | MA | 14,845,000 | General Obligation State Qualified Municipal Purpose Loan of 2023 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 01/23/2023 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 34,500,000 | Combined Purpose General Obligation Bonds, Series 2023A | Huntington Secs | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 01/23/2023 | Oklahoma Water Resources Board | OK | 150,000,000 | Revolving Fund Revenue Bonds - Clean Water Program, Series 2023 (2019 Master Trust) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/19/2023 | City of Fall River | MA | 16,260,000 | General Obligation State Qualified Municipal Purpose Loan of 2023 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/19/2023 | City of Fall River | MA | 32,496,686 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 01/19/2023 | Miami-Dade County | FL | 534,810,000 | Seaport Revenue Refunding Bonds, Series 2022A (Subject To Amt) and 2022B | Raymond James | Greenberg Traurig, P.A.; Edwards & Fanny P.A. | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|-------------------|--|---------------|-------------------|
| 01/19/2023 | City of Kansas City | MO | 95,910,000 | Sanitary Sewer System Improvement Revenue Bonds, Series 2023A | Morgan Stanley | Gilmore & Bell; Hardwick Law Firm | Negotiated | Financial Advisor |
| 01/18/2023 | Town of Holden | MA | 6,035,000 | General Obligation Municipal Purpose Loan of 2023 Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 01/18/2023 | Town of Stoneham | MA | 1,045,700 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/18/2023 | Town of East Longmeadow | MA | 2,181,509 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/18/2023 | City of Grand Prairie | TX | 46,000,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 01/18/2023 | California Infrastructure and Economic Development Bank | CA | 545,320,000 | Clean Water and Drinking Water State Revolving Fund, Revenue Bonds Series 2023 (Green Bonds) | Citigroup | Hawkins, Delafield & Wood | Competitive | Financial Advisor |
| 01/18/2023 | City of Kansas City | MO | 53,165,000 | Water Revenue Bonds, Series 2023A | Morgan Stanley | Gilmore & Bell; Hardwick Law Firm | Negotiated | Financial Advisor |
| 01/17/2023 | Town of Eastham | MA | 3,080,000 | General Obligation Bond Anticipation Notes, Series A (Taxable) | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/17/2023 | Town of Eastham | MA | 3,260,000 | General Obligation Bond Anticipation Notes, Series B | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 01/17/2023 | City of Sugar Land | TX | 6,235,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | BOK Fin Secs | Hunton Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/17/2023 | City of DeSoto | TX | 6,548,000 | Special Assessment Revenue Bonds, Series 2023 (Daniel Dale Homestead Public Improvement District Improvement Area No1 Project) | Stifel Nicolaus | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 01/12/2023 | Paseo Del Este Municipal Utility District No. 5 | TX | 1,250,000 | Unlimited Tax Bonds, Series 2023 | SAMCO Cap Mkts | McCall Parkhurst & Horton | Competitive | Financial Advisor |
| 01/11/2023 | Town of Wareham | MA | 326,000 | General Obligation Taxable Bond Anticipation Notes | Piper Sandler | | Competitive | Financial Advisor |
| 01/11/2023 | City of Terrell | TX | 11,020,000 | Combination Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2023A and 2023B | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/10/2023 | New Hampshire Municipal Bond Bank | NH | 6,760,000 | 2023 Series A Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/10/2023 | City of Justin | TX | 4,460,000 | Combination Tax and Surplus Revenue Certificates Obligation, Series 2023 | Fidelity Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 01/10/2023 | Collin County Water Control and Improvement District No. 3 | TX | 14,170,000 | Unlimited Tax Utility Bonds, Series 2023 | Baird | Coats Rose, P.C.; State Attorney General | Competitive | Financial Advisor |
| 01/10/2023 | Estrella Mountain Ranch Community Facilities District (City of Goodyear, Arizona) | AZ | 4,429,000 | Special Assessment Revenue Bonds, Series 2023 (Lucera Assessment District No. 2) | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 01/10/2023 | Plano Independent School District | TX | 631,450,000 | School Building Bonds, Series 2023 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/10/2023 | Rockwall County | TX | 11,610,000 | Road Bonds, Series 2023 | Huntington Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/09/2023 | City of Tioga | TX | 6,720,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/09/2023 | Reagan County Independent School District | TX | 32,330,000 | School Building Bonds, Series 2023 | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/05/2023 | Town of Orleans | MA | 17,438,869 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 01/05/2023 | City of Quincy | MA | 50,584,070 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|----------------------|--|---------------|-------------------|
| 01/05/2023 | City of Quincy | MA | 20,600,000 | General Obligation Public Safety Facility Bonds, Series 2023 | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |
| 01/04/2023 | Town of Falmouth | MA | 4,911,485 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 01/04/2023 | Town of Stow | MA | 290,000 | General Obligation Bond Anticipation Notes (Tax-Exempt) | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 12/19/2022 | City of Rockwall | TX | 68,065,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2023 and General Obligation Refunding And Improvement Bonds, Series 2023 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/14/2022 | Hamilton-Wenham Regional School District | MA | 914,800 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 12/14/2022 | Town of Scituate | MA | 770,000 | General Obligation Taxable Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/13/2022 | City of Anna | TX | 10,550,000 | Special Assessment Revenue Bonds, Series 2022 (Hurricane Creek Public Improvement District Improvement Area No 2 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/12/2022 | City of Mansfield | TX | 4,925,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | SWBC Investment Svcs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 12/12/2022 | City of Richmond | TX | 12,295,000 | Combination Tax and Revenue Certificates of Obligation, Series 2023 | Baker Group | Huntton Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/12/2022 | City of Haslet | TX | 16,075,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/08/2022 | Dallas College | TX | 325,845,000 | General Obligation Bonds, Series 2023 | RBC Capital Mkts | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 12/08/2022 | Town of Northlake | TX | 14,300,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2022 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/07/2022 | Town of Andover | MA | 10,820,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 12/06/2022 | Town of Natick | MA | 6,473,900 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 12/06/2022 | City of Grapevine | TX | 13,510,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | BOK Fin Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 12/06/2022 | City of Dallas Housing Finance Corporation | TX | 47,710,000 | Residential Development Revenue Bonds, Senior 2022A and Junior 2022B (The Dylan) (Social Bonds) | Jefferies | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/05/2022 | City of Lake Jackson | TX | 5,805,000 | Waterworks and Sewer System Revenue Bonds, Series 2022 | Fidelity Capital | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 12/05/2022 | City of Levelland | TX | 19,650,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2022 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/01/2022 | Town of Arlington | MA | 8,515,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2022 | Town of Arlington | MA | 4,607,401 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2022 | Canyon Falls Municipal Utility District No. 1 of Denton County | TX | 6,250,000 | Unlimited Tax Bonds, Series 2022 | SAMCO Cap Mkts | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 12/01/2022 | City of Venus | TX | 9,094,000 | Special Assessment Revenue Bonds, Series 2022 (Brahman Ranch Public Improvement District No. 1 Improvement Area #1A/1B Projects) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/30/2022 | Town of Marshfield | MA | 2,040,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 11/30/2022 | Collin County Municipal Utility District No. 1 | TX | 9,170,000 | Unlimited Tax Utility System Bonds, Series 2022 | Baird | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|------------|--|-------------------|--|---------------|-------------------|
| 11/30/2022 | Collin County Municipal Utility District No. 1 | TX | 18,830,000 | Unlimited Tax Road Bonds, Series 2022 | Baird | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 11/30/2022 | Paseo Del Este Municipal Utility District No. 7 | TX | 2,750,000 | Unlimited Tax Bonds, Series 2022 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/29/2022 | Town of Sterling | MA | 2,140,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 11/29/2022 | Town of Webster | MA | 23,250,000 | General Obligation State Qualified School Project Loan, Chapter 70B Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 11/29/2022 | Town of Reading | MA | 2,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 11/22/2022 | City of Revere | MA | 30,675,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | Mesirow Financial | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 11/21/2022 | City of Kaufman | TX | 5,635,000 | Special Assessment Revenue Bonds, Series 2022 (Kaufman Public Improvement District No. 1 Phases #2A-2B Project) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/18/2022 | City of Dallas Housing Finance Corporation | TX | 98,871,370 | Residential Development Senior Lien Revenue Bonds, Series 2022A and Residential Development Mezzanine Lien Revenue Bonds, Series 2022B (Social Bonds) (The Briscoe Apartments) | Citigroup | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/16/2022 | Town of Boxborough | MA | 975,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 11/16/2022 | City of Grand Prairie | TX | 10,765,000 | Water and Wastewater System Revenue Bonds, New Series 2022 | Fidelity Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 11/16/2022 | Paseo Del Este Municipal Utility District No. 1 | TX | 2,055,000 | Unlimited Tax Bonds, Series 2022A | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/15/2022 | City of Quincy | MA | 11,334,251 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 11/15/2022 | City of Colleyville | TX | 10,030,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 11/15/2022 | City of Sugar Land | TX | 27,790,000 | General Obligation Bonds, Series 2022A | Citigroup | Hunton Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/15/2022 | Travis County Housing Finance Corporation | TX | 44,000,000 | Multifamily Housing Revenue Bonds, Series 2022 (Airport Gateway Apartments) (Mandatory Tender Date: 06/01/2027) | Wells Fargo Corp | Naman, Howell, Smith & Lee; State Attorney General | Negotiated | Financial Advisor |
| 11/15/2022 | City of Lavon | TX | 15,096,000 | Special Assessment Revenue Bonds, Series 2022 (Lakepointe Public Improvement District Improvement Areas No 2-3 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/15/2022 | City of Port Lions | AK | 38,790,000 | Revenue Bonds, Series 2022 (Kodiak Area Native Association Project) | RBC Capital Mkts | Foster Garvey | Negotiated | Financial Advisor |
| 11/15/2022 | Alamo Community College District | TX | 49,845,000 | Limited Tax Bonds, Series 2022 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/15/2022 | City of Sugar Land | TX | 15,555,000 | Waterworks and Sewer System Revenue Bonds, Series 2022A | Huntington Secs | Hunton Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/14/2022 | City of North Richland Hills | TX | 14,205,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2022A | Fidelity Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 11/14/2022 | City of Sachse | TX | 4,628,000 | Special Assessment Revenue Bonds, Series 2022 (Sachse Public Improvement District No. 1 Improvement Area No.1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/14/2022 | City of Sachse | TX | 7,306,000 | Special Assessment Revenue Bonds, Series 2022 (Sachse Public Improvement District No. 1 Improvement Areas No. 2-3 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/14/2022 | City of Mansfield | TX | 49,200,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022A | Frost Bank | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|-------------------|--|---------------|-------------------|
| 11/14/2022 | City of Mansfield | TX | 13,365,000 | General Obligation Refunding and Improvement Bonds, Series 2022 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/10/2022 | Canyon Falls Water Control and Improvement District #2 of Denton County | TX | 8,720,000 | Unlimited Tax Road Bonds, Series 2022 | Baird | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 11/10/2022 | Westside 211 Special Improvement District | TX | 4,730,000 | Limited Ad Valorem Tax and Subordinate Lien Sales and Use Tax Road Bonds, Series 2022 | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/09/2022 | Town of Wrentham | MA | 1,950,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 11/09/2022 | City of Grand Prairie | TX | 8,000,000 | General Obligation Bonds, Taxable Series 2022 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 11/09/2022 | Crosswinds At South Lake Special Improvement District | TX | 4,735,000 | Limited Ad Valorem Tax and Subordinate Lien Sales and Use Tax Road Bonds, Series 2022 | GMS Group | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/08/2022 | Crosby Municipal Utility District | TX | 4,065,000 | Defined Area 1 Unlimited Tax Bonds, Series 2022 | FMSbonds | Baker Williams Mathiesen LLP; State Attorney General | Competitive | Financial Advisor |
| 11/08/2022 | City of Roanoke | TX | 7,445,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022A and B | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/03/2022 | Walden Pond Fresh Water Supply District of Kaufman County | TX | 1,250,000 | Unlimited Tax Road Bonds, Series 2022 | FMSbonds | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/03/2022 | Maine Health and Higher Educational Facilities Authority | ME | 85,585,000 | Revenue Bonds, Series 2022C | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/27/2022 | Sandwich Water District | MA | 1,915,000 | General Obligation Water Bonds | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 10/26/2022 | Town of Weston | MA | 5,295,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/26/2022 | Town of Scituate | MA | 8,240,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/26/2022 | City of Salem | MA | 14,345,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 10/26/2022 | New Hampshire Municipal Bond Bank | NH | 20,845,000 | 2022 Series D Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 10/26/2022 | Texas State Technical College System | TX | 298,750,000 | Revenue Financing System Improvement Bonds, Series 2022A | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2022 | Richardson Independent School District | TX | 193,930,000 | School Building Bonds, Series 2022A (Permanent School Fund Guarantee Program) | Wells Fargo Corp | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2022 | Lake View Management and Development District | TX | 24,615,000 | Utility Bonds, Series 2022 | RBC Capital Mkts | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2022 | City of Atlanta | GA | 409,700,000 | General Obligation Public Improvement Bonds, Series 2022A-1 (Social Bonds) and A-2 and Various Purpose General Obligation Bonds, Series 2022B | JPMorgan | McGuireWoods LLP; Stover Legal Group, LLC | Negotiated | Financial Advisor |
| 10/25/2022 | Town of Wayland | MA | 20,255,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | RBC Capital Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 10/25/2022 | City of Brighton | CO | 77,685,000 | Water Activity Enterprise Revenue Bonds (Water System Project), Series 2022 | BofA Securities | Butler Snow, LLP | Competitive | Financial Advisor |
| 10/25/2022 | Missouri Development Finance Board | MO | 138,580,000 | Revenue Bonds (Saint Louis Zoo Projects), Series 2022 | Stifel Nicolaus | Gilmore & Bell; White Coleman & Associates, LLC | Negotiated | Financial Advisor |
| 10/25/2022 | Northwest Independent School District | TX | 145,565,000 | School Building Bonds, Series 2022A (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/25/2022 | Maine Municipal Bond Bank | ME | 47,175,000 | Grant Anticipation Bonds, Series 2022A (Maine Department of Transportation) | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|---------------------|--|---------------|-------------------|
| 10/19/2022 | City of Baytown | TX | 24,270,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | PNC Capital Markets | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/19/2022 | Town of Spencer | MA | 1,765,000 | General Obligation Sewer Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/19/2022 | East Cedar Creek Fresh Water Supply District | TX | 9,870,000 | Utility System Revenue Bonds, New Series 2022 | Baker Group | Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 10/18/2022 | Town of Tyngsborough | MA | 7,000,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 10/18/2022 | Nashoba Regional School District | MA | 850,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 10/18/2022 | Benbrook Water Authority | TX | 9,420,000 | Waterworks and Sewer System Revenue Bonds, Series 2022 | PNC Capital Markets | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/17/2022 | City of Crandall | TX | 5,453,000 | Special Assessment Revenue Bonds, Series 2022 (River Ridge Public Improvement District Single-Family Residential Major Improvement Area Project) | FMSbonds | Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 10/17/2022 | City of Crandall | TX | 17,205,000 | Special Assessment Revenue Bonds, Series 2022 (River Ridge Public Improvement District Improvement Area #1 Project) | FMSbonds | Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 10/13/2022 | Paseo Del Este Municipal Utility District No. 2 | TX | 2,750,000 | Unlimited Tax Bonds, Series 2022 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/12/2022 | Oklahoma Development Finance Authority | OK | 81,565,000 | Ratepayer-Backed Bonds, Series 2022 (Summit Utilities Oklahoma, Inc.) | Citigroup | The Public Finance Law Group PLLC; State Attorney General | Negotiated | Financial Advisor |
| 10/11/2022 | City of Taunton | MA | 8,590,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 10/06/2022 | Town of East Bridgewater | MA | 1,187,949 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 10/06/2022 | Town of Holden | MA | 2,915,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/06/2022 | Blue Hills Regional Technical High School District | MA | 5,683,521 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/06/2022 | City of Hutto | TX | 51,905,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2022 | Jefferies | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/06/2022 | Trinity River Authority of Texas | TX | 35,660,000 | Improvement Revenue Bonds, Series 2022 (Tarrant County Water Project) | UMB Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/04/2022 | Upper Blackstone Water Pollution Abatement District | MA | 2,000,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Bowditch & Dewey, LLP | Competitive | Financial Advisor |
| 10/04/2022 | Town of Templeton | MA | 500,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 10/04/2022 | Sabine Neches Navigation District | TX | 192,580,000 | Limited Tax Bonds, Series 2022 (Sabine-Neches Waterway Project) | Jefferies | McCall Parkhurst & Horton; McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/04/2022 | Maine Municipal Bond Bank | ME | 8,705,000 | 2022 Series B | Morgan Stanley | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/03/2022 | City of Tomball | TX | 19,570,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | PNC Capital Markets | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/03/2022 | City of Tomball | TX | 2,430,000 | Special Assessment Revenue Bonds, Series 2022 (Raburn Reserve Public Improvement District Improvement Area #2) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/03/2022 | City of Tomball | TX | 1,688,000 | Special Assessment Revenue Bonds, Series 2022 (Raburn Reserve Public Improvement District Improvement Area #1) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|------------------|--|-------------------|-------------------|
| 09/29/2022 | Southeastern Massachusetts Regional 911 District | MA | 4,311,644 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 09/29/2022 | Town of Nantucket | MA | 875,000 | General Obligation Grant Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/29/2022 | Town of Nantucket | MA | 3,570,000 | General Obligation Affordable Housing Bonds, Series B (Taxable) | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/29/2022 | Town of Nantucket | MA | 13,442,200 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/29/2022 | Town of Nantucket | MA | 6,160,000 | General Obligation Municipal Purpose Loan of 2022 Bonds, Series A | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/29/2022 | Town of Prosper | TX | 12,925,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2022 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/28/2022 | City of Hollywood | FL | 89,660,000 | General Obligation Bonds, Series 2022 | BofA Securities | Greenberg Traurig, P.A. | Competitive | Financial Advisor |
| 09/28/2022 | Texas Water Development Board | TX | 961,850,000 | State Water Implementation Revenue Fund For Texas Revenue Bonds, Series 2022 (Master Trust) | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/27/2022 | Board of Regents of the Texas A & M University System | TX | 208,520,000 | Revenue Financing System Bonds, Series 2022 | Siebert Williams | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 09/27/2022 | City of East Providence | RI | 19,480,000 | Special Obligation Tax Increment Bonds, Series 2022 (East Providence Project) | Stifel Nicolaus | Savage Law Partners, LLP | Negotiated | Financial Advisor |
| 09/22/2022 | Town of Lexington | MA | 1,700,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 09/22/2022 | City of Aubrey | TX | 6,310,000 | Special Assessment Revenue Bonds, Series 2022 (Jackson Ridge Public Improvement District Phase #3B Project) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/21/2022 | Town of Somerset | MA | 2,680,811 | General Obligation Bond Anticipation Notes (Unlimited Tax) | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/21/2022 | City of Oak Point | TX | 3,186,000 | Special Assessment Revenue Bonds, Series 2022 (Wildridge Public Improvement District No. 1 Improvement Area #5 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/21/2022 | State of Mississippi | MS | 15,100,000 | General Obligation Bonds, Series 2022B | Raymond James | Butler Snow, LLP | Private Placement | Financial Advisor |
| 09/19/2022 | City of New Bedford | MA | 41,115,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds (Massachusetts State Qualified Bond Program) | Barclays Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/19/2022 | Alpha Ranch Water Control and Improvement District of Denton and Wise | TX | 4,055,000 | Unlimited Tax Road Bonds, Series 2022 | GMS Group | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 09/19/2022 | City of Tomball | TX | 4,406,000 | Special Assessment Revenue Bonds, Series 2022 (Wood Leaf Reserve Public Improvement District Improvement Area #1) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/15/2022 | Town of Shrewsbury | MA | 4,530,000 | General Obligation Police Station Bonds (Unlimited Tax) | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/15/2022 | City of Hutto | TX | 24,765,000 | General Obligation Bonds, Series 2022 | KeyBanc Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/15/2022 | University of Mississippi Educational Building Corporation | MS | 72,760,000 | Revenue Bonds, Series 2022 | Raymond James | Butler Snow, LLP | Negotiated | Financial Advisor |
| 09/14/2022 | Town of Randolph | MA | 10,900,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 09/14/2022 | Town of Danvers | MA | 4,750,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|-------------------|--|---------------|-------------------|
| 09/14/2022 | Town of Danvers | MA | 1,405,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/14/2022 | Balmorhea Independent School District | TX | 25,665,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Frost Natl Bk | Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 09/14/2022 | North Texas Tollway Authority | TX | 689,165,000 | System Revenue Refunding Bonds First Tier Bonds, Series 2022A and Second Tier Bonds, Series 2022B | Siebert Williams | McCall Parkhurst & Horton; Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/14/2022 | Maine Health and Higher Educational Facilities Authority | ME | 77,070,000 | Revenue Bonds, Series 2022C | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 09/13/2022 | City of Amesbury | MA | 6,047,316 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/13/2022 | Town of Norwood | MA | 96,165,000 | General Obligation School Project Loan, Chapter 70B Bonds Unlimited Tax | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 09/13/2022 | Town of East Bridgewater | MA | 578,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 09/13/2022 | City of Anna | TX | 64,845,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/13/2022 | City of Northampton | MA | 4,610,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 09/13/2022 | City of Anna | TX | 32,465,000 | General Obligation Bonds, Series 2022 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/13/2022 | City of Van Alstyne | TX | 20,340,000 | Combination Tax and Revenue Certificates of Obligations, Series 2022A | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/13/2022 | Paseo Del Este Municipal Utility District No. 4 | TX | 4,790,000 | Unlimited Tax Bonds, Series 2022 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/13/2022 | City of Brownwood | TX | 9,015,000 | Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2022 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/13/2022 | Carbondale and Rural Fire Protection District | CO | 8,000,000 | Parks and Recreation Sales and Use Tax Revenue Bonds, Series 2022 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 09/13/2022 | City of Celina | TX | 6,463,000 | Special Assessment Revenue Bonds, Series 2022 (Wells South Public Improvement District Neighborhood Improvement Area #5 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/12/2022 | New Deal Independent School District | TX | 5,880,000 | School Building Bonds, Series 2022A (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/08/2022 | City of Gloucester | MA | 23,175,000 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 09/08/2022 | City of Gloucester | MA | 9,405,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 09/08/2022 | City of Quincy | MA | 23,420,000 | General Obligation Municipal Purpose Loan of 2022 Bonds, Series C | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |
| 09/08/2022 | Bexar County Hospital District | TX | 293,710,000 | Certificates of Obligation, Series 2022 | Siebert Williams | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/07/2022 | Town of Wakefield | MA | 1,679,620 | General Obligation Bond Anticipation Notes, Series B | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 09/07/2022 | Town of Wakefield | MA | 2,065,000 | General Obligation Bond Anticipation Notes, Series A (Subject to Federal and Massachusetts Income Taxation) | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/07/2022 | Town of Wakefield | MA | 13,115,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 09/07/2022 | City of Quincy | MA | 33,340,360 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 09/07/2022 | Metrowest Regional Transit Authority | MA | 8,957,000 | General Obligation Revenue Anticipation Notes | Jefferies | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|---------------|---|------------------|---|---------------|-------------------|
| 09/07/2022 | Adams and Arapahoe Counties Joint School District #28J-Aurora | CO | 126,260,000 | General Obligation Refunding Bonds, Series 2022 (Colorado State Intercept Program) | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 09/06/2022 | City of Fate | TX | 16,388,000 | Special Assessment Revenue Bonds, Series 2022 (Williamsburg East Public Improvement District Improvement Area #2 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/31/2022 | Town of Marblehead | MA | 12,300,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 08/31/2022 | Town of Prosper | TX | 31,600,000 | General Obligation Bonds, Series 2022 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/31/2022 | Oklahoma Development Finance Authority | OK | 696,920,000 | Ratepayer-Backed Bonds, Series 2022 (Public Service Company of Oklahoma) | RBC Capital Mkts | The Public Finance Law Group PLLC; State Attorney General | Negotiated | Financial Advisor |
| 08/31/2022 | City of San Antonio Public Facilities Corporation | TX | 292,880,000 | Lease Revenue Refunding and Improvement Bonds, Series 2022 | Piper Sandler | McCall Parkhurst & Horton; LM Tatum, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 08/30/2022 | City of White Settlement | TX | 4,555,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2022 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/25/2022 | City of Aubrey | TX | 10,490,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Fidelity Capital | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/25/2022 | Alamo Community College District | TX | 247,570,000 | Maintenance Tax Notes, Series 2022 | Siebert Williams | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/25/2022 | North Texas Municipal Water District | TX | 81,615,000 | Sabine Creek Regional Wastewater System Contract Revenue Bonds, Series 2022 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/25/2022 | City of El Paso | TX | 267,585,000 | Water and Sewer Revenue Improvement and Refunding Bonds, Series 2022A | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/24/2022 | City of Aurora | CO | 31,975,000 | Certificates of Participation, Series 2022 (Roadway Improvements Project) | RBC Capital Mkts | Kutak Rock | Negotiated | Financial Advisor |
| 08/24/2022 | Houston Housing Finance Corporation | TX | 39,175,000 | Multifamily Housing Revenue Bond, Series 2022 (Sunset Gardens Apartments Project) (Mandatory Tender Date: 10/01/2024) | Jefferies | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/23/2022 | City of Melrose | MA | 6,162,471 | General Obligation Bond Anticipation Notes | TD Securities | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 08/23/2022 | City of Kerrville | TX | 44,400,000 | General Obligation Bonds, Series 2022 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/23/2022 | City of Willow Park | TX | 3,980,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022A | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/22/2022 | East Fort Bend County Development Authority | TX | 6,900,000 | Contract Revenue Bonds, Series 2022 (Water, Sewer and Drainage Facilities) | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 08/22/2022 | City of North Richland Hills | TX | 3,645,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2022 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/22/2022 | City of North Richland Hills | TX | 11,830,000 | General Obligation Bonds, Series 2022 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/22/2022 | City of Princeton | TX | 19,420,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2022 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/18/2022 | Oklahoma Development Finance Authority | OK | 1,354,200,000 | Ratepayer-Backed Bonds, Series 2022 (Oklahoma Natural Gas Company) | JPMorgan | The Public Finance Law Group PLLC; State Attorney General | Negotiated | Financial Advisor |
| 08/17/2022 | North Weld County Water District | CO | 34,615,000 | Water Enterprise Revenue Bonds, Series 2022 | Morgan Stanley | Sherman & Howard L.L.C. | Competitive | Financial Advisor |
| 08/17/2022 | City of Lynn | MA | 7,809,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Oppenheimer | Hinckley, Allen & Snyder | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|---|---------------|-------------------|
| 08/17/2022 | Cape Cod Regional Technical High School District | MA | 1,750,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 08/17/2022 | City of Methuen | MA | 2,491,000 | General Obligation State Qualified Deficit Financing Taxable Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 08/17/2022 | City of Lawrence | MA | 11,702,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 08/17/2022 | Town of Walpole | MA | 19,660,000 | General Obligation School Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 08/16/2022 | Town of Millis | MA | 117,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 08/16/2022 | Leicester Water Supply District | MA | 575,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 08/16/2022 | City of DeSoto | TX | 26,580,000 | Combination Tax Revenue Certificates of Obligation, Series 2022 | Baird | West & Associates, L.L.P.; Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 08/16/2022 | Douglas County School District No. RE-1 | CO | 86,550,000 | General Obligation Refunding Bonds, Series 2022 (Colorado State Intercept Program) | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 08/16/2022 | East Texas Housing Finance Corporation | TX | 8,932,000 | Multifamily Housing Revenue Bonds, Series 2022 (Ware Meadows Apartments) | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/16/2022 | City of Port Arthur | TX | 9,565,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Loop Capital | Holland & Knight LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/15/2022 | City of Burleson | TX | 13,705,000 | General Obligation Bonds, Series 2022 and Combination Tax and Revenue Certificates of Obligation, Series 2022 | UMB Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/11/2022 | City of Van | TX | 2,950,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/10/2022 | Round Rock Municipal Utility District No. 1 | TX | 3,935,000 | Unlimited Tax Road Bonds, Series 2022 | GMS Group | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 08/10/2022 | Krum Independent School District | TX | 19,465,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/10/2022 | City of Jacksonville | TX | 4,605,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022B | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/09/2022 | Town of Salisbury | MA | 12,918,010 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 08/09/2022 | Town of Weymouth | MA | 16,454,917 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 08/09/2022 | Town of Addison | TX | 12,495,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | KeyBanc Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/09/2022 | Town of Addison | TX | 10,140,000 | General Obligation Bonds, Series 2022 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/09/2022 | Pecos-Barstow-Toyah Independent School District | TX | 51,695,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/09/2022 | City of San Antonio | TX | 100,520,000 | General Improvement Bonds, Series 2022 | Siebert Williams | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 08/09/2022 | Clifton Higher Education Finance Corporation | TX | 79,180,000 | Higher Education Revenue Bonds (Southwestern University Project), Series 2022 | Morgan Stanley | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 08/09/2022 | City of San Antonio | TX | 185,420,000 | General Improvement Bonds, Series 2022 and Combination Tax and Revenue Certificates of Obligation, Series 2022 and Tax Notes, Series 2022 | Siebert Williams | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 08/08/2022 | City of Mansfield | TX | 9,360,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Frost Bank | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|---|---------------|-------------------|
| 08/05/2022 | Culberson County-Allamore Independent School District | TX | 22,675,000 | School Building Bonds, Series 2022 | Raymond James | Norton Rose Fulbright US LLP; Leon Alcala, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 08/05/2022 | Denton County | TX | 9,105,000 | Tax Notes, Series 2022A | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/04/2022 | Brookfield Water Control and Improvement District of Denton County | TX | 6,350,000 | Unlimited Tax Road Bonds, Series 2022 | SAMCO Cap Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 08/04/2022 | City of Grand Prairie | TX | 77,515,000 | General Obligation Pension Bonds, Series 2022 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/02/2022 | City of Midland | TX | 167,620,000 | General Obligation Refunding Bonds, Series 2022A | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/02/2022 | City of Sugar Land | TX | 21,820,000 | Waterworks and Sewer System Revenue Bonds, Series 2022 | Baird | Huntun Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/02/2022 | Boerne Independent School District | TX | 32,815,000 | Variable Rate School Building Bonds, Series 2022 (Mandatory Tender Date: 12/01/2023) (Permanent School Fund Guarantee Program) | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/02/2022 | City of Midland | TX | 80,170,000 | General Obligation Refunding Bonds, Series 2022B | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/02/2022 | City of Sugar Land | TX | 13,115,000 | General Obligation Bonds, Series 2022 | BOK Fin Secs | Huntun Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/02/2022 | Boerne Independent School District | TX | 12,185,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/01/2022 | City of Waxahachie | TX | 19,220,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Huntington Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/27/2022 | Town of Hamilton | MA | 2,667,767 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/27/2022 | Town of Rowley | MA | 580,295 | State House Serial Loan Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 07/27/2022 | THF Public Facility Corporation | TX | 21,650,000 | Multifamily Housing Revenue Bonds, Series 2022 (Lakeside Manor Apartments) (Mandatory Tender Date: 9/1/2025) | Colliers Secs, LLC | Chapman and Cutler LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/25/2022 | City of Princeton | TX | 11,209,000 | Special Assessment Revenue Bonds, Series 2022 (Eastridge Public Improvement District Improvement Area No. 1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/25/2022 | City of Mont Belvieu | TX | 9,995,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022A and Series B | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/22/2022 | McKinney Independent School District | TX | 104,600,000 | School Building and Refunding Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/21/2022 | White Settlement Independent School District | TX | 112,435,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/20/2022 | Town of Ipswich | MA | 15,650,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 07/20/2022 | City of Lowell | MA | 43,615,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 07/20/2022 | Town of Natick | MA | 10,880,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 07/20/2022 | Metropolitan Government of Nashville and Davidson County | TN | 282,565,000 | General Obligation Improvement Bonds, Series 2022B | Barclays Capital | Bass, Berry & Sims PLC | Competitive | Financial Advisor |
| 07/20/2022 | Metropolitan Government of Nashville and Davidson County | TN | 328,545,000 | General Obligation Improvement Bonds, Series 2022A | Citigroup | Bass, Berry & Sims PLC | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|------------|--|--|---|---------------|-------------------|
| 07/20/2022 | Verandah Municipal Utility District of Hunt County | TX | 13,000,000 | Unlimited Tax Road Bonds, Series 2022 | SAMCO Cap Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 07/20/2022 | Upper Trinity Regional Water District | TX | 43,970,000 | Regional Treated Water Supply System Revenue Refunding Bonds, Series 2022 | Raymond James | Boyle & Lowry, L.L.P.; Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/20/2022 | Upper Trinity Regional Water District | TX | 10,690,000 | Northeast Regional Water Reclamation System Revenue Bonds, Series 2022 | Raymond James | Boyle & Lowry, L.L.P.; Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/20/2022 | City of Mesa | AZ | 57,655,000 | Utility Systems Revenue Refunding Obligations, Series 2022C | Piper Sandler | Greenberg Traurig, LLP | Negotiated | Financial Advisor |
| 07/19/2022 | Ayer Shirley Regional School District | MA | 4,875,000 | General Obligation State Qualified School Bonds | BOK Fin Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 07/19/2022 | Tarrant Regional Water District (A Water Control and Improvement District) | TX | 46,510,000 | Water Revenue Bonds, Series 2022 | Citigroup | McCall Parkhurst & Horton; Kintop Smith, PLLC; State Attorney General | Competitive | Financial Advisor |
| 07/19/2022 | City of Farmers Branch | TX | 23,810,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/19/2022 | City of Granbury | TX | 41,945,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/18/2022 | City of Lorena | TX | 4,930,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/14/2022 | Town of Nantucket | MA | 4,370,000 | General Obligation Affordable housing Bonds, Series B | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2022 | Town of Millis | MA | 1,470,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2022 | Town of Westwood | MA | 56,575,000 | General Obligation School Bonds, Unlimited Tax | Mesirow Financial | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2022 | Town of East Bridgewater | MA | 1,012,949 | General Obligation Bond Anticipation Notes | Piper Sandler | | Competitive | Financial Advisor |
| 07/14/2022 | Montachusett Regional Transit Authority | MA | 19,000,000 | Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2022 | Town of Nantucket | MA | 33,740,000 | General Obligation Municipal Purpose Loan of 2022 Bonds, Series A | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2022 | City of Nashua | NH | 2,495,000 | General Obligation Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2022 | City of Nashua | NH | 52,250,000 | General Obligation Bonds | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2022 | Paseo Del Este Municipal Utility District No. 6 | TX | 5,380,000 | Unlimited Tax Bonds, Series 2022 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/14/2022 | City of Dallas Housing Finance Corporation | TX | 29,558,000 | Multifamily Housing Revenue Bonds, Series 2022 (Highpoint at Wynnewood) (Mandatory Tender Date: 02/01/2026) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/14/2022 | City of Roseville | CA | 3,405,000 | Special Tax Bonds, Series 2022 (Villages at Sierra Vista Community Facilities District No. 1 (Public Facilities)) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 07/14/2022 | City of College Station | TX | 69,500,000 | Certificates of Obligation, Series 2022 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/13/2022 | Town of Eastham | MA | 760,000 | General Obligation Bond Anticipation Notes | Cape Cod 5 Cents Svc | | Competitive | Financial Advisor |
| 07/13/2022 | City of Framingham | MA | 27,425,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | JPMorgan; Estrada Hinojosa; Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 07/13/2022 | City of Brockton | MA | 93,780,000 | General Obligation State Qualified Public Safety Facility Bonds (Massachusetts State Qualified Bond Program Insured) | Stifel Nicolaus | Locke Lord LLP | Negotiated | Financial Advisor |
| 07/12/2022 | Town of Sandwich | MA | 14,190,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 07/12/2022 | Town of Andover | MA | 47,555,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | RBC Capital Mkts | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|---------------------|--|---------------|-------------------|
| 07/12/2022 | Brockton Area Transit Authority | MA | 6,100,000 | Revenue Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/12/2022 | Nashoba Regional School District | MA | 336,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 07/12/2022 | City of Fort Collins | CO | 7,355,000 | Certificates of Participation, Series 2022A | Stifel Nicolaus | Butler Snow, LLP | Competitive | Financial Advisor |
| 07/12/2022 | City of Celina | TX | 62,550,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2022 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/12/2022 | Cities of Dallas and Fort Worth | TX | 553,760,000 | Revenue Refunding Bonds, Series 2022B (Dallas Fort Worth International Airport Joint) | Jefferies | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 07/12/2022 | State of Maine | ME | 18,590,000 | General Obligation Bonds, Series 2022A | Goldman Sachs | Locke Lord LLP | Negotiated | Financial Advisor |
| 07/12/2022 | State of Maine | ME | 66,880,000 | General Obligation Bonds, 2022 Series B | Goldman Sachs | Locke Lord LLP | Negotiated | Financial Advisor |
| 07/12/2022 | Trinity River Authority of Texas | TX | 130,805,000 | Regional Wastewater System Revenue Bonds, Series 2022 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/12/2022 | North East Independent School District | TX | 58,185,000 | Variable Rate Refunding Bonds, Series 2022C (Permanent School Fund Guarantee Program) (Mandatory Tender Date: 08/01/2023) (Coupon Steps @7%) | Baird | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/11/2022 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 33,800,000 | Combined Purpose General Obligation Bonds, Series 2022B | BOK Fin Secs | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 07/11/2022 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 6,200,000 | Technology Equipment General Obligation Bonds, Taxable Series 2022C | BOK Fin Secs | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 07/11/2022 | City of Josephine | TX | 10,845,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022A | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/11/2022 | City of Linden | TX | 5,895,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/11/2022 | Town of Ponder | TX | 3,700,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/08/2022 | Oklahoma Development Finance Authority | OK | 761,654,000 | Ratepayer-Backed Bonds, Series 2022 (Oklahoma Gas and Electric Company) | RBC Capital Mkts | The Public Finance Law Group PLLC; State Attorney General | Negotiated | Financial Advisor |
| 07/07/2022 | Town of Marshfield | MA | 6,345,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 07/07/2022 | West Barnstable Fire District | MA | 150,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 06/30/2022 | Denton County Housing Finance Corporation | TX | 35,000,000 | Multifamily Housing Revenue Bonds, Series 2022 (Pathway On Woodrow Apartments) (Mandatory Tender Date: 02/01/2025) | Jefferies | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/29/2022 | Pioneer Valley Transit Authority | MA | 14,500,000 | Revenue Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/28/2022 | City of Hurst | TX | 1,975,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2022 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 06/28/2022 | City of Peabody | MA | 4,000,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/28/2022 | Collin County | TX | 82,870,000 | Limited Tax Permanent Improvement Bonds, Series 2022 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 06/28/2022 | City of Denton | TX | 71,285,000 | General Obligation Refunding and Improvement Bonds, Series 2022 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/28/2022 | City of Denton | TX | 112,155,000 | Certificates of Obligation, Series 2022 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|----------------------------|--|---------------|-------------------|
| 06/27/2022 | City of Kaufman | TX | 4,985,000 | General Obligation Refunding Bonds, Series 2022 and Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/27/2022 | City of Princeton | TX | 13,434,000 | Special Assessment Revenue Bonds, Series 2022 (Winchester Public Improvement District No. 2 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2022 | City of Longview | TX | 45,600,000 | General Obligation Pension Bonds, Series 2022 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2022 | Housing Options, Inc. | TX | 37,292,000 | Multifamily Housing Revenue Bonds, Series 2022 (Estelle Village Apartments) (Mandatory Tender Date: 02/01/2025) | KeyBanc Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2022 | Rockwall Independent School District | TX | 106,050,000 | School Building Bonds, Series 2022A (Permanent School Fund Guarantee Program) | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/23/2022 | City of Quincy | MA | 69,712,840 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 06/23/2022 | City of Kennewick (WA) | WA | 10,170,000 | General Obligation Bonds, Series 2022A and Series 2022B | Piper Sandler | Foster Garvey | Negotiated | Financial Advisor |
| 06/22/2022 | Town of Lexington | MA | 3,127,587 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/22/2022 | Lake Worth Independent School District | TX | 24,130,000 | School Building and Refunding Bonds, Series 2022 (Permanent School Fund Guarantee Program) | UMB Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/22/2022 | Town of Flower Mound | TX | 8,550,000 | Certificates of Obligation, Series 2022 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/22/2022 | City of Shenandoah | TX | 6,500,000 | Combination Tax Revenue Certificates of Obligation, Series 2022 | Texas Wtr Dev Bd | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/22/2022 | Cameron County Housing Finance Corporation | TX | 17,350,000 | Multifamily Housing Revenue Bonds, (Rockwell Manor Apartments) Series 2022 (Mandatory Tender Date: 12/01/2023) | Ramirez | Petruska & Associates; State Attorney General | Negotiated | Financial Advisor |
| 06/21/2022 | City of Quincy | MA | 13,720,000 | General Obligation Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2022 | City of Lowell | MA | 23,179,330 | General Obligation Bond Anticipation Notes | Piper Sandler; Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2022 | Town of Nantucket | MA | 33,435,200 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2022 | Town of Nantucket | MA | 875,000 | General Obligation Grant Anticipation Notes | UniBank Fiscal Adv | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2022 | Cape Ann Transportation Authority | MA | 2,413,000 | Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2022 | Town of Saugus | MA | 500,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2022 | Town of Nantucket | MA | 4,387,000 | General Obligation Taxable Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2022 | Town of West Newbury | MA | 1,060,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/15/2022 | City of Gloucester | MA | 14,350,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/15/2022 | City of Holyoke | MA | 3,900,276 | General Obligation Bond Anticipation Notes | PeoplesBank; Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/14/2022 | Town of Stow | MA | 276,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 06/14/2022 | Town of Plainville | MA | 3,610,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/14/2022 | City of Rowlett | TX | 4,175,000 | General Obligation Bonds, Series 2022 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/14/2022 | City of Rowlett | TX | 7,600,000 | Waterworks and Sewer System Revenue Bonds, Series 2022 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/13/2022 | City of Waltham | MA | 15,000,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2022 | Town of Holbrook | MA | 660,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 06/09/2022 | City of Gardner | MA | 29,820,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | UBS Financial Svcs | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|----------------------|--|---------------|-------------------|
| 06/09/2022 | Merrimack Valley Regional Transit Authority | MA | 10,200,000 | General Obligation Revenue Anticipation Notes | Oppenheimer | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |
| 06/09/2022 | City of Medford | MA | 2,750,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/09/2022 | City of Watertown | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/09/2022 | City of Pittsfield | MA | 4,760,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2022 | City of Watertown | MA | 26,790,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Wells Fargo Corp | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/09/2022 | City of Pittsfield | MA | 10,489,598 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2022 | Worcester Regional Transit Authority | MA | 11,300,000 | Revenue Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2022 | Texas Water Development Board | TX | 234,550,000 | State Revolving Fund Revenue Bonds, New Series 2022 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/09/2022 | City of Pilot Point | TX | 7,256,000 | Special Assessment Revenue Bonds, Series 2022 (Creekview Public Improvement District Zone A Remainder Area Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/09/2022 | City of Mesquite | TX | 29,290,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2022A and 2022B | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/09/2022 | City of Pilot Point | TX | 12,950,000 | Special Assessment Revenue Bonds, Series 2022 (Creekview Public Improvement District Zone A Improvement Area #1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/09/2022 | City of Pilot Point | TX | 11,650,000 | Special Assessment Revenue Bonds, Series 2022 (Creekview Public Improvement District Zone B Improvement Area #1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/08/2022 | City of Fitchburg | MA | 3,220,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2022 | Town of Chatham | MA | 2,850,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2022 | City of Peabody | MA | 8,255,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2022 | Town of Andover | MA | 725,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2022 | City of Framingham | MA | 24,089,126 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2022 | Festival Ranch Community Facilities District (City of Buckeye) | AZ | 6,075,000 | General Obligation Bonds, Series 2022 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 06/07/2022 | Town of Nahant | MA | 3,092,148 | General Obligation Bond Anticipation Notes, Series B | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2022 | Town of Nahant | MA | 800,000 | Revenue Anticipation Notes | UniBank Fiscal Adv | | Competitive | Financial Advisor |
| 06/07/2022 | City of Portsmouth | NH | 23,330,000 | General Obligation Capital Improvement Loan Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2022 | Town of Nahant | MA | 1,982,955 | General Obligation Bond Anticipation Notes, Series A | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2022 | City of Portsmouth | NH | 10,423,820 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2022 | City of Quincy | MA | 11,629,704 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2022 | Town of Great Barrington | MA | 3,904,750 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2022 | Town of Plymouth | MA | 4,055,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/07/2022 | City of Lawrence | MA | 2,500,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/07/2022 | City of Southlake | TX | 8,595,000 | Tax and Waterworks and Sewer (Limited Pledge) Revenue Certificates of Obligation, Series 2022 | SWBC Investment Svcs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 06/07/2022 | Trinity River Authority of Texas | TX | 64,330,000 | Mountain Creek Regional Water System Revenue Bonds, Series 2022 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--------------------------------------|-------|-------------|--|---------------------|---|---------------|-------------------|
| 06/07/2022 | City of Quincy | MA | 62,900,000 | General Obligation Municipal Purpose Loan of 2022 Bonds, Series B | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/07/2022 | Grand Fire Protection District No. 1 | CO | 7,025,000 | Certificates of Participation, Series 2022 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 06/07/2022 | New Hampshire Municipal Bond Bank | NH | 125,055,000 | New Hampshire Municipal Bond Bank 2022 Series C Bonds | Raymond James | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/06/2022 | Town of Tyngsborough | MA | 1,065,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2022 | Town of Tyngsborough | MA | 504,409 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | Locke Lord LLP | Competitive | Financial Advisor |
| 06/06/2022 | City of Fate | TX | 7,230,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/06/2022 | City of Sachse | TX | 16,645,000 | General Obligation Bonds, Series 2022 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/02/2022 | Town of Provincetown | MA | 1,360,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2022 | City of Brockton | MA | 12,100,000 | General Obligation Bond Anticipation Notes, Series B | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2022 | Town of Norwood | MA | 1,006,986 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2022 | Town of Rockport | MA | 500,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2022 | City of Brockton | MA | 3,785,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2022 | Town of Weymouth | MA | 8,925,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2022 | City of Brockton | MA | 4,155,833 | General Obligation Bond Anticipation Notes, Series A | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/01/2022 | Town of Stoughton | MA | 5,387,277 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/01/2022 | City of Chicopee | MA | 7,965,714 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/01/2022 | Town of Falmouth | MA | 200,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 06/01/2022 | Town of Boxford | MA | 1,413,634 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/01/2022 | Town of Princeton | MA | 1,388,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/01/2022 | State of Colorado | CO | 500,000,000 | Certificates of Participation, Series 2022 | UBS Securities | Greenberg Traurig, LLP | Negotiated | Financial Advisor |
