



Piggyback Checklist

Using Department(s): Department of Public Utilities – ICE Division

Piggyback Contract Number/Name: City of Charlotte Contract No. 2019000318

Services/Supplies to be provided: Equipment Rentals and Related Products and Services

Why are Services/Supplies being obtained via piggyback (as opposed to issuing a solicitation or obtaining quotes): The direct price savings offered by this contract are beneficial to the City. It also generates administrative cost savings and expedites the purchasing process.

Procurement Code, Section 38.41(C)(5):

(5) *Piggyback purchases.* The CPO (Chief Procurement Officer) may procure, without following formal solicitation procedures, all goods, supplies, materials, equipment, and services that are the subject of contracts with the state, its political subdivisions, the United States government, other governmental entities, or a corporation not for profit whose members are governmental entities, public officers, or any combination thereof ("piggyback"), provided that the goods, supplies, materials, equipment, or services are the subject of a price schedule negotiated by the entities listed above and is based strictly on competitive bids, quotations, or competitive proposals and not on any preference. Utilization of other governmental entities' contracts shall be permitted only during the term of the other governmental entity's contract.

Piggyback Justification Criteria	YES	NO	COMMENT
Is the piggyback contract's pricing/terms more favorable than pricing/terms we would obtain from issuing our own solicitation or obtaining our own quotes?	Yes		Prices for this contract have been provided by City of Charlotte Contract No. 2019000318.
Will use of the piggyback contract save City staff administrative time, efforts and resources?	Yes		Leveraging the work that has been done by the lead agency save time and money. It bypasses protracted steps of negotiations & approvals, workload & processing times.
Will the requested services/supplies be purchased with funds other than grant funds or funds that prohibit the use of piggybacking?	Yes		Funding for this purchase will be sourced from FY 24 approved budget. No grants funds are involved.

***If you answered no to any of the questions above in this section, please disregard piggybacking the desired services/supplies and terminate any further completion of this form unless otherwise granted administrative approval to piggyback by authorized City Management staff.**

ITEMS VERIFIED	YES	NO	COMMENT
Does the piggyback contract allow the utilization of the contract by other entities, including use in the state of FL if it's an out of state contract?			
Was the contract awarded through a solicitation or other acceptable competitive process that was publicly advertised?	Yes		City of Charlotte Contract No. 2019000318.
Piggyback Contract is Valid? Contract Expiration Date:	Yes		Until October 31, 2025.

Goods / Services requested by the Using Department(s) match those allowed under the piggyback contract and do not extend beyond the expiration date of the piggyback contract?	Yes	
Does the piggyback contract have acceptable terms and conditions?	Yes	
Did the vendor confirm that the piggyback contract is authorized to be used with the established terms, conditions, and pricing?	Yes	Vendor approves using the City of Charlotte Contract No. 2019000318.
Is pricing "Fair and Reasonable" in the piggyback contract?	Yes	Pricing for their products/services is fair and reasonable.
Piggyback Contract Certificate(s) of Insurance (COI) is acceptable to the COH's Risk Management?	Yes	Risk has approved COI provided by Herc Rentals Inc.
Piggyback Contract has Warranty Conditions?		No
Piggyback Contract has liquidated damages (if Yes, provide the daily liquidated amount)		No Includes other remedies for damages/non-compliance.

Requestor's Signature:  DocuSigned by: Kelly Angeles
CBBA9D3794514B8

Date: 1/10/2024

 DocuSigned by: Vincent Morello
6385CE2A8EB545E

Director's Signature: _____

Date: 1/11/2024

CPO Signature:  DocuSigned by: Steve Stewart
976DD9ED7EB74C8

Date: 1/11/2024