| 05/26/2022 | Town of Braintree | MA | 2,019,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/26/2022 | Town of Wayland | MA | 550,000 | Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 05/26/2022 | Town of Braintree | MA | 5,615,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 05/26/2022 | North Texas Municipal Water District | TX | 7,620,000 | Regional Solid Waste Disposal System Revenue Bonds, Series 2022 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/25/2022 | City of Lawrence | MA | 40,435,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | Raymond James | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/25/2022 | City of Salem | MA | 13,383,785 | General Obligation Bond Anticipation Notes | TD Securities | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/25/2022 | Town of Winchester | MA | 2,029,995 | General Obligation Bond Anticipation Notes, (Renewal) | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/25/2022 | Town of Harwich | MA | 5,135,000 | General Obligation Municipal Purpose Loan of 2022 Bonds Unlimited Tax | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/25/2022 | State of Texas | TX | 92,315,000 | College Student Loan Bonds, Series 2022 (General Obligation Bonds) | Jefferies | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/25/2022 | Godley Independent School District | TX | 48,590,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/24/2022 | Town of Concord | MA | 18,405,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 05/24/2022 | Town of Randolph | MA | 12,501,195 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 05/24/2022 | Town of Natick | MA | 3,887,101 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/24/2022 | City of Malden | MA | 5,630,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/24/2022 | City of Angleton | TX | 9,995,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | SAMCO Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 05/24/2022 | Cleburne 4B Economic Development Corporation | TX | 8,935,000 | Sales Tax Revenue Bonds, Series 2022 | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/24/2022 | Tarrant County | TX | 214,905,000 | Limited Tax Bonds, Series 2022 | Siebert Williams | Kelly Hart & Hallman; Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/24/2022 | Katy Independent School District | TX | 265,890,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Siebert Williams | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 05/24/2022 | City of McLendon-Chisolm | TX | 13,460,000 | Special Assessment Revenue Bonds, Series 2022 (Sonoma Public Improvement District Improvement Area #4 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/24/2022 | City of Mesa | AZ | 22,620,000 | General Obligation Bonds, Series 2022 | BofA Securities | Greenberg Traurig, LLP | Negotiated | Financial Advisor |
| 05/23/2022 | City of Quincy | MA | 1,200,000 | General Obligation Bond Anticipation Notes, (Renewals) | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/23/2022 | Allen Independent School District | TX | 87,520,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/20/2022 | Connecticut Higher Education Supplemental Loan Authority | CT | 75,550,000 | State Supported Revenue Bonds, 2022 Series B and 2022 Refunding Series C (CHESLA Loan Program) | RBC Capital Mkts | Pullman & Comley | Negotiated | Financial Advisor |
| 05/19/2022 | Town of Bedford | MA | 15,030,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2022 | Town of Clinton | MA | 2,250,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2022 | City of Peabody | MA | 1,000,000 | General Obligation Bond Anticipation Notes | JPMorgan Chase | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2022 | Tartesso West Community Facilities District | AZ | 6,960,000 | General Obligation Bonds, Series 2022 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 05/19/2022 | City of Mesquite | TX | 15,700,000 | General Obligation Refunding and Improvement Bonds, Series 2022 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/19/2022 | City of Mesquite | TX | 3,715,000 | Municipal Drainage Utility System Revenue Bonds, Series 2022 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/19/2022 | Ysleta Independent School District | TX | 146,040,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | UMB Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/19/2022 | City of Mesquite | TX | 33,785,000 | Waterworks and Sewer System Revenue Bonds, Series 2022 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/18/2022 | Town of Dennis | MA | 15,278,779 | General Obligation Bond Anticipation Notes | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 05/18/2022 | Town of Cohasset | MA | 950,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | Locke Lord LLP | Competitive | Financial Advisor |
| 05/18/2022 | Town of Lynnfield | MA | 1,750,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/18/2022 | City of Methuen | MA | 9,330,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 05/18/2022 | Oklahoma Capitol Improvement Authority | OK | 36,985,000 | State Facilities Revenue Bonds, Series 2022C (Oklahoma Department of Veterans Affairs Project) (Subject to Annual Appropriation) | RBC Capital Mkts | The Public Finance Law Group PLLC; State Attorney General | Negotiated | Financial Advisor |
| 05/18/2022 | City of Aledo | TX | 18,515,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/17/2022 | City of Boulder | CO | 44,140,000 | Water and Sewer Revenue Bonds, Series 2022 | Piper Sandler | Kutak Rock | Competitive | Financial Advisor |
| 05/17/2022 | Town of Scituate | MA | 165,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|--|--|---------------|-------------------|
| 05/17/2022 | Town of Groveland | MA | 480,781 | General Obligation Bond Anticipation Notes | UniBank Fiscal Adv | | Competitive | Financial Advisor |
| 05/17/2022 | Town of Easton | MA | 17,700,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | JPMorgan; Estrada Hinojosa; Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 05/17/2022 | Town of Northborough | MA | 4,233,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/17/2022 | City of The Colony | TX | 20,375,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2022 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/17/2022 | City of El Paso | TX | 23,750,000 | Municipal Drainage Utility System Revenue Refunding Bonds, Series 2022A | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/17/2022 | City of Mesa | AZ | 70,780,000 | Utility Systems Revenue Obligations Series 2022A and Series 2022B | Piper Sandler | Greenberg Traurig, LLP | Negotiated | Financial Advisor |
| 05/17/2022 | Maine Health and Higher Educational Facilities Authority | ME | 49,705,000 | Revenue Bonds, Series 2022A and 2022B | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 05/17/2022 | Van Alstyne Economic Development Corporation | TX | 2,820,000 | Sales Tax Revenue Bonds, New Series 2022 | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/16/2022 | City of Waxahachie | TX | 5,825,000 | Special Assessment Revenue Bonds, Series 2022 (North Grove Public Improvement District Improvement Areas #2-3 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/12/2022 | Town of Marshfield | MA | 2,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/12/2022 | City of Pilot Point | TX | 22,550,000 | Special Assessment Revenue Bonds, Series 2022 (Mobberly Public Improvement District Improvement Area #2 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/12/2022 | Cibola Canyons Special Improvement District | TX | 34,525,000 | Hotel Occupancy Tax and Sales and Use Tax Revenue Refunding Bonds, Series 2022 | Crews & Associates | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/12/2022 | City of Abilene | TX | 23,270,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2022 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/12/2022 | City of Pilot Point | TX | 6,684,000 | Special Assessment Revenue Bonds, Series 2022 (Mobberly Public Improvement District Major Improvement Area Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/12/2022 | Thompson School District No. R-2J | CO | 14,870,000 | Certificates of Participation, Series 2022 | Stifel Nicolaus | Kutak Rock | Negotiated | Financial Advisor |
| 05/12/2022 | City of Pilot Point | TX | 14,650,000 | Special Assessment Revenue Bonds, Series 2022 (Moberly Public Improvement District Improvement Area 1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/12/2022 | Pilot Point Independent School District | TX | 8,300,000 | School Building Bonds, Series 2022A (Permanent School Fund Guarantee Program) | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/11/2022 | City of Somerville | MA | 67,161,732 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/11/2022 | Town of Millis | MA | 4,120,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/11/2022 | Nantucket Regional Transit Authority | MA | 1,850,000 | General Obligation Revenue Anticipation Notes | Cape Cod 5 Cents Svg | Locke Lord LLP | Competitive | Financial Advisor |
| 05/11/2022 | Town of Belmont | MA | 12,765,000 | General Obligation School Bonds, Unlimited Tax | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 05/11/2022 | Anthem Municipal Utility District | TX | 2,770,000 | Unlimited Tax Road Bonds, Series 2022 | GMS Group | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 05/11/2022 | Richardson Independent School District | TX | 192,025,000 | School Building Bonds, Series 2022 | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/10/2022 | Town of Ayer | MA | 4,292,565 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/10/2022 | City of Newburyport | MA | 7,540,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/10/2022 | City of Plano | TX | 76,450,000 | General Obligation Bonds, Series 2022 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 05/10/2022 | City of Mineola | TX | 3,975,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | D.A. Davidson | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/10/2022 | City of Red Oak Industrial Development Corporation | TX | 15,820,000 | Sales Tax Revenue Refunding and Improvement Bonds, Series 2022 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/05/2022 | Town of North Reading | MA | 6,205,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2022 | Town of North Reading | MA | 5,727,577 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2022 | Town of Sandwich | MA | 500,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 05/04/2022 | Denton County Housing Finance Corporation | TX | 29,270,000 | Multifamily Tax-Exempt Mortgage-Backed Bonds (M-Tems) Series 2022A(FN) | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/04/2022 | Denton County Housing Finance Corporation | TX | 1,710,000 | Multifamily Housing Revenue Bonds, Peeblebrook Parkside Apartments Series 2022B (Mandatory Tender Rate :12/01/2024) | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/03/2022 | Town of Webster | MA | 3,013,444 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/03/2022 | Town of Acushnet | MA | 2,487,032 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/03/2022 | City of Garland | TX | 44,350,000 | Water and Sewer System Revenue Refunding Bonds, New Series 2022 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/03/2022 | City of Garland | TX | 82,650,000 | General Obligation Refunding Bonds, Series 2022 Combination Tax and Revenue Certificates of Obligation, Series 2022 | Morgan Stanley | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/03/2022 | Gary Independent School District | TX | 2,815,000 | Refunding Bonds, Series 2022 (Permanent School Fund Guarantee Program) | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/03/2022 | Royse City Independent School District | TX | 128,100,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 05/02/2022 | City of Lake Jackson | TX | 3,385,000 | Certificates of Obligation, Series 2022 | FHN Fin Cap Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 05/02/2022 | Princeton Independent School District | TX | 60,000,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/02/2022 | City of Lewisville | TX | 56,835,000 | General Obligation Bonds, Series 2022 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/28/2022 | Arlington Housing Finance Corporation | TX | 26,240,000 | Multifamily Housing Revenue Bonds, Series 2022 (Reserve at Mayfield Apartments) (Mandatory Tender Date: 11/01/2025) | Stifel Nicolaus | Schulman, Lopez, Hoffer & Adelstein, LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/27/2022 | Town of Wenham | MA | 395,238 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 04/27/2022 | City of Somerville | MA | 39,830,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 04/27/2022 | Town of Wenham | MA | 389,290 | Taxable General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 04/27/2022 | City of Chelsea | MA | 1,670,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Bernardi Securities | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 04/27/2022 | Fort Bend Independent School District | TX | 99,935,000 | School Building Bonds, Series 2022B (Permanent School Fund Guarantee Program) (Coupon Steps @ 7%) | Baird | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/27/2022 | City of Roseville | CA | 9,755,000 | Special Tax Bonds, Series 2022 (SVSP Westpark-Federico Community Facilities District No.1) (Public Facilities) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 04/27/2022 | Northwest Independent School District | TX | 192,345,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/27/2022 | City of Lewisville | TX | 12,435,000 | Waterworks and Sewer System Revenue Bonds, Series 2022 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|-----------------------------------|--|---------------|-------------------|
| 04/27/2022 | Fort Bend Independent School District | TX | 164,505,000 | Refunding Bonds, Series 2022A (Permanent School Fund Guarantee Program) | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/26/2022 | City of Marlborough | MA | 14,070,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | JPMorgan;Academy Secs | Bowditch & Dewey, LLP | Competitive | Financial Advisor |
| 04/26/2022 | Town of Saugus | MA | 1,500,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | Locke Lord LLP | Competitive | Financial Advisor |
| 04/26/2022 | Town of Boxborough | MA | 2,415,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 04/26/2022 | Trinity River Authority of Texas | TX | 3,660,000 | Revenue Bonds, Series 2022 (Walker-Calloway System) | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/25/2022 | City of Richardson | TX | 14,970,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/25/2022 | City of Richardson | TX | 28,915,000 | General Obligation Bonds, Series 2022 | Morgan Stanley | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/22/2022 | City of Irving | TX | 80,785,000 | General Obligation Pension Bonds, Series 2022 | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/22/2022 | Higher Education Student Assistance Authority | NJ | 267,845,000 | Senior Student Loan Revenue Refunding Bonds, Series 2022A and Series 2022B and Subordinate Student Loan Revenue Bonds, 2022 Series C | RBC Capital Mkts | McManimon Scotland & Baumann | Negotiated | Financial Advisor |
| 04/22/2022 | Capital Area Housing Finance Corporation | TX | 18,200,000 | Multifamily Tax-Exempt Mortgage-Backed Bonds (M-Tems) (Lakeline Apartments), Series 2022 (FN) (Fannie Mae) | Stifel Nicolaus | Chapman and Cutler LLP | Negotiated | Financial Advisor |
| 04/21/2022 | Trinity River Authority of Texas | TX | 38,130,000 | Denton Creek Regional Wastewater Treatment System Revenue Improvement and Refunding Bonds, Series 2022 | Morgan Stanley, Dean | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/21/2022 | City of Irving | TX | 103,960,000 | General Obligation Bonds, Series 2022 Combination Tax and Revenue Certificates of Obligation, Series 2022 and Tax Notes, Series 2022 | Baird | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/21/2022 | City of Irving | TX | 23,900,000 | Waterworks and Sewer System New Lien Revenue Improvement Bonds, Series 2022 | Baird | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/20/2022 | Midcities Metropolitan District No. 2 | CO | 50,185,000 | Special Revenue Refunding Bonds, Series 2022 | Wells Fargo Corp | Kutak Rock | Negotiated | Financial Advisor |
| 04/20/2022 | Maine Municipal Bond Bank | ME | 58,585,000 | 2022 Series A Bonds | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 04/20/2022 | Texas Water Development Board | TX | 261,810,000 | General Obligation Bonds, Water Financial Assistance Bonds, Series 2022A, Refunding Series 2022B, C and D | Ramirez | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 04/19/2022 | City and County of Denver | CO | 38,600,000 | General Obligation RISE Denver Bonds, Taxable Series 2022C | Piper Sandler | Butler Snow, LLP | Competitive | Financial Advisor |
| 04/19/2022 | Town of Burlington | MA | 4,220,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | StoneX Fin Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 04/19/2022 | Town of Burlington | MA | 13,440,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 04/19/2022 | City and County of Denver | CO | 81,710,000 | General Obligation RISE Denver Bonds, Series 2022B | UBS Financial Svcs;Benchmark Secs | Butler Snow, LLP | Competitive | Financial Advisor |
| 04/19/2022 | City and County of Denver | CO | 246,080,000 | General Obligation Elevate Denver Bonds, Series interest 2022A | BofA Securities | Butler Snow, LLP | Competitive | Financial Advisor |
| 04/19/2022 | City of Commerce | TX | 8,130,000 | Combination Tax Revenue Certificates of Obligation, Series 2022 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/18/2022 | City of Denison | TX | 4,600,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2022B | UMB Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/13/2022 | Town of Maynard | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|---------------|--|--|--|---------------|-------------------|
| 04/13/2022 | City of Haverhill | MA | 2,920,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 04/13/2022 | City of Kansas City | MO | 204,730,000 | Special Obligation Bonds, Series 2022A and 2022B and Special Obligation Refunding and Improvement Bonds, Series 2022C (Main Streetcar Extension Project) | Stifel Nicolaus | Kutak Rock; Hardwick Law Firm | Negotiated | Financial Advisor |
| 04/12/2022 | Town of Wareham | MA | 980,000 | General Obligation Land Acquisition Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 04/12/2022 | City of Watertown | MA | 11,080,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 04/12/2022 | Byfield Water District | MA | 161,000 | General Obligation Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 04/12/2022 | City of Van Alstyne | TX | 3,540,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/12/2022 | Kaufman County | TX | 36,385,000 | Road Bonds, Series 2022 | FHN Fin Cap Mkts | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/12/2022 | Board of Regents for the Oklahoma Agricultural and Mechanical Colleges | OK | 22,455,000 | General Revenue Bonds, Series 2022 | Stifel Nicolaus | The Public Finance Law Group PLLC | Negotiated | Financial Advisor |
| 04/12/2022 | City of Celina | TX | 7,495,000 | Special Assessment Revenue Bonds, Series 2022 (Celina Hills Public Improvement District Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/11/2022 | City of Westworth Village | TX | 3,230,000 | General Obligation Refunding Bonds, Series 2022 | D.A. Davidson | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/07/2022 | City of El Paso | TX | 305,900,000 | Water and Sewer Revenue Improvement and Refunding Bonds, Series 2022 | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/07/2022 | Irving Hospital Authority | TX | 18,125,000 | Hospital Revenue Refunding Bonds, Series 2022 (Baylor Scott & White Medical Center-Irving) | Citigroup | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 04/05/2022 | Town of Needham | MA | 10,115,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 04/05/2022 | Town of Needham | MA | 2,761,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/05/2022 | Northeast Metropolitan Regional Vocational Technical School District | MA | 30,955,000 | General Obligation School Bonds | JPMorgan; Estrada Hinojosa; Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 04/05/2022 | City of Stephenville | TX | 2,905,000 | General Obligation Refunding Bonds, Series 2022 | StoneX Fin Inc. | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/05/2022 | City of Stephenville | TX | 20,740,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/05/2022 | Cities of Dallas and Fort Worth | TX | 1,188,105,000 | Dallas Fort Worth International Airport Joint Revenue Improvement Bonds, Series 2022A | Citigroup | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 04/05/2022 | North East Independent School District | TX | 50,000,000 | Refunding Bonds, Series 2022B (Mandatory Put Date: 08/01/2023) (Permanent School Fund Guarantee Program) (Coupon Steps to 7%) | Baird | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/05/2022 | North East Independent School District | TX | 45,265,000 | School Building And Refunding Bonds, Series 2022A (Permanent School Fund Guarantee Program) | Baird | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/05/2022 | City of Goodyear | AZ | 23,475,000 | General Obligation Bonds, Series 2022 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 04/05/2022 | City of Pasadena | TX | 48,120,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baird | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/04/2022 | City of Fate | TX | 7,635,000 | Special Assessment Revenue Bonds, Series 2022 (Williamsburg Public Improvement District No.1 Phase 2A and 3A2) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/30/2022 | Denton County | TX | 18,405,000 | Tax Notes, Series 2022 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|------------------|---|---------------|-------------------|
| 03/29/2022 | Town of Harvard | MA | 4,810,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 03/29/2022 | Town of Stoughton | MA | 1,070,000 | General Obligation Bond Anticipation Notes | PeoplesBank | Locke Lord LLP | Competitive | Financial Advisor |
| 03/28/2022 | Hamshire-Fannett Independent School District | TX | 1,420,000 | Unlimited Tax School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | FHN Fin Cap Mkts | Creighton, Fox, Johnson & Mills, PLLC; State Attorney General | Competitive | Financial Advisor |
| 03/28/2022 | City of Princeton | TX | 4,745,000 | Special Assessment Revenue Bonds, Series 2022 (Arcadia Farms Public Improvement District Phases 5-7 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/23/2022 | Oklahoma Capitol Improvement Authority | OK | 47,085,000 | State Facilities Revenue Bonds, Series 2022B (National Guard Museum Project) (Subject to Annual Appropriation) | BOK Fin Secs | The Public Finance Law Group PLLC; State Attorney General | Negotiated | Financial Advisor |
| 03/22/2022 | Town of Dracut | MA | 1,865,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/22/2022 | City of Quincy | MA | 6,163,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 03/22/2022 | City of Greeley | CO | 16,005,000 | First-Lien Stormwater System Improvement Revenue Bonds, Series 2022 | Baker Group | Kutak Rock | Competitive | Financial Advisor |
| 03/22/2022 | School District 27J Adams and Weld Counties and the City and County of Broomfield | CO | 272,915,000 | General Obligation Bonds, Series 2022 (Colorado State Intercept Program) | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 03/22/2022 | City of Cedar Hill | TX | 20,825,000 | General Obligation Bonds, Series 2022, Combination Tax and Revenue Certificates of Obligation, Series 2022 and Tax Notes, Series 2022 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/21/2022 | City of Missouri City | TX | 18,050,000 | General Obligation Improvement and Refunding Bonds, Series 2022 | Stifel Nicolaus | Holland & Knight LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/21/2022 | City of Denison | TX | 22,165,000 | Combination Tax and Limited Surplus Revenue, Certificates of Obligation, Series 2022A | UMB Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/15/2022 | Town of Wareham | MA | 2,600,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 03/10/2022 | Town of Winchester | MA | 5,270,000 | General Obligation Bond Anticipation Notes, Series A | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/10/2022 | City of Lynn | MA | 12,200,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds, Series A | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/10/2022 | City of New Bedford | MA | 35,810,114 | General Obligation Bond Anticipation Notes, Series B | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 03/10/2022 | City of Springfield | MA | 61,045,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 03/10/2022 | City of Lynn | MA | 4,310,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds, Series B (Subject to Federal Income Taxation) | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/10/2022 | City of Northampton | MA | 8,295,000 | General Obligation Refunding Bonds | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/10/2022 | Town of Winchester | MA | 5,572,000 | General Obligation Bond Anticipation Notes, Series B | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/10/2022 | City of New Bedford | MA | 2,012,318 | General Obligation Taxable Bond Anticipation Notes, Series A | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 03/10/2022 | City of New Bedford | MA | 7,235,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/10/2022 | Board of Regents of the University of North Texas System | TX | 101,555,000 | Revenue Financing System Refunding and Improvement Bonds, Series 2022A | Barclays Capital | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/10/2022 | Amarillo Junior College District | TX | 52,185,000 | General Obligation Bonds, Series 2022 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|--|--|---------------|-------------------|
| 03/09/2022 | Town of Chatham | MA | 11,675,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 03/09/2022 | Town of Truro | MA | 4,275,000 | General Obligation Municipal Purpose Loan of 2022 Bonds, Series A | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/09/2022 | Town of Truro | MA | 4,505,000 | General Obligation Land Acquisition Bonds, Series B (Subject to Federal and Massachusetts Income Taxation) | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 03/09/2022 | City of Kansas City | MO | 132,415,000 | General Obligation Refunding and Improvement Bonds, Series 2022A | BofA Securities | Gilmore & Bell; Hardwick Law Firm | Negotiated | Financial Advisor |
| 03/09/2022 | Northwest Independent School District | TX | 141,264,904 | Refunding Bonds, Series 2022 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/08/2022 | Town of Westwood | MA | 6,380,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/08/2022 | Town of Westwood | MA | 4,000,000 | General Obligation Bond Anticipation Notes, Unlimited Tax | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 03/08/2022 | Town of Norwood | MA | 26,135,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 03/04/2022 | Newark Higher Education Finance Corporation | TX | 33,075,000 | Revenue Improvement and Refunding Bonds (Abilene Christian University Project), Series 2022B | Morgan Stanley | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 03/03/2022 | Newark Higher Education Finance Corporation | TX | 88,240,000 | Revenue Improvement and Refunding Bonds, (Abilene Christian University Project) Series 2022A | Morgan Stanley | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 03/02/2022 | Town of Brookline | MA | 21,755,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/02/2022 | Town of Brookline | MA | 4,872,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 03/02/2022 | Oklahoma Capitol Improvement Authority | OK | 17,650,000 | State Facilities Revenue Bonds, Series 2022A (Oklahoma Conservation Commission Project) (Subject To Annual Appropriation) | Stifel Nicolaus | Floyd Law Firm | Negotiated | Financial Advisor |
| 03/01/2022 | Town of Lincoln | MA | 350,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | Locke Lord LLP | Competitive | Financial Advisor |
| 03/01/2022 | Town of Lincoln | MA | 8,185,000 | General Obligation School Bonds Unlimited Tax | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 03/01/2022 | Town of Barnstable | MA | 11,475,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 03/01/2022 | Cherry Creek School District No. 5 | CO | 60,405,000 | Certificates of Participation, Series 2022 | JPMorgan; Estrada Hinojosa; Academy Secs | Butler Snow, LLP | Competitive | Financial Advisor |
| 03/01/2022 | City of Greeley | CO | 22,530,000 | Fist-Lien Sewer Improvement Revenue Bonds, Series 2022 | Wells Fargo Corp | Kutak Rock | Competitive | Financial Advisor |
| 03/01/2022 | City of Greeley | CO | 65,480,000 | Water Revenue Refunding and Improvement Bonds, Series 2022 | Morgan Stanley | Kutak Rock | Competitive | Financial Advisor |
| 02/28/2022 | Town of Westlake | TX | 14,920,000 | General Obligation Refunding Bonds, Series 2022 | SWBC Investment Svcs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 02/24/2022 | Town of Uxbridge | MA | 1,065,285 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/24/2022 | Rhode Island Health and Educational Building Corporation | RI | 23,830,000 | Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2022 B (City of Warwick Issue) | Mesirow Financial | Locke Lord LLP | Competitive | Financial Advisor |
| 02/24/2022 | City of Quincy | MA | 55,260,000 | General Obligation Municipal Purpose Loan of 2022 Bonds, Series A | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |
| 02/23/2022 | Manchester Essex Regional School District | MA | 1,300,000 | General Obligation Bond Anticipation Notes, Unlimited Tax | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/23/2022 | City of Richmond | TX | 5,215,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baker Group | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 02/23/2022 | Anthem Municipal Utility District | TX | 3,825,000 | Unlimited Tax Road Bonds, Series 2022 | GMS Group | Winstead PC; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 02/22/2022 | City of Wylie | TX | 12,005,000 | General Obligation Refunding and Improvement Bonds, Series 2022 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/17/2022 | Pecan Public Facility Corporation | TX | 79,440,000 | Residential Development Senior Lien Revenue Bonds, Series 2022A-1 and 2022A-2, Subordinate Senior Revenue Bonds, Series 2022B and Junior Lien Revenue Bonds, Series 2022C | Piper Sandler | Chapman and Cutler LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/17/2022 | Weslaco Independent School District | TX | 11,844,977 | Refunding Bonds, Series 2022 and Refunding Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Estrada Hinojosa | Bickerstaff Heath Delgado Acosta LLP | Negotiated | Financial Advisor |
| 02/16/2022 | Town of Paxton | MA | 231,710 | State House Serial Loan Notes | Easthampton Svgs Bk | | Competitive | Financial Advisor |
| 02/15/2022 | Town of Stoughton | MA | 21,510,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 02/15/2022 | Town of Wareham | MA | 1,960,000 | General Obligation School Project Loan, CH. 70B Bonds Unlimited Tax | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/15/2022 | City of Hillsboro | TX | 6,195,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baker Group | Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 02/15/2022 | Northside Independent School District | TX | 85,000,000 | Variable Rate School Building Bonds, Series 2022B (Mandatory Tender Date: 06/01/2027) (Permanent School Fund Guarantee Program) | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/15/2022 | Northside Independent School District | TX | 106,110,000 | School Building Bonds, Series 2022A (Permanent School Fund Guarantee Program) | Morgan Stanley | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/14/2022 | City of Athens | TX | 3,690,000 | General Obligation Bonds, Series 2022 | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/14/2022 | City of Corsicana | TX | 14,935,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/10/2022 | City of Revere | MA | 14,785,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 02/10/2022 | City of Revere | MA | 1,270,505 | General Obligation Bond Anticipation Notes | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 02/10/2022 | City of Peabody | MA | 3,000,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 02/10/2022 | City of Pilot Point | TX | 13,370,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/10/2022 | Maine Governmental Facilities Authority | ME | 44,815,000 | Lease Rental Revenue Bonds, Series 2022A | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 02/09/2022 | City of Grand Prairie | TX | 24,255,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/09/2022 | White Settlement Independent School District | TX | 4,883,444 | Refunding Bonds, Series 2022 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/09/2022 | Arlington Independent School District | TX | 176,370,000 | School Building and Refunding Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Siebert Williams | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/08/2022 | City of Pittsfield | MA | 14,257,370 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 02/08/2022 | Town of Sharon | MA | 4,135,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 02/08/2022 | Town of Scituate | MA | 770,000 | General Obligation Bond Anticipation Notes, Taxable Series A (Subject to Federal and Massachusetts Income Taxation) | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/08/2022 | Town of Scituate | MA | 7,490,248 | General Obligation Bond Anticipation Notes, Series B | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 02/08/2022 | City of Pittsfield | MA | 6,110,000 | General Obligation State Qualified Municipal Purposes Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|------------|---|-----------------------|--|---------------|-------------------|
| 02/08/2022 | City of Celina | TX | 2,845,000 | Special Assessment Revenue Bonds, Series 2022 (Ownsby Farms Public Improvement District Phase #2 Direct Improvements Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/07/2022 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 38,000,000 | Combined Purpose General Obligation Bonds, Series 2022A | BofA Securities | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 02/03/2022 | Town of Arlington | MA | 82,445,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | JPMorgan;Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 02/03/2022 | Town of Bellingham | MA | 4,765,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/02/2022 | Town of Hanover | MA | 5,805,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/02/2022 | Town of Wellesley | MA | 81,785,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | RBC Capital Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 02/02/2022 | Town of Hanover | MA | 1,303,171 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 02/02/2022 | Van Independent School District | TX | 19,479,447 | Refunding Bonds, Series 2022 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/01/2022 | Town of Weston | MA | 1,570,000 | General Obligation Municipal Purpose Loan of 2022 Bonds Unlimited Tax | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/01/2022 | Town of Walpole | MA | 51,525,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 02/01/2022 | City of Huntsville | TX | 19,575,000 | Water And Wastewater System Revenue Bonds, Series 2022 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/01/2022 | City of Gainesville | TX | 7,180,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/01/2022 | City of Grand Prairie | TX | 61,550,000 | Sales Tax Revenue Refunding Bonds, Taxable Series 2022 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/01/2022 | City of Lavon | TX | 8,046,000 | Special Assessment Revenue Bonds, Series 2022 (Elevon Public Improvement District Zone 1 Remainder Area Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/01/2022 | City of Lavon | TX | 31,229,000 | Special Assessment Revenue Bonds, Series 2022 (Elevon Public Improvement District Improvement Area #1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/01/2022 | Town of Castle Rock | CO | 25,455,000 | Water and Sewer Enterprise Revenue Bonds, Series 2022 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 01/28/2022 | New Hampshire Municipal Bond Bank | NH | 32,065,000 | 2022 Series B Bonds | Baird | Locke Lord LLP | Negotiated | Financial Advisor |
| 01/27/2022 | Town of Norwell | MA | 8,110,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/27/2022 | Paseo Del Este Municipal Utility District No. 1 | TX | 7,945,000 | Unlimited Tax Bonds, Series 2022 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 01/27/2022 | Victoria Independent School District | TX | 23,025,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Frost Bank | Hunton Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/25/2022 | Town of Lexington | MA | 14,495,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 01/25/2022 | City of Lawrence | MA | 75,285,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | Wells Fargo Corp | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 01/25/2022 | City of Newton | MA | 16,645,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 01/25/2022 | Frisco Economic Development Corporation | TX | 16,515,000 | Sales Tax Revenue Refunding Bonds, Taxable Series 2022 | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 01/25/2022 | Frisco Community Development Corporation | TX | 15,535,000 | Sales Tax Revenue Refunding Bonds, Taxable Series 2022 | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 01/25/2022 | Bushland Independent School District | TX | 85,665,000 | School Building and Refunding Bonds, Series 2022 (Permanent School Fund Guarantee Program Insured) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/25/2022 | Tarrant County Housing Finance Corporation | TX | 24,638,000 | Multifamily Mortgage-Backed Bonds, Series 2022 (M-TEBS) (Gardens of Haltom City Apartments) (Fannie Mae) | Jefferies | Norton Rose Fulbright US LLP; Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 01/20/2022 | Town of East Longmeadow | MA | 4,960,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 01/20/2022 | City of Fall River | MA | 39,270,224 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 01/20/2022 | City of Fall River | MA | 11,225,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | UBS Financial Svcs | Locke Lord LLP | Competitive | Financial Advisor |
| 01/20/2022 | Town of East Longmeadow | MA | 1,260,000 | General Obligation Bond Anticipation Notes | Easthampton Svgs Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 01/20/2022 | Crosby Municipal Utility District | TX | 3,050,000 | Unlimited Tax Bonds, Series 2022 | Baker Group | Baker Williams Mathiesen LLP; State Attorney General | Competitive | Financial Advisor |
| 01/20/2022 | City of Holyoke | MA | 10,830,000 | General Obligation State Qualified Municipal Purpose Loan of 2022 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/20/2022 | Hidalgo County Regional Mobility Authority | TX | 215,535,052 | Senior Lien Toll and Vehicle Registration Fee Revenue Bonds, Series 2022A and Junior Lien Toll and Vehicle Registration Fee Revenue and Refunding Bonds, Series 2022B | Morgan Stanley | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/20/2022 | Canyon Independent School District | TX | 8,475,000 | Refunding Bonds, Series 2022 (Permanent School Fund Guarantee Program Insured) | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/19/2022 | Town of Winchester | MA | 9,815,000 | General Obligation Refunding Bonds | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 01/19/2022 | Town of Dover | MA | 17,055,000 | General Obligation Municipal Purpose Loan of 2022 Bonds Unlimited Tax | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 01/19/2022 | County of Norfolk | MA | 1,200,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Baird | Eckert, Seamans, Cherin & Mellott | Competitive | Financial Advisor |
| 01/19/2022 | New Deal Independent School District | TX | 33,920,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/19/2022 | Denton County | TX | 16,860,000 | Permanent Improvement Refunding Bonds, Series 2022 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/18/2022 | Town of Templeton | MA | 225,000 | General Obligation State House Serial Loan Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 01/18/2022 | City of Talty | TX | 3,810,000 | General Obligation Refunding Bonds, Series 2022 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 01/18/2022 | City of Donna | TX | 31,365,000 | Public Property Finance Contractual Obligations, and General Obligation Refunding Bonds, Series 2022 | Stifel Nicolaus | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 01/13/2022 | City of Everett | MA | 13,450,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Raymond James | KP Law, P.C. | Competitive | Financial Advisor |
| 01/13/2022 | Town of Orleans | MA | 14,973,445 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/13/2022 | City of Everett | MA | 10,455,000 | General Obligation Property Acquisition Bonds (Subject to Federal and Massachusetts Income Taxation) | Raymond James | KP Law, P.C. | Competitive | Financial Advisor |
| 01/13/2022 | Town of Orleans | MA | 11,480,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/13/2022 | Pilot Point Independent School District | TX | 26,150,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Piper Sandler | McCall Parkhurst & Horton | Negotiated | Financial Advisor |
| 01/13/2022 | Rockwall Independent School District | TX | 82,295,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/12/2022 | Town of Eastham | MA | 3,271,000 | General Obligation Taxable Bond Anticipation Notes, Series A | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|--------------------------------|--|---------------|-------------------|
| 01/12/2022 | Town of Eastham | MA | 2,500,000 | General Obligation Bond Anticipation Notes, Series B | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/12/2022 | Town of Stoneham | MA | 127,880,000 | General Obligation Municipal Purpose Loan of 2022 Bonds | JPMorgan;Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 01/12/2022 | Butler R-V School District of Bates County | MO | 3,380,000 | Refunding and Improvement Certificates of Participation, Series 2022 | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/12/2022 | Glasscock County Independent School District | TX | 9,825,000 | School Building Bonds, Series 2022 (Permanent School Fund Guarantee Program) | BOK Fin Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/11/2022 | Town of Wareham | MA | 518,000 | General Obligation Taxable Bond Anticipation Notes | Newburyport 5 Cents | | Competitive | Financial Advisor |
| 01/11/2022 | City of Melrose | MA | 1,670,471 | General Obligation Bond Anticipation Notes | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 01/11/2022 | City of Concord | NH | 12,785,000 | General Obligation Bonds | Raymond James | Devine, Millimet & Branch, P.A. | Competitive | Financial Advisor |
| 01/11/2022 | Town of Addison | TX | 8,670,000 | General Obligation Refunding Bonds, Series 2022 | Stifel Nicolaus | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 01/11/2022 | Collin County Water Control and Improvement District No. 3 | TX | 11,785,000 | Unlimited Tax Road Bonds, Series 2022 | RBC Capital Mkts | Coats Rose, P.C; State Attorney General | Competitive | Financial Advisor |
| 01/11/2022 | City of Celina | TX | 8,060,000 | Special Assessment Revenue Bonds, Series 2022 (Sutton Fields East Public Improvement District Phase #1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/10/2022 | City of Josephine | TX | 5,065,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 01/10/2022 | Yoakum Independent School District | TX | 19,395,000 | Refunding Bonds, Series 2022 | Frost Natl Bk | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/06/2022 | City of Quincy | MA | 44,965,216 | General Obligation Bond Anticipation Notes | Morgan Stanley;BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/06/2022 | Town of Stow | MA | 375,000 | General Obligation Bond Anticipation Notes Tax-Exempt | Newburyport Bank | | Competitive | Financial Advisor |
| 01/06/2022 | New Hampshire Municipal Bond Bank | NH | 54,610,000 | 2022 Series A Bonds | Wells Fargo Corp | Locke Lord LLP | Competitive | Financial Advisor |
| 12/16/2021 | Hamilton-Wenham Regional School District | MA | 1,231,400 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/16/2021 | City of Revere | MA | 895,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 12/15/2021 | City of Atlanta | GA | 191,920,000 | Various Purpose General Obligation Bonds, Series 2021B and General Obligation Refunding Bonds, Series 2021C | Siebert Williams | McGuireWoods LLP; Stover Legal Group, LLC | Negotiated | Financial Advisor |
| 12/15/2021 | Travis County Housing Finance Corporation | TX | 37,561,000 | Social Multifamily Tax-Exempt Mortgage-backed Bonds (Social M-TEBS), Series 2021 A-1 and Social Multifamily Housing Revenue Bonds (Social M-TBS), Series 2021A-2 (Agave East Apartments) | KeyBanc Cap Mkts | Naman, Howell, Smith & Lee; State Attorney General | Negotiated | Financial Advisor |
| 12/14/2021 | City of Highland Village | TX | 14,240,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 12/14/2021 | City of Celina | TX | 8,300,000 | Special Assessment Revenue Bonds, Series 2022 (Hillside Village Public Improvement District Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/14/2021 | Capital Area Housing Finance Corporation | TX | 15,000,000 | Multifamily Housing Revenue Bonds, Series 2021 (Lockhart Farms Apartments) (Mandatory Tender Date: 06/01/2024) | Jefferies | Chapman and Cutler LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/14/2021 | City of Willow Park | TX | 5,045,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/14/2021 | City of Quincy | MA | 475,000,000 | General Obligation Pension Bonds | Ramirez | Locke Lord LLP | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|--|--|-------------------|-------------------|
| 12/14/2021 | City of Celina | TX | 20,784,000 | Special Assessment Revenue Bonds, Series 2022 (Sutton Fields II Public Improvement District Neighborhood Improvement Area #5 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/10/2021 | Denton County Fresh Water Supply District No. 6 | TX | 4,930,000 | Utility System Refunding Bonds, Series 2021 | Raymond James | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 12/09/2021 | City of Frisco | TX | 12,000,000 | General Obligation Bonds, Taxable Series 2022 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 12/09/2021 | City of Frisco | TX | 39,510,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Taxable Series 2022B | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 12/09/2021 | City of Frisco | TX | 13,855,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2022A | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 12/09/2021 | City of Frisco | TX | 88,275,000 | General Obligation Refunding and Improvement Bonds, Series 2022 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 12/09/2021 | Town of Northlake | TX | 7,110,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 12/08/2021 | Town of Andover | MA | 165,000,000 | General Obligation Pension Bonds | Stifel Nicolaus | Locke Lord LLP | Negotiated | Financial Advisor |
| 12/08/2021 | Eastmark Community Facilities District No. 1 | AZ | 9,955,000 | General Obligation Bonds, Series 2021 | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 12/08/2021 | Westside 211 Special Improvement District | TX | 12,265,000 | Limited Ad Valorem Tax and Subordinate Lien Hotel Occupancy Tax and Sales and Use Road Bonds, Series 2021 | FMSbonds | Allen Boone Humphries Robinson LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/07/2021 | Town of Sterling | MA | 1,045,062 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/07/2021 | Town of West Springfield | MA | 36,965,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 12/07/2021 | City of Roseville | CA | 13,290,000 | Special Tax Bonds, Series 2021 (Public Facilities) | Stifel Nicolaus | Jones Hall | Negotiated | Financial Advisor |
| 12/03/2021 | Jackson State University Educational Building Corporation | MS | 6,295,000 | Revenue Refunding Bonds, Series 2021B (Jackson State University Facilities Refinancing) | Raymond James | Watkins & Eager | Private Placement | Financial Advisor |
| 12/02/2021 | City of Lowell | MA | 3,930,000 | General Obligation State Qualified Refunding Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 12/02/2021 | City of Haverhill | MA | 1,493,746 | General Obligation Bond Anticipation Notes | Oppenheimer | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 12/02/2021 | Town of Dover | MA | 229,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 12/02/2021 | Decatur Hospital Authority | TX | 46,960,000 | Hospital Revenue Bonds, Series 2021A and B (Wise Health System) | UBS Financial Svcs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/01/2021 | Town of Stoneham | MA | 160,000 | Taxable General Obligation Bond Anticipation Notes | UniBank Fiscal Adv | | Competitive | Financial Advisor |
| 12/01/2021 | Town of Reading | MA | 2,000,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2021 | City of Framingham | MA | 1,513,515 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2021 | Town of Reading | MA | 10,430,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2021 | City of Framingham | MA | 27,695,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | JPMorgan; Estrada Hinojosa; Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2021 | City of Lake Jackson | TX | 7,320,000 | Limited Tax Refunding Bonds, Series 2021 | Baird | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 12/01/2021 | Brooks Development Authority | TX | 24,108,061 | Subordinate Lien Revenue Bonds, Series A and Capital Appreciation Revenue Bonds, Series B | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Private Placement | Financial Advisor |
| 12/01/2021 | Oklahoma Water Resources Board | OK | 199,000,000 | Revolving Fund Revenue Bonds Series 2021 (2019 Master Trust) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|------------------|--|-------------------|-------------------|
| 12/01/2021 | City of Roseville | CA | 12,500,000 | Improvement Area No. 1 Special Tax Bonds, Series 2021 (Creekview Community Facilities District No. 1) (Public Facilities) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 12/01/2021 | New Mexico Educational Assistance Foundation | NM | 208,000,000 | Education Loan Bonds, Senior Series 2021-1A and Senior Series 2021-1B | RBC Capital Mkts | Gilmore & Bell | Negotiated | Financial Advisor |
| 11/30/2021 | Town of Middleton | MA | 62,415,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 11/30/2021 | South Suburban Park and Recreation District | CO | 17,715,000 | Certificates of Participation, Series 2021 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 11/30/2021 | Club Municipal Management District No. 1 | TX | 9,230,000 | Special Assessment Revenue Bonds, Series 2021 (Improvement Area #2 Project) | FMSbonds | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 11/23/2021 | City of Baytown | TX | 17,595,000 | General Obligation Refunding Bonds, Series 2021A | Baird | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/23/2021 | City of Roanoke | TX | 5,475,000 | General Obligation Refunding Bonds, Series 2021 and Combination Tax and Revenue Certificates of Obligation, Series 2021 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/19/2021 | Jackson State University Educational Building Corporation | MS | 42,380,000 | (Convertible To Tax-Exempt) Revenue Refunding Bonds, Series 2021A (Jackson State University Facilities Refinancing) | Raymond James | Watkins & Eager; State Attorney General | Private Placement | Financial Advisor |
| 11/18/2021 | Town of Andover | MA | 25,885,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Wells Fargo Corp | Locke Lord LLP | Competitive | Financial Advisor |
| 11/18/2021 | Alpha Ranch Water Control and Improvement District of Denton and Wise | TX | 4,550,000 | Unlimited Road Bonds, Series 2021 | RBC Capital Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/18/2021 | State of Mississippi | MS | 964,850,000 | General Obligation Bonds, Series 2021D and General Obligation Refunding Bonds, Series 2021E | Wells Fargo Corp | Butler Snow, LLP | Negotiated | Financial Advisor |
| 11/18/2021 | Kentucky Higher Education Student Loan Corporation (KY) | KY | 58,450,000 | Student Loan Revenue Bonds, Senior Series 2021 A-1 and A-2 | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 11/18/2021 | State of Mississippi | MS | 166,120,000 | General Obligation Bonds, Series 2021C | Wells Fargo Corp | Butler Snow, LLP | Negotiated | Financial Advisor |
| 11/18/2021 | City of Piedmont | CA | 19,500,000 | 2021 General Obligation Bonds | BofA Securities | Jones Hall | Negotiated | Financial Advisor |
| 11/17/2021 | Collin County Municipal Utility District No. 1 | TX | 28,155,000 | Unlimited Tax Road and Refunding Bonds, Series 2021 | SAMCO Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 11/17/2021 | State of Colorado | CO | 150,415,000 | Certificates of Participation, Series 2021S | RBC Capital Mkts | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 11/17/2021 | Maine Health and Higher Educational Facilities Authority | ME | 20,435,000 | Revenue Bonds, Series 2021C | UBS Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 11/17/2021 | City of Irving | TX | 86,220,000 | General Obligation Pension Bonds, Series 2021 | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/17/2021 | Prairie Center Metropolitan District No. 7 | CO | 3,990,000 | Subordinate Limited Tax General Obligation Bonds, Series 2021 | Stifel Nicolaus | Ballard Spahr LLP | Negotiated | Financial Advisor |
| 11/17/2021 | Katy Independent School District | TX | 134,815,000 | School Building Bonds, Series 2021D | Huntington Secs | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 11/16/2021 | Michigan Finance Authority | MI | 119,770,000 | Drinking Water Revolving Fund Revenue Bonds, Series 2021B | Citigroup | Dickinson Wright PLLC; Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 11/16/2021 | City of Lewisville | TX | 57,600,000 | General Obligation Refunding Bonds, Series 2021B and Series 2021D | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/16/2021 | City of Lewisville | TX | 63,560,000 | General Obligation Refunding Bonds, Series 2021A and Series 2021C | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|---------------------|--|---------------|-------------------|
| 11/16/2021 | City of Santa Fe | NM | 13,590,000 | Subordinate Lien Gross Receipts Tax Refunding Revenue Bonds, Series 2021 | RBC Capital Mkts | Modrall, Sperling, Roehl, Harris & Sisk; State Attorney General | Negotiated | Financial Advisor |
| 11/15/2021 | City of Lake Jackson | TX | 7,345,000 | Limited Tax Bonds, Series 2021 | Piper Sandler | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/11/2021 | The Board of Governors of the University of North Carolina | NC | 141,210,000 | General Revenue Refunding Bonds, Series 2021B (The University of North Carolina at Charlotte) | Wells Fargo Corp | Robinson, Bradshaw & Hinson, P.A. | Negotiated | Financial Advisor |
| 11/11/2021 | City of Longview | TX | 25,885,000 | General Obligation Improvement Bonds, Series 2021 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/10/2021 | Oklahoma Capitol Improvement Authority | OK | 161,640,000 | Endowed Chairs Program Funding Bonds, Series 2021A (Oklahoma State Regents for Higher Education) (Subject to Annual Appropriation) | JPMorgan | Floyd Law Firm; State Attorney General | Negotiated | Financial Advisor |
| 11/10/2021 | Carrollton-Farmers Branch Independent School District | TX | 13,370,000 | Refunding Bonds, Series 2021 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/10/2021 | New York State Environmental Facilities Corporation | NY | 144,540,000 | State Revolving Funds Revenue Bonds, Series 2021B (2010 Master Financing Program) (Green Bonds) | Goldman Sachs | Nixon Peabody LLP | Negotiated | Financial Advisor |
| 11/09/2021 | City of Salem | MA | 29,010,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 11/09/2021 | City of Lafayette | CO | 44,655,000 | Water Reclamation Revenue Bonds Series 2021 | Morgan Stanley | Kutak Rock | Competitive | Financial Advisor |
| 11/09/2021 | City of Highland Village | TX | 13,215,000 | General Obligation Refunding Bonds, Series 2021 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 11/09/2021 | City of Celina | TX | 12,604,000 | Special Assessment Revenue Bonds, Series 2021 (The Parks at Wilson Creek Public Improvement District Initial Major Improvements Projects) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/09/2021 | City of Celina | TX | 7,373,000 | Special Assessment Revenue Bonds, Series 2021 (The Parks at Wilson Creek Public Improvement District Phase #1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/09/2021 | City of El Paso | TX | 157,520,000 | General Obligation Bonds, Series 2021B and Combination Tax and Revenue Certificates of Obligation, Series 2021C | Barclays Capital | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/08/2021 | Johnson County | TX | 15,865,000 | General Obligation Refunding Bonds, Taxable Series 2021 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/08/2021 | Balch Springs Industrial and Economic Development Corporation | TX | 2,255,000 | Sales Tax Revenue Refunding Bonds, Series 2021 | Huntington Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/08/2021 | City of Venus | TX | 6,977,000 | Special Assessment Revenue Bonds, Series 2021 (Patriot Estates Public Improvement District) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/04/2021 | Metropolitan Government of Nashville and Davidson County Industrial Development Board | TN | 31,533,561 | Senior Special Assessment Revenue Bonds, Series 2021A and 2021B (South Nashville Central Business Improvement District) | Citigroup | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 11/04/2021 | Midland College District | TX | 10,685,000 | General Obligation Refunding Bonds, Series 2021 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 11/04/2021 | Fort Bend Grand Parkway Toll Road Authority | TX | 138,795,000 | Limited Contract Tax and Subordinate Lien Toll Road Revenue Refunding Bonds, Series 2021A | Mesirow Financial | Orrick, Herrington & Sutcliffe; The Muller Law Group; State Attorney General | Negotiated | Financial Advisor |
| 11/02/2021 | Town of Wayland | MA | 1,669,429 | General Obligation Bond Anticipation Notes, Series B | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 11/02/2021 | Town of Wayland | MA | 465,000 | General Obligation Bond Anticipation Notes Series A (Subject to Federal and Massachusetts Income Taxation) | Newburyport Bank | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|-------------------|--|---------------|-------------------|
| 11/02/2021 | Sugar Land Development Corporation | TX | 4,880,000 | Sales Tax Revenue Refunding Bonds, Series 2021 | BOK Fin Secs | Hunton Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/01/2021 | Middletown Port Authority | OH | 2,160,000 | Development Revenue Bonds, Series 2021A (Made Industrial Drive Project) | CINCap Invest Grp | Bricker & Eckler, LLP | Negotiated | Financial Advisor |
| 10/28/2021 | Town of Braintree | MA | 2,325,000 | General Obligation Refunding Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/28/2021 | Canyon Falls Water Control and Improvement District #2 of Denton County | TX | 8,455,000 | Unlimited Tax Bonds, Series 2021 | SAMCO Cap Mkts | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 10/28/2021 | Canyon Falls Municipal Utility District No. 1 of Denton County | TX | 3,375,000 | Unlimited Tax Road Bonds, Series 2021 | RBC Capital Mkts | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 10/28/2021 | Cities of Dallas and Fort Worth | TX | 299,305,000 | Joint Revenue Refunding Bonds, Series 2021B (Dallas Fort Worth International Airport) | RBC Capital Mkts | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 10/27/2021 | Town of Great Barrington | MA | 2,820,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 10/27/2021 | Town of Sunnyvale | TX | 2,335,000 | General Obligation Refunding Bonds, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 10/27/2021 | City of Greenville | NC | 14,545,000 | Limited Obligation Bonds, Series 2021 | Baird | Womble Carlyle Sandridge & Rice | Negotiated | Financial Advisor |
| 10/27/2021 | Cities of Dallas and Fort Worth | TX | 706,230,000 | Joint Revenue Refunding Bonds, Series 2021C (Dallas Fort Worth International Airport) | Barclays Capital | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 10/27/2021 | Salado Independent School District | TX | 6,995,000 | Refunding Bonds, Series 2021 | Piper Sandler | Locke Lord LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2021 | City of Cleburne | TX | 18,380,000 | General Obligation Refunding Bonds, Taxable Series 2021 | SAMCO Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/26/2021 | City of Angleton | TX | 2,275,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Baird | Hunton Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2021 | Sunnyvale Independent School District | TX | 9,730,000 | Refunding Bonds, Series 2021 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2021 | Anderson County | TX | 5,885,000 | Certificates of Obligation, Series of 2021 | RBC Capital Mkts | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/21/2021 | Nashoba Regional School District | MA | 800,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 10/21/2021 | City of Corinth | TX | 4,285,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021A | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/21/2021 | Jefferson Independent School District | TX | 4,600,000 | Refunding Bonds, Series 2021 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/21/2021 | The Metropolitan District, Hartford County | CT | 135,410,000 | Clean Water Project Refunding Revenue Bonds, 2021 Series B | Siebert Williams | Shipman & Goodwin | Negotiated | Financial Advisor |
| 10/21/2021 | Gilmer Independent School District | TX | 8,750,000 | Refunding Bonds, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/21/2021 | City of Hutto | TX | 13,427,000 | Special Assessment Revenue Bonds, Series 2021 (Durango Farms Public Improvement District Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/21/2021 | Cities of Dallas and Fort Worth | TX | 206,350,000 | Joint Revenue Refunding Bonds, Series 2021A (Dallas Fort Worth International Airport) | Academy Secs | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 10/21/2021 | The Metropolitan District, Hartford County | CT | 66,030,000 | Clean Water Project Revenue Bonds, 2021 Series A | Siebert Williams | Shipman & Goodwin | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 10/21/2021 | City of Hutto | TX | 10,215,000 | Special Assessment Revenue Bonds, Series 2021 (Cottonwood Creek Public Improvement District Improvement Area #1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/20/2021 | Town of Boxford | MA | 7,050,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 10/20/2021 | City of Peabody | MA | 5,000,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 10/20/2021 | City of League City | TX | 24,185,000 | General Obligation Refunding Bonds, Series 2021 | BNY Mellon Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/20/2021 | City of Brockton | MA | 301,835,000 | General Obligation Pension Bonds | Stifel Nicolaus | Locke Lord LLP | Negotiated | Financial Advisor |
| 10/19/2021 | City of Portsmouth | NH | 10,655,000 | General Obligation Refunding Bonds | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 10/19/2021 | Town of Millis | MA | 470,000 | General Obligation Bond Anticipation Notes, (Unlimited Tax) | Coop Bk of Cape Cod | Locke Lord LLP | Competitive | Financial Advisor |
| 10/19/2021 | Town of Spencer | MA | 1,860,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/19/2021 | City of Commerce | TX | 6,450,000 | General Obligation Refunding Bonds, Series 2021 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/19/2021 | City of Dallas | TX | 232,895,000 | Hotel Occupancy Tax Revenue Refunding Bonds, Series 2021 | Ramirez | Bracewell LLP; West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 10/19/2021 | Denton County Fresh Water Supply District No. 7 | TX | 8,685,000 | Road Refunding Bonds, Series 2021 | Raymond James | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 10/19/2021 | Seagraves Independent School District | TX | 6,405,000 | Refunding Bonds, Series 2021 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/18/2021 | North Texas Municipal Water District | TX | 200,560,000 | Water System Revenue Refunding Bonds, Series 2021A | Morgan Stanley | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/18/2021 | Town of Argyle | TX | 3,085,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 10/18/2021 | City of Fate | TX | 11,690,000 | Special Assessment Revenue Bonds, Series 2021 (Monterra Public Improvement District Improvement Area #1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/18/2021 | City of Haslet | TX | 8,000,000 | Special Assessment Revenue Bonds, Series 2021 (Haslet Public Improvement District No. 5 Improvement) | FMSbonds | Norton Rose Fulbright US LLP | Negotiated | Financial Advisor |
| 10/15/2021 | Keller Independent School District | TX | 170,790,000 | Refunding Bonds, Series 2021 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/14/2021 | Blue Hills Regional Technical High School District | MA | 5,683,521 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 10/14/2021 | Town of Stoughton | MA | 2,102,690 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/14/2021 | Paseo Del Este Municipal Utility District No. 7 | TX | 3,660,000 | Unlimited Tax Bonds, Series 2021 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/14/2021 | Cadence Community Facilities District | AZ | 1,580,000 | General Obligation Bonds, Series 2021 | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 10/14/2021 | Canadian River Municipal Water Authority | TX | 18,305,000 | Subordinate Lien Contract Revenue Refunding Bonds, Series 2021 (Conjunctive Use Groundwater Supply Project) | Raymond James | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/14/2021 | City of Kansas City | MO | 102,765,000 | Sanitary Sewer System Refunding Revenue Bonds, Series 2021B | Siebert Williams | Gilmore & Bell; Clayborn & Associates, LLC | Negotiated | Financial Advisor |
| 10/14/2021 | Ropes Independent School District | TX | 3,950,000 | Refunding Bonds, Series 2021 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|--------------------|---|---------------|-------------------|
| 10/13/2021 | City of Amesbury | MA | 5,925,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | BOK Fin Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 10/13/2021 | Town of Easton | MA | 34,645,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 10/13/2021 | Trinity River Authority of Texas | TX | 29,200,000 | Revenue Improvement and Refunding Bonds, Series 2021 (Red Oak Creek System) | Rice Financial | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/13/2021 | City of Kansas City | MO | 67,985,000 | Water Refunding Revenue Bonds, Series 2021A | Siebert Williams | Gilmore & Bell; Clayborn & Associates, LLC | Negotiated | Financial Advisor |
| 10/13/2021 | Texas Water Development Board | TX | 386,155,000 | State Revolving Fund Revenue Bonds, New Series 2021 | Jefferies | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/07/2021 | Central Texas Regional Mobility Authority | TX | 340,765,000 | Senior Lien Revenue Refunding Bonds, Series 2021E | Jefferies | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/07/2021 | Central Texas Regional Mobility Authority | TX | 274,625,000 | Senior Lien Revenue Refunding Bonds, Series 2021D | Jefferies | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/07/2021 | Trinity River Authority of Texas | TX | 70,180,000 | Regional Wastewater System Revenue Refunding Bonds, Series 2021 | Wells Fargo Corp | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/06/2021 | Town of Holden | MA | 3,098,142 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/06/2021 | Town of Holden | MA | 11,695,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/06/2021 | County of Norfolk | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Eckert, Seamans, Cherin & Mellott | Competitive | Financial Advisor |
| 10/06/2021 | City of Pittsfield | MA | 2,590,000 | General Obligation State Qualified Refunded Bonds (Massachusetts State Bond Qualification & Loan Program) | StoneX Fin Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 10/06/2021 | Metropolitan Government of Nashville and Davidson County | TN | 377,520,000 | Water and Sewer Revenue Bonds, Series 2021A (Green Bonds) | UBS Financial Svcs | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 10/06/2021 | Metropolitan Government of Nashville and Davidson County | TN | 232,075,000 | Water and Sewer Revenue Refunding Bonds, Series 2021B (Green Bonds) | UBS Financial Svcs | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 10/05/2021 | City of Quincy | MA | 9,730,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 10/05/2021 | City of University Park | TX | 14,100,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/05/2021 | Crowley Independent School District | TX | 11,785,000 | School Building Bonds, Series 2021 | Stephens | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/05/2021 | Maine Municipal Bond Bank | ME | 12,215,000 | 2021 Series B Bonds | Morgan Stanley | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/05/2021 | Tyler County Special Utility District | TX | 915,000 | Water System Revenue Refunding Bonds, Series 2021 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/30/2021 | Southeastern Massachusetts Regional 911 District | MA | 5,740,093 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 09/30/2021 | Town of Nantucket | MA | 26,818,400 | General Obligation Bond Anticipation Notes, Series A | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 09/30/2021 | Town of Nantucket | MA | 17,955,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 09/30/2021 | Town of Nantucket | MA | 9,000,000 | General Obligation Bond Anticipation Notes, Series B | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 09/30/2021 | Public Finance Authority (WI) | WI | 63,175,000 | Hotel/Conference Center Facilities Revenue Bonds, Series 2021A and 2021B (The Foundation of the University of North Carolina at Charlotte Inc.) | Piper Sandler | Robinson, Bradshaw & Hinson, P.A. | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|--------------------|--|---------------|-------------------|
| 09/30/2021 | Texas Water Development Board | TX | 444,735,000 | State Water Implementation Revenue Fund for Texas Revenue Bonds, Series 2021 (Master Trust) | Wells Fargo Corp | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/29/2021 | Town of Rockland | MA | 26,425,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 09/29/2021 | Regional Transportation Authority of Illinois | IL | 89,210,000 | Taxable General Obligation Refunding Bonds, Series 2021A | Baird | Ice Miller | Competitive | Financial Advisor |
| 09/29/2021 | City of Roseville | CA | 6,880,000 | Special Tax Bonds, Series 2021 (Baseline at Sierra Vista Communities District No. 1) (Public Facilities) (Improvement Area No.1) | Stifel Nicolaus | Jones Hall | Negotiated | Financial Advisor |
| 09/28/2021 | City of Celina | TX | 5,255,000 | Special Assessment Revenue Bonds, Series 2021 (Wells South Public Improvement District Neighborhood Improvement Area #4 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/28/2021 | Great Western Metropolitan District No. 2 | CO | 12,465,000 | General Obligation Limited Tax Refunding Bonds, Series 2021 | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 09/27/2021 | City of Princeton | TX | 5,088,000 | Special Assessment Revenue Bonds, Series 2021 (Winchester Public Improvement District Phase 3 and 4 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/24/2021 | Town of Rowley | MA | 79,000 | General Obligation Bond Anticipation Notes | UniBank Fiscal Adv | | Competitive | Financial Advisor |
| 09/22/2021 | Town of Somerset | MA | 6,000,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 09/22/2021 | Kaufman County Fresh Water Supply District No. 1-C | TX | 2,550,000 | Unlimited Tax Utility System Bonds, Series 2021 | SAMCO Cap Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 09/22/2021 | Trustees of the Tulsa Airports Improvement Trust | OK | 57,955,000 | General Airport Revenue Refunding Bonds, Series Series 2021A and 2021B | RBC Capital Mkts | Hawkins, Delafield & Wood; State Attorney General | Negotiated | Financial Advisor |
| 09/21/2021 | Lake Worth Independent School District | TX | 16,020,000 | Refunding Bonds, Series 2021 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/16/2021 | Town of Danvers | MA | 13,050,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 09/16/2021 | Town of Danvers | MA | 3,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 09/16/2021 | Estrella Mountain Ranch Community Facilities District (City of Goodyear, Arizona) | AZ | 598,000 | Special Assessment Revenue Bonds, Series 2021 (Montecito Assessment District Number 3) | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 09/16/2021 | City of Abilene | TX | 19,900,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021A | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/15/2021 | City of Lowell | MA | 39,265,000 | General Obligation State Qualified Municipal Purpose Loan of 2021 Bonds (Massachusetts State Qualified Bond Program) | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 09/15/2021 | City of Holyoke | MA | 10,980,592 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 09/15/2021 | Town of Medfield | MA | 12,685,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 09/15/2021 | City of Odessa | TX | 85,560,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Frost Bank | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/15/2021 | State of Texas | TX | 215,515,000 | General Obligation Water Financial Assistance Bonds, Series 2021A, Refunding Series 2021B and 2021C (Economically Distressed Areas Program) | Raymond James | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 09/14/2021 | Town of Stoneham | MA | 2,700,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 09/14/2021 | City of Van Alstyne | TX | 8,135,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|-------------------|---|-------------------|-------------------|
| 09/14/2021 | Collin County Water Control and Improvement District No. 3 | TX | 12,440,000 | Unlimited Tax Utility Bonds, Series 2021 | Huntington Secs | Coats Rose, P.C.; State Attorney General | Competitive | Financial Advisor |
| 09/13/2021 | City of Princeton | TX | 10,800,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2021 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/13/2021 | City of Princeton | TX | 3,170,000 | General Obligation Refunding Bonds, Series 2021 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/10/2021 | City of Quincy | MA | 33,340,360 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 09/09/2021 | Town of Pembroke | MA | 21,065,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/09/2021 | City of Malden | MA | 2,640,000 | General Obligation Road Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 09/09/2021 | Paseo Del Este Municipal Utility District No. 6 | TX | 6,950,000 | Unlimited Tax Bonds, Series 2021 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/09/2021 | District of Columbia (DC) | DC | 17,547,000 | Union Market Project, Tax Increment Revenue Capital Appreciation Bonds, Series 2021A | Piper Sandler | Orrick, Herrington & Sutcliffe | Private Placement | Financial Advisor |
| 09/09/2021 | City of Andrews | TX | 5,705,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/08/2021 | Town of Wakefield | MA | 139,620 | General Obligation Bond Anticipation Notes, Series B | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 09/08/2021 | Town of Wakefield | MA | 2,065,000 | Taxable General Obligation Bond Anticipation Notes Series A | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 09/08/2021 | Town of Wakefield | MA | 3,435,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 09/08/2021 | Metrowest Regional Transit Authority | MA | 9,010,000 | General Obligation Revenue Anticipation Notes | Oppenheimer | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |
| 09/08/2021 | City of Abilene | TX | 6,000,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021B | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/02/2021 | City of Sansom Park | TX | 2,520,000 | General Obligation Refunding Bonds, Series 2021 | Baird | Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 09/02/2021 | City of Sansom Park | TX | 3,695,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Baird | Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 09/01/2021 | Mesquite Independent School District | TX | 67,734,943 | Refunding Bonds, Series 2021A and 2021B | Huntington Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/31/2021 | Town of Millis | MA | 237,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 08/30/2021 | Festival Ranch Community Facilities District (City of Buckeye) | AZ | 5,790,000 | General Obligation Bonds, Series 2021 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 08/30/2021 | Abilene Convention Center Hotel Development Corporation | TX | 43,045,000 | First-Lien Hotel Revenue Bonds, Series 2021A and Second-Lien Hotel Revenue Bonds, Series 2021B | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/26/2021 | North Texas Municipal Water District | TX | 81,460,000 | Upper East Fork Wastewater Interceptor System Contract Revenue Bonds, Series 2021 | Mesirow Financial | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/26/2021 | City of Palestine | TX | 34,895,000 | Combination Tax and Revenue Certificates of Obligation, Series 2022 (Forward Delivery) | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/26/2021 | Tartesso West Community Facilities District | AZ | 7,310,000 | General Obligation Bonds, Series 2021 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 08/26/2021 | Love Field Airport Modernization Corporation | TX | 255,160,000 | General Airport Revenue Refunding Bonds, Series 2021 (AMT) | BofA Securities | McCall Parkhurst & Horton; Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 08/26/2021 | City of Denton | TX | 141,990,000 | Utility System Revenue Refunding Bonds, Series 2021 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|-----------------------|---|---------------|-------------------|
| 08/26/2021 | City of Springtown | TX | 10,140,000 | General Obligation Refunding Bonds, Series 2021 And Combination Tax and Revenue Certificates of Obligation, Series 2021 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/25/2021 | City of Gloucester | MA | 25,700,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Wells Fargo Corp | Locke Lord LLP | Competitive | Financial Advisor |
| 08/25/2021 | City of Gloucester | MA | 10,025,000 | General Obligation Bond Anticipation Notes (new and renewal money) | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 08/25/2021 | State of North Carolina | NC | 252,595,000 | Grant Anticipation Revenue Vehicle Bonds, Series 2021 | BofA Securities | Nexsen Pruet LLC; The Francis Law Firm, PLLC | Negotiated | Financial Advisor |
| 08/25/2021 | Baytown Municipal Development District | TX | 62,765,000 | First-Lien Hotel Revenue Bonds, Series 2021A and Second-Lien Hotel Revenue Bonds, Series 2021B and Combination Limited Sales Tax Revenue and Third-Lien Hotel Revenue Bonds, Series 2021C | Citigroup | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 08/25/2021 | Woodmoor Water and Sanitation District No. 1 | CO | 14,710,000 | Enterprise Water and Wastewater Revenue Refunding Bonds, Series 2021 | RBC Capital Mkts | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 08/24/2021 | Bondsville Fire and Water District | MA | 2,156,700 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | | Competitive | Financial Advisor |
| 08/24/2021 | City of Nashua | NH | 64,335,000 | General Obligation Bonds | JPMorgan;Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 08/24/2021 | City of Dallas | TX | 126,130,000 | Waterworks and Sewer System Revenue Refunding Bonds, Series 2021C | BofA Securities | McCall Parkhurst & Horton; Escamilla & Poneck, Inc.; State Attorney General | Competitive | Financial Advisor |
| 08/24/2021 | City of San Juan | TX | 8,205,000 | Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2021 | Baird | Locke Lord LLP; State Attorney General | Competitive | Financial Advisor |
| 08/24/2021 | City of Melissa | TX | 38,680,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021 and General Obligation Refunding Bonds, Series 2021 | UMB Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/23/2021 | Town of Westlake | TX | 3,215,000 | Combination Tax & Revenue Certificates of Obligation, Series 2021 | BOK Fin Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/23/2021 | Town of Westlake | TX | 4,430,000 | General Obligation Refunding Bonds, Series 2021 | BOK Fin Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/23/2021 | City of Plano | TX | 32,761,000 | Special Assessment Revenue Bonds, Series 2021 (Collin Creek East Public Improvement District Project) | FMSbonds | Norton Rose Fulbright US LLP | Negotiated | Financial Advisor |
| 08/23/2021 | City of Plano | TX | 14,687,000 | Special Assessment Revenue Bonds, Series 2021 (Collin Creek West Public Improvement District Project) | FMSbonds | Norton Rose Fulbright US LLP | Negotiated | Financial Advisor |
| 08/19/2021 | Miami-Dade County | FL | 701,060,000 | Seaport Revenue Refunding Bonds, Series 2021A-1 and Series 2021A-2 and Seaport Subordinate Revenue Refunding Bonds, Series 2021B-1 and Series 2021B-2 | Wells Fargo Corp | Hogan Lovells US LLP; Law Offices of Steve E. Bullock | Negotiated | Financial Advisor |
| 08/19/2021 | Midland County Hospital District | TX | 15,290,000 | Limited Tax General Obligation Refunding Bonds, Series 2021 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/19/2021 | Miami-Dade County | FL | 541,770,000 | Seaport Revenue Refunding Bonds, Series 2021A and Seaport Subordinate Revenue Refunding Bonds, Series 2021B Consisting of : Series A-3 and B-3 | Wells Fargo Corp | Hogan Lovells US LLP; Law Offices of Steve E. Bullock | Negotiated | Financial Advisor |
| 08/19/2021 | Travis County Housing Finance Corporation | TX | 35,000,000 | Multifamily Housing Revenue Bonds, Series 2021 (Enclave on Ross Apartments) (Mandatory Tender Date: 02/01/2024) | Jefferies | Naman, Howell, Smith & Lee; State Attorney General | Negotiated | Financial Advisor |
| 08/19/2021 | Midland County Hospital District | TX | 54,355,000 | Limited Tax General Obligation Refunding Bonds, Series 2021A | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/19/2021 | City of Aurora | CO | 265,230,000 | Utility Enterprise First-Lien Water Refunding Revenue Bonds, 2021B (Green Bonds) | Morgan Stanley | Kutak Rock | Negotiated | Financial Advisor |
| 08/18/2021 | Town of Uxbridge | MA | 1,680,000 | General Obligation Refunding Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 08/18/2021 | City of Lynn | MA | 9,169,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Jefferies | Hinckley, Allen & Snyder | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|------------------|--|-------------------|-------------------|
| 08/18/2021 | Town of Princeton | MA | 1,905,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 08/18/2021 | Town of Prosper | TX | 6,855,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2021 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/18/2021 | Town of Prosper | TX | 36,255,000 | General Obligation Bonds, Series of 2021 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/18/2021 | Edinburg Economic Development Corporation | TX | 9,980,000 | Sales Tax Revenue Bonds, New Series 2021 A and B | Stifel Nicolaus | Locke Lord LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/18/2021 | Edinburg Economic Development Corporation | TX | 13,610,000 | Sales Tax Revenue Refunding Bonds, Series 2021 | Stifel Nicolaus | Locke Lord LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/18/2021 | The Metropolitan District, Hartford County | CT | 15,235,000 | General Obligation Refunding Bonds, Issue of 2021, Series B (Forward Delivery) | Raymond James | Shipman & Goodwin | Negotiated | Financial Advisor |
| 08/18/2021 | The Metropolitan District, Hartford County | CT | 130,810,000 | General Obligation Bonds, Issue of Series A | Raymond James | Shipman & Goodwin | Negotiated | Financial Advisor |
| 08/18/2021 | Rhode Island Infrastructure Bank (f/k/a Rhode Island Clean Water Finance Agency) | RI | 127,600,000 | State Revolving Fund Refunding Revenue Bonds, Series 2021A (Master Trust) | Raymond James | Hinckley, Allen & Snyder | Negotiated | Financial Advisor |
| 08/17/2021 | City of Lawrence | MA | 13,355,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 08/17/2021 | Town of Easton | MA | 15,000,000 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 08/17/2021 | City of Edinburg | TX | 21,460,000 | Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2021A | Baird | Locke Lord LLP; State Attorney General | Competitive | Financial Advisor |
| 08/17/2021 | Sundown Independent School District | TX | 4,040,000 | School Building Bonds, Series 2021 | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/16/2021 | Fort Elliott Consolidated Independent School District | TX | 2,970,000 | School Building Bonds, Series 2021 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/12/2021 | Southeastern Regional Vocational Technical School District | MA | 3,660,000 | General Obligation State Qualified Refunding Bonds of 2021 (Massachusetts Bond Qualification & Loan Program) | Baker Group | Locke Lord LLP | Competitive | Financial Advisor |
| 08/12/2021 | Town of Millis | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 08/12/2021 | Leicester Water Supply District | MA | 150,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 08/12/2021 | City of Somerville | MA | 26,000,000 | General Obligation Bond Anticipation Notes, Unlimited Tax | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 08/12/2021 | Town of Salisbury | MA | 11,171,750 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 08/12/2021 | Pecos-Barstow-Toyah Independent School District | TX | 108,845,000 | School Building Bonds, Series 2021 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/11/2021 | City of Haverhill | MA | 1,862,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 08/11/2021 | City of Methuen | MA | 2,866,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 08/11/2021 | Katy Independent School District | TX | 38,915,000 | School Building Bonds, Series 2021C (Mandatory Put Date: 08/15/2024) (Steps @ 7%) | Baird | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 08/11/2021 | Town of Westford | MA | 1,761,600 | Bond Anticipation Notes, Series 2021 | Oppenheimer | | Private Placement | Financial Advisor |
| 08/11/2021 | El Paso County School District No. 2- Harrison | CO | 90,630,000 | General Obligation Refunding and Improvement Bonds, Series 2021 | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 08/10/2021 | Manchester Essex Regional School District | MA | 3,230,000 | General Obligation School Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|------------------|---|---------------|-------------------|
| 08/10/2021 | Town of Weymouth | MA | 10,849,754 | General Obligation Bond Anticipation Notes | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 08/10/2021 | Town of Weymouth | MA | 3,640,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 08/10/2021 | Town of Falmouth | MA | 400,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 08/10/2021 | Town of Hull | MA | 3,415,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 08/10/2021 | Town of Addison | TX | 10,960,000 | General Obligation Refunding Bonds, Taxable Series 2021 | BOK Fin Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/10/2021 | Town of Addison | TX | 14,850,000 | General Obligation Bonds, Series 2021 | BofA Securities | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/10/2021 | Frenship Independent School District | TX | 135,380,000 | School Building Bonds, Series 2021A | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/10/2021 | City of Justin | TX | 20,270,000 | Special Assessment Revenue Bonds, Series 2021 (Timberbrook Public Improvement District No. 1 Improvement Area #2 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/10/2021 | Edgewood Independent School District | TX | 20,860,000 | Refunding Bonds, Series 2021B | Baird | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/10/2021 | City of San Antonio | TX | 229,140,000 | General Improvement Bonds, Series 2021, Combination Tax and Revenue Certificates of Obligation, Series 2021, 2021A and Tax Notes, Series 2021 | JPMorgan | McCall Parkhurst & Horton; Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 08/10/2021 | City of Garland | TX | 53,185,000 | Electric Utility System Revenue Refunding Bonds, New Series 2021A | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/10/2021 | City of Garland | TX | 153,105,000 | Electric Utility System Revenue Refunding Bonds, New Series 2021B | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/09/2021 | City of Red Oak | TX | 1,095,000 | Tax Notes, Series 2021A | Fidelity Capital | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/09/2021 | City of Red Oak | TX | 3,685,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Fidelity Capital | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/05/2021 | City of Benbrook | TX | 20,920,000 | General Obligation Bonds, Series 2021 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/05/2021 | Kaufman County Fresh Water Supply District No. 1-D | TX | 13,550,000 | Road Bonds, Series 2021 | FMSbonds | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 08/04/2021 | Town of Hamilton | MA | 1,667,767 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 08/04/2021 | City of The Colony | TX | 8,430,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021 | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/04/2021 | City of Terrell | TX | 29,905,000 | General Obligation Refunding Bonds, Series 2021 Combination Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2021A | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/04/2021 | Harris County | TX | 89,500,000 | Permanent Improvement Refunding Bonds, Series 2021 and Refunding Bonds, Series 2021 | FHN Fin Cap Mkts | Holland & Knight LLP; Bates & Coleman, P.C; State Attorney General | Negotiated | Financial Advisor |
| 08/03/2021 | Town of Ipswich | MA | 8,350,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 08/03/2021 | City of Grapevine | TX | 10,220,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/03/2021 | City of Grapevine | TX | 44,945,000 | General Obligation Refunding Bonds, Taxable Series 2021 | Baker Group | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|------------------|--|---------------|-------------------|
| 08/03/2021 | City of Lavon | TX | 6,170,000 | Special Assessment Revenue Refunding Bonds, Series 2021 (Heritage Public Improvement District No. 1 (Residential) Zone 1) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/03/2021 | City of Weslaco | TX | 8,795,000 | Certificates of Obligation, Series 2021B | Frost Bank | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 08/02/2021 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 52,515,000 | Combined Purpose General Obligation Bonds, Series 2021B | Huntington Secs | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 08/02/2021 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 10,000,000 | Technology Equipment General Obligation Bonds, Taxable Series 2021C | Huntington Secs | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 08/02/2021 | City of Waxahachie | TX | 36,810,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | UMB Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/29/2021 | City of League City | TX | 11,330,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Baker Group | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 07/29/2021 | City of League City | TX | 22,455,000 | General Obligation Improvement Bonds, Series 2021 | Huntington Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 07/29/2021 | County of Norfolk | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Eckert, Seamans, Cherin & Mellott | Competitive | Financial Advisor |
| 07/29/2021 | McKinney Independent School District | TX | 128,230,000 | School Building and Refunding Bonds, Series 2021 | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/29/2021 | Austin Community College District | TX | 33,500,000 | Limited Tax Refunding Bonds, Series 2021 | UMB Bank | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/28/2021 | Capital Area Housing Finance Corporation | TX | 42,300,000 | Multifamily Housing Revenue Bonds, Series 2021 (Grand Avenue Flats) | KeyBanc Cap Mkts | Chapman and Cutler LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/27/2021 | City of Quincy | MA | 11,500,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 07/27/2021 | City of Gardner | MA | 22,145,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 07/27/2021 | City of Longmont | CO | 28,740,000 | Enterprise Water Revenue Bonds Series 2021A | Morgan Stanley | Butler Snow, LLP | Competitive | Financial Advisor |
| 07/27/2021 | City of Anna | TX | 2,896,000 | Special Assessment Revenue Bonds, Series 2021 (Sherley Tract Public Improvement District No. 2 Major Improvement Area Project) | FMSbonds | McCall Parkhurst & Horton | Negotiated | Financial Advisor |
| 07/27/2021 | Hamshire-Fannett Independent School District | TX | 32,650,000 | School Building Bonds, Series 2021 | Baird | Creighton, Fox, Johnson & Mills, PLLC; State Attorney General | Negotiated | Financial Advisor |
| 07/27/2021 | City of Aubrey | TX | 3,644,000 | Special Assessment Revenue Bonds, Series 2021 (Jackson Ridge Public Improvement District Phase #3A Project) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/27/2021 | City of Anna | TX | 9,400,000 | Special Assessment Revenue Bonds, Series 2021 (Sherley Tract Public Improvement District No. 2 Improvement Area #1 Project) | FMSbonds | McCall Parkhurst & Horton | Negotiated | Financial Advisor |
| 07/22/2021 | Nashoba Regional School District | MA | 384,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 07/22/2021 | Farmersville Independent School District | TX | 54,975,000 | School Building Bonds, Series 2021 | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/21/2021 | Harris County Flood Control District | TX | 256,455,000 | Improvement Refunding Bonds, Series 2021A | Loop Capital | Orrick, Herrington & Sutcliffe; Bratton and Associates; State Attorney General | Negotiated | Financial Advisor |
| 07/21/2021 | City of Oak Point | TX | 4,190,000 | Special Assessment Revenue Bonds, Series 2021 (Wildridge Public Improvement District No. 1 Improvement Area #4 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|---------------------|--|---------------|-------------------|
| 07/20/2021 | City of Loveland | CO | 52,340,000 | Water Enterprise Revenue Bonds Series 2021 | Morgan Stanley | Butler Snow, LLP | Competitive | Financial Advisor |
| 07/19/2021 | City of Burkburnett | TX | 2,795,000 | Waterworks and Sewer System Revenue Refunding and Improvement Bonds, New Series 2021 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 07/15/2021 | Ayer Shirley Regional School District | MA | 5,200,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 07/15/2021 | Houston Housing Finance Corporation | TX | 15,500,000 | Multifamily Housing Revenue Bonds, Series 2021 (Temenos Place Apartments) (Mandatory Tender Date: 08/01/2023) | KeyBanc Cap Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/14/2021 | Brockton Area Transit Authority | MA | 6,300,000 | Revenue Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2021 | New Hampshire Municipal Bond Bank | NH | 10,320,000 | 2021 Series D Bonds (Federally Taxable) | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2021 | Montachusett Regional Transit Authority | MA | 19,000,000 | Revenue Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2021 | New Hampshire Municipal Bond Bank | NH | 117,155,000 | 2021 Series C Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2021 | Verandah Municipal Utility District of Hunt County | TX | 5,780,000 | Unlimited Tax Road Bonds, Series 2021 | Raymond James | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 07/14/2021 | City of Roseville | CA | 10,375,000 | Special Tax Bonds, Series 2021 Villages at Sierra Vista Community Facilities District No. 1 (Public Facilities) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 07/14/2021 | City of Dallas Housing Finance Corporation | TX | 30,000,000 | Multifamily Tax-Exempt Bonds (M-TEMS) (Westmoreland Station), Series 2021 (Fannie Mae) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/14/2021 | Adams and Arapahoe Counties Joint School District #28J-Aurora | CO | 121,095,000 | General Obligation Bonds, Series 2021A and Refunding Bonds, Series 2021B | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 07/14/2021 | Michigan Finance Authority | MI | 138,752,000 | Student Loan Asset-Backed Notes, Series 2021-1 Series A-1B (Floating Rate Notes) | BofA Securities | Dykema Gossett PLLC | Negotiated | Financial Advisor |
| 07/14/2021 | Michigan Finance Authority | MI | 60,000,000 | Student Loan Asset-Backed Notes, Series 2021-1, Series A-1A (Fixed Rate Notes) | BofA Securities | Dykema Gossett PLLC | Negotiated | Financial Advisor |
| 07/14/2021 | Cameron County Housing Finance Corporation | TX | 14,000,000 | Multifamily Housing Revenue Bonds, Series 2021 (Sunland Country Apartments) (Mandatory Put Date: 8/01/2023) | Jefferies | Petruska & Associates; State Attorney General | Negotiated | Financial Advisor |
| 07/13/2021 | Town of Marblehead | MA | 10,220,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 07/13/2021 | City of Somerville | MA | 5,000,575 | General Obligation Taxable Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/13/2021 | City of Celina | TX | 30,610,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2021A | Baird | Norton Rose Fulbright US LLP | Competitive | Financial Advisor |
| 07/13/2021 | City of Anna | TX | 11,330,000 | General Obligation Refunding and Improvement Bonds, Series 2021 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/12/2021 | City of Mansfield | TX | 9,100,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | BOK Fin Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 07/09/2021 | Houston Housing Finance Corporation | TX | 45,018,000 | Social Multifamily Tax Exempt Bonds (M-TEMS), Series 2021 (The Life at De Soto) (Fannie Mae Insured) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/09/2021 | North Central Texas Housing Finance Corporation | TX | 23,000,000 | Adjustable Rate Multifamily Housing Revenue Bonds, Series 2021 (Bluebonnet Ridge Apartments) (Mandatory Tender Date: 08/01/2024) | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/09/2021 | Housing Options, Inc. | TX | 25,000,000 | Multifamily Housing Revenue Bonds, Series 2021 (Brooks Manor - The Oaks Project) | Orec Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/08/2021 | Town of Marshfield | MA | 2,500,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|--|--|---------------|-------------------|
| 07/08/2021 | City of Palm Coast | FL | 62,715,000 | Taxable Utility System Refunding Revenue Bonds, Series 2021 | JPMorgan; Estrada Hinojosa; Academy Secs | Bryant, Miller & Olive | Competitive | Financial Advisor |
| 07/08/2021 | Town of Marshfield | MA | 2,735,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 07/07/2021 | West Barnstable Fire District | MA | 180,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 07/06/2021 | City of Rowlett | TX | 6,880,000 | Waterworks and Sewer System Revenue Bonds, Series 2021 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/06/2021 | City of Rowlett | TX | 10,010,000 | General Obligation Bonds, Series 2021 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/30/2021 | Lynnfield Center Water District | MA | 3,220,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 06/30/2021 | Town of Falmouth | MA | 10,340,000 | General Obligation Refunding Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 06/30/2021 | Cleburne Independent School District | TX | 63,600,000 | School Building Bonds, Series 2021 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/30/2021 | Austin Community College District | TX | 72,905,000 | Maintenance Tax Notes, Series 2021 | RBC Dain Rauscher | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/29/2021 | Pioneer Valley Transit Authority | MA | 14,500,000 | Revenue Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/29/2021 | City of Woburn | MA | 30,950,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/29/2021 | New Home Independent School District | TX | 17,005,000 | School Building Bonds, Series 2021 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/29/2021 | Maine Municipal Bond Bank | ME | 35,070,000 | Transportation Infrastructure Revenue Refunding Bonds, Series 2021A (Transcap Program) | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 06/29/2021 | Godley Independent School District | TX | 93,680,000 | School Building Bonds, Series 2021 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/29/2021 | Collin County | TX | 103,520,000 | Limited Tax Permanent Improvement and Refunding Bonds, Series 2021 | Citigroup | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/29/2021 | Collin County | TX | 28,930,000 | Limited Tax Refunding Bonds, Series 2021 | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/28/2021 | Town of Stow | MA | 348,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 06/28/2021 | City of College Station | TX | 55,395,000 | Certificates of Obligation, Series 2021 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/24/2021 | City of Peabody | MA | 8,675,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 06/24/2021 | Town of Nahant | MA | 800,000 | Revenue Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 06/24/2021 | City of Peabody | MA | 3,957,469 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/24/2021 | Garrison Independent School District | TX | 12,970,000 | Unlimited Tax School Building Bonds Series 2021 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/24/2021 | North Texas Municipal Water District | TX | 76,055,000 | Water System Revenue Refunding and Improvement Bonds, Series 2021 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2021 | Fort Bend Grand Parkway Toll Road Authority | TX | 34,390,000 | Limited Contract Tax And Subordinate Lien Toll Road Revenue Bonds, Series 2021 | RBC Capital Mkts | Orrick, Herrington & Sutcliffe; The Muller Law Group; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2021 | Northwest Independent School District | TX | 183,060,000 | School Building Bonds, Series 2021 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2021 | Edgewood Independent School District | TX | 17,430,000 | Refunding Bonds, Series 2021A | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/23/2021 | Town of Wareham | MA | 553,000 | Taxable General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|--|--|---------------|-------------------|
| 06/23/2021 | Town of Lexington | MA | 4,303,439 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/23/2021 | City of Quincy | MA | 26,980,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/23/2021 | State of Texas | TX | 72,385,000 | College Student Loan Refunding Bonds, Series 2021B (General Obligation Bonds) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/23/2021 | City of Quincy | MA | 121,082,840 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts; BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/23/2021 | Town of West Newbury | MA | 1,100,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/23/2021 | School District of Beaufort County | SC | 20,000,000 | General Obligation Bonds, Series 2021C (South Carolina Credit Enhancement Program) | JPMorgan; Estrada Hinojosa; Academy Secs | Burr & Forman | Competitive | Financial Advisor |
| 06/23/2021 | City of Midland | TX | 47,955,000 | Tax and Limited Pledge Revenue Certificates of Obligation, Series 2021 | BofA Securities | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 06/23/2021 | State of Texas | TX | 146,880,000 | College Student Loan Bonds, Series 2021A (General Obligation Bonds) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/23/2021 | San Antonio Municipal Facilities Corporation | TX | 59,760,000 | Lease Revenue Bonds, Series 2021 (City Tower Renovation Project) | Citigroup | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 06/23/2021 | Royse City Independent School District | TX | 86,900,000 | School Building Bonds, Series 2021 | FHN Fin Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 06/23/2021 | City of Atlanta | GA | 3,455,000 | Various Purpose General Obligation Bonds, Series 2021A | Ramirez | McGuireWoods LLP; Stover Legal Group, LLC | Negotiated | Financial Advisor |
| 06/23/2021 | San Antonio Municipal Facilities Corporation | TX | 30,550,000 | Variable Rate Lease Revenue Bonds, Series 2021 (City Tower Renovation Project) (Mandatory Tender Date: 08/01/2024) (Steps @ 7%) | Citigroup | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 06/23/2021 | Town of Flower Mound | TX | 10,995,000 | General Obligation Refunding Bonds, Series 2021 and Certificates of Obligation, Series 2021 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/22/2021 | City of Lowell | MA | 15,009,007 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/22/2021 | City of Gloucester | MA | 18,525,000 | General Obligation Bond Anticipation Notes | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 06/22/2021 | City of Gardner | MA | 13,769,814 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/22/2021 | City of Fall River | MA | 2,133,755 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/22/2021 | City of Denton | TX | 54,710,000 | General Obligation Bonds, Series 2021 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/22/2021 | City of Denton | TX | 97,035,000 | Certificates of Obligation, Series 2021 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/22/2021 | Richardson Independent School District | TX | 176,215,000 | School Building Bonds, Series 2021 | Citigroup | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/22/2021 | City of Dallas Housing Finance Corporation | TX | 16,000,000 | Multifamily Housing Revenue Bonds, Series 2021 (Midpark Towers) (Mandatory Tender Date: 07/01/2023) | Stifel Nicolaus | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/21/2021 | City of Fate | TX | 12,985,000 | General Obligation Bonds, Series 2021A | Huntington Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/17/2021 | City of Irving | TX | 28,935,000 | General Obligation Bonds, Series 2021 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 06/17/2021 | Town of Nantucket | MA | 10,550,000 | General Obligation Bond Anticipation Notes, Series A | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/17/2021 | Town of Middletown | RI | 2,255,000 | General Obligation Refunding Bonds, 2021 Series A | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/17/2021 | City of Newton | MA | 5,308,500 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/17/2021 | City of Salem | MA | 27,482,818 | General Obligation Bond Anticipation Notes | TD Securities | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/17/2021 | City of Irving | TX | 22,505,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|---------------------|--|---------------|-------------------|
| 06/17/2021 | Worcester Regional Transit Authority | MA | 10,100,000 | Revenue Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/17/2021 | Town of Nantucket | MA | 2,750,000 | General Obligation Bond Anticipation Notes, Series B | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/17/2021 | City of Irving | TX | 805,000 | Tax Notes, Series 2021 | Fidelity Capital | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 06/17/2021 | City of Irving | TX | 18,920,000 | Waterworks and Sewer System New Lien Revenue Bonds, Series 2021 | Huntington Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 06/17/2021 | Oklahoma Municipal Power Authority | OK | 172,015,000 | Power Supply System Revenue Refunding Bonds, Series 2021B | BofA Securities | Nixon Peabody LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/17/2021 | Oklahoma Municipal Power Authority | OK | 114,315,000 | Power Supply System Revenue Refunding Bonds, Series 2021A | BofA Securities | Nixon Peabody LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/17/2021 | City of Mesquite | TX | 1,885,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/17/2021 | Forsyth County | GA | 126,940,000 | Limited Obligation Bonds, Series 2021A and B | PNC Capital Markets | Parker, Poe, Adams & Bernstein, L.L.P. | Negotiated | Financial Advisor |
| 06/17/2021 | Katy Independent School District | TX | 79,999,919 | Refunding Bonds, Series 2021A | Morgan Stanley | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 06/17/2021 | Katy Independent School District | TX | 26,905,000 | Refunding Bonds, Series 2021B | Morgan Stanley | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 06/16/2021 | Town of Andover | MA | 4,647,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/15/2021 | City of Fitchburg | MA | 800,000 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 06/15/2021 | Merrimack Valley Regional Transit Authority | MA | 8,400,000 | General Obligation Revenue Anticipation Notes | BNY Mellon Cap Mkts | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |
| 06/15/2021 | City of Springfield | MA | 7,276,552 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/15/2021 | City of Sugar Land | TX | 12,525,000 | General Obligation Refunding and Improvement Bonds, Series 2021 | BOK Fin Secs | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 06/15/2021 | City of Sugar Land | TX | 23,385,000 | Waterworks and Sewer System Revenue and Refunding Bonds, Series 2021 | Citigroup | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 06/15/2021 | City of Grand Prairie | TX | 83,880,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021A and General Obligation Bonds, Series 2021 | BofA Securities | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/14/2021 | City of Alamo Heights | TX | 13,170,000 | General Obligation Bonds, Taxable Series 2021 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/14/2021 | City of Nassau Bay | TX | 2,350,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | BOK Fin Secs | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 06/14/2021 | City of Nassau Bay | TX | 1,400,000 | General Obligation Refunding Bonds, Series 2021 | Huntington Secs | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 06/14/2021 | City of Red Oak | TX | 5,657,000 | Special Assessment Revenue Bonds, Series 2021 (Red Oak Public Improvement District No. 1 Improvement Area #1 Project) | FMSbonds | McCall Parkhurst & Horton | Negotiated | Financial Advisor |
| 06/10/2021 | City of Framingham | MA | 29,536,917 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2021 | City of Holyoke | MA | 2,852,146 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2021 | City of Woburn | MA | 4,400,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2021 | Town of West Springfield | MA | 4,000,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2021 | Cape Ann Transportation Authority | MA | 2,210,000 | Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2021 | Town of Dracut | MA | 900,000 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 06/10/2021 | City of Edinburg | TX | 12,570,000 | Utility System Revenue Improvement and Refunding Bonds, Series 2021 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---------------------------------------|-------|-------------|---|--------------------|---|---------------|-------------------|
| 06/10/2021 | Upper Trinity Regional Water District | TX | 40,015,000 | Regional Treated Water Supply System Revenue Refunding Bonds, Series 2021 | Citigroup | Bracewell LLP; Boyle & Lowry, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 06/09/2021 | Town of Great Barrington | MA | 3,184,550 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2021 | Town of Winchester | MA | 8,965,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/09/2021 | Town of Watertown | MA | 6,232,738 | General Obligation Bond Anticipation Notes | TD Securities | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/09/2021 | City of Pittsfield | MA | 7,527,774 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2021 | Town of Burlington | MA | 6,500,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2021 | Town of Burlington | MA | 20,585,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2021 | Beaufort County | SC | 6,135,000 | General Obligation Refunding Bonds, Series 2021 | FHN Fin Cap Mkts | Burr & Forman | Competitive | Financial Advisor |
| 06/09/2021 | Town of Maynard | MA | 18,865,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2021 | Town of Winchester | MA | 2,128,490 | General Obligation Bond Anticipation Notes | Oppenheimer | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/09/2021 | City of Fort Worth | TX | 152,105,000 | General Purpose Refunding and Improvement Bonds, Series 2021 | Morgan Stanley | McCall Parkhurst & Horton; Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 06/09/2021 | City of Fort Worth | TX | 154,720,000 | Water and Sewer System Revenue Refunding and Improvement Bonds, Series 2021 | Citigroup | McCall Parkhurst & Horton; Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 06/08/2021 | Town of East Longmeadow | MA | 4,120,944 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2021 | City of Lawrence | MA | 2,800,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/08/2021 | City of Fort Worth | TX | 14,620,000 | Tax Notes, Series 2021C | BOK Fin Secs | McCall Parkhurst & Horton; Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 06/08/2021 | Town of Medfield | MA | 205,000 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 06/08/2021 | Town of Nahant | MA | 6,667,934 | General Obligation Bond Anticipation Notes, Series B | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2021 | Town of Nahant | MA | 1,087,955 | General Obligation Bond Anticipation Notes, Series A | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2021 | City of Lawrence | MA | 5,545,000 | General Obligation State Qualified Municipal Purpose Loan of 2021 Bonds | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/08/2021 | City of Chicopee | MA | 10,230,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2021 | City of Chicopee | MA | 4,890,714 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/08/2021 | City of Fort Worth | TX | 16,100,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | BOK Fin Secs | McCall Parkhurst & Horton; Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 06/08/2021 | City of Garland | TX | 20,725,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 06/08/2021 | City of Fort Worth | TX | 26,175,000 | General Purpose Refunding Bonds, Taxable Series 2021 | SAMCO Cap Mkts | McCall Parkhurst & Horton; Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 06/08/2021 | City of Garland | TX | 39,340,000 | General Obligation Refunding Bonds, Series 2021 | Wells Fargo Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 06/08/2021 | City of Gilmer | TX | 5,945,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/08/2021 | State of Maine | ME | 82,050,000 | General Obligation Bonds, 2021 Series B | Raymond James MK | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/08/2021 | State of Maine | ME | 14,825,000 | General Obligation Bonds 2021, Series A | Raymond James MK | Locke Lord LLP | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|------------|--|-----------------------|--|---------------|-------------------|
| 06/08/2021 | City of Celina | TX | 1,860,000 | Special Assessment Revenue Bonds, Series 2021 (Wells North Public Improvement District Neighborhood Improvement Area #5 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/08/2021 | Fort Bend Independent School District | TX | 90,705,000 | School Building Bonds, Series 2021A | FHN Fin Cap Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/07/2021 | City of Mesquite | TX | 26,520,000 | Waterworks and Sewer System Revenue Bonds, Series 2021 | Raymond James | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 06/07/2021 | City of Mesquite | TX | 14,120,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021 | BOK Fin Secs | Bracewell LLP; McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/07/2021 | City of Crandall | TX | 17,679,000 | Special Assessment Revenue Bonds, Series 2021 (Cartwright Ranch Public Improvement District Improvement Area #1 Project) | FMSbonds | Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 06/07/2021 | City of Crandall | TX | 11,987,000 | Special Assessment Revenue Bonds, Series 2021 (Cartwright Ranch Public Improvement District Major Improvement Area Project) | FMSbonds | Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 06/07/2021 | City of Crandall | TX | 6,335,000 | General Obligation Refunding Bonds, Series 2021 | Huntington Secs | Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 06/03/2021 | City of Brockton | MA | 6,800,000 | General Obligation State Qualified Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2021 | Town of Hull | MA | 375,000 | General Obligation Bond Anticipation Notes | UniBank Fiscal Adv | | Competitive | Financial Advisor |
| 06/03/2021 | Town of Hull | MA | 670,126 | State Aid Anticipation Notes | UniBank Fiscal Adv | | Competitive | Financial Advisor |
| 06/03/2021 | Town of Norwood | MA | 16,181,869 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2021 | Town of Norwood | MA | 4,685,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | UMB Bank | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2021 | City of Brockton | MA | 16,493,833 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2021 | Town of Cohasset | MA | 64,000 | Taxable General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 06/03/2021 | Town of Cohasset | MA | 1,880,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2021 | City of Cleveland | TX | 2,740,000 | General Obligation Refunding Bonds, Series 2021 | SAMCO Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 06/02/2021 | Town of Princeton | MA | 1,980,000 | General Obligation Bond Anticipation Notes, Series B | Century Bk | | Competitive | Financial Advisor |
| 06/02/2021 | Town of Princeton | MA | 1,000,000 | General Obligation Bond Anticipation Notes, Series A | Oppenheimer | | Competitive | Financial Advisor |
| 06/02/2021 | Town of Tyngsborough | MA | 1,281,038 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2021 | Town of Weymouth | MA | 49,515,000 | General Obligation School Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2021 | Town of Weymouth | MA | 1,417,036 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2021 | Town of Easton | MA | 12,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2021 | City of Northampton | MA | 6,395,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | JPMorgan;Academy Secs | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/02/2021 | Rhode Island Health and Educational Building Corporation | RI | 25,265,000 | Higher Education Facility Revenue Refunding Bonds, Providence College Issue, Series 2021B | Citigroup | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/02/2021 | Rhode Island Health and Educational Building Corporation | RI | 19,585,000 | Higher Education Facility Revenue Bonds, Providence College Issue, Series 2021A | Citigroup | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/02/2021 | City of Hurst | TX | 13,495,000 | General Obligation Refunding Bonds, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/28/2021 | City of Roseville | CA | 29,305,000 | Special Tax Bonds, Series 2021 (Fiddymant Ranch Community Facilities District No. 5 (Public Facilities)) | Stifel Nicolaus | Jones Hall | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|--|--|---------------|-------------------|
| 05/27/2021 | Town of Braintree | MA | 4,938,490 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/27/2021 | Town of Braintree | MA | 5,680,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/27/2021 | Town of Natick | MA | 3,887,101 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/27/2021 | Town of Stoughton | MA | 2,102,690 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/27/2021 | Town of Clinton | MA | 6,720,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 05/27/2021 | Balmorhea Independent School District | TX | 8,925,000 | School Building Bonds, Series 2021 | Frost Bank | Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 05/27/2021 | Colorado River Municipal Water District | TX | 9,860,000 | Water System Revenue Refunding Bonds, Series 2021 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/26/2021 | City of Quincy | MA | 22,030,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/26/2021 | Town of Randolph | MA | 9,905,431 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/26/2021 | City of Quincy | MA | 63,984,856 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 05/26/2021 | Connecticut Higher Education Supplemental Loan Authority | CT | 17,515,000 | State Supported Revenue Bonds, 2021 Series B (Chesla Loan Program) | BofA Securities | Pullman & Comley | Negotiated | Financial Advisor |
| 05/25/2021 | City of Somerville | MA | 72,921,353 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 05/25/2021 | City of Somerville | MA | 28,835,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/25/2021 | City of Ranger | TX | 1,580,000 | General Obligation Refunding Bonds, Series 2021 A & Series 2021 B | Baker Group | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/25/2021 | City of Port Arthur | TX | 29,610,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 and General Obligation Refunding Bonds, Series 2021 | Loop Capital | Holland & Knight LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/24/2021 | City of Princeton | TX | 3,123,000 | Special Assessment Revenue Bonds, Series 2021 (Brookside Public Improvement District Phase 2 and 3 Project) | FMSbonds | State Attorney General; McCall Parkhurst & Horton | Negotiated | Financial Advisor |
| 05/20/2021 | Town of Truro | MA | 9,755,000 | General Obligation Bond Anticipation Notes Unlimited Tax | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2021 | Town of Plymouth | MA | 41,070,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Wells Fargo Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2021 | City of Methuen | MA | 250,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 05/19/2021 | Town of Harwich | MA | 1,408,300 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2021 | Virginia College Building Authority | VA | 537,115,000 | Educational Facilities Revenue Bonds, Series 2021A (21st Century Collage and Equipment Programs) | JPMorgan; Estrada Hinojosa; Academy Secs | Kutak Rock | Competitive | Financial Advisor |
| 05/19/2021 | City of Mesa | AZ | 14,015,000 | Utility Systems Revenue Obligations, Series 2021 | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 05/19/2021 | State of Colorado | CO | 500,000,000 | Rural Colorado Certificates of Participation, Series 2021A | JPMorgan | Greenberg Traurig, LLP | Negotiated | Financial Advisor |
| 05/18/2021 | Town of Lynnfield | MA | 15,520,000 | General Obligation School Bonds Unlimited Tax | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 05/18/2021 | Town of Lynnfield | MA | 94,000 | General Obligation Bond Anticipation Notes (Taxable) | Century Bk | | Competitive | Financial Advisor |
| 05/18/2021 | Town of Groveland | MA | 181,685 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 05/18/2021 | City of Cleveland | TX | 7,660,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Raymond James | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 05/18/2021 | City of Murphy | TX | 12,490,000 | General Obligation Refunding Bonds, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|----------------------|--|---------------|-------------------|
| 05/18/2021 | Alamo Community College District | TX | 195,980,000 | Limited Tax Bonds, Series 2021 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/18/2021 | City of Rowlett | TX | 5,065,000 | Special Assessment Revenue Bonds, Series 2021 (Trails at Cottonwood Creek Public Improvement District Major Improvement Area Project) | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/18/2021 | City of Aurora | CO | 122,760,000 | First Lien Water Revenue Bonds, Series 2021 (SEAM Facility and Other System Improvements Project) | Morgan Stanley | Kutak Rock | Negotiated | Financial Advisor |
| 05/18/2021 | Metropolitan Government of Nashville and Davidson County | TN | 60,235,000 | Public Facility Revenue Refunding Bonds (Ballpark Project), Series 2021C | FHN Fin Cap Mkts | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 05/18/2021 | City of Aurora | CO | 48,970,000 | First-Lien Sewer Revenue Bonds, Series 2021 (SEAM Facility and Other System Improvements) | Morgan Stanley | Kutak Rock | Negotiated | Financial Advisor |
| 05/18/2021 | The Sports Authority of the Metropolitan Government of Nashville and Davidson County | TN | 9,460,000 | Public Facility Revenue Refunding Bonds (Arena Project), Series 2021B | FHN Fin Cap Mkts | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 05/18/2021 | Bowie County | TX | 3,695,000 | Refunding Bonds, Series 2021 | Raymond James | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/18/2021 | Metropolitan Government of Nashville and Davidson County | TN | 34,645,000 | Public Facility Revenue Refunding Bonds (East Bank Stadium Project), Series 2021A | FHN Fin Cap Mkts | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 05/18/2021 | City of Rowlett | TX | 2,543,000 | Special Assessment Revenue Bonds, Series 2021 (Trails at Cottonwood Creek Public Improvement District Neighborhood Improvement Area #1 Project) | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/18/2021 | Upper San Juan Health Service District | CO | 7,885,000 | Limited Tax General Obligation Refunding Bonds, Series 2021 | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 05/17/2021 | City of Denison | TX | 10,365,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021B | KeyBanc Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/13/2021 | City of Haverhill | MA | 2,635,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Raymond James | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/13/2021 | City of Haverhill | MA | 2,749,575 | General Obligation Bond Anticipation Notes | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/13/2021 | Town of Northborough | MA | 6,845,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/13/2021 | Town of Northborough | MA | 3,925,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/13/2021 | City of Plano | TX | 40,590,000 | Municipal Drainage Utility System Revenue Refunding and Improvement Bonds, Series 2021 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/13/2021 | City of Fritch | TX | 2,350,000 | General Obligation Refunding Bonds, Series 2021 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/13/2021 | City of Fritch | TX | 2,440,000 | Waterworks and Sewer System Revenue Refunding Bonds, Series 2021 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/13/2021 | New Jersey Higher Education Assistance Authority | NJ | 107,745,000 | Student Loan Revenue and Refunding Bonds, Series 2021 Consisting of: Senior Student Loan Revenue Refunding Bonds, Series 2021A, 2021B and Subordinate Bonds, Series 2021C (AMT) | RBC Capital Mkts | McManimon Scotland & Baumann | Negotiated | Financial Advisor |
| 05/12/2021 | City of Taunton | MA | 8,145,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 05/12/2021 | Nantucket Regional Transit Authority | MA | 1,395,000 | Revenue Anticipation Notes | Cape Cod 5 Cents Svg | Locke Lord LLP | Competitive | Financial Advisor |
| 05/12/2021 | City of Taunton | MA | 1,450,000 | General Obligation Bond Anticipation Notes, Series B | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/12/2021 | City of Taunton | MA | 800,000 | General Obligation Bond Anticipation Notes, Series A | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|--|--|---------------|-------------------|
| 05/12/2021 | Town of Concord | MA | 7,680,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | JPMorgan; Estrada Hinojosa; Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 05/12/2021 | City of Plano | TX | 10,605,000 | Waterworks and Sewer System Revenue Bonds, Series 2021 | Wells Fargo Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/11/2021 | Town of Ayer | MA | 6,175,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/11/2021 | Town of Wenham | MA | 468,113 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 05/11/2021 | City of Newburyport | MA | 2,800,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 05/11/2021 | Town of Wenham | MA | 418,386 | General Obligation Taxable Bond Anticipation Notes | TD Bank, N.A. | | Competitive | Financial Advisor |
| 05/11/2021 | City of Plano | TX | 74,085,000 | General Obligation Refunding and Improvement Bonds, Series 2021 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/11/2021 | City of Celina | TX | 7,290,000 | General Obligation Refunding Bonds, Series 2021 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/11/2021 | City of El Paso Downtown Development Corporation | TX | 26,820,000 | Special Revenue Refunding Bonds, Series 2021 (Downtown Ballpark Venue Project) | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/11/2021 | Mount Pleasant Independent School District | TX | 5,205,000 | Refunding Bonds, Series 2021 | BOK Fin Secs | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 05/10/2021 | City of Edinburg | TX | 26,740,000 | Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2021 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/10/2021 | City of Edinburg | TX | 3,355,000 | General Obligation Refunding Bonds, Series 2021 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/07/2021 | City of Mesa | AZ | 33,525,000 | General Obligation Bonds, Series 2021 and Refunding Bonds, Series 2021 | Piper Sandler | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 05/06/2021 | Town of Sandwich | MA | 500,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 05/06/2021 | City of Chelsea | MA | 2,620,000 | General Obligation Roadway Improvement Bonds | BNY Mellon Cap Mkts | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/06/2021 | Town of Danvers | MA | 19,610,000 | General Obligation Refunding Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/06/2021 | Town of Acushnet | MA | 2,570,759 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/06/2021 | New Hampshire Municipal Bond Bank | NH | 30,420,000 | 2021 Series B Bonds | Fifth Third Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 05/06/2021 | City of Greenville | NC | 28,355,000 | Combined Enterprise System Revenue and Revenue Refunding Bonds, Series 2021A | JPMorgan | Womble Bond Dickinson LLP | Negotiated | Financial Advisor |
| 05/06/2021 | City of El Paso | TX | 42,625,000 | General Obligation Bonds, Series 2021 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/06/2021 | E-86 Metropolitan District | CO | 7,120,000 | General Obligation (Limited Tax Convertible to Unlimited Tax) Cash Flow Bonds, Series 2021A(3) | D.A. Davidson | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 05/06/2021 | City of El Paso | TX | 16,490,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021B | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/06/2021 | City of El Paso | TX | 60,050,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021A | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/06/2021 | City of El Paso | TX | 105,290,000 | General Obligation Refunding Bonds, Series 2021A | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/05/2021 | Town of Wakefield | MA | 2,205,000 | General Obligation Bond Anticipation Notes, Series A (Subject to Federal and Massachusetts Income Taxation) | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2021 | Town of Wakefield | MA | 1,389,620 | General Obligation Bond Anticipation Notes, Series B | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2021 | Town of North Reading | MA | 3,480,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|------------------|--|---------------|-------------------|
| 05/05/2021 | Town of Chatham | MA | 4,155,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2021 | Town of North Reading | MA | 5,535,577 | General Obligation Bond Anticipation Note | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2021 | City of Lewisville | TX | 15,970,000 | Waterworks and Sewer System Revenue Refunding and Improvement Bonds, Series 2021 | FHN Fin Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 05/05/2021 | City of Lewisville | TX | 11,200,000 | General Obligation Bonds, Series 2021 | Fidelity Capital | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 05/05/2021 | City of Lewisville | TX | 16,290,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Baker Group | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 05/05/2021 | North Texas Tollway Authority | TX | 446,045,000 | System Revenue and Refunding Bonds Second Tier Bonds, Series 2021B | JPMorgan | McCall Parkhurst & Horton; Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/05/2021 | Maine Health and Higher Educational Facilities Authority | ME | 86,065,000 | Revenue Bonds, Series 2021A | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 05/05/2021 | Maine Health and Higher Educational Facilities Authority | ME | 156,870,000 | Revenue Bonds, Series 2021B | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 05/05/2021 | North Texas Tollway Authority | TX | 402,110,000 | System Revenue and Refunding Bonds, First Tier Bonds, Series 2021A | RBC Capital Mkts | McCall Parkhurst & Horton; Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/04/2021 | Town of Webster | MA | 3,542,502 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/04/2021 | Town of Falmouth | MA | 400,000 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 05/04/2021 | Town of Wellesley | MA | 4,135,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 05/04/2021 | City of White Settlement | TX | 5,985,000 | Combination Tax And Limited Surplus Revenue Certificates of Obligation, Series 2021 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/04/2021 | Rains Independent School District | TX | 1,775,000 | Refunding Bonds, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/04/2021 | City of San Buenaventura | CA | 20,950,000 | 2021 Refunding Certificates of Participation, Series A and Series B | BofA Securities | Jones Hall | Negotiated | Financial Advisor |
| 05/04/2021 | City of Weslaco | TX | 10,890,000 | Certificates of Obligation, Series 2021 | Frost Bank | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 05/04/2021 | City of Mesa | AZ | 79,555,000 | Utility Systems Revenue Bonds, Series 2021 and Refunding Bonds, Series 2021 | BofA Securities | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 05/04/2021 | Northside Independent School District | TX | 225,770,000 | School Building and Refunding Bonds, Series 2021 | JPMorgan | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/03/2021 | Oak Point Water Control and Improvement District No. 1 of Denton County | TX | 1,100,000 | Refunding Bonds, Series 2021 | Huntington Secs | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 04/29/2021 | Blue Hills Regional Technical High School District | MA | 5,940,179 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 04/29/2021 | Town of Rockport | MA | 3,870,000 | General Obligation Municipal purpose Loan of 2021 Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/29/2021 | Town of Franklin | MA | 4,360,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/29/2021 | Town of Franklin | MA | 1,200,000 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/28/2021 | Town of Bellingham | MA | 6,665,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 04/28/2021 | Town of Bedford | MA | 2,595,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|-------------------|--|---------------|-------------------|
| 04/28/2021 | Town of Saugus | MA | 1,500,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 04/28/2021 | Northside Independent School District | TX | 127,550,000 | Refunding Bonds, Series 2021 | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/27/2021 | City of Coppell | TX | 21,610,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/27/2021 | City of Coppell | TX | 8,165,000 | General Obligation Refunding Bonds, Series 2021 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/27/2021 | Allen Independent School District | TX | 65,245,811 | Refunding Bonds, Series 2021 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/26/2021 | City of Richardson | TX | 4,045,000 | Combination Tax and Revenue Certificates of Obligation, Taxable Series 2021A | SAMCO Cap Mkts | Norton Rose Fulbright US LLP | Competitive | Financial Advisor |
| 04/26/2021 | City of Richardson | TX | 28,640,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/26/2021 | City of North Richland Hills | TX | 18,275,000 | General Obligation Refunding and Improvement Bonds Series 2021 | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/26/2021 | City of Richardson | TX | 14,565,000 | General Obligation Refunding and Improvement Bonds Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/22/2021 | City of Powell | OH | 8,675,000 | Various Purpose Limited Tax General Obligation Bonds, Series 2021 (Federally Taxable) | Fidelity Capital | Dinsmore & Shohl LLP | Competitive | Financial Advisor |
| 04/22/2021 | Town of Rowley | MA | 3,020,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/22/2021 | Town of Rowley | MA | 1,669,363 | General Obligation Bond Anticipation Notes | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/22/2021 | Venus Independent School District | TX | 2,842,152 | Refunding Bonds, Series 2021 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/21/2021 | Town of Ipswich | MA | 15,535,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 04/21/2021 | School District of Beaufort County | SC | 130,000,000 | General Obligation Bonds, Series 2021A | BofA Securities | Burr & Forman | Competitive | Financial Advisor |
| 04/21/2021 | City of Peabody | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 04/21/2021 | Town of Harvard | MA | 495,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 04/21/2021 | City of Roseville | CA | 8,130,000 | Special Tax Bonds, Series 2021 (SVSP Westpark-Federico Community Facilities District No. 1) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 04/21/2021 | Maine Municipal Bond Bank | ME | 78,020,000 | 2021 Series A Bonds | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 04/20/2021 | Town of Salisbury | MA | 486,750 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 04/20/2021 | City of Mount Pleasant | TX | 55,560,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/20/2021 | City of Harlingen | TX | 4,500,000 | General Obligation Refunding Bonds, Series 2021 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/20/2021 | City of Leon Valley | TX | 5,775,000 | General Obligation Refunding Bonds, Series 2021 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/19/2021 | Three Rivers Independent School District | TX | 6,190,000 | Refunding Bonds, Series 2021 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/15/2021 | City of Fitchburg | MA | 8,475,000 | General Obligation State Qualified Municipal Purpose Loan of 2021 Bonds (Massachusetts State Qualified Bond Program Insured) | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/14/2021 | Town of Watertown | MA | 39,090,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Piper Sandler | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 04/14/2021 | Town of Shrewsbury | MA | 8,210,000 | General Obligation Refunding Bonds Unlimited Tax | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 04/14/2021 | Board of Regents for the Oklahoma Agricultural and Mechanical Colleges | OK | 104,335,000 | General Revenue and Refunding Bonds, Series 2021B | RBC Capital Mkts | The Public Finance Law Group PLLC | Negotiated | Financial Advisor |
| 04/14/2021 | Alamo Community College District | TX | 21,660,000 | Maintenance Tax Refunding Bonds, Series 2021 | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/14/2021 | Board of Regents for the Oklahoma Agricultural and Mechanical Colleges | OK | 75,125,000 | General Revenue and Refunding Bonds, Series 2021A | RBC Capital Mkts | The Public Finance Law Group PLLC | Negotiated | Financial Advisor |
| 04/13/2021 | Town of Provincetown | MA | 12,710,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/13/2021 | City of Framingham | MA | 13,430,000 | General Obligation Refunding Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/13/2021 | City of Weatherford | TX | 18,220,000 | Tax and Utility System (Limited Pledge) Revenue Certificates of Obligation, Series 2021 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/08/2021 | Town of Dracut | MA | 16,065,000 | General Obligation Refunding Bonds | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 04/08/2021 | Town of Foxborough | MA | 8,600,000 | General Obligation Water Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/08/2021 | Byfield Water District | MA | 208,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 04/08/2021 | Princeton Independent School District | TX | 75,900,000 | School Building Bonds, Series 2021 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/07/2021 | Town of Millis | MA | 3,835,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 04/07/2021 | Berlin-Boylston Regional School District | MA | 9,760,000 | General Obligation Refunding Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 04/07/2021 | Washburn University of Topeka | KS | 20,850,000 | Revenue Bonds, Series 2021A-1, Refunding Revenue Bonds, A-2 and B | Raymond James | Gilmore & Bell | Negotiated | Financial Advisor |
| 04/07/2021 | City of Kansas City | MO | 61,235,000 | Special Obligation Bonds, Series 2021A (Kansas City, Missouri Projects) and Series 2021D (Main Streetcar Extension Project) | Citigroup | Kutak Rock; Hardwick Law Firm | Negotiated | Financial Advisor |
| 04/07/2021 | City of Kansas City | MO | 117,040,000 | Special Obligation Refunding and Improvement Bonds, Series 2021B (Kansas City, Missouri Projects) and Refunding Bonds, Series 2021C (Kansas City Downtown Redevelopment District) | Citigroup | Kutak Rock; Hardwick Law Firm | Negotiated | Financial Advisor |
| 04/07/2021 | City of Keene | TX | 1,645,000 | General Obligation Refunding Bonds, Series 2021B | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/07/2021 | Princeton Independent School District | TX | 32,139,967 | Refunding Bonds, Series 2021 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/06/2021 | City of Portsmouth | NH | 33,700,000 | General Obligation Capital Improvement Loan Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/06/2021 | Town of Wayland | MA | 525,000 | General Obligation TAXABLE Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 04/06/2021 | County of Forsyth | NC | 13,065,000 | General Obligation Public Improvement Bonds, Series 2021A | Citigroup | Parker, Poe, Adams & Bernstein, L.L.P. | Competitive | Financial Advisor |
| 04/06/2021 | Town of East Bridgewater | MA | 19,520,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/06/2021 | County of Forsyth | NC | 115,975,000 | General Obligation Public Improvement Bonds, Series 2021B | Morgan Stanley | Parker, Poe, Adams & Bernstein, L.L.P. | Competitive | Financial Advisor |
| 04/06/2021 | County of Forsyth | NC | 19,850,000 | General Obligation Refunding Bonds, Series 2021C | Morgan Stanley | Parker, Poe, Adams & Bernstein, L.L.P. | Competitive | Financial Advisor |
| 04/06/2021 | City of Goodyear | AZ | 39,530,000 | General Obligation Bonds, Series 2021 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 04/06/2021 | Tolar Independent School District | TX | 10,145,000 | Refunding Bonds, Series 2021 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/06/2021 | City and County of Denver | CO | 273,830,000 | Dedicated Tax Revenue Bonds, Series 2021A | Morgan Stanley | Butler Snow, LLP | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|--|--|---------------|-------------------|
| 04/05/2021 | City of Seagoville | TX | 5,015,000 | Certificates of Obligation, Series 2021 | Baker Group | West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 04/01/2021 | City of Hutto | TX | 6,470,000 | Special Assessment Revenue Bonds, Series 2021 (Emory Crossing Public Improvement District Improvement Area #1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/31/2021 | Town of Middleton | MA | 3,745,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 03/31/2021 | City of Goodyear | AZ | 25,520,000 | Excise Tax Revenue Refunding Obligations, Series 2021 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 03/30/2021 | Town of Needham | MA | 24,075,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/30/2021 | Town of Needham | MA | 730,485 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 03/30/2021 | Town of Norwell | MA | 4,618,597 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 03/30/2021 | City of Longmont | CO | 47,910,000 | Enterprise Water Revenue Bonds Series 2021 | JPMorgan:Estrada Hinojosa;Academy Secs | Butler Snow, LLP | Competitive | Financial Advisor |
| 03/29/2021 | St. Charles Community College | MO | 27,955,000 | General Obligation Bonds, Series 2021 | Morgan Stanley | Gilmore & Bell | Competitive | Financial Advisor |
| 03/25/2021 | City of Jacksonville | NC | 24,225,000 | Enterprise Systems Revenue Refunding Bonds, Series 2021A | Baird | Parker, Poe, Adams & Bernstein, L.L.P. | Negotiated | Financial Advisor |
| 03/25/2021 | Carrollton-Farmers Branch Independent School District | TX | 213,465,000 | School Building Bonds, Series 2021 | Siebert Williams | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/24/2021 | Hurst-Euleless-Bedford Independent School District | TX | 5,485,000 | Refunding Bonds, Series 2021 | Huntington Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/24/2021 | Capital Trust Agency | FL | 17,215,000 | Educational Facilities Revenue and Revenue Refunding Bonds, Series 2021A and Series 2021B (St. Johns Classical Academy, Inc. Project) | Truist Secs, Inc. | Bryant, Miller & Olive | Negotiated | Financial Advisor |
| 03/23/2021 | Town of Westwood | MA | 4,450,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 03/23/2021 | Town of Westwood | MA | 7,715,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 03/23/2021 | City of Kansas City | MO | 74,945,000 | General Obligation Refunding and Improvement Bonds, Series 2021A | Citigroup | Gilmore & Bell; Clayborn & Associates, LLC | Competitive | Financial Advisor |
| 03/23/2021 | Central Texas Regional Mobility Authority | TX | 499,260,000 | Senior Lien Revenue Bonds, Series 2021B and Subordinate Lien Revenue Bond Anticipation Notes, Series 2021C | JPMorgan | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/22/2021 | City of Palestine | TX | 4,585,000 | Combination Tax and Revenue Certificates of Obligations, Series 2021 | Raymond James | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 03/22/2021 | Coppell Independent School District | TX | 43,943,494 | Refunding Bonds, Series 2021 | Huntington Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/18/2021 | Providence Redevelopment Agency | RI | 25,000,000 | Special Obligation Bonds, 2021 Series A | Raymond James | Mack Law Associates LLC | Negotiated | Financial Advisor |
| 03/18/2021 | City of Keene | TX | 8,175,000 | General Obligation Refunding Bonds, Series 2021A and Tax Notes, Series 2021 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 03/17/2021 | Town of Brookline | MA | 14,190,000 | General Obligation Land Acquisition Bonds Unlimited Tax | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/16/2021 | Town of Wellesley | MA | 23,255,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | JPMorgan:Estrada Hinojosa;Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 03/16/2021 | Town of Princeton | MA | 580,000 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 03/11/2021 | City of Beverly | MA | 35,845,000 | General Obligation Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 03/11/2021 | City of Beverly | MA | 2,500,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|--|--|---------------|-------------------|
| 03/11/2021 | Board of Regents of the Texas A & M University System | TX | 226,375,000 | System Revenue Financing System Bonds, Series 2021B | Morgan Stanley | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 03/11/2021 | City of El Paso | TX | 35,490,000 | Water and Sewer Revenue Refunding Bonds, Series 2021 | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/11/2021 | City of El Paso | TX | 13,330,000 | Municipal Drainage Utility System Revenue Refunding Bonds, Series 2021A | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/11/2021 | Board of Regents of the Texas A & M University System | TX | 189,425,000 | Revenue Financing System Bonds, Series 2021A | RBC Capital Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 03/10/2021 | Town of Barnstable | MA | 12,695,000 | General Obligation Municipal Purpose Loan of 2021 | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 03/10/2021 | City of El Paso | TX | 76,310,000 | Water and Sewer Revenue Refunding Bonds, Series 2021A | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/09/2021 | Town of Sharon | MA | 24,495,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | JPMorgan; Estrada Hinojosa; Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 03/09/2021 | City of Euless | TX | 1,625,000 | Tax Notes, Series 2021 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 03/09/2021 | City of Euless | TX | 5,360,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2021 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 03/04/2021 | State of Mississippi | MS | 119,735,000 | General Obligation Bonds, Series 2021B | Wells Fargo Secs | Butler Snow, LLP | Negotiated | Financial Advisor |
| 03/04/2021 | State of Mississippi | MS | 167,815,000 | General Obligation Bonds, Series 2021A | Raymond James | Butler Snow, LLP | Negotiated | Financial Advisor |
| 03/03/2021 | City of Midland | TX | 16,200,000 | General Obligation Refunding Bonds, Series 2021 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 03/02/2021 | Mineral Wells Independent School District | TX | 24,409,771 | Refunding Bonds, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/25/2021 | North Texas Municipal Water District | TX | 8,830,000 | Muddy Creek Regional Wastewater System Contract Revenue Bonds, Series 2021 | Huntington Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/25/2021 | Town of Reading | MA | 10,890,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/25/2021 | Town of Nantucket | MA | 7,925,000 | General Obligation Bond Anticipation Notes, Series B | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 02/25/2021 | Town of Nantucket | MA | 2,325,000 | General Obligation Taxable Bond Anticipation Notes, Series A | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 02/25/2021 | North Texas Municipal Water District | TX | 24,270,000 | Regional Wasterwater System Revenue Bonds, Series 2021A | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/25/2021 | Amarillo Junior College District | TX | 10,550,000 | Limited Tax Refunding Bonds, Series 2021 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/25/2021 | Palo Pinto County Water Control and Improvement District No. 1 | TX | 4,650,000 | Utility System Refunding and Improvement Bonds, Series 2021 | RBC Capital Mkts | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 02/25/2021 | The Board of Governors of the University of North Carolina | NC | 95,250,000 | General Revenue Bonds Series 2021 (The University of North Carolina at Charlotte) | BofA Securities | Robinson, Bradshaw & Hinson, P.A. | Negotiated | Financial Advisor |
| 02/24/2021 | Municipality of Anchorage | AK | 98,000,000 | 2021 General Obligation Tax Anticipation Notes | Morgan Stanley | K&L Gates LLP | Competitive | Financial Advisor |
| 02/24/2021 | Town of Brookline | MA | 159,520,000 | General Obligation Municipal purpose Loan of 2021 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 02/24/2021 | Town of Brookline | MA | 6,700,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 02/24/2021 | Kaufman County Fresh Water Supply District No. 1-C | TX | 3,580,000 | Unlimited Tax Road Bonds, Series 2021 | Raymond James | Winstead PC; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 02/23/2021 | Town of Walpole | MA | 4,585,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 02/23/2021 | County of Mecklenburg | NC | 225,000,000 | General Obligation School Bonds, Series 2021 | Wells Fargo Secs | Robinson, Bradshaw & Hinson, P.A. | Competitive | Financial Advisor |
| 02/23/2021 | Frenship Independent School District | TX | 144,275,000 | School Building and Refunding Bonds, Series 2021 | BOK Fin Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/22/2021 | Hunt County | TX | 5,745,000 | Limited Tax Permanent Improvement Bonds, Series 2021 | Baird | Bracewell & Giuliani LLP; State Attorney General | Competitive | Financial Advisor |
| 02/18/2021 | Town of Arlington | MA | 100,000 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 02/18/2021 | Town of Arlington | MA | 77,845,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 02/18/2021 | Regional Transportation District | CO | 422,405,000 | Sales Tax Revenue Refunding Bonds, Series 2021A (Fastracks Project) (Green Bonds - Climate Bond Certified) | Goldman Sachs | Ballard Spahr LLP | Negotiated | Financial Advisor |
| 02/18/2021 | City of McAllen | TX | 38,490,000 | General Obligation Refunding Bonds, Series 2021 | Estrada Hinojosa | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/18/2021 | Regional Transportation District | CO | 411,630,000 | Sales Tax Revenue Refunding Bonds, Series 2021B (Fastracks Project) (Green Bonds - Climate Bonds Certified) | Goldman Sachs | Butler Snow, LLP | Negotiated | Financial Advisor |
| 02/17/2021 | Town of Scituate | MA | 4,030,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 02/17/2021 | Town of Scituate | MA | 5,815,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 02/17/2021 | Metropolitan Government of Nashville and Davidson County | TN | 571,725,000 | General Obligation Improvement Bonds, Series 2021C | BofA Securities | Bass, Berry & Sims PLC | Competitive | Financial Advisor |
| 02/17/2021 | State of Colorado | CO | 64,250,000 | Higher Education Lease Purchase Financing Program Certificates of Participation, Series 2020 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 02/16/2021 | City of Hillsboro | TX | 5,635,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Stephens | Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 02/16/2021 | City of Commerce | TX | 2,615,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/11/2021 | Town of Lincoln | MA | 3,900,000 | General Obligation Refunding Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/11/2021 | City of Deltona | FL | 98,690,000 | Utility System Revenue Refunding Bonds, Series 2021 | Raymond James | Akerman LLP | Negotiated | Financial Advisor |
| 02/10/2021 | Town of Uxbridge | MA | 1,065,285 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 02/10/2021 | City of Pittsfield | MA | 28,420,000 | General Obligation State Qualified Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 02/10/2021 | City of Pittsfield | MA | 7,183,859 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 02/10/2021 | Cherry Creek School District No. 5 | CO | 150,000,000 | General Obligation Bonds, Series 2021 (Colorado State School District Credit Enhancement Program) | Morgan Stanley | Butler Snow, LLP | Competitive | Financial Advisor |
| 02/09/2021 | Town of Barnstable | MA | 2,745,000 | General Obligation Roadway Improvement Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 02/09/2021 | City of Wylie | TX | 4,885,000 | General Obligation Refunding Bonds, Series 2021 | UMB Bank | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/09/2021 | City of Wylie | TX | 5,310,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/09/2021 | City of McLendon-Chisolm | TX | 5,935,000 | Special Assessment Revenue Bonds, Series 2021 (Sonoma Public Improvement District Improvement Area #3 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/09/2021 | Town of Flower Mound | TX | 14,635,000 | Special Assessment Revenue Refunding Bonds, Series 2021 (River Walk Public Improvement District No. 1) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 02/09/2021 | Kaufman County | TX | 25,010,000 | Limited Tax Bonds, Series 2021A | FHN Fin Cap Mkts | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/08/2021 | City of Mansfield | TX | 7,425,000 | Waterworks and Sewer System Revenue Refunding Bonds, Series 2021 | BOK Fin Secs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 02/08/2021 | Kaufman County | TX | 20,975,000 | Road Bonds, Series 2021 | FHN Fin Cap Mkts | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/04/2021 | Town of Danvers | MA | 13,022,270 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 02/04/2021 | City of New Bedford | MA | 18,245,364 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 02/04/2021 | Arlington Independent School District | TX | 158,890,000 | School Building Bonds, Series 2021 | Siebert Williams | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/03/2021 | Town of Lexington | MA | 2,774,347 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 02/03/2021 | Town of Templeton | MA | 1,675,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/03/2021 | Town of Hanover | MA | 1,581,783 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/03/2021 | Town of Lexington | MA | 4,645,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/03/2021 | Town of Hanover | MA | 4,790,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 02/03/2021 | Regents of The University of New Mexico | NM | 75,770,000 | Subordinate Lien System Refunding Revenue Bonds, Series 2021 | RBC Capital Mkts | Modrall, Sperling, Roehl, Harris & Sisk | Negotiated | Financial Advisor |
| 02/02/2021 | Upper Cape Cod Regional Technical School | MA | 80,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 02/02/2021 | Town of Sharon | MA | 5,000,000 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 02/02/2021 | Tarrant Regional Water District (A Water Control and Improvement District) | TX | 240,025,000 | Water Transmission Facility Contract Revenue Bonds, Series 2021A (City of Dallas Project) | BofA Securities | McCall Parkhurst & Horton; West & Associates, L.L.P. | Competitive | Financial Advisor |
| 02/02/2021 | City of Garland | TX | 34,725,000 | Water and Sewer System Revenue Refunding Bonds, New Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/02/2021 | Tarrant Regional Water District (A Water Control and Improvement District) | TX | 298,395,000 | Water Transmission Facilities Contract Revenue Refunding Bonds, Series 2021B (Taxable) (City of Dallas Project) | Morgan Stanley | McCall Parkhurst & Horton; West & Associates, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 02/02/2021 | City of Garland | TX | 52,260,000 | Electric Utility System Revenue Refunding Bonds, New Series 2021 | BofA Securities | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/01/2021 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 21,000,000 | Combined Purpose General Obligation Bonds, Series 2021A | Piper Sandler | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 02/01/2021 | City of Denison | TX | 15,940,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021A | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/01/2021 | City of New Fairview | TX | 2,930,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 02/01/2021 | Development Corporation of McAllen, Inc. | TX | 4,400,000 | Sales Tax Revenue Refunding Bonds, Series 2021 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/27/2021 | City of Everett | MA | 1,570,000 | General Obligation Energy Improvement Bonds | Raymond James | KP Law, P.C. | Competitive | Financial Advisor |
| 01/27/2021 | City of Everett | MA | 10,500,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | KP Law, P.C. | Competitive | Financial Advisor |
| 01/27/2021 | School District of Beaufort County | SC | 80,000,000 | Tax Anticipation Notes, Series 2021 | BofA Securities | Burr & Forman | Competitive | Financial Advisor |
| 01/26/2021 | Town of Watertown | MA | 52,145,000 | General Obligation School Bonds | Raymond James | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 01/26/2021 | Town of Norwood | MA | 7,675,000 | General Obligation Refunding Bonds | Fifth Third Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 01/26/2021 | City of Grand Prairie | TX | 23,215,000 | Combination Tax and Revenue Certificates of Obligation, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 01/26/2021 | Metropolitan Government of Nashville and Davidson County | TN | 497,030,000 | General Obligation Refunding Bonds, Series 2021B | UBS Financial Svcs | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 01/26/2021 | City of Missouri City | TX | 19,800,000 | General Obligation and Refunding Bonds, Series 2021 and Combination Tax and Revenue Certificates of Obligation, Series 2021 | SAMCO Cap Mkts | Holland & Knight LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/26/2021 | Krum Independent School District | TX | 7,470,000 | Refunding Bonds, Series 2021 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/26/2021 | Metropolitan Government of Nashville and Davidson County | TN | 131,295,000 | General Obligation Refunding Bonds, Series 2021A | UBS Financial Svcs | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 01/25/2021 | City of Fall River | MA | 49,510,000 | General Obligation State Qualified Municipal Purpose Loan of 2021 Bonds (Massachusetts State Qualified Bond Program) | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/25/2021 | City of Kaufman | TX | 3,380,000 | Special Assessment Revenue Bonds, Series 2021 (Kaufman Public Improvement District No. 1 Phases #1A-1B Project) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/21/2021 | Town of Orleans | MA | 18,468,258 | General Obligation Bond Anticipation Notes (new and renewal) | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 01/21/2021 | City of Fall River | MA | 16,758,507 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 01/21/2021 | City of Corinth | TX | 4,740,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2021 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 01/21/2021 | New Jersey Turnpike Authority | NJ | 995,235,000 | Turnpike Revenue Bonds, Series 2021 B | Citigroup | McManimon Scotland & Baumann | Negotiated | Financial Advisor |
| 01/21/2021 | Maine Governmental Facilities Authority | ME | 12,785,000 | Lease Rental Revenue Bonds, Series 2021 A | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 01/21/2021 | Town of Stafford | CT | 7,240,000 | General Obligation Bonds, Issue of 2021 | Piper Sandler | Shipman & Goodwin | Negotiated | Financial Advisor |
| 01/21/2021 | Maine Governmental Facilities Authority | ME | 37,355,000 | Lease Rental Revenue Refunding Bonds, Series 2021B | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 01/21/2021 | Splendora Independent School District | TX | 2,165,000 | Refunding Bonds, Series 2021 | FHN Fin Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 01/21/2021 | Town of Stafford | CT | 3,405,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Shipman & Goodwin | Negotiated | Financial Advisor |
| 01/20/2021 | Town of Clinton | CT | 4,000,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Pullman & Comley; Pullman & Comley | Competitive | Financial Advisor |
| 01/20/2021 | Town of Weston | MA | 8,310,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 01/20/2021 | Town of Boxford | MA | 3,039,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/20/2021 | City of Nashua | NH | 26,945,000 | General Obligation Bonds (Federally Taxable) | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 01/20/2021 | Possum Kingdom Water Supply Corporation | TX | 5,050,000 | Water System Revenue Refunding Bonds, Series 2021 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/20/2021 | New Jersey Turnpike Authority | NJ | 502,500,000 | Turnpike Revenue Bonds, Series 2021 A | Goldman Sachs | McManimon Scotland & Baumann | Negotiated | Financial Advisor |
| 01/19/2021 | Town of Paxton | MA | 250,000 | State House Serial Loan Notes | Easthampton Svgs Bk | | Competitive | Financial Advisor |
| 01/19/2021 | City of Fate | TX | 3,230,000 | General Obligation Bonds, Series 2021 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 01/14/2021 | Pampa Independent School District | TX | 22,334,959 | Refunding Bonds, Series 2021 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/13/2021 | Grandview Independent School District | TX | 5,345,000 | School Building Bonds, Series 2021 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|--|---|---------------|-------------------|
| 01/12/2021 | Town of Shrewsbury | MA | 45,690,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 01/12/2021 | City of Amesbury | MA | 1,000,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 01/12/2021 | Town of Eastham | MA | 2,699,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/12/2021 | City of Celina | TX | 57,485,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2021 | BofA Securities | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 01/12/2021 | City of Willow Park | TX | 6,270,000 | Combination Tax and Waterworks and Sewer System Surplus Revenue Certificates of Obligation, Series 2021 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/12/2021 | City of Celina | TX | 3,460,000 | Special Assessment Revenue Bonds, Series 2021 (Edgewood Creek Public Improvement District Phases #2-3 Major Improvement Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/12/2021 | City of Celina | TX | 4,465,000 | Special Assessment Revenue Bonds, Series 2021 (Edgewood Creek Public Improvement District Phase #1 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/12/2021 | Board of Regents, Texas State University System | TX | 83,705,000 | System Revenue Financing System Revenue and Refunding Bonds, Series 2021A | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/12/2021 | Board of Regents, Texas State University System | TX | 32,200,000 | System Revenue Financing System Refunding Bonds, Series 2021B | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/07/2021 | Town of Great Barrington | MA | 4,990,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/07/2021 | Town of Stow | MA | 250,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 01/07/2021 | Allen Independent School District | TX | 107,085,000 | School Building Bonds, Series 2021 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/06/2021 | City of Quincy | MA | 49,320,000 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 01/06/2021 | City of Quincy | MA | 34,625,000 | General Obligation Municipal Purpose Loan of 2021 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 01/06/2021 | New Hampshire Municipal Bond Bank | NH | 34,160,000 | 2021 Series A Bonds | KeyBanc Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 01/06/2021 | Town of Killingly | CT | 4,845,000 | General Obligation Refunding Bonds, Issue of 2021 | Roosevelt & Cross | Day Pitney LLP | Negotiated | Financial Advisor |
| 01/05/2021 | Town of Greenwich | CT | 55,000,000 | General Obligation Bond Anticipation Notes, Issue of 2021 | BofA Securities | Robinson & Cole | Competitive | Financial Advisor |
| 01/05/2021 | Town of Greenwich | CT | 10,740,000 | General Obligation Refunding Bonds, Issue of 2021 | Fidelity Capital | Robinson & Cole | Competitive | Financial Advisor |
| 01/05/2021 | Town of Greenwich | CT | 30,000,000 | General Obligation Bonds, Issue of 2021, Series A | JPMorgan; Estrada Hinojosa; Academy Secs | Robinson & Cole | Competitive | Financial Advisor |
| 01/05/2021 | Village of Larchmont | NY | 975,000 | Bond Anticipation Notes, 2021 | Bank of Greene Co | Orrick, Herrington & Sutcliffe | Competitive | Financial Advisor |
| 12/17/2020 | Hamilton-Wenham Regional School District | MA | 1,548,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/17/2020 | North Texas Municipal Water District | TX | 28,075,000 | Buffalo Creek Wastewater Interceptor System Contract Revenue Bonds, Series 2020 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 12/17/2020 | City of Providence | RI | 24,715,000 | General Obligation Refunding Bonds, 2021 Series A and Series B | JPMorgan | Locke Lord LLP | Negotiated | Financial Advisor |
| 12/16/2020 | City of Revere | MA | 1,000,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 12/16/2020 | Town of Dennis | MA | 160,000 | General Obligation Bond Anticipation Notes | Coop Bk of Cape Cod | | Competitive | Financial Advisor |
| 12/16/2020 | Town of Waterford | CT | 28,890,000 | General Obligation Refunding Bonds, Series 2020B | Baird | Day Pitney LLP | Negotiated | Financial Advisor |
| 12/16/2020 | Three Springs Metropolitan District No. 1 | CO | 6,750,000 | Subordinate Limited Tax General Obligation Refunding Bonds, Series 2020B | Wells Fargo Secs | Hogan Lovells US LLP | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|------------------|--|---------------|-------------------|
| 12/15/2020 | Harris County | TX | 424,925,000 | Toll Road First Lien Revenue and Refunding Bonds, Series 2021 | Goldman Sachs | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 12/15/2020 | Eastmark Community Facilities District No. 1 | AZ | 4,469,000 | Special Assessment Revenue Bonds, Series 2021 (Assessment District No. 12) | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 12/11/2020 | Via Metropolitan Transit Authority | TX | 28,940,000 | Farebox Revenue Refunding Bonds, Series 2020 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/10/2020 | Capital Area Housing Finance Corporation | TX | 42,410,000 | Variable Rate Multifamily Housing Revenue Bonds, Series 2020 (Redwood Apartments) (Mandatory Put Date: 01/01/2024) | Stifel Nicolaus | Chapman and Cutler LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/10/2020 | Gladewater Independent School District | TX | 27,699,525 | Refunding Bonds, Series 2020 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/10/2020 | Tarrant County Cultural Education Facilities Finance Corporation | TX | 303,610,000 | Hospital Revenue Bonds, Series 2021 (Hendrick Medical Center) | KeyBanc Cap Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/09/2020 | City of Haverhill | MA | 2,795,000 | General Obligation Refunding Bonds | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 12/09/2020 | Town of Southborough | MA | 1,590,180 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/09/2020 | Via Metropolitan Transit Advanced Transportation District | TX | 23,790,000 | Sales Tax Revenue Refunding Bonds, Series 2020 | Stephens | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/09/2020 | Mission Consolidated Independent School District | TX | 44,929,960 | Refunding Bonds, Series 2020 | Frost Bank | Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 12/08/2020 | Town of Saugus | MA | 2,015,000 | General Obligation Refunding Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 12/08/2020 | City of Gardner | MA | 7,070,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 12/08/2020 | Town of Stratford | CT | 29,105,000 | General Obligation Bonds, Issue of 2020, Series A | Raymond James | Pullman & Comley; Pullman & Comley | Negotiated | Financial Advisor |
| 12/08/2020 | The Sports Authority of the Metropolitan Government of Nashville and Davidson County | TN | 225,000,000 | Public Improvement Revenue Bonds, Series 2020 Series 2020 (MLS Project) | Citigroup | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 12/08/2020 | La Vega Independent School District | TX | 7,995,000 | Refunding Bonds, Series 2021 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 12/08/2020 | Town of Stratford | CT | 13,845,000 | General Obligation Bond Anticipation Notes, Issue of 2020, Series B | Raymond James | Pullman & Comley; Pullman & Comley | Negotiated | Financial Advisor |
| 12/08/2020 | Town of Stratford | CT | 78,100,000 | General Obligation Refunding Bonds, Issue of 2020, Series B | Raymond James | Pullman & Comley; Pullman & Comley | Negotiated | Financial Advisor |
| 12/07/2020 | City of Alvarado | TX | 4,510,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/07/2020 | Oklahoma Water Resources Board | OK | 100,000,000 | Revolving Fund Revenue Bonds Series 2020A (2019 Master Trust) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 12/07/2020 | Town of Windsor | CT | 12,465,000 | General Obligation Refunding Bonds, Issue of 2020, Series B and Series C | Raymond James | Day Pitney LLP | Negotiated | Financial Advisor |
| 12/03/2020 | Town of Needham | MA | 2,800,000 | General Obligation Bond Anticipation Notes Unlimited Tax | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/03/2020 | Town of Wareham | MA | 1,380,000 | General Obligation Wastewater Bonds of 2020 | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 12/03/2020 | City of Frisco | TX | 20,315,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2021 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 12/03/2020 | City of Frisco | TX | 91,430,000 | General Obligation Refunding and Improvement Bonds Series 2021 | Wells Fargo Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|--------------------|--|---------------|-------------------|
| 12/03/2020 | Oklahoma Capitol Improvement Authority | OK | 48,835,000 | State Agency Facilities Revenue Bonds, Series 2020E (Oklahoma Tourism and Recreation Department Project) | Morgan Stanley | Floyd Law Firm; State Attorney General | Negotiated | Financial Advisor |
| 12/03/2020 | Miami-Dade County | FL | 113,970,000 | Aviation Revenue Refunding Bonds, Series 2020B | Morgan Stanley | Greenberg Traurig, P.A.; Edwards & Feanny P.A. | Negotiated | Financial Advisor |
| 12/03/2020 | Lewis-Palmer Consolidated School District No. 38 | CO | 19,415,000 | General Obligation Refunding Bonds, Series 2020 | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 12/03/2020 | Miami-Dade County | FL | 301,760,000 | Aviation Revenue Refunding Bonds, Series 2020A | Morgan Stanley | Greenberg Traurig, P.A.; Edwards & Associates, P.A. | Negotiated | Financial Advisor |
| 12/03/2020 | City of San Buenaventura | CA | 102,925,000 | 2020 Refunding Water Revenue Bonds and 2020 Refunding Wastewater Revenue Bonds | BofA Securities | Jones Hall | Negotiated | Financial Advisor |
| 12/03/2020 | Oklahoma Capitol Improvement Authority | OK | 13,630,000 | State Agency Facilities Revenue Bonds, Series 2020D (Oklahoma Department of Human Services Project) | BOK Fin Secs | Floyd Law Firm; State Attorney General | Negotiated | Financial Advisor |
| 12/02/2020 | Town of Stoneham | MA | 470,000 | General Obligation Bond Anticipation Notes, Series B | Newburyport Bank | | Competitive | Financial Advisor |
| 12/02/2020 | Town of Stoneham | MA | 284,550 | General Obligation Taxable Bond Anticipation Notes, Series A | Newburyport Bank | | Competitive | Financial Advisor |
| 12/02/2020 | City of Haverhill | MA | 3,554,575 | General Obligation Bond Anticipation Notes | Century Bk | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 12/02/2020 | Splendora Independent School District | TX | 8,160,000 | Refunding Bonds, Series 2020A | FHN Fin Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 12/02/2020 | Southfield Redevelopment Authority | MA | 13,295,000 | Infrastructure Development Revenue Refunding Bonds, Series 2020 A | Stifel Nicolaus | Hinckley, Allen & Snyder | Negotiated | Financial Advisor |
| 12/01/2020 | Town of Rowley | MA | 5,295,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2020 | City of Framingham | MA | 4,925,397 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2020 | Town of Norwood | MA | 12,350,000 | General Obligation Bond Anticipation Notes (Taxable) | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2020 | City of Quincy | MA | 3,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2020 | City of Framingham | MA | 38,540,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 12/01/2020 | Verandah Municipal Utility District of Hunt County | TX | 4,600,000 | Unlimited Tax Utility Bonds, Series 2020 | SAMCO Cap Mkts | Winstead PC; State Attorney General | Competitive | Financial Advisor |
| 11/24/2020 | Town of Andover | MA | 955,150 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 11/24/2020 | Town of Andover | MA | 10,595,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 11/19/2020 | Bondsville Fire and Water District | MA | 2,215,000 | General Obligation Bond Anticipation Notes | UniBank Fiscal Adv | | Competitive | Financial Advisor |
| 11/19/2020 | City of Hutto | TX | 10,330,000 | General Obligation Refunding Bonds, Taxable Series 2020B | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/19/2020 | City of Tomball | TX | 5,255,000 | General Obligation Refunding Bonds, Series 2020 | Piper Sandler | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 11/19/2020 | City of Hutto | TX | 8,300,000 | General Obligation Refunding Bonds, Tax-Exempt Series 2020A | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/19/2020 | City of Mesa | AZ | 45,975,000 | General Obligation Bonds, Series 2020 and General Obligation Refunding Bonds, Series 2020 | Piper Sandler | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 11/19/2020 | Municipality of Anchorage | AK | 65,095,000 | 2020 Port Revenue Bonds, Series A and B | BofA Securities | K&L Gates LLP | Negotiated | Financial Advisor |
| 11/19/2020 | State of Hawaii | HI | 266,550,000 | Harbor System Revenue Bonds, Series A of 2020, B and C | BofA Securities | Katten Muchin Rosenman LLP | Negotiated | Financial Advisor |
| 11/19/2020 | Canton Local School District | OH | 7,900,000 | Certificates of Participation (School Facilities Project), Series 2020 | Stifel Nicolaus | Bricker & Eckler, LLP | Negotiated | Financial Advisor |
| 11/18/2020 | Town of Wareham | MA | 590,000 | Taxable General Obligation Bond Anticipation Notes | Piper Sandler | | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|----------------------|--|-------------------|-------------------|
| 11/18/2020 | Town of Orleans | MA | 5,600,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 11/18/2020 | State of Colorado | CO | 98,030,000 | Certificates of Participation, Series 2020R | RBC Capital Mkts | Kutak Rock | Negotiated | Financial Advisor |
| 11/18/2020 | Rockwall Independent School District | TX | 16,985,000 | School Building Bonds, Series 2020 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/18/2020 | City of Keller | TX | 4,060,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2020 | Texas Wtr Dev Bd | McCall Parkhurst & Horton; State Attorney General | Private Placement | Financial Advisor |
| 11/17/2020 | The Metropolitan District, Hartford County | CT | 93,185,000 | General Obligation Bond Anticipation Notes | Wells Fargo Secs | Shipman & Goodwin | Competitive | Financial Advisor |
| 11/17/2020 | City and County of Denver | CO | 222,700,000 | General Obligation Better Denver Refunding Bonds, Series 2020B | Morgan Stanley | Butler Snow, LLP | Competitive | Financial Advisor |
| 11/17/2020 | City of Denton | TX | 14,150,000 | General Obligation Refunding Bonds, Series 2020A | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/17/2020 | City and County of Denver | CO | 169,925,000 | General Obligation Elevate Denver Bonds Series 2020A | Morgan Stanley | Butler Snow, LLP | Competitive | Financial Advisor |
| 11/17/2020 | City of Mesa | AZ | 108,745,000 | Utility Systems Revenue Bonds, Series 2020 and Utility Systems Revenue Refunding Bonds, Series 2020 | RBC Capital Mkts | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 11/16/2020 | Town of Argyle | TX | 1,995,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2020 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 11/16/2020 | Guadalupe-Blanco River Authority | TX | 34,900,000 | Contract Revenue Bonds, Series 2020 (Low-Interest Financing) (Carrizo Groundwater Supply Project) | Texas Wtr Dev Bd | McCall Parkhurst & Horton; State Attorney General | Private Placement | Financial Advisor |
| 11/16/2020 | Plano Independent School District | TX | 62,720,000 | Refunding Bonds, Series 2020 | Wells Fargo Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 11/13/2020 | City of Oviedo | FL | 28,360,000 | Utility Refunding and Revenue Bonds, Series 2020A | RBC Capital Mkts | Bryant, Miller & Olive | Negotiated | Financial Advisor |
| 11/12/2020 | Town of Longboat Key | FL | 18,480,000 | General Obligation Bonds, Series 2020 (Gulfside and Bayside Districts Beaches Project) | Morgan Stanley | Bryant, Miller & Olive | Competitive | Financial Advisor |
| 11/12/2020 | Early Independent School District | TX | 1,740,000 | Unlimited Tax Refunding Bonds, Series 2020 | Baird | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 11/12/2020 | Paseo Del Este Municipal Utility District No. 5 | TX | 1,100,000 | Unlimited Tax Bonds, Series 2020 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 11/12/2020 | City of Mesa | AZ | 36,010,000 | Excise Tax Revenue Obligations, Series 2020 | Wells Fargo Secs | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 11/12/2020 | Jefferson County Water Control and Improvement District No. 10 | TX | 1,784,634 | Refunding Bonds, Series 2020 | Raymond James | Germer PLLC; State Attorney General | Negotiated | Financial Advisor |
| 11/10/2020 | Athol-Royalston Regional School District | MA | 1,340,000 | General Obligation School Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 11/10/2020 | Erie Highlands Metropolitan District No. 1 | CO | 8,930,000 | General Obligation Limited Tax Refunding Bonds, Series 2020 | D.A. Davidson | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 11/09/2020 | City of Palestine | TX | 2,215,000 | General Obligation Refunding Bonds, Taxable Series 2020 | SWBC Investment Svcs | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 11/09/2020 | City of Palestine | TX | 5,490,000 | Combination Tax and Revenue Refunding Bonds, Series 2020 | SAMCO Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 11/05/2020 | Canyon Falls Municipal Utility District No. 1 of Denton County | TX | 4,945,000 | Unlimited Tax Road Bonds, Series 2020 | GMS Group | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 11/05/2020 | Collin County Municipal Utility District No. 1 | TX | 11,675,000 | Unlimited Tax Road Bonds, Series 2020 | SAMCO Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 11/05/2020 | Canyon Falls Water Control and Improvement District #2 of Denton County | TX | 5,495,000 | Unlimited Tax Bonds, Series 2020 | Raymond James | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|-------------------|--|-------------------|-------------------|
| 11/02/2020 | Upper Trinity Regional Water District | TX | 15,840,000 | Regional Treated Water Supply System Revenue Bonds, Series 2020A | Texas Wtr Dev Bd | Boyle & Lowry, L.L.P.; Bracewell LLP; State Attorney General | Private Placement | Financial Advisor |
| 11/02/2020 | Upper Trinity Regional Water District | TX | 15,000,000 | Regional Treated Water Supply System Revenue Bonds, Series 2020B | Texas Wtr Dev Bd | Boyle & Lowry, L.L.P.; Bracewell LLP; State Attorney General | Private Placement | Financial Advisor |
| 11/02/2020 | Denton County Housing Finance Corporation | TX | 27,300,000 | Multifamily Tax-Exempt Mortgage-Backed Bonds, Series 2020 (M-TEBS) (EMLI at Pecan Creek Apartments) | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/29/2020 | Town of Saugus | MA | 14,490,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 10/29/2020 | State of North Carolina | NC | 700,000,000 | Limited Obligation Bonds, Series 2020B (Build NC) | BofA Securities | Robinson, Bradshaw & Hinson, P.A. | Negotiated | Financial Advisor |
| 10/28/2020 | Town of Wakefield | MA | 8,090,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 10/28/2020 | City of League City | TX | 36,330,000 | General Obligation Refunding Bonds, Series 2020 | Citigroup | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/28/2020 | Union Grove Independent School District | TX | 3,240,000 | Refunding Bonds, Series 2020 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/28/2020 | White Settlement Independent School District | TX | 112,649,286 | Refunding Bonds, Series 2020A | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/28/2020 | Parker County | TX | 15,729,412 | Refunding Bonds, Series 2020 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/27/2020 | Town of Litchfield | CT | 2,000,000 | General Obligation Bonds, Issue of 2020 | Roosevelt & Cross | Joseph Fasi LLC | Competitive | Financial Advisor |
| 10/27/2020 | Town of Plainville | MA | 12,040,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 10/27/2020 | City of Longmont | CO | 17,810,000 | Open Space Sales and Use Tax Revenue Refunding and Improvement Bonds | Huntington Secs | Butler Snow, LLP | Competitive | Financial Advisor |
| 10/27/2020 | Central Texas Regional Mobility Authority | TX | 339,605,000 | Senior Lien Revenue Bonds, Series 2020E Subordinate Lien Revenue Bond Anticipation Notes, Series 2020F and Subordinate Lien Revenue Refunding Bonds, Series 2020G | BofA Securities | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/27/2020 | Maine Municipal Bond Bank | ME | 60,925,000 | Grant Anticipation Bonds, Series 2020A (Maine Department of Transportation) | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/27/2020 | City of Roanoke | TX | 6,995,000 | General Obligation Bonds, Series 2020 and Combination Tax and Revenue Certificates of Obligation, Series 2020 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/27/2020 | Paseo Del Este Municipal Utility District No. 10 of El Paso County | TX | 3,770,000 | Improvement and Refunding Bonds, Series 2020 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2020 | East Fort Bend County Development Authority | TX | 4,620,000 | Contract Revenue Road Bonds, Series 2020 | GMS Group | Allen Boone Humphries Robinson LLP; State Attorney General | Competitive | Financial Advisor |
| 10/26/2020 | City of Salem | MA | 8,095,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | StoneX Fin Inc. | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 10/26/2020 | City of Sachse | TX | 6,875,000 | Special Assessment Revenue Bonds, Series 2020 (Sachse Public Improvement District No.1 Improvement Area #1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2020 | City of Sachse | TX | 8,540,000 | Special Assessment Revenue Bonds, Series 2020 (Sachse Public Improvement District No.1 Major Improvement Area Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2020 | Town of Hickory Creek | TX | 3,720,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|--|---|---------------|-------------------|
| 10/26/2020 | Rockwall County | TX | 9,575,000 | Limited Tax Refunding Bonds, Series 2020B | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/26/2020 | Pueblo City-County Library District | CO | 8,215,000 | Certificates of Participation, Series 2020B | Stifel Nicolaus | Kutak Rock | Negotiated | Financial Advisor |
| 10/26/2020 | Pueblo City-County Library District | CO | 6,825,000 | Certificates of Participation, Series 2020A | Stifel Nicolaus | Kutak Rock | Negotiated | Financial Advisor |
| 10/23/2020 | Mesquite Independent School District | TX | 14,780,000 | Refunding Bonds, Series 2020D | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/22/2020 | Town of East Longmeadow | MA | 4,845,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 10/22/2020 | Tarrant Regional Water District (A Water Control and Improvement District) | TX | 38,105,000 | Water System Revenue Refunding Bonds, Series 2020C | Citigroup | McCall Parkhurst & Horton; Kintop Smith, PLLC; State Attorney General | Competitive | Financial Advisor |
| 10/22/2020 | City of Springfield | MA | 1,021,122 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 10/22/2020 | City of Springfield | MA | 39,475,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/22/2020 | Tarrant Regional Water District (A Water Control and Improvement District) | TX | 386,680,000 | Water System Revenue Refunding Bonds, Taxable Series 2020B | Citigroup | McCall Parkhurst & Horton; Kintop Smith, PLLC; State Attorney General | Competitive | Financial Advisor |
| 10/22/2020 | Town of Millis | MA | 470,000 | General Obligation Bond Anticipation Notes, Unlimited Tax | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 10/22/2020 | Town of Lincoln | MA | 1,990,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/22/2020 | City of Corinth | TX | 9,260,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2020 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/22/2020 | North Texas Municipal Water District | TX | 3,190,000 | Sabine Creek Regional Wastewater System Revenue Bonds, Series 2020 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 10/22/2020 | City of Nash | TX | 2,800,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/22/2020 | Maine Health and Higher Educational Facilities Authority | ME | 13,105,000 | Revenue Bonds, Series 2020B | Raymond James | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/21/2020 | City of Everett | MA | 17,895,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | KP Law, P.C. | Competitive | Financial Advisor |
| 10/21/2020 | Town of Boxborough | MA | 1,255,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/21/2020 | Town of Braintree | MA | 51,460,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | JPMorgan; Estrada Hinojosa; Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 10/21/2020 | Denton County Fresh Water Supply District No. 7 | TX | 5,160,000 | Road Refunding Bonds, Series 2020 | Truist Secs, Inc. | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 10/21/2020 | Town of West Hartford | CT | 21,620,000 | General Obligation Refunding Bonds, Series 2020C and D | Raymond James | Shipman & Goodwin | Negotiated | Financial Advisor |
| 10/21/2020 | Lewisville Independent School District | TX | 52,055,000 | Refunding Bonds, Series 2020A and Series 2020B | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/21/2020 | Mesa County | CO | 9,870,000 | Refunding Certificates of Participation, Series 2020 | RBC Capital Mkts | Dinsmore & Shohl LLP | Negotiated | Financial Advisor |
| 10/20/2020 | Town of Wayland | MA | 23,680,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 10/20/2020 | Town of North Haven | CT | 5,500,000 | General Obligation Bonds, Issue of 2020, Series B | StoneX Fin Inc. | Day Pitney LLP | Competitive | Financial Advisor |
| 10/20/2020 | Town of Paxton | MA | 130,000 | General Obligation Bond Anticipation Notes | Easthampton Svgs Bk | | Competitive | Financial Advisor |
| 10/20/2020 | City of Nashua | NH | 17,675,000 | General Obligation Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|-------------------|---|---------------|-------------------|
| 10/20/2020 | Town of North Haven | CT | 9,700,000 | General Obligation Bond Anticipation Notes | Jefferies | Day Pitney LLP | Competitive | Financial Advisor |
| 10/20/2020 | Oklahoma Capitol Improvement Authority | OK | 191,600,000 | State Highway Capital Improvement Revenue Bonds, Series 2020B and C (Oklahoma Department of Transportation Project) | JPMorgan | The Public Finance Law Group PLLC; State Attorney General | Negotiated | Financial Advisor |
| 10/20/2020 | Hunt Memorial Hospital District | TX | 27,915,000 | General Obligation Refunding and Improvement Bonds, Series 2020 | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/20/2020 | Denton County Fresh Water Supply District No. 6 | TX | 4,850,000 | Road Refunding Bonds, Series 2020 | RBC Capital Mkts | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 10/19/2020 | City of Beverly | MA | 7,535,000 | General Obligation Refunding Bonds | StoneX Fin Inc. | Locke Lord LLP | Competitive | Financial Advisor |
| 10/19/2020 | City of Thornton | CO | 78,255,000 | Water Enterprise Revenue Bonds, Series 2020 | Piper Sandler | Butler Snow, LLP | Competitive | Financial Advisor |
| 10/19/2020 | City of Fate | TX | 3,600,000 | Special Assessment Revenue Bonds, Series 2020 (Williamsburg East Public Improvement District Major Improvement Area Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/19/2020 | City of Fate | TX | 4,300,000 | Special Assessment Revenue Bonds, Series 2020 (Williamsburg East Public Improvement District Improvement Area #1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/19/2020 | Festival Ranch Community Facilities District (City of Buckeye) | AZ | 5,315,000 | General Obligation Bonds, Series 2020 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 10/16/2020 | City of Ocoee | FL | 11,335,000 | Capital Improvement Revenue Bonds, Series 2020 | RBC Capital Mkts | Bryant, Miller & Olive | Negotiated | Financial Advisor |
| 10/15/2020 | Town of Halifax | MA | 1,605,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 10/15/2020 | City of Waltham | MA | 143,950,000 | General Obligation School Bonds | Mesirow Financial | Locke Lord LLP | Competitive | Financial Advisor |
| 10/15/2020 | City of Baytown | TX | 16,555,000 | General Obligation Refunding Bonds, Series 2020 | Baker Group | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/15/2020 | City of Fort Worth | TX | 103,210,000 | Drainage Utility System Revenue Refunding and Improvement Bonds, Series 2020 | Wells Fargo Secs | McCall Parkhurst & Horton; Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 10/15/2020 | City of Baytown | TX | 36,300,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Citigroup | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/15/2020 | City of Aurora | CO | 33,770,000 | Certificates of Participation, Series 2020 | RBC Capital Mkts | Kutak Rock | Negotiated | Financial Advisor |
| 10/15/2020 | Town of Clinton | CT | 23,755,000 | General Obligation Refunding Bonds, Issue of 2020, Series B and C | Piper Sandler | Pullman & Comley; Pullman & Comley | Negotiated | Financial Advisor |
| 10/15/2020 | Henderson Independent School District | TX | 16,970,000 | Refunding Bonds, Series 2020 | FHN Fin Cap Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/15/2020 | City of Weslaco | TX | 15,070,000 | Limited Tax Refunding Bonds, Series 2020 | Estrada Hinojosa | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 10/15/2020 | City of Hollywood | FL | 30,425,000 | Water and Sewer Refunding Revenue Bonds, Series 2020 | RBC Capital Mkts | Greenberg Traurig, P.A. | Negotiated | Financial Advisor |
| 10/15/2020 | Richardson Independent School District | TX | 36,675,000 | Refunding Bonds, Series 2020A | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/15/2020 | Oklahoma Turnpike Authority | OK | 187,195,000 | Oklahoma Turnpike System Second Senior Revenue Refunding Bonds, Series 2020A | JPMorgan | Hawkins, Delafield & Wood; State Attorney General | Negotiated | Financial Advisor |
| 10/15/2020 | City of Atlanta | GA | 504,590,000 | Water and Wastewater Revenue Refunding Bonds, Series 2020 | Barclays Capital | Hunton & Williams LLP; Law Office of Kenneth D. Brown | Negotiated | Financial Advisor |
| 10/15/2020 | Oklahoma Turnpike Authority | OK | 179,165,000 | Oklahoma Turnpike System Second Senior Revenue Refunding Bonds, Series 2020B | JPMorgan | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/14/2020 | City of Northampton | MA | 2,650,000 | General Obligation Refunding Bonds | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------------------------|--|---------------|-------------------|
| 10/14/2020 | Town of Holden | MA | 15,455,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 10/14/2020 | Town of Holden | MA | 5,388,142 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/14/2020 | Town of Eastham | MA | 2,360,000 | General Obligation Municipal Purpose Loan of 2020 Bonds Unlimited Tax | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 10/14/2020 | Industrial Development Authority of the City of Kansas City | MO | 70,380,000 | Airport Special Obligation Refunding Bonds, Series 2020C (Kansas City International Airport Project) | Morgan Stanley | Kutak Rock; Hardwick Law Firm; Martha E. Schach | Negotiated | Financial Advisor |
| 10/14/2020 | Industrial Development Authority of the City of Kansas City | MO | 561,860,000 | Airport Special Obligation Bonds, Series 2020A and 2020B (Kansas City International Airport Modernization Project) | Morgan Stanley | Kutak Rock; Hardwick Law Firm; Martha E. Schach | Negotiated | Financial Advisor |
| 10/14/2020 | City of Cuero | TX | 5,490,000 | General Obligation Bonds, Series 2020 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/14/2020 | Rhode Island Infrastructure Bank (f/k/a Rhode Island Clean Water Finance Agency) | RI | 13,970,000 | Efficient Buildings Fund Revenue Bonds, Series 2020 A (Green Bonds) | Morgan Stanley | Hinckley, Allen & Snyder | Negotiated | Financial Advisor |
| 10/14/2020 | University of Hawaii Board of Regents | HI | 217,165,000 | University Revenue Bonds, Series 2020A and B, D and E (Refunding) | BofA Securities | Katten Muchin Rosenman LLP | Negotiated | Financial Advisor |
| 10/14/2020 | City of Red Oak | TX | 2,020,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/14/2020 | Austin Community College District | TX | 49,840,000 | Limited Tax Refunding Bonds, Series 2020 | Estrada Hinojosa | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/13/2020 | Town of Scituate | MA | 29,095,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 10/13/2020 | Town of East Bridgewater | MA | 943,809 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 10/13/2020 | City of Angleton | TX | 2,925,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Baird | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 10/13/2020 | Ector County | TX | 22,875,000 | Certificates of Obligation, Series 2020 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 10/13/2020 | City of Celina | TX | 3,060,000 | Special Assessment Revenue Bonds, Series 2020 (Wells North Public Improvement District Neighborhood Improvement Area #3-4 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/08/2020 | Town of Pembroke | MA | 2,500,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 10/08/2020 | Town of Nantucket | MA | 3,105,000 | General Obligation Refunding Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 10/08/2020 | Town of Wrentham | MA | 4,320,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 10/08/2020 | Miami-Dade County | FL | 177,670,000 | Double-Barreled Aviation Refunding Bonds, Series 2020 (General Obligation) | JPMorgan; Piper Sandler; Academy Secs | Greenberg Traurig, P.A.; Edwards & Feanny P.A. | Competitive | Financial Advisor |
| 10/08/2020 | Board of Regents of Stephen F. Austin State University | TX | 15,935,000 | Revenue Financing System Refunding Bonds, Series 2020 | UBS Financial Svcs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/08/2020 | Garland Independent School District | TX | 47,830,000 | Refunding Bonds, Series 2020 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/08/2020 | Erie County | NY | 34,785,000 | General Obligation Bonds, Public Improvement Serial Bonds, Series 2020A and Sewer District Serial Bonds, Series 2020B | Jefferies | Harris, Beach LLP | Negotiated | Financial Advisor |
| 10/08/2020 | Erie County | NY | 12,495,000 | General Obligation Refunding Serial Bonds, Series 2020C | Jefferies | Harris, Beach LLP | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|--|--|---------------|-------------------|
| 10/08/2020 | Canadian River Municipal Water Authority | TX | 44,095,000 | Subordinate Lien Contract Revenue Refunding Bonds, Series 2020 | Raymond James | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/07/2020 | Town of Stoughton | MA | 7,620,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 10/07/2020 | City of Concord | NH | 9,615,000 | General Obligation Bonds | Morgan Stanley | Devine, Millimet & Branch, P.A. | Competitive | Financial Advisor |
| 10/07/2020 | Trinity River Authority of Texas | TX | 26,755,000 | Revenue Improvement and Refunding Bonds, Series 2020 (Denton Creek Regional Wastewater Treatment System) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/07/2020 | Peace River/Manasota Regional Water Supply Authority | FL | 52,055,000 | Utility System Refunding Revenue Bonds, Series 2020 | Raymond James | Nabors, Giblin & Nickerson | Negotiated | Financial Advisor |
| 10/07/2020 | Mansfield Independent School District | TX | 399,484,829 | Refunding Bonds, Series 2020 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/06/2020 | City of Somerville | MA | 123,960,000 | General Obligation Municipal Purpose Loan of 2020 Bonds (Unlimited Tax) | JPMorgan; Estrada Hinojosa; Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 10/06/2020 | Denver City Independent School District | TX | 12,195,000 | Refunding Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/06/2020 | Maine Municipal Bond Bank | ME | 15,695,000 | 2020 Series B Bonds | Morgan Stanley | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/06/2020 | Sunnyvale Independent School District | TX | 15,202,574 | Refunding Bonds, Series 2020 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/06/2020 | Oklahoma Water Resources Board | OK | 95,000,000 | Revolving Fund Revenue Bonds, Series 2020 (2019 Master Trust) | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 10/06/2020 | City of DeSoto | TX | 32,510,000 | General Obligation Refunding Bonds, Series 2020A and General Obligation Refunding Bonds, Series 2020B and Combination Tax and Revenue Certificates of Obligation, Series 2020 | Raymond James | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 10/06/2020 | North East Independent School District | TX | 250,910,000 | Refunding Bonds, Series 2020 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/05/2020 | Southeastern Regional Vocational Technical School District | MA | 7,485,000 | General Obligation State Qualified Bonds of 2020 | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 10/05/2020 | Frenship Independent School District | TX | 103,009,956 | Refunding Bonds, Series 2020 | BOK Fin Secs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/01/2020 | City of Revere | MA | 36,575,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds | UBS Financial Svcs; Benchmark Secs | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 10/01/2020 | Town of Spencer | MA | 1,860,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 10/01/2020 | City of New Bedford | MA | 28,640,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds (Massachusetts State Qualified Bond Program) | Wells Fargo Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 10/01/2020 | Town of Truro | MA | 60,000 | General Obligation Bond Anticipation Notes | Cape Cod 5 Cents Svg | | Competitive | Financial Advisor |
| 10/01/2020 | City of Lewisville | TX | 11,745,000 | Waterworks and Sewer System Revenue Bonds, Series 2020 | Morgan Stanley | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/01/2020 | City of Lewisville | TX | 13,380,000 | General Obligation Refunding and Improvement Bonds, Series 2020 | FHN Fin Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 10/01/2020 | City of Wilmer | TX | 13,410,000 | General Obligation Refunding Bonds, Series 2020 and Combination Tax and Revenue Certificates of Obligation, Series 2020 | Siebert Williams | West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |
| 10/01/2020 | Capital Projects Finance Authority | FL | 148,315,000 | Student Housing Refunding Revenue Bonds, Series 2020A-1 and A-2 (Capital Projects Loan Program - Florida Universities) | Jefferies | Bryant, Miller & Olive | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 10/01/2020 | North Texas Tollway Authority | TX | 244,810,000 | System Revenue Refunding Bonds, First Tier Bonds Series 2020A and Second Tier Bonds Series 2020C | Jefferies | McCall Parkhurst & Horton; Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/01/2020 | Michigan Finance Authority | MI | 66,570,000 | State Revolving Fund Revenue Refunding Bonds, Clean Water Revolving Fund Revenue Refunding Bonds, Series 2020C and Drinking Water Revolving Fund Revenue Bonds, Series 2020C | Morgan Stanley | Hawkins, Delafield & Wood; Dickinson Wright PLLC | Negotiated | Financial Advisor |
| 10/01/2020 | Sabine Independent School District | TX | 18,867,362 | Refunding Bonds, Series 2020 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 10/01/2020 | Michigan Finance Authority | MI | 90,275,000 | State Revolving Fund Revenue Bonds, Clean Water Revolving Fund Revenue Bonds, Series 2020B and Drinking Water Revolving Fund Revenue Bonds, Series 2020B | Morgan Stanley | Dickinson Wright PLLC; Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 10/01/2020 | North Texas Tollway Authority | TX | 517,145,000 | System Revenue Refunding Bonds, Series 2020B (First Tier Bonds) | BofA Securities | McCall Parkhurst & Horton; Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/30/2020 | Town of Somers | CT | 9,405,000 | General Obligation Bonds, Issue of 2020 | Roosevelt & Cross | Updike, Kelly & Spellacy, P.C. | Competitive | Financial Advisor |
| 09/30/2020 | Wachusett Regional School District | MA | 4,145,000 | General Obligation State Qualified Refunding Bonds (Massachusetts State Qualified Bond Program) | Roosevelt & Cross | Locke Lord LLP | Competitive | Financial Advisor |
| 09/30/2020 | Town of Nantucket | MA | 18,425,000 | General Obligation Bond Anticipation Notes | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 09/30/2020 | Town of Nantucket | MA | 10,105,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 09/30/2020 | Medical Center Educational Building Corporation | MS | 158,125,000 | Revenue Bonds, Series 2020B (Capital Improvements and Refinancing Project) (The University of Mississippi Medical Center) | Raymond James | Jones Walker LLP | Negotiated | Financial Advisor |
| 09/30/2020 | City of New London | CT | 11,505,000 | General Obligation Bonds, Issue of 2020, Series C | Piper Sandler | Tobin Carberry O'Malley Riley & Selinger, P.C. | Negotiated | Financial Advisor |
| 09/30/2020 | City of Nacogdoches | TX | 22,970,000 | General Obligation Refunding Bonds, Series 2020 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/29/2020 | Cotuit Fire District | MA | 1,510,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/29/2020 | Town of Princeton | MA | 700,000 | General Obligation Bond Anticipation Notes | Greenfield Co-Op Bk | | Competitive | Financial Advisor |
| 09/29/2020 | Southeastern Massachusetts Regional 911 District | MA | 7,133,389 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 09/29/2020 | Trinity River Authority of Texas | TX | 104,645,000 | Regional Wastewater System Revenue Refunding Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/29/2020 | City of Henrietta | TX | 2,355,000 | General Obligation Refunding Bonds, Series 2020 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/29/2020 | Cleveland Independent School District | TX | 65,920,000 | School Building Bonds, Series 2020B | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/29/2020 | Northside Independent School District | TX | 200,000,000 | Variable Rate School Building Bonds, Series 2020 (Mandatory Put Date: 06/01/2025) (Coupon Steps @ 7.00%) | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/24/2020 | Town of Winthrop | MA | 1,410,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 09/24/2020 | City of Chicopee | MA | 4,480,000 | General Obligation Refunding Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 09/24/2020 | Town of Hull | MA | 16,025,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Citigroup | Locke Lord LLP | Competitive | Financial Advisor |
| 09/24/2020 | Eastmark Community Facilities District No. 2 | AZ | 2,315,000 | General Obligation Bonds, Series 2020 | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 09/23/2020 | Town of Kingston | MA | 1,600,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 09/23/2020 | Harris County | TX | 221,455,000 | Permanent Improvement Refunding Bonds, 2020A | Siebert Williams | Greenberg Traurig, LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/23/2020 | Eastmark Community Facilities District No. 1 | AZ | 14,000,000 | General Obligation Bonds, Series 2020 | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 09/23/2020 | New Hampshire Municipal Bond Bank | NH | 59,060,000 | Refunding Bonds, 2020 Series D | Raymond James | Locke Lord LLP | Negotiated | Financial Advisor |
| 09/23/2020 | City of West Haven | CT | 19,500,000 | General Obligation Bond Anticipation Notes, Issue of 2020, Series B | Piper Sandler | Pullman & Comley | Negotiated | Financial Advisor |
| 09/23/2020 | City of West Haven | CT | 19,173,000 | General Obligation Bonds, Issue of 2020 | Piper Sandler | Pullman & Comley | Negotiated | Financial Advisor |
| 09/23/2020 | Crowley Independent School District | TX | 145,329,801 | Refunding Bonds, Series 2020 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/23/2020 | Town of Castle Rock | CO | 8,485,000 | Certificates of Participation, Series 2020 (Encore Project) | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 09/23/2020 | Balmorea Independent School District | TX | 28,040,000 | School Building Bonds, Series 2020A | Frost Bank | Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 09/22/2020 | City of Lynn | MA | 6,315,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds (Massachusetts State Qualified Bond & Loan Program) | Huntington Secs | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 09/22/2020 | Texas Water Development Board | TX | 628,515,000 | Revenue Bonds, Series 2020 (Master Trust) (State Water Implementation Revenue Fund For Texas) | Morgan Stanley | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/22/2020 | City of Kerrville | TX | 11,245,000 | General Obligation Refunding Bonds, Series 2020 | Huntington Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/22/2020 | Coppell Independent School District | TX | 19,705,000 | Refunding Bonds, Series 2020A | Huntington Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/21/2020 | City of Tomball | TX | 2,490,000 | Special Assessment Revenue Bonds, Series 2020 (Raburn Reserve Public Improvement District Improvement Area #1) | FMSbonds | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/21/2020 | City of Alamo Heights | TX | 4,530,000 | General Obligation Refunding Bonds, Series 2020 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/17/2020 | Town of Dracut | MA | 12,985,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 09/17/2020 | City of Melrose | MA | 2,630,000 | General Obligation Refunding Bonds | Fidelity Capital | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 09/17/2020 | Harris County Flood Control District | TX | 251,195,000 | Improvement Refunding Bonds, Series 2020A | UBS Financial Svcs | Greenberg Traurig, LLP; Baker Williams Mathiesen LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/16/2020 | City of Holyoke | MA | 5,899,152 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 09/16/2020 | East Cedar Creek Fresh Water Supply District | TX | 4,565,000 | Utility System Revenue Refunding Bonds, Series 2020 | SAMCO Cap Mkts | Kelly Hart & Hallman; State Attorney General | Negotiated | Financial Advisor |
| 09/15/2020 | Town of Middleton | MA | 1,500,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 09/15/2020 | City of Brighton | CO | 19,195,000 | Certificates of Participation, Series 2020 | Baird | Butler Snow, LLP | Competitive | Financial Advisor |
| 09/15/2020 | City of Norwalk | CT | 52,965,000 | General Obligation Refunding Bonds, Issue of 2020, Series C | FHN Fin Cap Mkts | Shipman & Goodwin | Negotiated | Financial Advisor |
| 09/15/2020 | Keller Independent School District | TX | 85,759,989 | Refunding Bonds, Series 2020 A | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/15/2020 | City of Norwalk | CT | 20,000,000 | General Obligation Bonds, Issue of 2020, Series D | FHN Fin Cap Mkts | Shipman & Goodwin | Negotiated | Financial Advisor |
| 09/15/2020 | Taylor County | TX | 10,235,000 | Certificates of Obligation, Series 2020 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 09/15/2020 | Roseville Finance Authority | CA | 34,770,000 | Electric System Revenue Refunding Bonds, Series 2020 | Goldman Sachs | Jones Hall | Negotiated | Financial Advisor |
| 09/14/2020 | City of North Richland Hills | TX | 3,750,000 | General Obligation Bonds, Series 2020 | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 09/14/2020 | City of North Richland Hills | TX | 2,140,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2020 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 09/14/2020 | Miami Independent School District | TX | 5,435,000 | Refunding Bonds, Series 2020 | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/10/2020 | City of Gloucester | MA | 8,140,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2020 | City of Gloucester | MA | 645,000 | General Obligation Bond Anticipation Notes, Series A (Subject to Federal and Massachusetts Income Taxation) | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2020 | Blue Hills Regional Technical High School District | MA | 7,581,211 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2020 | City of Quincy | MA | 20,120,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2020 | City of Gloucester | MA | 3,198,400 | General Obligation Bond Anticipation Notes, Series B | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2020 | City of Lowell | MA | 59,945,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds | Citigroup | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2020 | City of Quincy | MA | 30,340,360 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 09/10/2020 | Metropolitan Atlanta Rapid Transit Authority | GA | 270,145,000 | Sales Tax Revenue Bonds, Refunding Series 2020B (Federally Taxable) | Barclays Capital | Holland & Knight LLP | Competitive | Financial Advisor |
| 09/10/2020 | Hidalgo County Regional Mobility Authority | TX | 9,870,000 | Senior Lien Vehicle Registration Fee Revenue Bonds, Series 2020A | Estrada Hinojosa | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/10/2020 | City of Midland | TX | 20,165,000 | General Obligation Refunding Bonds, Series 2020 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/10/2020 | Royse City Independent School District | TX | 22,340,000 | Refunding Bonds, Series 2020A | FHN Fin Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 09/10/2020 | Austin Community College District | TX | 73,665,000 | Combined Fee Revenue Refunding Bonds, Series 2020 | RBC Capital Mkts | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/10/2020 | Hidalgo County Regional Mobility Authority | TX | 58,015,000 | Senior Lien Vehicle Registration Fee Revenue Refining Bonds, Series 2020B | Estrada Hinojosa | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/10/2020 | Socorro Independent School District | TX | 27,508,828 | Refunding Bonds, Series 2020D | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/09/2020 | Town of Sandwich | MA | 21,835,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Wells Fargo Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 09/09/2020 | Town of Marshfield | MA | 3,100,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 09/09/2020 | Town of Eastham | MA | 3,000,000 | Revenue Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 09/09/2020 | Town of Marshfield | MA | 20,770,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Wells Fargo Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 09/09/2020 | Paseo Del Este Municipal Utility District No. 9 | TX | 4,600,000 | Unlimited Tax Bonds, Series 2020 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/09/2020 | Southside Independent School District | TX | 17,440,000 | Refunding Bonds, Series 2020B | FHN Fin Cap Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/09/2020 | Alaska Industrial Development and Export Authority | AK | 11,790,000 | Revenue Bonds, Series 2020A (Interior Gas Utility Project) | BofA Securities | Jermain Dunnagan & Owens, P.C. | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 09/08/2020 | Metrowest Regional Transit Authority | MA | 9,850,000 | General Obligation Revenue Anticipation Notes | Jefferies | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |
| 09/08/2020 | City of Celina | TX | 3,195,000 | Special Assessment Revenue Bonds, Series 2020 (Wells South Public Improvement District Neighborhood Improvement Areas #2-3 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/08/2020 | Perry Local School District | OH | 58,350,000 | General Obligation School Improvement Bonds, Series 2020 | Stifel Nicolaus | Squire Patton Boggs (US) LLP | Negotiated | Financial Advisor |
| 09/08/2020 | City of Celina | TX | 4,000,000 | Special Assessment Revenue Bonds, Series 2020 (Sutton Fields II Public Improvement District Neighborhood Improvement Area #4 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 09/03/2020 | Kaufman County Fresh Water Supply District No. 1-D | TX | 5,700,000 | Road Bonds, Series 2020 | FMSbonds | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 09/02/2020 | Town of Southborough | MA | 3,180,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 09/02/2020 | City of Frisco | TX | 13,635,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/02/2020 | City of Frisco | TX | 26,790,000 | General Obligation Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 09/02/2020 | City of Roseville | CA | 20,875,000 | Special Tax Bonds, Series 2020 (The Ranch at Sierra Vista Community Facilities District No. 1) (Public Facilities) | Stifel Nicolaus | Jones Hall | Negotiated | Financial Advisor |
| 09/02/2020 | Clint Independent School District | TX | 97,106,428 | Refunding Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 09/01/2020 | City of Irving | TX | 53,230,000 | General Obligation Refunding and Improvement Bonds Series 2020 | Piper Sandler | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 09/01/2020 | Nashoba Valley Technical High School District | MA | 1,830,000 | General Obligation School Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 09/01/2020 | City of Irving | TX | 13,440,000 | Certificates of Obligation, Series 2020 | Citigroup | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 09/01/2020 | City of Irving | TX | 3,145,000 | Tax Notes, Series 2020 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 09/01/2020 | City of Irving | TX | 34,640,000 | Waterworks and Sewer System New Lien Revenue Refunding and Improvement Bonds, Series 2020 | Citigroup | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 09/01/2020 | Perry Local School District | OH | 27,365,000 | Board of Education Certificates of Participation, Series 2020 | Stifel Nicolaus | Squire Patton Boggs (US) LLP | Negotiated | Financial Advisor |
| 09/01/2020 | Alaska Housing Finance Corporation | AK | 96,665,000 | State Capital Project Bonds II, 2020 Series A | Raymond James | Kutak Rock; Law Office of Kenneth D. Brown | Negotiated | Financial Advisor |
| 09/01/2020 | Virginia Resources Authority | VA | 104,980,000 | State Revolving Fund Revenue Bonds, Series 2020 | BofA Securities | McGuireWoods LLP | Negotiated | Financial Advisor |
| 08/31/2020 | Three Rivers Independent School District | TX | 12,725,000 | Refunding Bonds, Series 2020 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/28/2020 | Town of Sprague | CT | 3,880,000 | General Obligation Bonds, Series 2020 | Piper Sandler | Day Pitney LLP | Negotiated | Financial Advisor |
| 08/27/2020 | Joshua Independent School District | TX | 50,890,000 | Refunding Bonds, Series 2020 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/27/2020 | City of Roseville | CA | 10,905,000 | Special Tax Bonds, Series 2020 (Creekview Community Facilities District No. 1 (Public Facilities) Improvement Area No. 1) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 08/25/2020 | City of San Juan | TX | 4,835,000 | Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2020 | Baker Group | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 08/25/2020 | Central Texas Regional Mobility Authority | TX | 57,120,000 | Senior Lien Revenue Refunding Bonds, Series 2020B | Morgan Stanley | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|------------------|--|---------------|-------------------|
| 08/25/2020 | City of San Antonio | TX | 245,300,000 | General Improvement Bonds, Series 2020, Combination Tax and Revenue Certificates of Obligation, Series 2020 and Tax Notes, Series 2020 | Ramirez | Norton Rose Fulbright US LLP; Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 08/25/2020 | Central Texas Regional Mobility Authority | TX | 238,140,000 | Senior Lien Refunding Bonds, Series 2020C and Subordinate Lien Revenue Refunding Bonds, Series 2020D | Morgan Stanley | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/20/2020 | Princeton Independent School District | TX | 28,215,000 | School Building Bonds, Series 2020 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/20/2020 | Rockwall Independent School District | TX | 163,789,812 | Refunding Bonds, Series 2020 | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/19/2020 | City of Lynn | MA | 10,635,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Oppenheimer | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 08/19/2020 | Upper Trinity Regional Water District | TX | 3,920,000 | Regional Wastewater Treatment System Revenue Refunding Bonds (Lakeview Regional Water Reclamation System), Series 2020 | Baird | Bracewell LLP; Boyle & Lowry, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 08/19/2020 | Town of Millis | MA | 356,806 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 08/19/2020 | City of League City | TX | 27,125,000 | General Obligation Improvement Bonds, Series 2020 | UMB Bank | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/19/2020 | Upper Trinity Regional Water District | TX | 12,185,000 | Regional Treated Water Supply System Revenue Refunding Bonds, Series 2020 | Citigroup | Bracewell LLP; Boyle & Lowry, L.L.P.; State Attorney General | Competitive | Financial Advisor |
| 08/18/2020 | City of Norwalk | CT | 42,000,000 | General Obligation Bonds, Issue of 2020, Series B | FHN Fin Cap Mkts | Shipman & Goodwin | Competitive | Financial Advisor |
| 08/18/2020 | City of Haverhill | MA | 3,872,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 08/18/2020 | City of Huntsville | TX | 3,285,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Fidelity Capital | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/18/2020 | City of Mexia | TX | 2,535,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020A | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/18/2020 | City of Huntsville | TX | 19,115,000 | General Obligation Bonds, Series 2020 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/18/2020 | City of Mount Pleasant | TX | 3,985,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/18/2020 | City of Keller | TX | 12,220,000 | General Obligation Refunding and Improvement Bonds, Series 2020 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/18/2020 | City of Brownwood | TX | 6,080,000 | General Obligation Refunding Bonds, Series 2020 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/18/2020 | City of El Paso | TX | 33,880,000 | Water and Sewer Revenue Refunding Bonds, Series 2020 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/17/2020 | City of Waxahachie | TX | 19,030,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | UMB Bank | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/14/2020 | San Angelo Independent School District | TX | 71,053,478 | Refunding Bonds, Series 2020 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/14/2020 | Tempe Union High School District No. 213 | AZ | 36,660,000 | Refunding Bonds, Series 2020 | Piper Sandler | Gust Rosenfeld | Negotiated | Financial Advisor |
| 08/13/2020 | Town of Weymouth | MA | 50,100,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Wells Fargo Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 08/13/2020 | The Metropolitan District, Hartford County | CT | 55,010,000 | Clean Water Project Revenue Bonds, 2020 Series A | Goldman Sachs | Hinckley, Allen & Snyder; Shipman & Goodwin | Negotiated | Financial Advisor |
| 08/13/2020 | The Metropolitan District, Hartford County | CT | 76,065,000 | Clean Water Project Refunding Revenue Bonds, 2020 Series B | Goldman Sachs | Shipman & Goodwin; Hinckley, Allen & Snyder | Negotiated | Financial Advisor |
| 08/12/2020 | Town of Weymouth | MA | 8,000,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 08/12/2020 | Town of Salisbury | MA | 6,200,000 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 08/12/2020 | Beaufort County | SC | 36,775,000 | General Obligation Bonds, Series 2020 | Fidelity Capital | Burr & Forman | Competitive | Financial Advisor |
| 08/12/2020 | Town of Salisbury | MA | 13,710,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 08/12/2020 | Town of Maynard | MA | 2,200,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 08/12/2020 | City of Methuen | MA | 3,270,000 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 08/12/2020 | City of El Paso | TX | 62,990,000 | Water and Sewer Revenue Refunding Bonds, Series 2020A | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/11/2020 | Memorial Hills Utility District | TX | 6,000,000 | Unlimited Tax Bonds, Series 2020 | Raymond James | Smith, Murdaugh, Little & Bonham; State Attorney General | Competitive | Financial Advisor |
| 08/11/2020 | Leicester Water Supply District | MA | 200,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 08/11/2020 | City of Lawrence | MA | 14,952,710 | General Obligation State Qualified Deficit Financing Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 08/11/2020 | Town of Hamilton | MA | 1,667,767 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 08/11/2020 | Town of Addison | TX | 13,205,000 | General Obligation Refunding Bonds, Taxable Series 2020 | UMB Bank | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/11/2020 | City of Van Alstyne | TX | 4,655,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/11/2020 | Town of Addison | TX | 13,635,000 | General Obligation Bonds, Series 2020 | JPMorgan | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 08/11/2020 | City of Coppell | TX | 26,390,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2020 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/11/2020 | City of Van Alstyne | TX | 2,130,000 | General Obligation Refunding Bonds, Series 2020 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/11/2020 | Collin County Water Control and Improvement District No. 3 | TX | 11,895,000 | Unlimited Tax Road Bonds, Series 2020 | Baird | Coats Rose, P.C.; State Attorney General | Competitive | Financial Advisor |
| 08/11/2020 | City of Celina | TX | 3,600,000 | Special Assessment Revenue Bonds, Series 2020 (Creeks of Legacy Public Improvement District Phase #3 Project) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/11/2020 | City of Celina | TX | 7,750,000 | Special Assessment Revenue Refunding Bonds, Series 2020 (The Lakes at Mustang Ranch) | FMSbonds | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/10/2020 | City of Venus | TX | 4,175,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/06/2020 | City of Chicopee | MA | 2,447,130 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 08/06/2020 | City of Revere | MA | 5,490,000 | General Obligation Refunding Bonds | BNY Mellon Cap Mkts | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 08/06/2020 | City of Denton | TX | 58,080,000 | Certificates of Obligation, Series 2020 | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/06/2020 | City of Denton | TX | 62,080,000 | General Obligation Refunding and Improvement Bonds, Series 2020 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 08/06/2020 | Municipality of Anchorage | AK | 106,575,000 | 2020 General Obligation Bonds, Series A (General Purpose) and Series E (Schools) and 2020 General Obligation Refunding Bonds, Series B (General Purpose) | JPMorgan | K&L Gates LLP | Negotiated | Financial Advisor |
| 08/06/2020 | Fairless Local School District | OH | 34,000,000 | Certificates of Participation, Series 2020 (School Facilities Project) | Stifel Nicolaus | Bricker & Eckler, LLP | Negotiated | Financial Advisor |
| 08/06/2020 | Municipality of Anchorage | AK | 121,650,000 | 2020 General Obligation Refunding Bonds, Series C (General Purpose) and Series F (Schools) | JPMorgan | K&L Gates LLP | Negotiated | Financial Advisor |
| 08/06/2020 | Municipality of Anchorage | AK | 13,900,000 | 2020 General Obligation Refunding Bonds, Series D | JPMorgan | K&L Gates LLP | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|---------------|--|---------------------|--|---------------|-------------------|
| 08/06/2020 | County of Titus | TX | 25,840,000 | General Obligation Refunding Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/05/2020 | Town of Bedford | MA | 6,240,000 | General Obligation Refunding Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 08/05/2020 | City of Medford | MA | 15,840,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 08/05/2020 | Town of East Lyme | CT | 17,365,000 | General Obligation Bonds, Issue of 2020 | Piper Sandler | Robinson & Cole | Negotiated | Financial Advisor |
| 08/05/2020 | McKinney Independent School District | TX | 21,300,000 | School Building and Refunding Bonds, Series 2020 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/05/2020 | Alaska Housing Finance Corporation | AK | 209,845,000 | General Mortgage Revenue Bonds, II 2020 Series A and 2020 Series B | Jefferies | Kutak Rock; Law Office of Kenneth E. Vassar, LLC. | Negotiated | Financial Advisor |
| 08/05/2020 | South Carolina Student Loan Corporation | SC | 92,710,000 | Student Loan Revenue Bonds, Senior Series 2020A | RBC Capital Mkts | Burr & Forman | Negotiated | Financial Advisor |
| 08/04/2020 | Austin Community College District | TX | 47,580,000 | Lease Revenue Refunding Bonds, Series 2020 | Piper Sandler | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/04/2020 | City of Longview | TX | 18,440,000 | General Obligation Refunding Bonds, Series 2020A | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 08/04/2020 | Fort Bend Independent School District | TX | 100,000,000 | Variable Rate School Building and Refunding Bonds, Series 2020B (Mandatory Tender Date: 08/01/2025) | UBS Financial Svcs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/04/2020 | Fort Bend Independent School District | TX | 106,605,000 | School Building Bonds, Series 2020A | Siebert Williams | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 08/03/2020 | City of Denison | TX | 10,240,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2020B | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/31/2020 | Town of Prosper | TX | 10,875,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2020 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/30/2020 | Town of Wenham | MA | 475,000 | General Obligation Bond Anticipation Notes | TD Bank, N.A. | | Competitive | Financial Advisor |
| 07/30/2020 | Cities of Dallas and Fort Worth | TX | 1,193,985,000 | Joint Revenue Refunding Bonds, Series 2020C (Dallas Fort Worth International Airport) | Morgan Stanley | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/29/2020 | Town of Guilford | CT | 2,650,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Shipman & Goodwin | Competitive | Financial Advisor |
| 07/29/2020 | Town of Guilford | CT | 3,000,000 | General Obligation Bonds Issue of 2020, Series B | Fidelity Capital | Shipman & Goodwin | Competitive | Financial Advisor |
| 07/29/2020 | Town of Danvers | MA | 8,155,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/29/2020 | Mabank Independent School District | TX | 3,175,992 | Refunding Bonds, Series 2020 | Estrada Hinojosa | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/29/2020 | Bacliff Municipal Utility District | TX | 4,245,000 | Refunding Bonds, Series 2020 | SAMCO Cap Mkts | Baker Williams Mathiesen LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/28/2020 | Concord School District | NH | 33,550,000 | General Obligation Refunding Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 07/28/2020 | Southside Independent School District | TX | 4,640,000 | Unlimited Tax Refunding Bonds, Series 2020A | BNY Mellon Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 07/28/2020 | City of Granbury | TX | 2,695,000 | General Obligation Refunding Bonds, Series 2020 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/28/2020 | Town of Enfield | CT | 25,000,000 | General Obligation Bond Anticipation Notes | Raymond James | Shipman & Goodwin | Negotiated | Financial Advisor |
| 07/28/2020 | City of McLendon-Chisolm | TX | 9,260,000 | Special Assessment Revenue Refunding and Improvement Bonds, Series 2020 (Sonoma Public Improvement District Phase 1 Project) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/28/2020 | Town of Enfield | CT | 16,885,000 | General Obligation Refunding Bonds, Series 2020 | Raymond James | Shipman & Goodwin | Negotiated | Financial Advisor |
| 07/27/2020 | City of Kaufman | TX | 4,785,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2020 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/24/2020 | State of Mississippi | MS | 37,390,000 | General Obligation Refunding Bonds, Series 2020B | Piper Sandler | Butler Snow, LLP | Negotiated | Financial Advisor |
| 07/23/2020 | Town of Tyngsborough | MA | 300,000 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|---------------------|--|---------------|-------------------|
| 07/23/2020 | Cities of Dallas and Fort Worth | TX | 459,520,000 | Joint Revenue Refunding Bonds, Series 2020B (Dallas Fort Worth International Airport) | Ramirez | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/23/2020 | State of Mississippi | MS | 504,225,000 | General Obligation Refunding Bonds, Series 2020A | Wells Fargo Secs | Butler Snow, LLP | Negotiated | Financial Advisor |
| 07/22/2020 | Town of Avon | MA | 1,720,000 | General Obligation Refunding Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/22/2020 | Town of Rockland | MA | 28,740,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 07/22/2020 | Denton County | TX | 69,920,000 | Permanent Improvement Refunding Bonds, Series 2020A | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/21/2020 | Nashoba Regional School District | MA | 432,000 | General Obligation Bond Anticipation Notes | UniBank Fiscal Adv | | Competitive | Financial Advisor |
| 07/21/2020 | Town of Easton | MA | 4,940,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 07/21/2020 | City of Rowlett | TX | 18,185,000 | General Obligation Bonds, Series 2020 | KeyBanc Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/21/2020 | City of Rowlett | TX | 6,590,000 | Waterworks and Sewer System Revenue Bonds, Series 2020 | Morgan Stanley | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/21/2020 | North Texas Municipal Water District | TX | 94,755,000 | Water System Revenue Refunding Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/20/2020 | City of Burleson | TX | 4,445,000 | General Obligation Refunding Bonds, Series 2020 | BNY Mellon Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/20/2020 | City of Burleson | TX | 7,650,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/16/2020 | City of Roseville | CA | 9,835,000 | Special Tax Bonds, Series 2020 (Villages at Sierra Vista Community Facilities District No. 1) | Piper Sandler | Jones Hall | Negotiated | Financial Advisor |
| 07/16/2020 | Virginia College Building Authority | VA | 339,360,000 | Educational Facilities Revenue Bonds, Series 2020A (21st Century College and Equipment Programs) | Citigroup | Kutak Rock | Negotiated | Financial Advisor |
| 07/16/2020 | Virginia College Building Authority | VA | 341,455,000 | Revenue and Revenue Refunding Bonds, Series 2020B (21st Century College and Equipment Programs) | Citigroup | Kutak Rock | Negotiated | Financial Advisor |
| 07/15/2020 | Montachusett Regional Transit Authority | MA | 19,000,000 | Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 07/15/2020 | City of Lawrence | MA | 2,000,000 | General Obligation Bond Anticipation Notes | Century Bk | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 07/15/2020 | Manchester Essex Regional School District | MA | 2,205,000 | General Obligation Refunding Bonds of 2020 | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/15/2020 | Dormitory Authority of the State of New York | NY | 328,450,000 | Revenue Bonds, Series 2020A (State University of New York Dormitory Facilities) | Siebert Williams | Nixon Peabody LLP; D. Seaton and Associates | Negotiated | Financial Advisor |
| 07/15/2020 | McGregor Independent School District | TX | 12,684,998 | Refunding Bonds, Series 2020 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/14/2020 | Town of Rocky Hill | CT | 11,350,000 | General Obligation Bond Anticipation Notes | Jefferies | Joseph Fasi LLC | Competitive | Financial Advisor |
| 07/14/2020 | Brockton Area Transit Authority | MA | 6,100,000 | Revenue Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2020 | Town of Marblehead | MA | 3,242,951 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2020 | New Hampshire Municipal Bond Bank | NH | 8,245,000 | 2020 Series C Bonds (Federally Taxable) | INTL FCStone | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2020 | Town of Marblehead | MA | 37,535,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fifth Third Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2020 | New Hampshire Municipal Bond Bank | NH | 90,280,000 | 2020 Series B Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 07/14/2020 | Cities of Dallas and Fort Worth | TX | 391,755,000 | Joint Revenue Refunding Bonds, Series 2020A | Siebert Williams | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|-------------------|--|---------------|-------------------|
| 07/14/2020 | Town of Firestone | CO | 45,955,000 | Water Enterprise Revenue Bonds Series 2020 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 07/14/2020 | White Settlement Independent School District | TX | 7,661,645 | Refunding Bonds, Series 2020 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/14/2020 | Mount Pleasant Independent School District | TX | 12,040,000 | Refunding Bonds, Series 2020 | BOK Fin Secs | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 07/14/2020 | City of Shiner | TX | 5,850,000 | Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2020 and General Obligation Refunding Bonds, Series 2020 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/14/2020 | Midland Independent School District | TX | 39,344,986 | Refunding Bonds, Series 2020 | Frost Bank | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 07/14/2020 | Board of Regents of the Texas A & M University System | TX | 157,780,000 | Revenue Financing System Bonds, Series 2020A | JPMorgan | Winstead PC; State Attorney General | Negotiated | Financial Advisor |
| 07/13/2020 | City of Mont Belvieu | TX | 20,930,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 07/13/2020 | Kaufman County | TX | 27,770,000 | Refunding Bonds, Series 2020 | Citigroup | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/10/2020 | Village of Los Ranchos de Albuquerque | NM | 34,915,000 | Educational Facilities Refunding Revenue Bonds, Series 2020 (Albuquerque Academy Project) | Piper Sandler | Modrall, Sperling, Roehl, Harris & Sisk | Negotiated | Financial Advisor |
| 07/09/2020 | Town of Putnam | CT | 11,000,000 | General Obligation Bonds, Issue of 2020 | Baird | Day Pitney LLP | Competitive | Financial Advisor |
| 07/09/2020 | West Barnstable Fire District | MA | 210,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 07/09/2020 | City of Abilene | TX | 82,825,000 | General Obligation Refunding Bonds, Series 2020 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/08/2020 | Town of Waterford | CT | 13,655,000 | General Obligation Bonds, Series 2020 | INTL FCStone | Day Pitney LLP | Competitive | Financial Advisor |
| 07/08/2020 | City of Malden | MA | 6,245,000 | General Obligation Refunding Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 07/08/2020 | Town of Marshfield | MA | 508,725 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 07/08/2020 | Town of Spencer | MA | 100,000 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 07/08/2020 | Town of Marshfield | MA | 11,610,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 07/08/2020 | Town of North Haven | CT | 32,975,000 | General Obligation Refunding Bonds, Issue of 2020, Series A | Piper Sandler | Day Pitney LLP | Negotiated | Financial Advisor |
| 07/08/2020 | Northside Independent School District | TX | 64,895,000 | Refunding Bonds, Series 2020 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/08/2020 | Texas Tech University System Board of Regents | TX | 314,745,000 | Revenue Financing System Refunding and Improvement Bonds, Series 2020 | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 07/07/2020 | Athol-Royalston Regional School District | MA | 1,800,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 07/07/2020 | Town of Fairview | TX | 13,090,000 | General Obligation Refunding and Improvement Bonds, Series 2020 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 07/02/2020 | Town of Vernon | CT | 24,160,000 | General Obligation Bonds, Issue of 2020, Series A and General Obligation Refunding Bonds, Issue of 2020, Series B | Piper Sandler | Day Pitney LLP | Negotiated | Financial Advisor |
| 07/01/2020 | Arlington Independent School District | TX | 142,820,000 | Refunding Bonds, Series 2020 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 07/01/2020 | South Texas College District | TX | 40,935,260 | Limited Tax Refunding Bonds, Series 2020 | Estrada Hinojosa | The J. Ramirez Law Firm; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 06/30/2020 | Regional School District No. 5 of the State of Connecticut | CT | 6,570,000 | General Obligation Bonds, Issue of 2020 | Baird | Day Pitney LLP | Competitive | Financial Advisor |
| 06/30/2020 | City of Peabody | MA | 7,650,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/30/2020 | Town of Nahant | MA | 1,250,000 | Revenue Anticipation Notes | Piper Sandler | | Competitive | Financial Advisor |
| 06/30/2020 | City of San Antonio | TX | 443,695,000 | General Improvement Refunding Bonds, Series 2020 | Siebert Williams | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 06/30/2020 | City of Aledo | TX | 1,255,000 | General Obligation Refunding Bonds, Series 2020 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/30/2020 | University of Alaska | AK | 55,080,000 | General Revenue Refunding Bonds, 2020 Series W | BofA Securities | Jermain Dunnagan & Owens, P.C. | Negotiated | Financial Advisor |
| 06/30/2020 | City of San Antonio | TX | 27,895,000 | General Improvement Refunding Bonds, Series 2020 | Siebert Williams | McCall Parkhurst & Horton; Kassahn & Ortiz, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 06/26/2020 | City of Fall River | MA | 2,100,000 | General Obligation Bond Anticipation Notes (new money) | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 06/25/2020 | North Texas Municipal Water District | TX | 35,130,000 | Regional Wastewater System Revenue Bonds, Series 2020A | Wells Fargo Secs | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/25/2020 | El Paso Independent School District | TX | 115,054,970 | Refunding Bonds, Series 2020A | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2020 | Pioneer Valley Transit Authority | MA | 14,500,000 | Revenue Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/24/2020 | City of Quincy | MA | 74,912,840 | General Obligation Bond Anticipation Notes | Citigroup | Locke Lord LLP | Competitive | Financial Advisor |
| 06/24/2020 | Ysleta Independent School District | TX | 283,490,000 | Refunding Bonds, Series 2020B | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2020 | Ysleta Independent School District | TX | 74,825,000 | Refunding Bonds, Series 2020A | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2020 | Collin County | TX | 151,765,000 | Limited Tax Permanent Improvement Bonds, Series 2020 | Citigroup | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2020 | Northwest Independent School District | TX | 192,320,000 | Refunding Bonds, Series 2020A | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/24/2020 | Collin County | TX | 47,280,000 | Limited Tax Refunding Bonds, Series 2020 | Citigroup | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/23/2020 | City of Gloucester | MA | 6,325,000 | General Obligation Bond Anticipation Notes, Series B | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 06/23/2020 | Town of Stow | MA | 420,000 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 06/23/2020 | City of Gloucester | MA | 1,045,000 | General Obligation Bond Anticipation Notes, Series A (Subject to Federal and Massachusetts Income Taxation) | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 06/23/2020 | Town of Barnstable | MA | 2,600,000 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 06/23/2020 | Abilene Independent School District | TX | 69,920,246 | Refunding Bonds, Series 2020 | Frost Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/23/2020 | Cadence Community Facilities District | AZ | 2,803,000 | Special Assessment Revenue Bonds, Series 2020 (Assessment District No. 3) | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 06/23/2020 | Lewisville Independent School District | TX | 262,515,000 | School Building and Refunding Bonds, Series 2020 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/22/2020 | City of Princeton | TX | 2,837,000 | Special Assessment Revenue Bonds, Series 2020 (Arcadia Farms Public Improvement District Phases) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/22/2020 | City of Princeton | TX | 4,905,000 | Special Assessment Revenue Bonds, Series 2020 (Winchester Public Improvement District Phase 1) | FMSbonds | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|--|---------------------|--|---------------|-------------------|
| 06/22/2020 | Corsicana Independent School District | TX | 71,244,927 | Refunding Bonds, Series 2020 | BOK Fin Secs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/18/2020 | Town of Spencer | MA | 6,410,000 | General Obligation Road Bonds (Unlimited Tax) | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/18/2020 | City of Gardner | MA | 7,525,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/18/2020 | Board of Regents of the University of North Texas System | TX | 55,240,000 | Revenue Financing System Refunding Bonds, Series 2020B | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/18/2020 | City of Gilmer | TX | 3,140,000 | General Obligation Refunding Bonds, Series 2020 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/18/2020 | North Texas Municipal Water District | TX | 458,920,000 | Regional Wastewater System Revenue Bonds, Series 2020 | Texas Wtr Dev Bd | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/18/2020 | Board of Regents of the University of North Texas System | TX | 59,475,000 | Revenue Financing System Refunding Bonds, Series 2020A | JPMorgan | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/17/2020 | Town of West Newbury | MA | 1,100,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/17/2020 | Erie County | NY | 125,000,000 | Revenue Anticipation Notes, 2020 | Jefferies | Harris, Beach LLP | Negotiated | Financial Advisor |
| 06/16/2020 | Town of Tyngsborough | MA | 300,000 | General Obligation Bond Anticipation Notes | Century Bk | | Competitive | Financial Advisor |
| 06/16/2020 | Town of West Springfield | MA | 2,500,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2020 | Worcester Regional Transit Authority | MA | 9,600,000 | Revenue Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2020 | Town of Watertown | MA | 6,232,738 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/16/2020 | Town of Stoughton | MA | 8,152,989 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/16/2020 | City of Salem | MA | 9,069,096 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/16/2020 | Merrimack Valley Regional Transit Authority | MA | 8,400,000 | General Obligation Revenue Anticipation Notes | Piper Sandler | Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. | Competitive | Financial Advisor |
| 06/16/2020 | Town of Watertown | MA | 15,625,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Janney Montgomery | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/16/2020 | City of College Station | TX | 15,355,000 | General Obligation Refunding Bonds, Series 2020 | Fidelity Capital | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/16/2020 | City of College Station | TX | 21,055,000 | Certificates of Obligation, Series 2020 | Fidelity Capital | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/16/2020 | City of Red Oak | TX | 7,160,000 | General Obligation Refunding Bonds, Series 2020 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/16/2020 | Anderson County | TX | 5,130,000 | Road Bonds, Series 2020 | RBC Capital Mkts | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/16/2020 | Town of Flower Mound | TX | 12,445,000 | General Obligation Refunding Bonds, Series 2020 and Certificate of Obligation, Series 2020 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/15/2020 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 50,000,000 | Combined Purpose General Obligation Bonds, Series 2020B | Huntington Secs | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 06/15/2020 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 9,000,000 | Technology Equipment General Obligation Bonds, Taxable Series 2020C | Baird | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 06/15/2020 | Lake Worth Independent School District | TX | 3,165,000 | Maintenance Tax Notes, Series 2020 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/12/2020 | Socorro Independent School District | TX | 34,675,000 | Refunding Bonds, Series 2020C | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/11/2020 | Town of Windsor | CT | 15,570,000 | General Obligation Bonds, Issue of 2020 | Janney Montgomery | Day Pitney LLP | Competitive | Financial Advisor |
| 06/11/2020 | Town of Nantucket | MA | 8,112,200 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|-------------------|---|---------------|-------------------|
| 06/11/2020 | Town of Windsor | CT | 12,500,000 | General Obligation Bond Anticipation Notes | TD Securities | Day Pitney LLP | Competitive | Financial Advisor |
| 06/11/2020 | Cape Ann Transportation Authority | MA | 2,560,000 | Revenue Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2020 | Town of Winchester | MA | 4,640,000 | General Obligation Bond Anticipation Notes | Century Bk | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/10/2020 | City of Holyoke | MA | 1,315,000 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2020 | Town of Lexington | MA | 5,856,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2020 | Town of Winchester | MA | 15,170,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Janney Montgomery | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/10/2020 | Town of Nahant | MA | 1,492,955 | General Obligation Bond Anticipation Notes, Series A (new and renewal) | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2020 | Town of Needham | MA | 1,200,000 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2020 | Town of Lexington | MA | 18,010,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2020 | Town of Nahant | MA | 7,169,234 | General Obligation Bond Anticipation Notes, Series B | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/10/2020 | City of Fort Worth | TX | 167,800,000 | Water and Sewer System Revenue Refunding and Improvement Bonds, Series 2020A | Wells Fargo Secs | McCall Parkhurst & Horton; Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 06/10/2020 | City of Dallas | TX | 363,665,000 | Waterworks and Sewer System Revenue Refunding Bonds, Series 2020D | JPMorgan | McCall Parkhurst & Horton; Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 06/10/2020 | Town of Guilford | CT | 23,420,000 | General Obligation Refunding Bonds, Series 2020A | Raymond James | Shipman & Goodwin | Negotiated | Financial Advisor |
| 06/10/2020 | Town of Branford | CT | 13,105,000 | General Obligation Bonds, Issue of 2020 | Piper Sandler | Joseph Fasi LLC | Negotiated | Financial Advisor |
| 06/10/2020 | Maine Health and Higher Educational Facilities Authority | ME | 21,665,000 | Revenue Bonds, Series 2020A | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 06/10/2020 | City of Dallas | TX | 281,825,000 | Waterworks and Sewer System Revenue Refunding Bonds, Series 2020C | JPMorgan | McCall Parkhurst & Horton; Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 06/10/2020 | City of Kansas City | MO | 64,720,000 | Water Revenue Bonds, Series 2020A | JPMorgan | Gilmore & Bell | Negotiated | Financial Advisor |
| 06/09/2020 | City of Pittsfield | MA | 5,151,141 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2020 | City of Brockton | MA | 5,332,871 | General Obligation Bond Anticipation Notes (new money & renewal) | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2020 | Town of Needham | MA | 25,185,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | UMB Bank | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2020 | City of Springfield | MA | 10,970,756 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2020 | City of Lawrence | MA | 5,000,000 | General Obligation State Qualified Garage Bonds, Series A (Subject to Federal Income Taxation) (Massachusetts State Qualified Bond Program) | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/09/2020 | City of Framingham | MA | 48,316,081 | General Obligation Bond Anticipation Notes | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2020 | City of Lawrence | MA | 14,025,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds, Series B(Massachusetts State Qualificatied Program) | Baird | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/09/2020 | City of Lawrence | MA | 2,000,000 | General Obligation Bond Anticipation Notes | Century Bk | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 06/09/2020 | State of Texas | TX | 73,340,000 | General Obligation College Loan Refunding Bonds, Series 2020B | BofA Securities | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 06/09/2020 | City of Lowell | MA | 34,976,189 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 06/09/2020 | State of Texas | TX | 88,865,000 | General Obligation College Student Loan Bonds, Series 2020A | Mesirow Financial | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|-------------------------------|---|---------------|-------------------|
| 06/09/2020 | City of Fort Worth | TX | 25,230,000 | Tax Notes, Series 2020 | JPMorgan | McCall Parkhurst & Horton; Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 06/09/2020 | City of Fort Worth | TX | 151,390,000 | General Obligation Refunding and Improvement Bonds, Series 2020 | BofA Securities | McCall Parkhurst & Horton; Kelly Hart & Hallman; State Attorney General | Competitive | Financial Advisor |
| 06/09/2020 | Los Angeles County Metropolitan Transportation Authority | CA | 28,265,000 | Proposition C Sales Tax Revenue Refunding Bonds, Senior Bonds, Series 2020-A | Citigroup | Hawkins, Delafield & Wood | Competitive | Financial Advisor |
| 06/09/2020 | Mesquite Independent School District | TX | 93,130,000 | School Building Bonds, Series 2020A and Refunding Bonds, Series 2020B and C | Oppenheimer | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/08/2020 | Ropes Independent School District | TX | 3,935,000 | School Building Bonds, Series 2020 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 06/04/2020 | Town of Plainville | MA | 6,134,233 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2020 | Town of Uxbridge | MA | 9,600,000 | General Obligation Refunding Bonds (Unlimited Tax) | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2020 | Town of Weymouth | MA | 4,834,073 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/04/2020 | City of Santa Paula | CA | 19,380,000 | Harvest Community Facilities District No. 1 Improvement Area A Special Tax Bonds, Series 2020 | Stifel Nicolaus | Jones Hall | Negotiated | Financial Advisor |
| 06/04/2020 | State of Maine | ME | 16,040,000 | General Obligation Bonds 2020 Series A | Goldman Sachs | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/04/2020 | State of Maine | ME | 98,865,000 | General Obligation Bonds, 2020 Series B | Goldman Sachs | Locke Lord LLP | Negotiated | Financial Advisor |
| 06/04/2020 | Connecticut Higher Education Supplemental Loan Authority | CT | 26,955,000 | State Supported Revenue and Revenue Refunding Bonds, 2020 Series B and C (Chesla Loan Program) | BofA Securities | Day Pitney LLP | Negotiated | Financial Advisor |
| 06/04/2020 | Connecticut Higher Education Supplemental Loan Authority | CT | 16,740,000 | State Supported Revenue Refunding Bonds, 2020 Series D (Chesla Loan Program) | BofA Securities | Day Pitney LLP | Negotiated | Financial Advisor |
| 06/03/2020 | City of Quincy | MA | 14,350,000 | General Obligation School Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2020 | Town of Andover | MA | 3,416,000 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2020 | City of Quincy | MA | 87,614,474 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts; JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2020 | Town of Chatham | MA | 3,450,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2020 | City of Beverly | MA | 30,575,000 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2020 | City of Chicopee | MA | 12,728,500 | General Obligation Bond Anticipation Notes | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 06/03/2020 | Trinity River Authority of Texas | TX | 5,610,000 | Improvement Revenue Bonds, Series 2020 (Tarrant County Water Project) | UBS Financial Svcs | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 06/02/2020 | Town of Norwood | MA | 11,550,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2020 | Town of Dracut | MA | 1,800,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2020 | Town of Norwood | MA | 7,221,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2020 | Town of Princeton | MA | 1,700,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 06/02/2020 | City of Taunton | MA | 750,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 06/02/2020 | Cherry Creek School District No. 5 | CO | 70,020,000 | General Obligation Refunding Bonds, Series 2020 | Citigroup | Butler Snow, LLP | Competitive | Financial Advisor |
| 06/02/2020 | City of Lavan | TX | 14,895,000 | General Obligation Refunding Bonds, Series 2020 and Combination Tax and Limited Surplus Revenue Certificates of Obligation | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|---|-------|-------------|---|--|--|---------------|-------------------|
| 05/28/2020 | Town of Wareham | MA | 13,520,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/28/2020 | Town of Braintree | MA | 10,070,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/28/2020 | City of Medford | MA | 1,907,749 | General Obligation Bond Anticipation Notes (new and renewal) | JPMorgan Chase | Locke Lord LLP | Competitive | Financial Advisor |
| 05/28/2020 | Town of Braintree | MA | 2,538,490 | General Obligation Bond Anticipation Notes (new and renewal) | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/28/2020 | Town of Easton | MA | 4,730,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/28/2020 | North Texas Municipal Water District | TX | 57,800,000 | Upper East Fork Wastewater Interceptor System Contract Revenue Bonds, Series 2020 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 05/28/2020 | Keller Independent School District | TX | 8,645,000 | Refunding Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/28/2020 | Otero County | NM | 8,355,000 | Subordinate Lien County Gross Receipts Tax Revenue Bonds, Series 2020 | RBC Capital Mkts | Virtue & Najjar P.C. | Negotiated | Financial Advisor |
| 05/27/2020 | Town of Ledyard | CT | 15,700,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Day Pitney LLP | Competitive | Financial Advisor |
| 05/27/2020 | Town of Saugus | MA | 1,935,255 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/27/2020 | Town of Northborough | MA | 2,430,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/27/2020 | Town of Cohasset | MA | 158,000 | Taxable General Obligation Bond Anticipation Notes (Renewal) | Newburyport Bank | | Competitive | Financial Advisor |
| 05/27/2020 | Town of Belmont | MA | 97,215,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | JPMorgan; Estrada Hinojosa; Academy Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 05/27/2020 | Town of Cohasset | MA | 945,400 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/27/2020 | City of Montebello | CA | 153,425,000 | Pension Obligation Bonds, Series 2020 | Cabrera Cap Mkts | Norton Rose Fulbright US LLP | Negotiated | Financial Advisor |
| 05/26/2020 | Town of Wareham | MA | 590,000 | Taxable General Obligation Bond Anticipation Notes | Piper Sandler | | Competitive | Financial Advisor |
| 05/26/2020 | Town of Clinton | MA | 2,168,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 05/21/2020 | Town of Natick | MA | 22,755,000 | General Obligation Refunding Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/21/2020 | Town of Boxborough | MA | 1,512,900 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/21/2020 | Town of Plymouth | MA | 17,451,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/21/2020 | Town of Holden | MA | 1,159,024 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/21/2020 | Higher Education Student Assistance Authority | NJ | 247,440,000 | Student Loan Revenue Bonds, Series 2020A, 2020B and 2020C | RBC Capital Mkts | McManimon Scotland & Baumann | Negotiated | Financial Advisor |
| 05/20/2020 | City of Amesbury | MA | 31,180,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 05/20/2020 | Town of Randolph | MA | 7,210,750 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/20/2020 | City of Somerville | MA | 12,240,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/20/2020 | City of Somerville | MA | 78,541,374 | General Obligation Bond Anticipation Notes, Series A (new money and renewals) | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/20/2020 | City of Somerville | MA | 10,000,000 | General Obligation Bond Anticipation Notes, Series B | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 05/20/2020 | Coppell Independent School District | TX | 9,135,000 | Refunding Bonds, Series 2020 | Huntington Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/20/2020 | Town of Superior | CO | 5,325,000 | Open Space Sales and Use Tax Revenue Bonds, Series 2020 | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 05/19/2020 | Town of Truro | MA | 8,750,000 | General Obligation Bond Anticipation Notes (Unlimited Tax) | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2020 | Town of Lynnfield | MA | 4,680,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|--|---------------|-------------------|
| 05/19/2020 | Town of Lynnfield | MA | 188,000 | Taxable General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2020 | Town of Harwich | MA | 1,765,800 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2020 | City of Fitchburg | MA | 16,580,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2020 | City of Fitchburg | MA | 815,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/19/2020 | City of Garland | TX | 16,510,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Fidelity Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 05/19/2020 | City of Garland | TX | 34,145,000 | Electric Utility System Revenue Refunding Bonds, New Series 2020 | BofA Securities | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/19/2020 | East Cherry Creek Valley Water and Sanitation District | CO | 22,745,000 | Water Revenue Refunding Bonds, Series 2020 | Stifel Nicolaus | Kline Alvarado Veio, P.C. | Negotiated | Financial Advisor |
| 05/18/2020 | Texas Water Development Board | TX | 352,590,000 | State Revolving Fund Revenue Bonds, New Series 2020 | Siebert Williams | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/15/2020 | Socorro Independent School District | TX | 107,380,000 | Refunding Bonds, Series 2020B | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/14/2020 | Nantucket Regional Transit Authority | MA | 1,550,000 | Revenue Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/14/2020 | Town of Burlington | MA | 20,910,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 05/14/2020 | City of Newburyport | MA | 2,570,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/14/2020 | Rockwall County | TX | 62,490,000 | Permanent Improvement and Refunding Bonds, Series 2020 | UBS Financial Svcs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/14/2020 | Rockwall County | TX | 17,675,000 | Road Bonds, Series 2020 | UBS Financial Svcs | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/13/2020 | Town of Concord | MA | 4,925,000 | General Obligation Municipal Purpose Loan of 2020 | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 05/13/2020 | Town of Westwood | MA | 3,150,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/13/2020 | Town of Sandwich | MA | 500,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/13/2020 | Town of Concord | MA | 3,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/13/2020 | Dallas County Park Cities Municipal Utility District | TX | 17,760,000 | Water System Revenue Refunding Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/13/2020 | Socorro Independent School District | TX | 10,815,000 | Refunding Bonds, Series 2020A | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/12/2020 | Town of Provincetown | MA | 3,682,675 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/12/2020 | City of Marlborough | MA | 31,300,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Janney Montgomery | Bowditch & Dewey, LLP | Competitive | Financial Advisor |
| 05/12/2020 | Town of Groveland | MA | 181,685 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 05/12/2020 | Town of Wenham | MA | 445,192 | General Obligation Bond Anticipation Notes, (Taxable) | TD Bank, N.A. | | Competitive | Financial Advisor |
| 05/12/2020 | Town of North Reading | MA | 8,913,380 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 05/12/2020 | Haslet Community and Economic Development Corporation | TX | 3,735,000 | Sales Tax Revenue Bonds, Series 2020 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/12/2020 | Haslet Economic Development Corporation | TX | 1,875,000 | Sales Tax Revenue Bonds, Series 2020 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/11/2020 | Town of Hanover | MA | 5,939,121 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 05/11/2020 | City of Princeton | TX | 17,365,000 | Combination Tax and Surplus Revenue Certificates of Obligation, Series 2020 | FHN Fin Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|------------|---|-------------------|--|---------------|-------------------|
| 05/11/2020 | Town of Sunnyvale | TX | 11,305,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 and General Obligation Refunding Bonds, Series 2020 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/07/2020 | City of Haverhill | MA | 700,000 | General Obligation Bond Anticipation Notes | JPMorgan Chase | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 05/07/2020 | Lubbock Independent School District | TX | 57,610,000 | School Building Bonds, Series 2020 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 05/06/2020 | Town of Ayer | MA | 3,480,425 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/06/2020 | Town of Ayer | MA | 1,700,000 | General Obligation Grant Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/06/2020 | Town of Nantucket | MA | 15,704,313 | General Obligation Bond Anticipation Notes | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 05/06/2020 | City of Goodyear | AZ | 43,240,000 | Subordinate Lien Water and Sewer Revenue Obligations, Refunding Series 2020 and Second Series 2020 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 05/06/2020 | City of Goodyear | AZ | 13,540,000 | Subordinate Lien Water and Sewer Revenue Obligations Refunding Series 2020 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 05/06/2020 | El Paso Independent School District | TX | 37,850,000 | Refunding Bonds, Series 2020 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/05/2020 | Town of Wellesley | MA | 18,530,000 | General Obligation Refunding Bonds | Janney Montgomery | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2020 | Town of Wellesley | MA | 5,748,000 | General Obligation Bond Anticipation Notes | JPMorgan Chase | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2020 | Town of Salisbury | MA | 2,850,000 | General Obligation Bond Anticipation Notes (New Money) | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2020 | Town of Millis | MA | 500,000 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 05/05/2020 | City of The Colony | TX | 21,680,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2020 and General Obligation Refunding Bonds, Series 2020 | SAMCO Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/05/2020 | City of Westminster | CO | 17,380,000 | Water and Wastewater Revenue Refunding Bonds, Series 2020 (Water and Wastewater Utility Enterprise) | Stifel Nicolaus | Butler Snow, LLP | Negotiated | Financial Advisor |
| 05/05/2020 | City of Lufkin | TX | 9,715,000 | General Obligation Refunding Bonds, Series 2020 and Certificates of Obligation, Series 2020 | Raymond James | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/04/2020 | City of Mesquite | TX | 19,430,000 | Waterworks and Sewer System Revenue Refunding Bonds, Series 2020 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/04/2020 | City of Mesquite | TX | 24,945,000 | General Obligation Bonds, Series 2020 and Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2020 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 05/01/2020 | Citrus County | FL | 26,680,000 | Capital Improvement Revenue and Refunding Bonds, Series 2020 | Raymond James | Holland & Knight LLP | Negotiated | Financial Advisor |
| 05/01/2020 | City of Sugar Land | TX | 6,835,000 | Waterworks and Sewer System Revenue Bonds, Series 2020 | Baird | Hunton Andrews Kurth LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/30/2020 | City of Torrington | CT | 9,700,000 | General Obligation Bonds, Issue of 2020 | Piper Sandler | Pullman & Comley | Competitive | Financial Advisor |
| 04/30/2020 | Town of Franklin | MA | 2,100,000 | General Obligation Bond Anticipation Notes | JPMorgan Chase | Locke Lord LLP | Competitive | Financial Advisor |
| 04/30/2020 | City of Alvarado | TX | 3,575,000 | General Obligation Refunding Bonds, Series 2020 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/29/2020 | Town of Scituate | MA | 12,510,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/29/2020 | City of Longmont | CO | 6,670,000 | Enterprise Wastewater Revenue Refunding Bonds, Series 2020 | Morgan Stanley | Butler Snow, LLP | Competitive | Financial Advisor |
| 04/29/2020 | Brock Independent School District | TX | 33,650,000 | School Building and Refunding Bonds, Series 2020 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/29/2020 | Royse City Independent School District | TX | 8,825,000 | Refunding Bonds, Series 2020 | RBC Capital Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 04/28/2020 | Town of Wakefield | MA | 200,000 | General Obligation Bond Anticipation Notes (Taxable) | Century Bk | | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|---------------------|---|---------------|-------------------|
| 04/28/2020 | Town of Ipswich | MA | 4,914,298 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/28/2020 | Town of Wakefield | MA | 750,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 04/28/2020 | Town of Harvard | MA | 495,000 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 04/28/2020 | City of Greenville | NC | 7,850,000 | General Obligation Street and Pedestrian Transportation Bonds, Series 2020 | Baird | Womble Bond Dickinson LLP | Competitive | Financial Advisor |
| 04/28/2020 | City of Melissa | TX | 4,455,000 | Combination Tax and Limited Surplus Revenue Certificates of Obligation, Series 2020 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/27/2020 | Fort Bend Independent School District | TX | 167,050,000 | Refunding Bonds, Series 2020 | Citigroup | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/23/2020 | Town of Rockport | MA | 1,581,235 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 04/23/2020 | City of Everett | MA | 20,367,000 | General Obligation Bond Anticipation Notes | TD Securities | KP Law, P.C. | Competitive | Financial Advisor |
| 04/23/2020 | North Texas Municipal Water District | TX | 5,200,000 | Panther Creek Regional Wastewater System Revenue Bonds, Series 2020 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/23/2020 | North Texas Municipal Water District | TX | 4,215,000 | Mustang Creek Wastewater Interceptor System Contract Revenue Bonds, Series 2020 | Baird | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 04/23/2020 | Denton County | TX | 31,160,000 | Permanent Improvement Refunding Bonds, Series 2020 and Tax Notes, Series 2020 | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/22/2020 | Town of Bellingham | MA | 5,655,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 04/22/2020 | Town of Rowley | MA | 5,295,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 04/22/2020 | Town of Walpole | MA | 5,502,275 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 04/22/2020 | City of Thornton | CO | 26,785,000 | Certificates of Participation, Series 2020 | KeyBanc Cap Mkts | Butler Snow, LLP | Competitive | Financial Advisor |
| 04/22/2020 | Maine Municipal Bond Bank | ME | 37,375,000 | 2020 Series A Bonds | BofA Securities | Hawkins, Delafield & Wood | Negotiated | Financial Advisor |
| 04/22/2020 | City of Grand Prairie | TX | 4,290,000 | Water and Wastewater System Revenue Refunding Bonds, New Series 2020 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/22/2020 | Canyon Independent School District | TX | 83,740,000 | School Building Bonds, Series 2020 | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/21/2020 | Town of Plainville | MA | 5,966,422 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 04/21/2020 | Town of Great Barrington | MA | 5,613,971 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 04/21/2020 | Town of Groton | CT | 7,045,000 | General Obligation Bond Anticipation Notes, 2020 Series B | Piper Sandler | Day Pitney LLP | Negotiated | Financial Advisor |
| 04/21/2020 | Crane Independent School District | TX | 3,440,000 | Refunding Bonds, Series 2020 | Frost Bank | Sara Leon & Associates, LLC; Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 04/21/2020 | Katy Independent School District | TX | 141,240,000 | School Building Bonds, Series 2020 | RBC Capital Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 04/20/2020 | Sels Lagos Utility District | TX | 3,475,000 | Utility System Revenue Bonds, Series 2020 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/20/2020 | City of Fate | TX | 5,270,000 | Waterworks and Sewer System Revenue Refunding Bonds, Series 2020 | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/17/2020 | Town of Groton | CT | 29,985,000 | General Obligation Bonds, Series A | Piper Sandler | Day Pitney LLP | Negotiated | Financial Advisor |
| 04/17/2020 | Town of Groton | CT | 56,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Day Pitney LLP | Negotiated | Financial Advisor |
| 04/16/2020 | Town of Darien | CT | 34,685,000 | General Obligation Bonds, Issue of 2020, Series A | Piper Sandler | Pullman & Comley | Negotiated | Financial Advisor |
| 04/16/2020 | Rhode Island Infrastructure Bank (f/k/a Rhode Island Clean Water Finance Agency) | RI | 12,765,000 | Municipal Road and Bridge Revolving Fund, Series 2020A | Ramirez | Hinckley, Allen & Snyder | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|------------------|---|---------------|-------------------|
| 04/15/2020 | Town of Winthrop | MA | 1,695,000 | General Obligation Bond Anticipation Notes | JPMorgan Chase | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 04/15/2020 | Town of Halifax | MA | 1,833,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 04/15/2020 | Northwest Independent School District | TX | 181,545,000 | School Building and Refunding Bonds, Series 2020 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/14/2020 | Trinity River Authority of Texas | TX | 34,425,000 | Mountain Creek Regional Wastewater System Revenue Improvement and Refunding Bonds, Series 2020 | UMB Bank | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/14/2020 | Board of Regents for the Oklahoma Agricultural and Mechanical Colleges | OK | 118,520,000 | General Revenue Refunding Bonds, Series 2020A (Oklahoma State University) | Citigroup | Floyd Law Firm; State Attorney General | Negotiated | Financial Advisor |
| 04/14/2020 | City of Cedar Hill | TX | 7,720,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | UMB Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/14/2020 | City of Kansas City | MO | 43,360,000 | General Obligation Bonds, Series 2020A | Barclays Capital | Gilmore & Bell | Negotiated | Financial Advisor |
| 04/14/2020 | Board of Regents for the Oklahoma Agricultural and Mechanical Colleges | OK | 126,745,000 | General Revenue and Refunding Bonds, Series 2020C (Oklahoma State University) | Citigroup | Floyd Law Firm; State Attorney General | Negotiated | Financial Advisor |
| 04/14/2020 | Board of Regents for the Oklahoma Agricultural and Mechanical Colleges | OK | 26,490,000 | General Revenue Bonds, Series 2020B (Oklahoma State University) | Citigroup | Floyd Law Firm; State Attorney General | Negotiated | Financial Advisor |
| 04/14/2020 | City of Goodyear | AZ | 9,250,000 | General Obligation Refunding Bonds, Series 2020 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |
| 04/14/2020 | City of Cedar Hill | TX | 9,610,000 | General Obligation Bonds, 2020 | UMB Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 04/13/2020 | South Placer Waste Water Authority | CA | 46,920,000 | Wastewater Revenue Refunding Bonds, Series 2020 | Morgan Stanley | Jones Hall | Negotiated | Financial Advisor |
| 04/09/2020 | Metropolitan Atlanta Rapid Transit Authority | GA | 132,330,000 | Sales Tax Revenue Bonds, Series 2020A | BofA Securities | Holland & Knight LLP | Competitive | Financial Advisor |
| 04/09/2020 | City of Kansas City | MO | 11,380,000 | Special Obligation Bonds (Kansas City, Missouri Projects), Series 2020A | UMB Bank | Kutak Rock | Negotiated | Financial Advisor |
| 04/09/2020 | City of Kansas City | MO | 7,305,000 | Special Obligation Bonds, Series 2020B | UMB Bank | Kutak Rock | Negotiated | Financial Advisor |
| 04/08/2020 | Byfield Water District | MA | 295,593 | General Obligation Bond Anticipation Notes | Newburyport Bank | | Competitive | Financial Advisor |
| 04/08/2020 | City of Plano | TX | 74,635,000 | General Obligation Refunding and Improvement Bonds, Series 2020 | BofA Securities | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 04/08/2020 | City of New London | CT | 11,810,000 | General Obligation Bonds, Issue of 2020, Series B | Piper Sandler | Tobin Carberry O'Malley Riley & Selinger, P.C. | Negotiated | Financial Advisor |
| 04/07/2020 | Collin County Community College District | TX | 302,665,000 | General Obligation Bonds, Series 2020A | Siebert Williams | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 04/07/2020 | Harris County Hospital District | TX | 31,045,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Ramirez | Norton Rose Fulbright US LLP; Bates & Coleman, P.C.; State Attorney General | Negotiated | Financial Advisor |
| 04/02/2020 | Town of Wayland | MA | 525,000 | General Obligation Bond Anticipation Notes (Taxable) | Newburyport Bank | | Competitive | Financial Advisor |
| 04/02/2020 | Town of Middleton | MA | 3,745,000 | General Obligation Bond Anticipation Notes | JPMorgan Chase | Locke Lord LLP | Competitive | Financial Advisor |
| 04/02/2020 | Metropolitan Government of Nashville and Davidson County | TN | 215,105,000 | Winter and Sewer Revenue Bonds, Series 2020A and Series 2020B | JPMorgan | Bass, Berry & Sims PLC | Negotiated | Financial Advisor |
| 04/01/2020 | Town of Killingly | CT | 4,765,000 | General Obligation Bonds, Issue of 2020 | Baird | Day Pitney LLP | Competitive | Financial Advisor |
| 04/01/2020 | Silver Consolidated School District No. 1 | NM | 5,000,000 | General Obligation School Building Bonds, Series 2020 (New Mexico School District Enhancement Program) | Baird | Rodey, Dickason, Sloan, Akin & Robb, P.A. | Negotiated | Financial Advisor |
| 03/31/2020 | City of Goodyear | AZ | 77,530,000 | Subordinate Lien Water and Sewer Revenue Obligations, Series 2020 | Stifel Nicolaus | Gust Rosenfeld | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|-----------------------------------|--|---------------|-------------------|
| 03/27/2020 | Florida Development Finance Corporation | FL | 16,960,000 | Educational Facilities Revenue Bonds, Series 2020A and B (Cornerstone Classical Academy, Project) | BB&T Cap Mkts | Nelson Mullins Riley & Scarborough, L.L.P. | Negotiated | Financial Advisor |
| 03/27/2020 | Arizona Industrial Development Authority | AZ | 236,800,000 | Revenue Bonds, Series 2020 (Lincoln South Beltway Project) | RBC Capital Mkts | Kutak Rock | Negotiated | Financial Advisor |
| 03/25/2020 | School District of Beaufort County | SC | 75,000,000 | General Obligation Bonds, Series 2020 (South Carolina State School District Credit Enhancement Program) | BofA Securities | Burr Forman McNair | Competitive | Financial Advisor |
| 03/19/2020 | Greater Lawrence Sanitary District | MA | 1,709,000 | General Obligation Grant Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 03/19/2020 | Town of Webster | MA | 4,305,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 03/17/2020 | Blue Hills Regional Technical High School District | MA | 3,924,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 03/13/2020 | Tohopekaliga Water Authority | FL | 38,160,000 | Utility System Revenue Bonds, Series 2020 | Hilltop Securities | Holland & Knight LLP | Negotiated | Financial Advisor |
| 03/12/2020 | City of Waltham | MA | 30,845,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 03/12/2020 | City of Chelsea | MA | 2,370,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Stifel Nicolaus | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 03/12/2020 | City of Salisbury | NC | 39,860,000 | Combined Enterprise System Revenue Bonds, Series 2020 | JPMorgan | Robinson, Bradshaw & Hinson, P.A. | Negotiated | Financial Advisor |
| 03/11/2020 | Town of Brookline | MA | 153,365,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 03/11/2020 | Town of Brookline | MA | 6,700,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 03/11/2020 | Town of Rockland | MA | 6,000,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 03/11/2020 | Municipality of Anchorage | AK | 100,000,000 | 2020 General Obligation Tax Anticipation Notes | BofA Securities | K&L Gates LLP | Competitive | Financial Advisor |
| 03/11/2020 | Providence Public Buildings Authority | RI | 95,000,000 | Revenue Bonds, 2020 Series A (Capital Improvement Program Projects) | Raymond James | Locke Lord LLP | Negotiated | Financial Advisor |
| 03/10/2020 | Town of Foxborough | MA | 23,160,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | UBS Financial Svcs:Benchmark Secs | Locke Lord LLP | Competitive | Financial Advisor |
| 03/05/2020 | City of New London | CT | 22,520,000 | General Obligation Bond Anticipation Notes | JPMorgan | Tobin Carberry O'Malley Riley & Selinger, P.C. | Competitive | Financial Advisor |
| 03/05/2020 | City of Peabody | MA | 750,000 | General Obligation Bond Anticipation Notes | Century Bk | Locke Lord LLP | Competitive | Financial Advisor |
| 03/05/2020 | City of New London | CT | 9,200,000 | General Obligation Bonds, Issue of 2020, Series A | UBS Financial Svcs | Tobin Carberry O'Malley Riley & Selinger, P.C. | Competitive | Financial Advisor |
| 03/04/2020 | Oklahoma Capitol Improvement Authority | OK | 82,360,000 | State Highways Capital Improvement Revenue Refunding Bonds Series 2020a (Oklahoma Department of Transportation Project) | BofA Securities | Floyd Law Firm | Negotiated | Financial Advisor |
| 03/03/2020 | Town of Marshfield | MA | 22,280,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 03/03/2020 | Acton-Boxborough Regional School District | MA | 76,175,000 | General Obligation School Bonds | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 03/03/2020 | Bondsville Fire and Water District | MA | 2,215,000 | General Obligation Bond Anticipation Notes | Oppenheimer | | Competitive | Financial Advisor |
| 03/03/2020 | City of Stephenville | TX | 11,860,000 | Combination Tax and Revenue Certificate of Obligation, Series 2020 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 03/03/2020 | Van Alstyne Economic Development Corporation | TX | 2,160,000 | Sales Tax Revenue Bonds, New Series 2020 | Stifel Nicolaus | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/27/2020 | Town of East Haddam | CT | 5,900,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Updike, Kelly & Spellacy, P.C. | Competitive | Financial Advisor |
| 02/27/2020 | Socorro Independent School District | TX | 85,540,000 | Tax School Building Bonds, Series 2020 | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|----------------------|--|---------------|-------------------|
| 02/26/2020 | City of Woburn | MA | 4,190,000 | General Obligation Refunding Bonds | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 02/25/2020 | Kaufman County | TX | 33,770,000 | Road Bonds, Series 2020 | Citigroup | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/25/2020 | Kaufman County | TX | 16,950,000 | Limited Tax Bonds, Series 2020A | Citigroup | Bickerstaff Heath Delgado Acosta LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/20/2020 | Town of Pembroke | MA | 410,000 | General Obligation Bond Anticipation Notes | TD Bank, N.A. | | Competitive | Financial Advisor |
| 02/19/2020 | City of Newton | MA | 34,905,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Mesirow Financial | Locke Lord LLP | Competitive | Financial Advisor |
| 02/18/2020 | City of Farmers Branch | TX | 12,305,000 | General Obligation Refunding and Improvement Bonds, Series 2020 | Citigroup | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 02/13/2020 | Murrieta Finance Authority | CA | 3,790,000 | Lease Revenue Refunding Bonds, Series 2020A | RBC Capital Mkts | Stradling, Yocca, Carlson & Rauth, P.C. | Negotiated | Financial Advisor |
| 02/13/2020 | City of Mount Pleasant | TX | 2,900,000 | General Obligation Refunding Bonds, Series 2020 | RBC Capital Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/13/2020 | Cleveland Independent School District | TX | 114,155,000 | School Building Bonds, Series 2020A | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/12/2020 | Amarillo Junior College District | TX | 12,785,000 | Limited Tax Refunding Bonds, Series 2020 | Baird | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 02/12/2020 | Parker County | TX | 31,505,000 | Unlimited Tax Road Bonds, Series 2020 | Baker Group | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 02/12/2020 | City of El Paso | IL | 10,905,000 | Airport Revenue Refunding Bonds, Series 2020 (El Paso International Airport) | Ramirez | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/12/2020 | El Paso Independent School District | TX | 17,390,000 | Variable Rate Maintenance Tax Notes, Series 2020 (Coupon Steps to 7%) (Mandatory Tender Date: 07/31/2021) | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/11/2020 | Town of Manchester | CT | 13,924,000 | General Obligation Temporary Notes, Issue of 2020 | Jefferies | Shipman & Goodwin | Competitive | Financial Advisor |
| 02/11/2020 | Upper Cape Cod Regional Technical School | MA | 180,000 | General Obligation Bond Anticipation Notes | Cape Cod 5 Cents Svc | | Competitive | Financial Advisor |
| 02/11/2020 | Town of Manchester | CT | 15,000,000 | General Obligation Bonds, 2020 Series A | BofA Securities | Shipman & Goodwin | Competitive | Financial Advisor |
| 02/11/2020 | City of Lake Worth | TX | 5,615,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | FHN Fin Cap Mkts | Naman, Howell, Smith & Lee; State Attorney General | Competitive | Financial Advisor |
| 02/11/2020 | City of Midland | TX | 21,155,000 | Tax and Limited Pledge Revenue Certificates of Obligation, Series 2020 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/11/2020 | City of El Paso | TX | 84,855,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/11/2020 | City of El Paso | TX | 113,935,000 | General Obligation Refunding and Improvement Bonds, Series 2020A | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/11/2020 | City of El Paso | TX | 23,040,000 | General Obligation Refunding Bonds, Series 2020B | Citigroup | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/11/2020 | City of Midland | TX | 21,560,000 | General Obligation Bonds, Series 2020 | Frost Bank | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/10/2020 | Joaquin Independent School District | TX | 3,550,000 | School Building and Refunding Bonds, Series 2020 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/10/2020 | Sunray Independent School District | TX | 1,570,000 | Refunding Bonds, Series 2020B | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/10/2020 | Sunray Independent School District | TX | 8,855,000 | School Building Bonds, Series 2020A | RBC Capital Mkts | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/06/2020 | Town of Templeton | MA | 8,655,000 | General Obligation School Project Loan Chapter 70B Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 02/06/2020 | Town of Templeton | MA | 3,675,000 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|---|----------------------|---|---------------|-------------------|
| 02/06/2020 | Village of Larchmont | NY | 352,300 | Bond Anticipation Notes, 2020 (Renewals) | JPMorgan Chase | Orrick, Herrington & Sutcliffe | Competitive | Financial Advisor |
| 02/06/2020 | City of Granbury | TX | 16,460,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/06/2020 | Arlington Independent School District | TX | 273,790,000 | School Building and Refunding Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 02/06/2020 | Tarrant County Cultural Education Facilities Finance Corporation | TX | 209,500,000 | Hospital Revenue Bonds, Series 2020 (Cook Children's Medical Center) | JPMorgan | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 02/05/2020 | Town of Barnstable | MA | 2,052,950 | General Obligation Taxable Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 02/05/2020 | Town of Barnstable | MA | 10,855,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 02/05/2020 | Town of Lexington | MA | 5,268,223 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 02/05/2020 | Town of Lexington | MA | 8,315,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/05/2020 | Eastmark Community Facilities District No. 2 | AZ | 707,000 | Special Assessment Revenue Bonds, Series 2020 (Assessment District A) | Stifel Nicolaus | Sherman & Howard L.L.C. | Negotiated | Financial Advisor |
| 02/04/2020 | City of Pittsfield | MA | 7,240,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds | SWBC Investment Svcs | Locke Lord LLP | Competitive | Financial Advisor |
| 02/04/2020 | Town of Wayland | MA | 16,215,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Fidelity Capital | Locke Lord LLP | Competitive | Financial Advisor |
| 02/04/2020 | Town of Sharon | MA | 86,440,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 02/04/2020 | Town of Sharon | MA | 5,000,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 02/04/2020 | City of Pittsfield | MA | 18,647,661 | General Obligation Bond Anticipation Notes | Jefferies | Locke Lord LLP | Competitive | Financial Advisor |
| 02/04/2020 | Tarrant Regional Water District (A Water Control and Improvement District) | TX | 129,570,000 | Water System Revenue Refunding Bonds, Taxable Series 2020 | Morgan Stanley | McCall Parkhurst & Horton; Kintop Smith, PLLC; State Attorney General | Competitive | Financial Advisor |
| 02/03/2020 | Independent School District No. 1 of Tulsa County (Tulsa) | OK | 23,000,000 | Combined Purpose General Obligation Bonds, Series 2020A | Baird | Hilborne & Weidman; State Attorney General | Competitive | Financial Advisor |
| 02/03/2020 | City of Krum | TX | 8,120,000 | Certificates of Obligation, Series 2020 | Fidelity Capital | McCall Parkhurst & Horton; State Attorney General | Competitive | Financial Advisor |
| 01/31/2020 | Hubbard Independent School District (Hill, Navarro and Limestone Counties) | TX | 1,050,000 | Refunding Bonds, Series 2020 | Raymond James | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/30/2020 | Town of Norwell | MA | 6,020,000 | General Obligation Library Bonds | FHN Fin Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 01/30/2020 | Town of West Hartford | CT | 17,000,000 | General Obligation Bonds, Series 2020A | SWBC Investment Svcs | Shipman & Goodwin | Competitive | Financial Advisor |
| 01/29/2020 | Town of Natick | MA | 15,050,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Raymond James | Locke Lord LLP | Competitive | Financial Advisor |
| 01/29/2020 | Regional School District No. 18 of the State of Connecticut | CT | 7,215,000 | General Obligation Refunding Bonds, Issue of 2020 | Piper Sandler | Robinson & Cole | Negotiated | Financial Advisor |
| 01/28/2020 | Town of West Boylston | MA | 4,725,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | SWBC Investment Svcs | Locke Lord LLP | Competitive | Financial Advisor |
| 01/28/2020 | Town of Danvers | MA | 2,270,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/28/2020 | Alamo Community College District | TX | 48,475,000 | Maintenance Tax Notes, Series 2020 | Morgan Stanley | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/27/2020 | City of Lancaster | TX | 24,530,000 | General Obligation Refunding Bonds, Series 2020 | Siebert Williams | West & Associates, L.L.P.; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|------------|--|-------|-------------|--|----------------------|--|---------------|-------------------|
| 01/27/2020 | City of Port Arthur | TX | 8,900,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020A | Loop Capital | Holland & Knight LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/27/2020 | City of Richardson | TX | 14,695,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/27/2020 | City of Ferris | TX | 2,835,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2020 | FHN Fin Cap Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/27/2020 | City of Richardson | TX | 47,070,000 | General Obligation Refunding Bonds, Series 2020 | Stifel Nicolaus | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/23/2020 | Town of Stafford | CT | 4,385,000 | General Obligation Bond Anticipation Notes | Jefferies | Shipman & Goodwin | Competitive | Financial Advisor |
| 01/23/2020 | City of Fall River | MA | 60,638,689 | General Obligation Bond Anticipation Notes (new money and renewals) | Oppenheimer;JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 01/23/2020 | Town of Newbury | MA | 1,715,000 | General Obligation Police Station Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 01/23/2020 | County of Norfolk | MA | 3,415,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Morgan Stanley | Eckert, Seamans, Cherin & Mellott | Competitive | Financial Advisor |
| 01/23/2020 | City of Fall River | MA | 64,960,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds | Baird | Locke Lord LLP | Competitive | Financial Advisor |
| 01/23/2020 | City of Richmond | TX | 2,525,000 | General Obligation Refunding Bonds, Series 2020 | Fidelity Capital | Hunton Andrews Kurth LLP; State Attorney General | Competitive | Financial Advisor |
| 01/23/2020 | Kerrville Independent School District | TX | 34,055,000 | School Building Bonds, Series 2020 | Citigroup | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/22/2020 | Town of Clinton | CT | 5,710,000 | General Obligation Bonds, Issue of 2020 | Baird | Pullman & Comley; Pullman & Comley | Competitive | Financial Advisor |
| 01/22/2020 | Town of Clinton | CT | 3,150,000 | General Obligation Bond Anticipation Notes | TD Securities | Pullman & Comley; Pullman & Comley | Competitive | Financial Advisor |
| 01/22/2020 | City of Lynn | MA | 7,580,000 | General Obligation State Qualified Municipal Purpose Loan of 2020 Bonds | BNY Mellon Cap Mkts | Hinckley, Allen & Snyder | Competitive | Financial Advisor |
| 01/22/2020 | City of Rosenberg | TX | 7,075,000 | General Obligation Refunding Bonds, Series 2020 | Fidelity Capital | Orrick, Herrington & Sutcliffe; State Attorney General | Competitive | Financial Advisor |
| 01/22/2020 | Balmerhea Independent School District | TX | 7,115,000 | School Building Bonds, Series 2020 | Frost Natl Bk | Escamilla & Poneck, Inc.; State Attorney General | Negotiated | Financial Advisor |
| 01/21/2020 | Steamboat Springs School District No. RE-2 | CO | 79,500,000 | General Obligation Bonds, Series 2020 (Colorado State Intercept Program) | RBC Capital Mkts | Butler Snow, LLP | Negotiated | Financial Advisor |
| 01/16/2020 | City of Concord | NH | 10,615,000 | General Obligation Capital Improvement Bonds, Series B | FHN Fin Cap Mkts | Devine, Millimet & Branch, P.A. | Competitive | Financial Advisor |
| 01/16/2020 | City of Concord | NH | 3,360,000 | General Obligation Bonds, Series A (Federally Taxable) | Baird | Devine, Millimet & Branch, P.A. | Competitive | Financial Advisor |
| 01/15/2020 | City of Beverly | MA | 13,140,000 | General Obligation Refunding Bonds | INTL FCStone | Locke Lord LLP | Competitive | Financial Advisor |
| 01/15/2020 | Town of Reading | MA | 6,065,000 | General Obligation Municipal Purpose Loan of 2020 Bonds | Morgan Stanley | Locke Lord LLP | Competitive | Financial Advisor |
| 01/15/2020 | Town of Weston | MA | 3,747,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/15/2020 | Town of Orleans | MA | 17,160,148 | General Obligation Bond Anticipation Notes | JPMorgan | Locke Lord LLP | Competitive | Financial Advisor |
| 01/15/2020 | Town of Weston | MA | 26,905,000 | General Obligation Municipal Purpose Loan of 2020 | BofA Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/15/2020 | City of Jacksonville | TX | 8,645,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Piper Sandler | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/15/2020 | Red River Education Finance Corporation | TX | 309,385,000 | Higher Education Revenue Refunding and Improvement Bonds (Texas Christian University Project), Series 2020 | Jefferies | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/15/2020 | Ysleta Independent School District | TX | 250,765,000 | School Building Bonds, Series 2020 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |

| Sale Date | Issuer | State | Par Amount | Issue Description | Lead Manager | Bond Counsel | Offering Type | Firm Role |
|--------------|--|-------|-------------------|--|---------------------|--|---------------|-------------------|
| 01/15/2020 | Splendora Independent School District | TX | 5,890,000 | Refunding Bonds, Series 2020 | FHN Fin Cap Mkts | Orrick, Herrington & Sutcliffe; State Attorney General | Negotiated | Financial Advisor |
| 01/14/2020 | Town of West Newbury | MA | 1,100,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 01/14/2020 | City of Amesbury | MA | 1,432,899 | General Obligation Bond Anticipation Notes | BNY Mellon Cap Mkts | Locke Lord LLP | Competitive | Financial Advisor |
| 01/14/2020 | City of Euless | TX | 7,115,000 | Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certifications of Obligations | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 01/14/2020 | City of San Juan | TX | 1,820,000 | General Obligation Refunding Bonds, Series 2020 | Fidelity Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 01/14/2020 | City of Weatherford | TX | 27,845,000 | General Obligation Refunding Bonds, Series 2020 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 01/14/2020 | City of San Juan | TX | 2,255,000 | Tax Notes, Series 2020 | Fidelity Capital | Norton Rose Fulbright US LLP; State Attorney General | Competitive | Financial Advisor |
| 01/14/2020 | Bexar County Hospital District | TX | 285,365,000 | Certificates of Obligation, Series 2020 and Limited Tax Refunding Bonds, Series 2020 | Siebert Williams | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/14/2020 | La Vega Independent School District | TX | 7,380,000 | Refunding Bonds, Series 2020 | BOK Fin Secs | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/13/2020 | Town of Eastham | MA | 2,740,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/13/2020 | City of Mansfield | TX | 4,475,000 | General Obligation Refunding Bonds, Series 2020 | BNY Mellon Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 01/13/2020 | City of Mansfield | TX | 24,245,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | FHN Fin Cap Mkts | Bracewell LLP; State Attorney General | Competitive | Financial Advisor |
| 01/13/2020 | City of Corsicana | TX | 10,185,000 | Combination Tax and Revenue Certificates of Obligation, Series 2020 | Baird | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/13/2020 | City of Corsicana | TX | 2,060,000 | General Obligation Refunding Bonds, Series 2020 | Baird | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/09/2020 | City of Quincy | MA | 65,320,000 | General Obligation Bond Anticipation Notes | TD Securities | Locke Lord LLP | Competitive | Financial Advisor |
| 01/09/2020 | Athol-Royalston Regional School District | MA | 1,800,000 | General Obligation Bond Anticipation Notes | Piper Sandler | Locke Lord LLP | Competitive | Financial Advisor |
| 01/09/2020 | Riverside Special Utility District | TX | 2,835,000 | Water System Revenue Refunding Bonds, Series 2020 | SAMCO Cap Mkts | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/09/2020 | Keller Independent School District | TX | 279,465,000 | School Building Bonds, Series 2020 | Piper Sandler | McCall Parkhurst & Horton; State Attorney General | Negotiated | Financial Advisor |
| 01/09/2020 | Cleveland Independent School District | TX | 16,945,000 | Refunding Bonds, Series 2020 | RBC Capital Mkts | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/08/2020 | Town of Greenwich | CT | 50,000,000 | General Obligation Bond Anticipation Notes 2020 | Citigroup | Robinson & Cole | Competitive | Financial Advisor |
| 01/08/2020 | Hamilton-Wenham Regional School District | MA | 715,000 | General Obligation Bond Anticipation Notes | Oppenheimer | Locke Lord LLP | Competitive | Financial Advisor |
| 01/08/2020 | Town of Greenwich | CT | 40,000,000 | General Obligation Bonds, Issue of 2020 | Fidelity Capital | Robinson & Cole | Competitive | Financial Advisor |
| 01/08/2020 | New Hampshire Municipal Bond Bank | NH | 38,765,000 | 2020 Series A Bonds | Mesirow Financial | Locke Lord LLP | Competitive | Financial Advisor |
| 01/08/2020 | El Paso Independent School District | TX | 197,075,000 | School Building Bonds, Series 2020 | Piper Sandler | Norton Rose Fulbright US LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/08/2020 | Richardson Independent School District | TX | 37,228,170 | Refunding Bonds, Series 2020 | Raymond James | Bracewell LLP; State Attorney General | Negotiated | Financial Advisor |
| 01/08/2020 | University of Massachusetts Building Authority | MA | 650,015,000 | Project Revenue Bonds, Senior Series 2020-1 and 2020-2 and Refunding Revenue Bonds, Senior Series 2020-3 | Citigroup | McCarter & English, LLP | Negotiated | Financial Advisor |
| 01/07/2020 | Town of New Canaan | CT | 9,625,000 | General Obligation Refunding Bonds, Issue of 2020 | Raymond James | Pullman & Comley | Negotiated | Financial Advisor |
| 3,421 issues | | | \$151,679,735,382 | | | | | |

City of Hollywood, Florida

Appendix D

Reference Forms

Appendix D



VENDOR REFERENCE FORM

City of Hollywood Solicitation #: RFQ-276-25-SA: Financial Advisory Services
Reference for (Respondent's name): Hilltop Securities Inc.

Organization/Firm Name providing reference: Miami-Dade County, Florida
Organization/Firm Contact Name: Ms. Arlesa Wood Title: Director, Bond Acquisition Administration
Email: arlesa.wood@miamidade.gov Phone: 305.375.5147
Name of Referenced Project: Aviation Rev Rfdg Bds, Series 2024A&B Contract No: RFP-01746
Date Services were provided: August 1, 2024 Project Amount: \$918,185,000
Referenced Vendor's role in Project: ☒ Prime Vendor ☐ Subcontractor/
Would you use the Vendor again? ☐ Yes ☐ No. Please specify in additional comments

Description of services provided by Vendor (provide additional sheet if necessary):
Financial Advisory Services

| Please rate your experience with the Vendor | Need Improvement | Satisfactory | Excellent | Not Applicable |
|---|--------------------------|--------------------------|-------------------------------------|-------------------------------------|
| Vendor's Quality of Service | | | | |
| a. Responsive | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. Accuracy | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| c. Deliverables | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Vendor's Organization: | | | | |
| a. Staff expertise | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. Professionalism | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| c. Staff turnover | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Timeliness/Cost Control of: | | | | |
| a. Project | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. Deliverables | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Additional Comments (provide additional sheet if necessary):
Miami Dade County is a frequent issuer and requires a financial advisory firm to assist with sophisticated and complex financings to meet the needs of the community. Hilltop is a premier Financial Advisory Firm with staff and resources that can meet the needs of your organization. With the assistance of Hilltop Miami-Dade Seaport was awarded Deal of the Year by the Bond Buyer in 2021.

| | | | | | | |
|--|-------------|--------------------------|---------|--------------------------|--------|--------------------------|
| ****THIS SECTION FOR CITY USE ONLY**** | | | | | | |
| Verified via: | Email: | <input type="checkbox"/> | Verbal: | <input type="checkbox"/> | Mail: | <input type="checkbox"/> |
| Verified by: | Name: | | | | Title: | |
| | Department: | | | | Date: | |

VENDOR REFERENCE FORM

City of Hollywood Solicitation #: RFQ-276-25-SA: Financial Advisory Services
Reference for (Respondent's name): Hilltop Securities Inc.

Organization/Firm Name providing reference: City of Punta Gorda, Florida

Organization/Firm Contact Name: Ms. Kristin Simeone

Title: Finance Director

Email: ksimeone@cityofpuntagordafl.com

Phone: 941.575.3345

Name of Referenced Project: Line of Credit Note, Series 2023

Contract No: R2021104

Date Services were provided: August 25, 2023

Project

Amount: \$43,975,000

Referenced Vendor's role in ☒ Prime Vendor

☐ Subcontractor/
Subconsultant

Project:

Would you use the Vendor again? ☒ Yes

☐ No. Please specify in additional comments

Description of services provided by Vendor (provide additional sheet if necessary):

Financial Advisory Services

| Please rate your experience with the Vendor | Need Improvement | Satisfactory | Excellent | Not Applicable |
|---|--------------------------|--------------------------|-------------------------------------|-------------------------------------|
| Vendor's Quality of Service | | | | |
| a. Responsive | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. Accuracy | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| c. Deliverables | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Vendor's Organization: | | | | |
| a. Staff expertise | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. Professionalism | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| c. Staff turnover | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Timeliness/Cost Control of: | | | | |
| a. Project | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. Deliverables | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Additional Comments (provide additional sheet if necessary):

****THIS SECTION FOR CITY USE ONLY****

| | | | | | | |
|---------------|-------------|--------------------------|---------|--------------------------|--------|--------------------------|
| Verified via: | Email: | <input type="checkbox"/> | Verbal: | <input type="checkbox"/> | Mail: | <input type="checkbox"/> |
| Verified by: | Name: | | | | Title: | |
| | Department: | | | | Date: | |

VENDOR REFERENCE FORM

City of Hollywood Solicitation #: RFQ-276-25-SA: Financial Advisory Services
 Reference for (Respondent's name): Hilltop Securities Inc.

Organization/Firm Name providing reference: Town of Longboat Key, Florida

Organization/Firm Contact Name: Ms. Susan Smith

Title: Finance Director

Email: ssmith@longboatkey.org

Phone: 941.316.6882

Name of Referenced Project: General Obl. Bonds, Series 2020

Contract No: n/a

Date Services were provided: December 9, 2020

Project Amount: \$18,480,000

Referenced Vendor's role in Project: ☒ Prime Vendor

☐ Subcontractor/
Subconsultant

Would you use the Vendor again? ☒ Yes ☐ No. Please specify in additional comments

Description of services provided by Vendor (provide additional sheet if necessary):

Financial Advisory Services

| Please rate your experience with the Vendor | Need Improvement | Satisfactory | Excellent | Not Applicable |
|---|--------------------------|--------------------------|-------------------------------------|-------------------------------------|
| Vendor's Quality of Service | | | | |
| a. Responsive | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. Accuracy | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| c. Deliverables | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Vendor's Organization: | | | | |
| a. Staff expertise | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. Professionalism | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| c. Staff turnover | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Timeliness/Cost Control of: | | | | |
| a. Project | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. Deliverables | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Additional Comments (provide additional sheet if necessary):

Very professional, very experienced and highly recommended. Very responsive at a moments notice when needed.

A subdivision of Hilltop also performs our periodic arbitrage audits.

******THIS SECTION FOR CITY USE ONLY******

| | | | | | | |
|---------------|-------------|--------------------------|---------|--------------------------|--------|--------------------------|
| Verified via: | Email: | <input type="checkbox"/> | Verbal: | <input type="checkbox"/> | Mail: | <input type="checkbox"/> |
| Verified by: | Name: | | | | Title: | |
| | Department: | | | | Date: | |